

August 11, 2025

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**The National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra - Kurla Complex,  
Mumbai - 400 051

**Company Code No. 531120**

**Company Code: PATELENG**

Dear Sir/Mam,

**Subject: Submission of Investor/ Analysts Presentation**

Please find enclosed herewith the Investor/ Analysts presentation on the Financial Results of Patel Engineering Limited for the quarter ended June 30, 2025.

This presentation is being submitted in compliance with Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

The same is also being made available on the Company's website [www.pateleng.com](http://www.pateleng.com)

You are requested to take the same in your records.

Thanking you,

Yours truly,

**For Patel Engineering Ltd.**

**Shobha Shetty**

**Company Secretary**

**Membership No. F10047**

**REGD. OFFICE:**

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102. India  
Phone +91 22 26767500, 26782916 Fax +91 22 26782455, 26781505  
Email [headoffice@pateleng.com](mailto:headoffice@pateleng.com) Website: [www.pateleng.com](http://www.pateleng.com)





Patel Engineering Limited

INVESTOR PRESENTATION  
Q1 FY26





This presentation and the accompanying slides have been prepared by Patel Engineering Ltd. (the “Company”), and have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward-looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward-looking statements become materially incorrect in future or update any forward-looking statements made from time to time by or on behalf of the Company.





## Company Overview

Kiru Hydro Power Project,  
Jammu & Kashmir



## About Patel Engineering Ltd

Patel Engineering Limited, founded in 1949 and headquartered in Mumbai, is a prominent player in the civil engineering construction segment. With over seven decades of experience, the company has successfully constructed various heavy civil engineering works such as dams, bridges, tunnels, roads, piling works, and industrial structures.

The company has completed over 350 projects and possesses unparalleled capabilities in technology-intensive areas such as hydropower, tunneling, irrigation, water supply, urban infrastructure, and transport.

Patel Engineering Limited commands a robust position in the hydro power and tunneling segments and has played a vital role in some of India's most prestigious and strategically significant projects.

Turial Hydro Power Project,  
Mizoram



# Vision & Mission

## Vision

Deliver comprehensive and effective solutions to clients through our profound experience and technological prowess, while continuously creating opportunities and value for stakeholders and society.



## Mission

To be the pioneers in the industry and a market-driven organization known for its commitment towards excellence, quality, performance and reliability.





