



# Shri Keshav Cements & Infra Ltd.

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Date: 12/08/2025

To,  
The General Manager,  
Department of Corporate Services,  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai - 400001.

Dear Sir,

**Sub: Earnings/Performance Release on the Results for the Quarter Ended 30/06/2025.**

**Ref: Scrip Code: 530977**

**Scrip Name: SHRI KESHAV CEMENTS AND INFRA LIMITED**

Pursuant to Regulation 30 Read with Part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings/Performance Release on Results for the Quarter Ended 30/06/2025.

Kindly take the above intimation on record.

Thanking You,  
Yours truly,

For **SHRI KESHAV CEMENTS AND INFRA LIMITED**

**Nikita Karnani**  
**Company Secretary**



## Shri Keshav Cement & Infra Ltd. Achieves 74% YoY Growth in PAT for Q1 FY26

**Mumbai 12<sup>th</sup> August, 2025** – **Shri Keshav Cement & Infra Limited (BSE – 530977)**, engaged in the manufacturing of Cement and Solar Power Generation and Distribution in the state of Karnataka has announced its Unaudited Financial Results for Q1 FY26.

### Key Financial Highlights:

Particulars (Rs. in Cr)	Q1 FY26	Q1 FY25		YoY
Total Income	41.40	31.24	↑	32.53%
EBITDA	10.41	8.07	↑	29.00%
PAT	3.09	1.78	↑	73.60%
Diluted EPS (Rs.)	1.77	1.14	↑	74.05%

**Commenting on the financial performance, Mr. Venkatesh Katwa, Chairman of Shri Keshav Cement & Infra Limited said** "Q1 FY26 marked a good start to the year for our company, with Total Income rising to Rs.41.40 Cr, up by 32.53% year-on-year. Robust demand in our cement segment and steady contributions from solar power operations helped deliver an EBITDA of Rs.10.41 Cr, representing a healthy margin of 25.57%. Profit After Tax surged 73.50% to Rs. 3.09 Cr, underscoring the operational and financial momentum we have built.

The revenue growth was driven by improved capacity utilization, a better product mix, and supportive market conditions in the infrastructure and real estate sectors. Continued cost optimization and disciplined resource management enabled us to sustain strong profitability. Our renewable energy operations remained a cornerstone of our low-cost advantage, contributing significantly to overall efficiency.

With the new kiln plant operational since March 2025, we are well-positioned to further scale our cement production and capture new market opportunities. We remain committed to enhancing operational excellence, strengthening our brand presence, and advancing our sustainability agenda, as we look to sustain this growth trajectory in the coming quarters of FY26."

### About Shri Keshav Cements & Infra Limited:

Incorporated in the year 1993 Shri Keshav Cement & Infra Limited (SKCIL), formerly Katwa Udyog Limited) is engaged in the manufacturing of Cement and Solar Power Generation and Distribution in the state of Karnataka India.

The Business segments are divided into two verticals 1) Manufacturing of cement 2) Generation of Electricity using Solar Power. The cement plants are located at Bagalkot district, Karnataka and the Solar power plant is located at Koppal, Karnataka.

The Company manufactures 43 grade and 53 grade Ordinary Portland Cement. The company recently increased its capacity 3 times to reach 1 Million TPA.

The company owns three very renowned regional brands of cement "Jyoti Power" "Jyoti Gold" & "Keshav Cement". The company supplies cement in North Karnataka, Coastal Karnataka, Goa and some parts of Maharashtra and Kerala. "Keshav Cement" is a premium brand of the company. SKCIL is producing cement by using 100% green energy (Solar) since April 2018.

The cement industry is highly energy-intensive and power cost constitutes around 30% of the manufacturing cost in the cement manufacturing process. The current power requirement of the cement plants is 14 MW. The Company has two power plants that cumulatively generate 40 MW of power. After using it for its business operations, the balance of 26 MW is sold by the Company.

For FY25, the Company has reported Total Revenues of Rs. 124.60 Cr and EBITDA of Rs. 25.17 Cr.

#### **Disclaimer**

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

#### **For Further Information Please Contact Corporate Communication Advisor**

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