PATEL ENGINEERING LTD.

CIN: L99999MH1949PLC007039

November 13, 2025

To,

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

The National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra - Kurla Complex,
Mumbai – 400051

BSE Scrip Code: 531120

NSE Symbol: *PATELENG*

Dear Sirs,

Sub: Press Release on the performance for the quarter ended September 30, 2025

Please find enclosed herewith a press release with respect to the aforementioned subject for your information and record.

Thanking you,

Yours truly,
For Patel Engineering Ltd.

Shobha Ranjit Shetty
Digitally signed by Shobha Ranjit Shetty
Date: 2025.11.13 14:18:47 +05'30'

Shobha Shetty
Company Secretary
Membership No. F10047

Encl: As above

PATEL ENGINEERING LIMITED ANNOUNCES RESULTS FOR Q2 & H1 FY 26

H1 FY26 Revenue Up By 7.29% and Net Profit Up By 18.22% Y-o-Y.

Order Book as on 30th September 2025 stands at Rs. 15,146 Cr.

Mumbai, November 13th, 2025 – Patel Engineering Limited (NSE: PATELENG & BSE: 531120), a leading infrastructure and construction services company in India, has announced its reviewed financial results for the quarter and half year ended on 30th September, 2025.

Q2 FY26 Consolidated Financial Performance Snapshot (Y-o-Y)

Revenue from Operations	Operating EBITDA	Net Profit
Rs. 1,208 Cr	**Rs. 159 Cr**	**Rs. 77 Cr**
▲ **2.91%**	**Margin : 13.13%**	**Margin : 6.40%**

H1 FY26 Consolidated Financial Performance Snapshot (Y-o-Y)

Revenue from Operations	Operating EBITDA	Net Profit
Rs. 2,442 Cr	**Rs. 324 Cr**	**Rs. 152 Cr**
▲ **7.29%**	**Margin : 13.27%**	**Margin : 6.24%**

Key Highlights :

- Consolidated Revenue from operations for Q2 FY26 stood at Rs. 1,208 Cr as against Rs. 1,174 Cr in Q2 FY25, a growth of 2.91% on a Y-o-Y basis.
- Consolidated Operating EBITDA for Q2 FY26 at Rs. 159 Cr, a margin of 13.13%.
- Q2 FY26 Consolidated Net Profit stood at Rs. 77 Cr and total for H1 FY26 stands at 152 Cr.
- Received LOA of Rs. 240 Cr from National Hydroelectric Power Corporation (NHPC) Limited for civil & hydro mechanical works for Package 6 - Teesta-V power station in Sikkim taking the receipt of new orders in H1 FY26 to ~ Rs. 2,500 Cr.
- Successfully raised NCD of ₹90 crore through rated, senior secured Non-Convertible Debentures via private placement, reflecting our strong financial position and ability to access capital markets efficiently.

Commenting on the results, Ms.* Kavita Shirvaikar, *MD said *"We are pleased to report another quarter of consistent and resilient performance, marked by growth in revenues despite the operational challenges posed by prolonged monsoons across several project sites. This outcome underscores our unwavering commitment to operational excellence, disciplined project execution, and prudent financial management. Our ability to navigate external headwinds while delivering top-line growth reflects the strength of our business model and the dedication of our teams on the ground. The Company continues to benefit from the robust infrastructure momentum across the country, which is creating a fruitful environment for sustainable growth. We are strategically positioned to capitalize on emerging opportunities, supported by a strong order book and a diversified project portfolio. Looking ahead, our focus will remain on enhancing execution efficiencies, expanding our footprint, and creating long-term value for all stakeholders. We are confident that our integrated approach and forward-looking strategy will continue to drive growth and reinforce our leadership in the sector."*

Commenting on the results, Mr. Rahul Agrawal, CFO said *"We are proud to deliver strong financial results for the quarter, driven by robust execution across our project sites and a disciplined approach to financial management. This performance is a direct result of our focus on revenue growth, cost optimization, and strategic capital allocation. We continue to maintain a balanced and cautious approach to managing costs, optimizing cash flows, and deploying capital efficiently. These efforts have not only strengthened our financial position but also enhanced our ability to invest in future growth. Our priority is to maintain stability while pursuing opportunities that align with our long-term growth strategy."*

About Patel Engineering Limited

Patel Engineering Limited. ('PEL' or 'Company'), is a 76-year company established in the year 1949, has evolved as a construction company specializing in the hydropower and irrigation segments. We are engaged in the construction of dams, bridges, tunnels, roads, piling works, industrial structures and other kinds of heavy civil engineering works and have executed a variety of infrastructure projects in the technology-intensive areas like hydropower, irrigation and water supply, urban infrastructure, and transportation segments especially in tunnels and underground works for hydroelectric and transportation projects primarily as civil contractors.

Company	**Investor Relations:** MUFG Intime India Private Limited
Name: Shobha Shetty / Aditya Bajaj	Name: Pooja Swami / Prathmesh Parab
Email: investors@pateleng.com	Email: pooja.swami@in.mpms.mufg.com / prathmesh.parab@in.mpms.mufg.com
CIN: L99999MH1949PLC007039	
www.pateleng.com	www.mpms.mufg.com