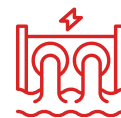
# Key Facts and Figures



**7+ Decades**  
Experience



**15 States**  
Current Domestic Presence



**15,000+**  
MW Hydro Project



**87+**  
Dams



**300+ Kms**  
of Tunnels



**5.5+ Lakhs**  
Acres Irrigated



**1,200+ Kms**  
Road



**₹ 1,62,854 Mn**  
Order book



**₹ 12,334 Mn**  
Q1 FY26 Revenue



**₹ 1,653 Mn**  
Q1 FY26 Op. EBITDA



**13.40%**  
Q1 FY26 Op. EBITDA Margin



**₹ 751 Mn**  
Q1 FY26 Net Profit



**₹ 0.92**  
EPS (Not annualized)



**2.31**  
Debt To Op. EBITDA



**0.40**  
Debt To Equity



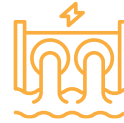
**3.30x**  
Q1 FY26 Book to Bill





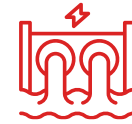
**₹ 11.21 Lac Cr**

Infrastructure Sector Budget 3.4% of GDP



**15,000+ MW**

Hydro Projects Arunachal Pradesh



**66,000+ MW**

Pumped Storage Projects  
Under Survey & Investigation



**6,000+ MW**

Hydro Projects  
Himachal Pradesh & Jammu & Kashmir



**₹ 6,70,000 Mn**

Budget Allocation for  
Jal Jeevan Mission for FY26



**₹ 82,598 Mn**

Budget Allocation for Pradhan Mantri Krishi  
Sinchayee Yojana for FY26



**9,000+ MW**

Hydro Projects  
Other States in India & Nepal



**₹ 10 Lac Cr**

Highways & Road Projects

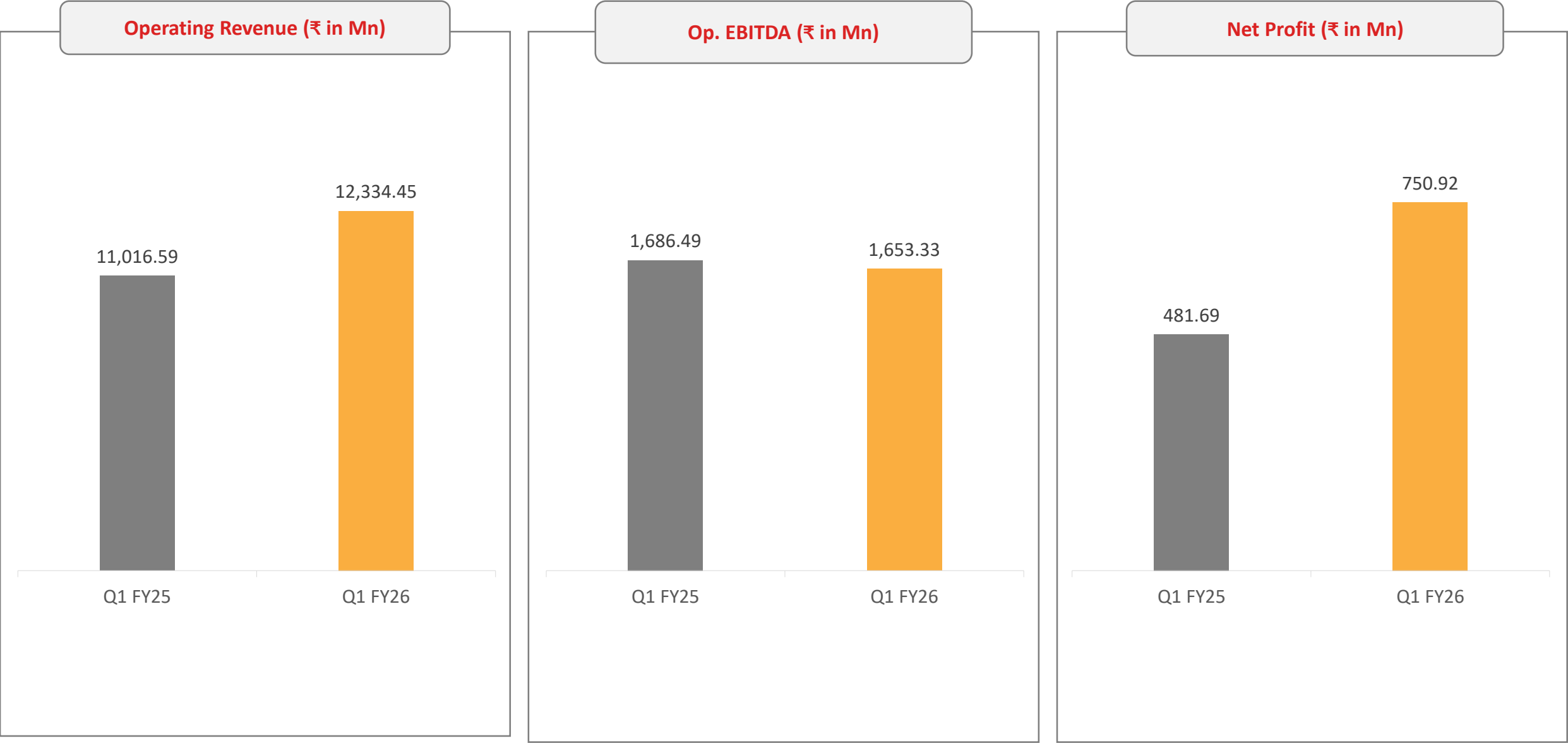


**285+ Kms**

of Tunnel Works Over 75+ projects



# Consolidated Results Highlights

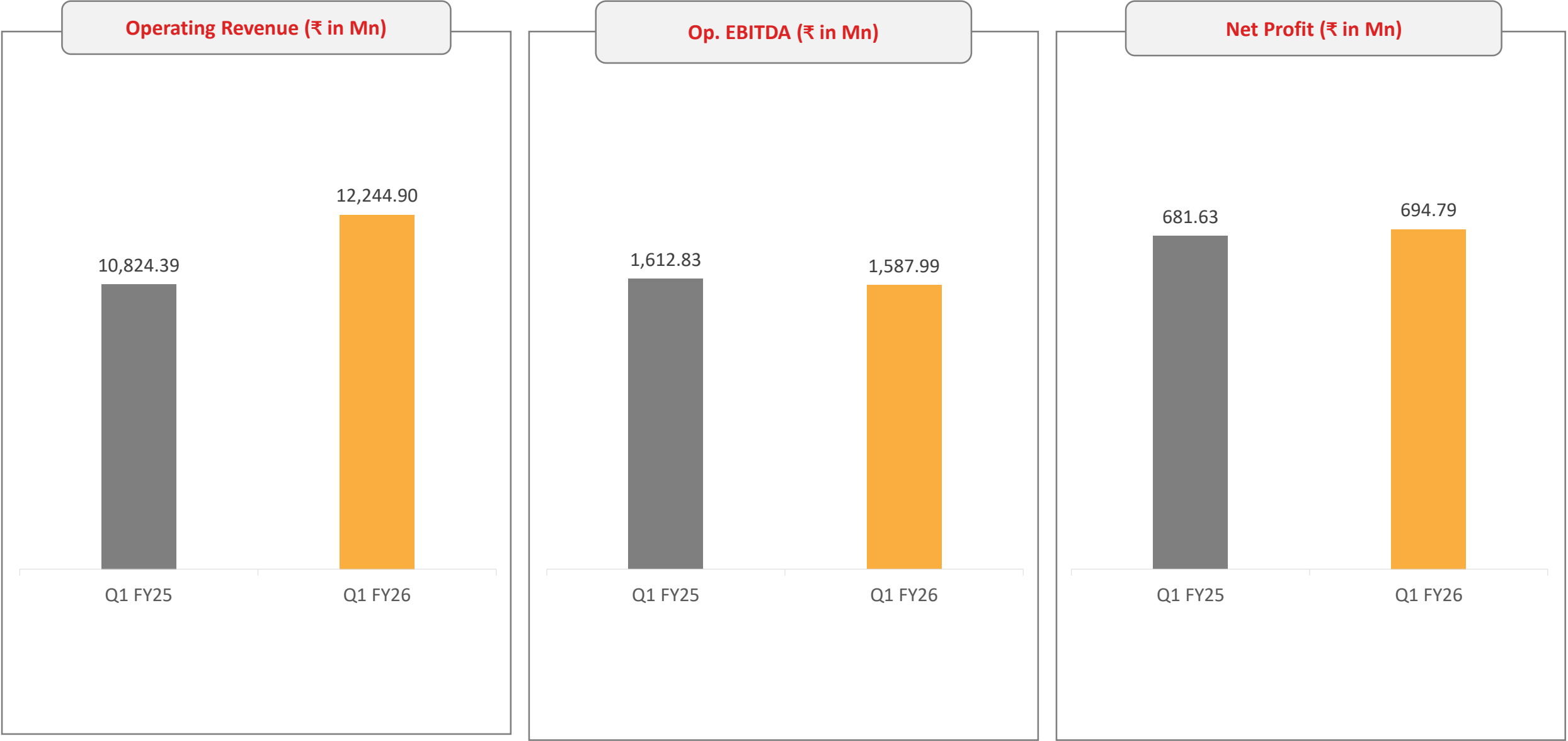


