



Shri Keshav Cements & Infra Ltd.

Regd. Off: 'Jyoti Tower' 215/2, Karbhar Galli, 6th Cross, Nazar Camp, M. Vadgaon, Belagavi-590 005.

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CIN No. : L26941KA1993PLC014104, Email: info@keshavcement.com Website : www.keshavcement.com

Date: 27/05/2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400001.

Dear Sir,

**Sub: Earnings/Performance Release on the Results for the Quarter/Year
Ended 31/03/2025.**

Ref: Scrip Code: 530977

Scrip Name: SHRI KESHAV CEMENTS AND INFRA LIMITED

Pursuant to Regulation 30 Read with Part A of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings/Performance Release on Results for the Quarter/Year Ended 31/03/2025.

Kindly take the above intimation on record.

Thanking You,
Yours truly,
For **SHRI KESHAV CEMENTS AND INFRA LIMITED**

Nikita Karnani
Company Secretary



Shri Keshav Cement and Infra Reports FY25 Revenues of Rs.125 Cr

Mumbai 27th May, 2025 – **Shri Keshav Cement and Infra Limited (BSE – 530977)**, engaged in the manufacturing of Cement and Solar Power Generation and Distribution in the state of Karnataka has announced its Audited Financial Results for the Q4 FY25 & FY25.

Key Financial highlights

Q4 FY25

- Total Income of Rs. 38.96 Cr
- EBITDA of Rs. 7.62 Cr
- EBITDA Margin of 19.83%
- PAT of Rs. (4.41) Cr

FY25

- Total Income of Rs. 124.60 Cr
- EBITDA of Rs. 25.17 Cr
- EBITDA Margin of 20.73 %
- PAT of Rs. (6.17) Cr

Commenting on the performance, Mr. Venkatesh Katwa, Chairman of Shri Keshav Cement and Infra Limited said, "FY25 was a challenging year for our company, with Total Income stable at Rs.124.60 crore. Despite the pressures on topline growth across both our cement and solar power segments, we delivered an EBITDA of Rs.25.17 crore, maintaining EBITDA margin at 20.73%.

The decline in revenue was primarily due to macroeconomic headwinds, subdued demand in the infrastructure sector causing margin compression, and policy uncertainties affecting renewable energy investments. While these external factors impacted our topline, our focus on cost discipline and operational efficiencies helped us preserve profitability.

We view this phase as an opportunity to recalibrate, strengthen our fundamentals, and position ourselves for a more resilient and diversified growth path in FY26. Strategic initiatives are underway to optimize capacity utilization, enhance product mix, and expand our renewable energy footprint."

Highlights for Q4 FY25 (January 2025 – March 2025)

Rating Upgrade

Infomerics Ratings reaffirmed the Company's rating from IVR BBB- to IVR BBB- with a stable Outlook and assigned a Short-Term rating of IVR A3.

About Shri Keshav Cements and Infra Limited:

Incorporated in the year 1993 Shri Keshav Cement and Infra Limited (KCIL), formerly Katwa Udyog Limited) is engaged in the manufacturing of Cement and Solar Power Generation and Distribution in the state of Karnataka India.

The Business segments are divided into two verticals 1) Manufacturing of cement 2) Generation of Electricity using Solar Power. The cement plants are located at Bagalkot district, Karnataka and the Solar power plant is located at Koppal, Karnataka.

The Company manufactures 43 grade and 53 grade Ordinary Portland Cement. The inception of the company began with the acquisition of a sick cement plant of 20 TPD (Tons per day) in 1994. The capacity of the plant gradually increased year after year to reach 600 TPD. The further acquisition has added 300 TPD to the existing capacity. The current capacity of the company is 1,100 TPD with two cement manufacturing plants – one operating with a vertical shaft kiln (VSK) having a capacity of 300 TPD in Kaladgi, Bagalkot and another unit having a capacity of 800 TPD operating with rotary kiln technology located at Nagnapur, Bagalkot.

The company owns three very renowned regional brands of cement "Jyoti Power" "Jyoti Gold" & "Keshav Cement". The company supplies cement in North Karnataka, Coastal Karnataka, Goa and some parts of Maharashtra and Kerala. "Keshav Cement" is a premium brand of the company. SKCIL is producing cement by using 100% green energy (Solar) since April 2018.


The cement industry is highly energy-intensive and power cost constitutes around 30% of the manufacturing cost in the cement manufacturing process. The current power requirement of the cement plants is 12 MW. The Company has two power plants that cumulatively generate 37 MW of power. After using it for its business operations, the balance of 25 MW is sold by the Company.

For FY25, the Company has reported Total Revenues of Rs. 124.60 Cr and EBITDA of ₹ 25.17 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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