



PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

August 11, 2025

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

The National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai – 400051

BSE Scrip Code: 531120

NSE Symbol: PATELNG

Dear Sirs,

Sub: Press Release on the performance for the quarter ended June 30, 2025

Please find enclosed herewith a press release with respect to the aforementioned subject for your information and record.

Thanking you,

Yours truly,

For Patel Engineering Ltd.

Shobha Shetty
Company Secretary
Membership No. F10047

Encl: As above

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**PATEL ENGINEERING LIMITED CONTINUES TO DELIVER ROBUST RESULTS****Q1 FY26 Consolidated Revenue Up By 11.96% Y-o-Y****Q1 FY26 Consolidated Net Profit Up By 55.89% Y-o-Y****Order Book as on 30th June 2025 stands at Rs 16,285 Crores**

Mumbai, August 11th, 2025 – Patel Engineering Limited (NSE: PATELENG & BSE: 531120), a leading infrastructure and construction services company in India, has announced its limited reviewed financial results for the quarter ended on 30th June, 2025.

Q1 FY26 Consolidated Financial Performance Snapshot

Revenue from Operations	Operating EBITDA	Net Profit
Rs. 1,233 Cr	Rs. 165 Cr Margin 13.40%	Rs. 75 Cr Margin 6.09%

Key Financial Highlights :

- Consolidated Revenue from operations for Q1 FY26 stood at Rs. 1,233 Cr as against Rs. 1,102 Cr in Q1 FY25, a growth of 11.96% on a Y-o-Y basis.
- Consolidated Operating EBITDA for Q1 FY26 stood at Rs. 165 Cr with a margin of 13.40%.
- Q1 FY26 Consolidated Net Profit increased by 55.89% Y-o-Y to Rs. 75 Cr, a margin of 6.09% from Rs. 48 Cr, a margin of 4.37% in Q1 FY25.
- EPS improved to ₹0.92 in Q1 FY26 from ₹0.65 in Q1 FY25 reflecting enhanced profitability and operational efficiency.
- Total Debt has moved from ₹1,603 Cr as of 31st March 2025 to ₹1,527 Cr as of 30th June 2025.

Other Key Highlights for the quarter:

- LOA received for an Urban Infrastructure Project of Rs. 1,319 Crores from City & Industrial Development Corporation of Maharashtra Limited (CIDCO).
- LOA received for a Hydro Power Project of Rs. 711 Crores from North Eastern Electric Power Corporation Limited (NEEPCO).
- LOA received for an irrigation project of Rs. 958 Crores from Maharashtra Krishna Valley Development Corporation. Project is being executed in JV with our share being 192 Crores.
- Separately, post Q1 FY25, in July 2025, we received an LOA for a Hydro Power project of Rs. 240 Crores from National Hydroelectric Power Corporation (NHPC).

Commenting on the Results, Ms. Kavita Shirvaikar, MD said “Our performance in Q1 FY26 illustrates the company's ability to drive consistent growth while enhancing operational efficiency. With a track record of executing over 350 projects, including several marquee assignments, our execution capabilities have matured significantly, contributing to our strong financial performance. With sectoral tailwinds and favorable paradigm shift in broader macroeconomic factors, we have successfully secured orders worth ~ Rs 2,250 Crores during the quarter and closed with a robust order book of Rs. 16,285 Crores as of June 30th, 2025. Looking ahead, we are encouraged by the government's continued emphasis on renewable energy and reducing carbon emissions. This reinforces our positive outlook for the sector. We remain confident that our execution strength, combined with sectoral tailwinds, will enable us to grow sustainably and deliver long-term value to all our stakeholders”.

Commenting on the Results, Mr. Rahul Agrawal, CFO said “Our results for Q1 FY26 reflect strong financial performance, characterized by substantial improvements in revenue and net profit, driven by continued discipline in cost management and prudent debt control. Accordingly, the EPS for the quarter has significantly improved from 0.65 in Q1 FY25 to 0.92 in Q1 FY26. As we look ahead, we remain focused on disciplined capital allocation, maintaining financial rigor, and aligning our investment strategy with long-term shareholder value creation. Our resilient financial foundation and solid order pipeline provide the confidence and capacity to support the next phase of operational expansion and sustainable growth.

About Patel Engineering Limited

Patel Engineering Limited. (‘PEL’ or ‘Company’), is a 76-year company established in the year 1949, has evolved as a construction company specializing in the hydropower and irrigation segments. We are engaged in the construction of dams, bridges, tunnels, roads, piling works, industrial structures and other kinds of heavy civil engineering works and have executed a variety of infrastructure projects in the technology-intensive areas like hydropower, irrigation and water supply, urban infrastructure, and transportation segments especially in tunnels and underground works for hydroelectric and transportation projects primarily as civil contractors.

Company	Investor Relations: MUFG Intime India Private Limited
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Safe Harbor

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