# Q1 FY26 Consolidated Results Highlights

Particulars (₹ in Mn)	Q1 FY26	Q1 FY25	Y-o-Y	FY25
<b>Total Revenue from Operations</b>	<b>12,334.45</b>	<b>11,016.59</b>	<b>11.96%</b>	<b>50,933.59</b>
Cost of Material Consumed	3,216.60	2,162.00		9,019.47
Cost of Construction	6,040.50	5,375.33		27,926.76
Employee Expenses	913.99	911.73		3,827.91
Other Expenses	510.03	881.04		2,827.55
<b>Operating EBITDA</b>	<b>1,653.33</b>	<b>1,686.49</b>	<b>-1.97%</b>	<b>7,331.90</b>
<b>Operating EBITDA Margin (%)</b>	<b>13.40%</b>	<b>15.31%</b>		<b>14.40%</b>
Other Income	385.22	246.17		1,662.65
Depreciation	254.43	259.08		997.86
<b>EBIT</b>	<b>1,784.12</b>	<b>1,673.58</b>	<b>6.61%</b>	<b>7,996.69</b>
<b>EBIT Margin (%)</b>	<b>14.46%</b>	<b>15.19%</b>		<b>15.70%</b>
Finance Cost	730.64	841.00		3,224.18
Exceptional Items(Loss)	0.00	0.00		-1,515.80
<b>Profit before Tax</b>	<b>1,053.48</b>	<b>832.58</b>	<b>26.53%</b>	<b>3,256.71</b>
Share in profit/(loss) in associates	9.23	68.56		116.93
Tax	253.27	353.92		895.12
<b>Profit After Tax</b>	<b>809.44</b>	<b>547.22</b>	<b>47.92%</b>	<b>2,478.52</b>
Other Comprehensive Income	-27.35	-53.18		0.66
Non Controlling Interest	31.17	12.35		57.44
<b>Net Profit for Owners of Parent</b>	<b>750.92</b>	<b>481.69</b>	<b>55.89%</b>	<b>2,421.74</b>
<b>Basic EPS</b>	<b>0.92</b>	<b>0.65</b>		<b>2.88</b>



# Standalone Results Highlights

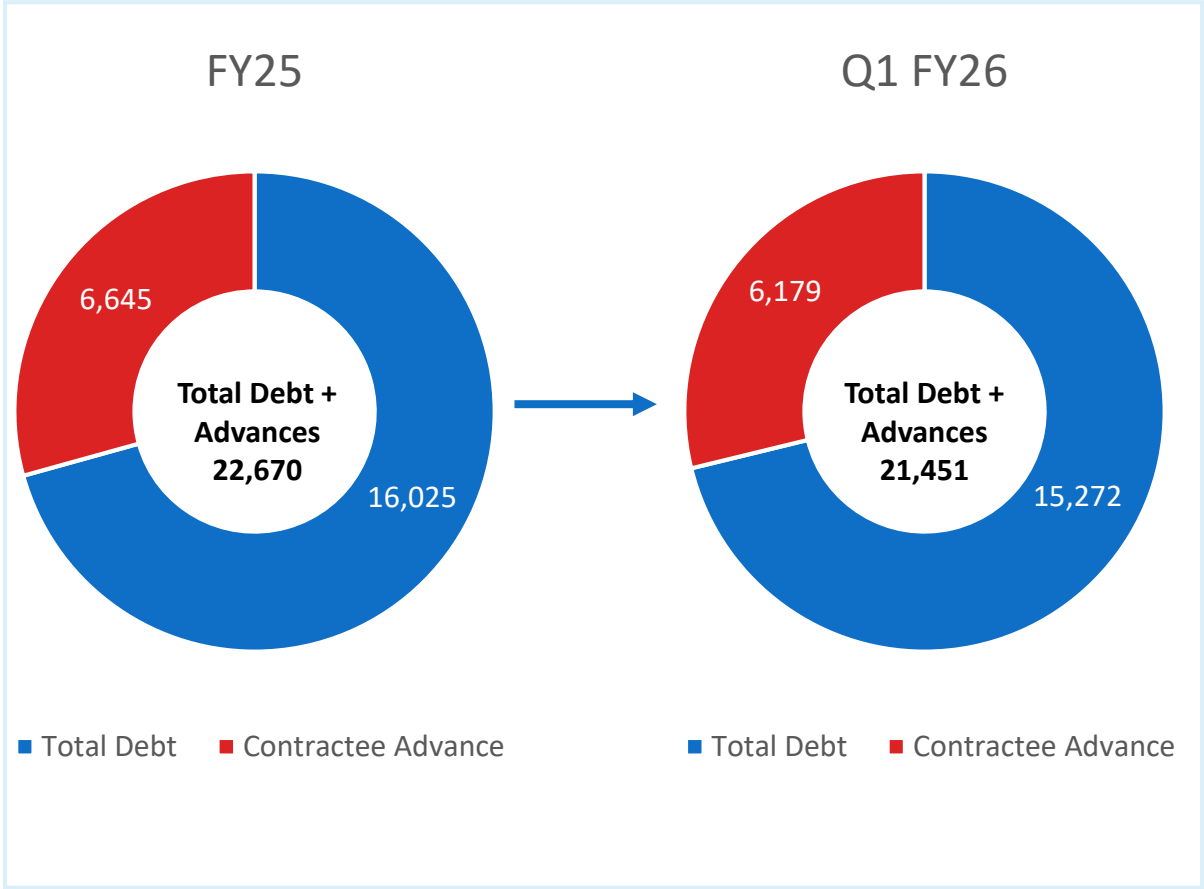
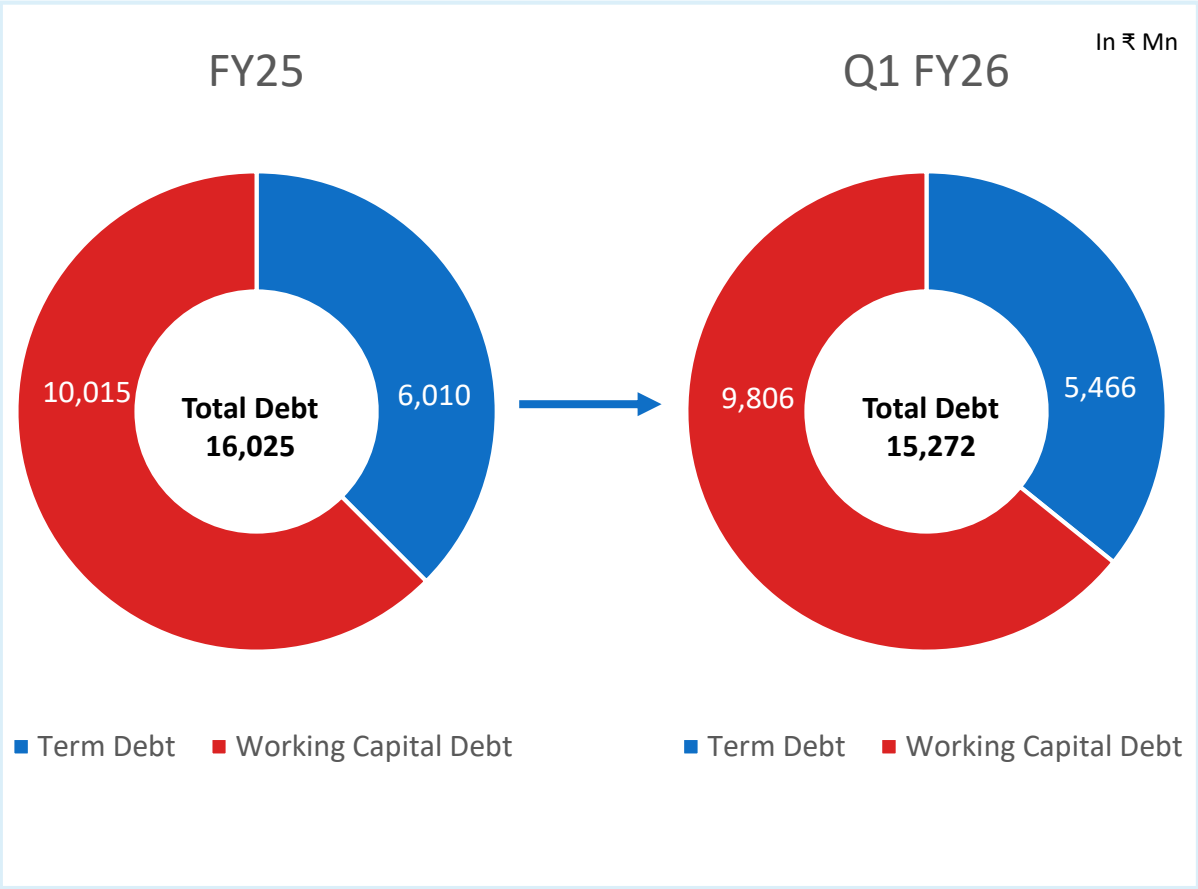


# Q1 FY26 Standalone Results Highlights

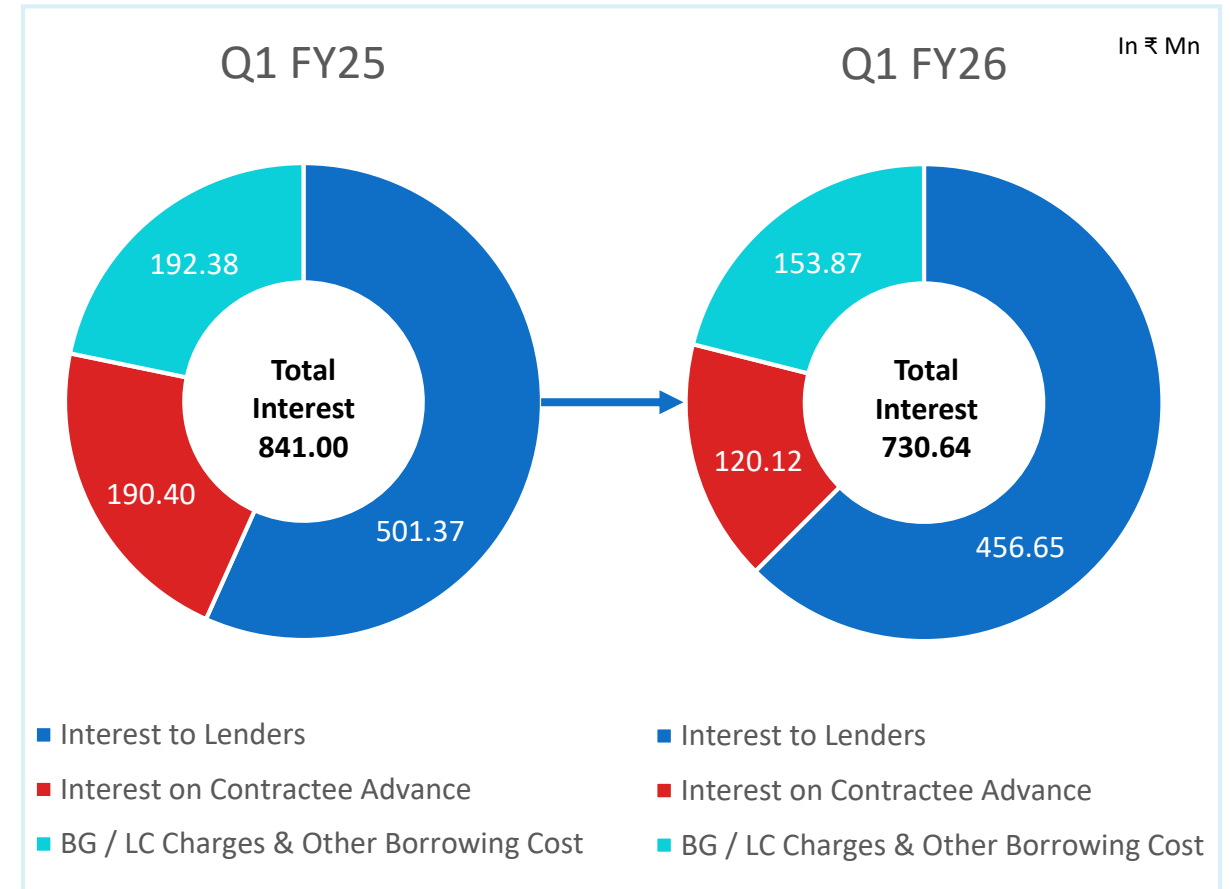
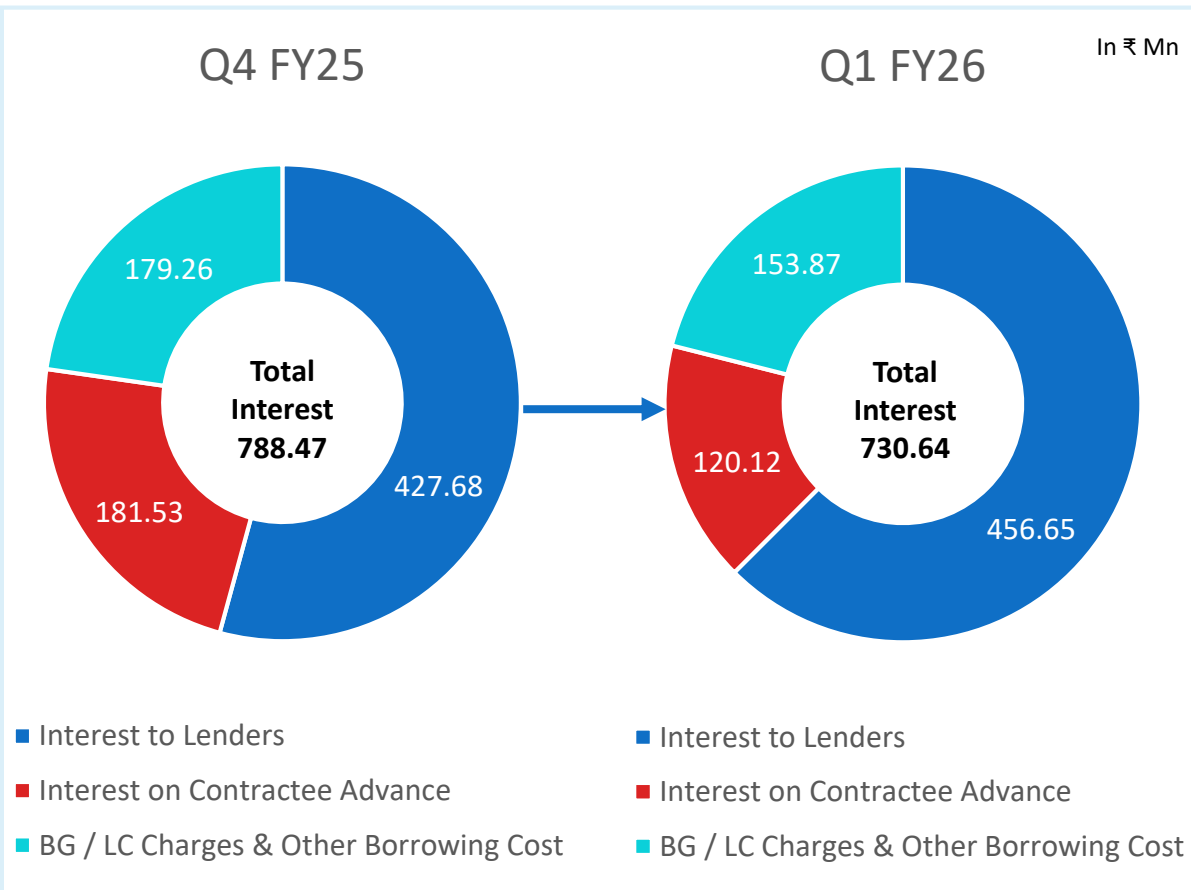
Particulars (₹ in Mn)	Q1 FY26	Q1 FY25	Y-o-Y	FY25
<b>Total Revenue from Operations</b>	<b>12,244.90</b>	<b>10,824.39</b>	<b>13.12%</b>	<b>50,076.45</b>
Cost of Material Consumed	3,216.60	2,162.00		9,019.10
Cost of Construction	6,030.42	5,286.85		27,587.53
Employee Expenses	913.12	909.76		3,822.73
Other Expenses	496.77	852.95		2,734.51
<b>Operating EBITDA</b>	<b>1,587.99</b>	<b>1,612.83</b>	<b>-1.54%</b>	<b>6,912.58</b>
<b>Operating EBITDA Margin (%)</b>	<b>12.97%</b>	<b>14.90%</b>		<b>13.80%</b>
Other Income	308.59	513.06		2,085.62
Depreciation	263.02	257.70		992.50
<b>EBIT</b>	<b>1,633.56</b>	<b>1,868.19</b>	<b>-12.56%</b>	<b>8,005.70</b>
<b>EBIT Margin (%)</b>	<b>13.34%</b>	<b>17.26%</b>		<b>15.99%</b>
Finance Cost	711.00	839.95		3,187.84
Exceptional Items(Loss)	0.00	0.00		-1,417.95
<b>Profit before Tax</b>	<b>922.56</b>	<b>1,028.24</b>	<b>-10.28%</b>	<b>3,399.91</b>
<b>Profit before Tax (%)</b>	<b>7.53%</b>	<b>9.50%</b>		<b>6.79%</b>
Tax	226.51	349.66		777.81
<b>Profit After Tax</b>	<b>696.05</b>	<b>678.58</b>	<b>2.57%</b>	<b>2,622.10</b>
<i>Other Comprehensive Income</i>	-1.26	3.05		-27.18
<b>Net Profit After OCI</b>	<b>694.79</b>	<b>681.63</b>	<b>1.93%</b>	<b>2,594.92</b>
<b>Net Profit Margin (%)</b>	<b>5.67%</b>	<b>6.30%</b>		<b>5.18%</b>
<b>Basic EPS</b>	<b>0.82</b>	<b>0.82</b>		<b>3.12</b>



# Consolidated Debt Highlight

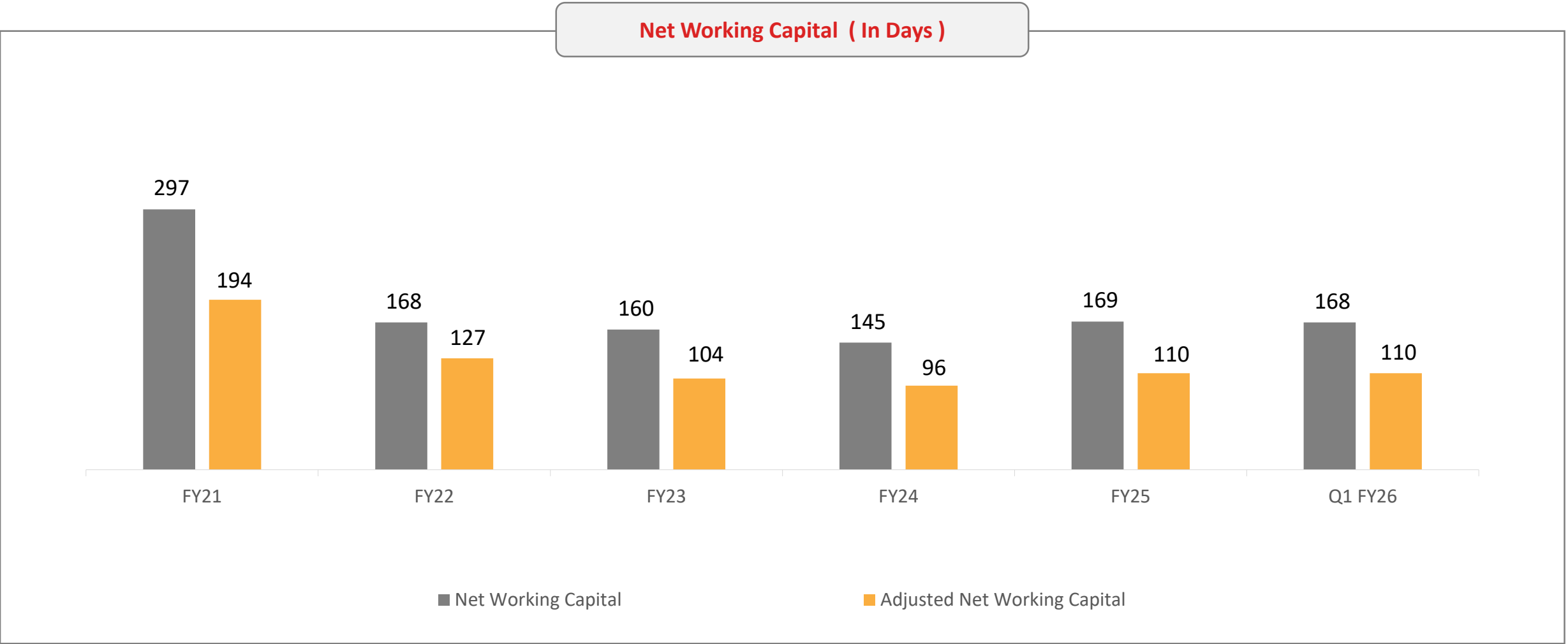


# Consolidated Interest Breakup



Reduction in Interest Cost by ~ 111 Mn as compared to last year

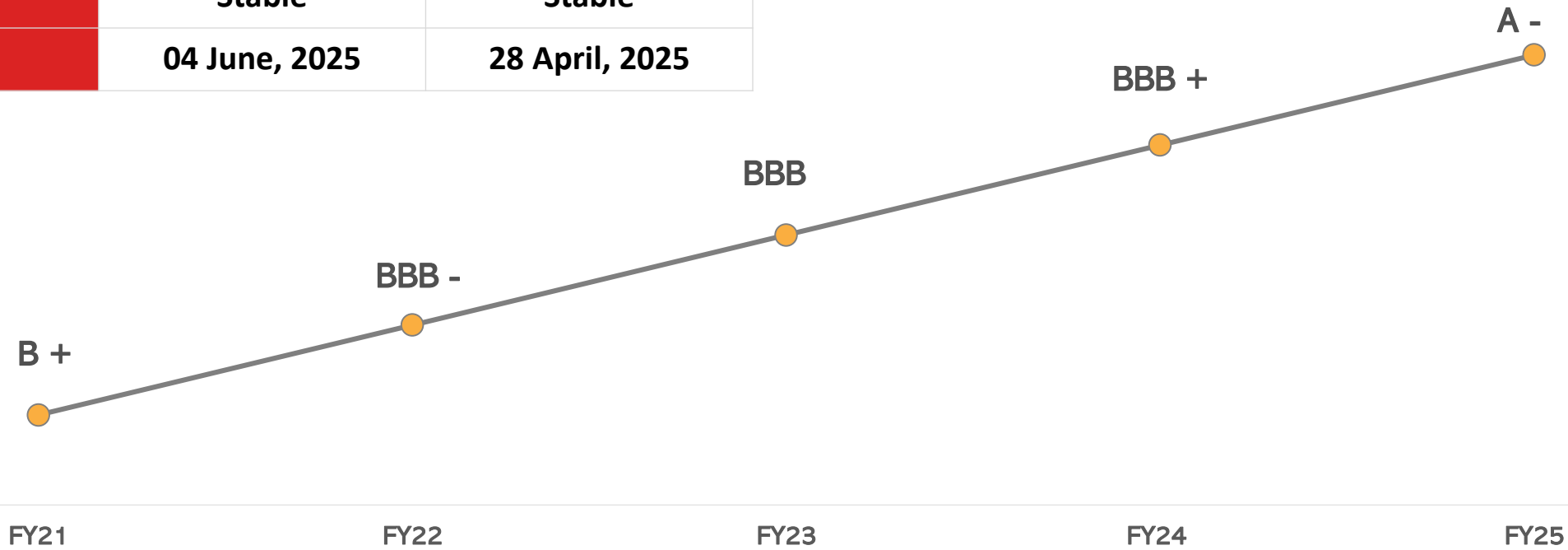




Adjusted Net Working Capital excludes borrowings, arbitration claims, current investment, cash & bank balance and stock of land.

# Long Term Rating:

Rating Agency	Infomerics	India Ratings
Current Rating (Long Term)	A-	A-
Current Rating (Short Term)	A2+	A2+
Outlook	Stable	Stable
Last Review	04 June, 2025	28 April, 2025







## Q1 FY26 Operational Highlights

Mantalia Tourist Facility,  
Jammu & Kashmir





Arun - III Hydropower Project in Nepal:

- Completion of the 155-meter Surge Shaft having a massive diameter of 24-meter
- Completion of Power House Unit-1 - Machine Hall Slab
- Recognized by SAPDC for achieving 29 Million safe man-hours as of 31<sup>st</sup> December 2024



Kwar Hydropower Project in Jammu & Kashmir

- Breakthrough achieved of the Main Access Tunnel (MAT) at the Power House Service Bay Level.
- Poured over 1,20,000 cubic meters of concrete and casted the under-sluice slab at EL 1306 in Block S2.





Tunnel T-7 Project in West Bengal & Sikkim

- Invert Lining: Completed 3,571 meters out of the total 4,080 meters
- Kerb Lining: Completed 3,415 meters out of 4,080 meters
- Overt Lining: Completed 3,086 meters out of 4,080 meters



PG(RW) Water Tunnel Project in Maharashtra

- Completed 1,972 meters of tunneling and achieved breakthrough using a 2.8-meter diameter Tunnel Boring Machine at the project's Ghatkoper High Level Reservoir shaft.
- Subsequently, post Q1 FY26, last month breakthrough was also achieved at Ghatkoper Low Level Reservoir shaft.



Subansiri Hydropower Project in Arunachal Pradesh

- Completed all civil work for the 12.5 km water conductor system.



PG(RW) Water Tunnel Project in Maharashtra

- Conferred with the “Quality Innovation Award 2025” by the Institution of Engineers (India) Safety & Quality Forum..

## Hydropower Project

**Project Name:** 240 MW HEO Hydropower Project.

**Project Location:** Arunachal Pradesh.

**Client:** North Eastern Electric Power Corporation Limited (NEEPCO).

**Brief Description:** Construction of Civil and associated infrastructure works, testing & commissioning of Hydro-mechanical Plant & Machinery leading to successful operation and performance of all the Generating Units of the 240 MW HEO Hydro Electric Project.

**Contract Value:** 7,113 Mn.

Letter of Award (LoA) Received

## Urban Infrastructure Project

**Project Name:** Construction of Kondhane Dam and its allied works.

**Project Location:** Karjat, Maharashtra.

**Client:** City & Industrial Development Corporation Of Maharashtra Limited (CIDCO).

**Brief Description:** Civil Works for the dam construction having a length of 1209m and 83m height along it's allied works as well as Hydro Mechanical and Electrical works including 3 radial gates and electrical & manual gate control and other electrification works.

**Contract Value:** 13,189 Mn.

Letter of Award (LoA) Received

## Irrigation Project

**Project Name:** Nira Deoghar Right Bank Main Canal Km 87 to Km 135.

**Project Location:** Maharashtra.

**Client:** Maharashtra Krishna Valley Development Corporation.

**Brief Description:** The scope of works includes construction of Pipe Distribution Network involving excavation & refilling for pipe trenches, structures providing, supplying, jointing, lowering, laying of pipes, various types of valves, chambers and outlets, testing Pipeline with all valves, outlets, etc. with an O&M period for 5 years.

**Contract Value:** 9,583 Mn.

**Our share – 1,917 Mn (20% share in JV)**

Letter of Award (LoA) Received

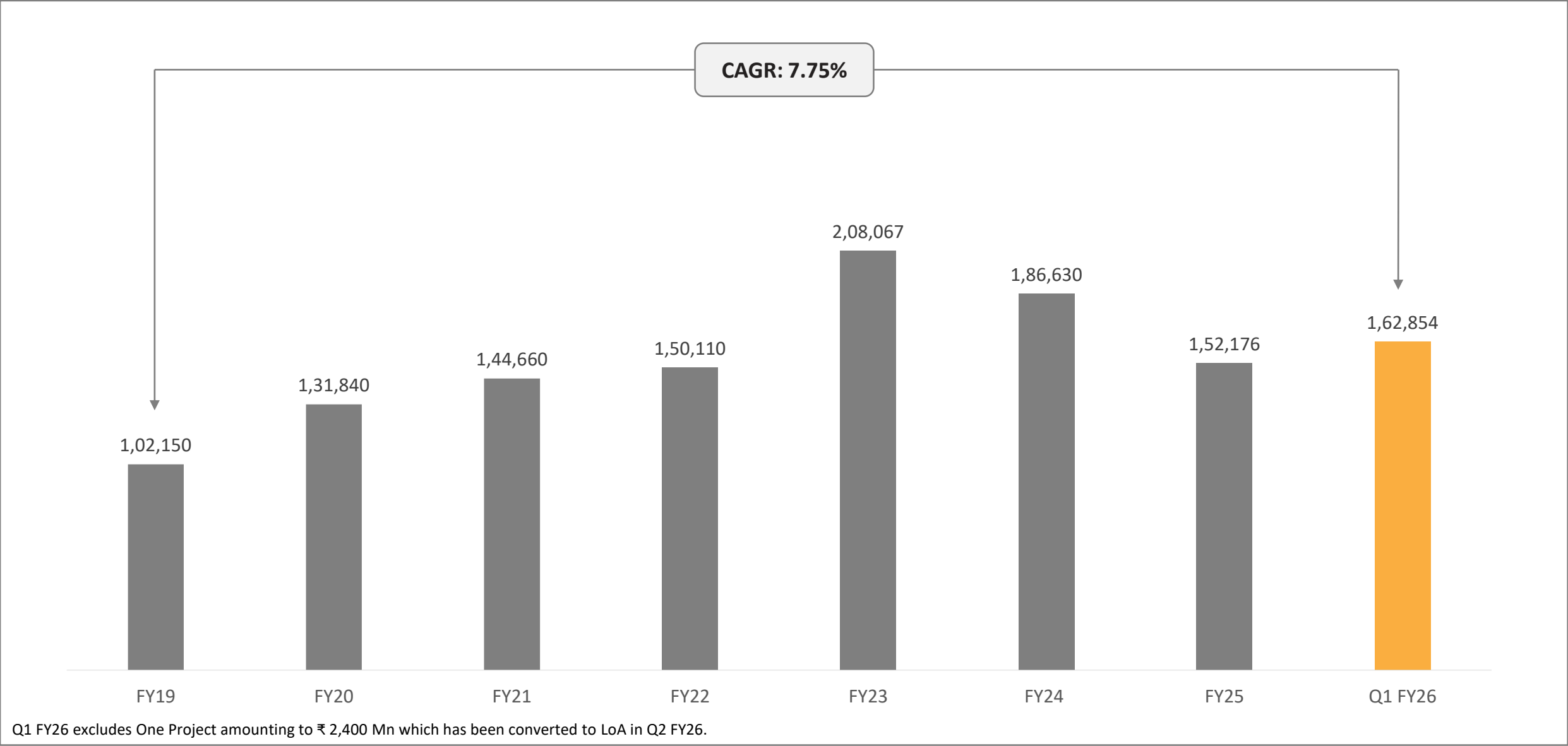




## Order Book Break Up

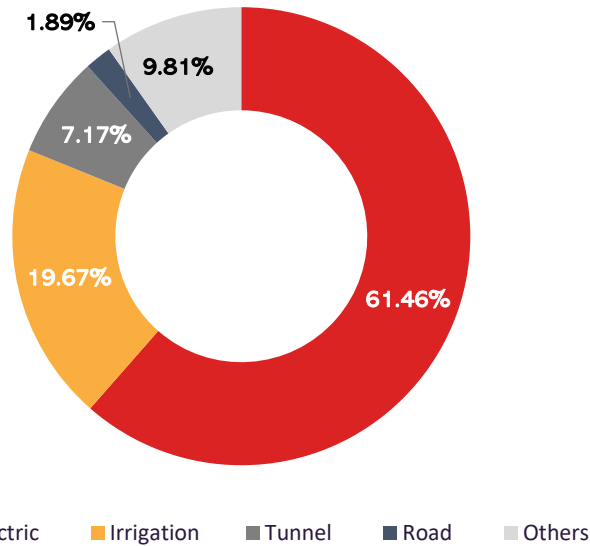
Swarakuddu HEP, Himachal Pradesh





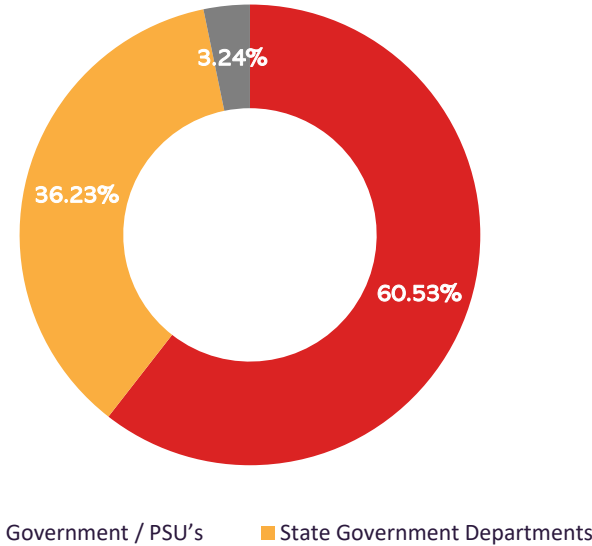
# Order Book Break Up

## Segment Wise Order Book



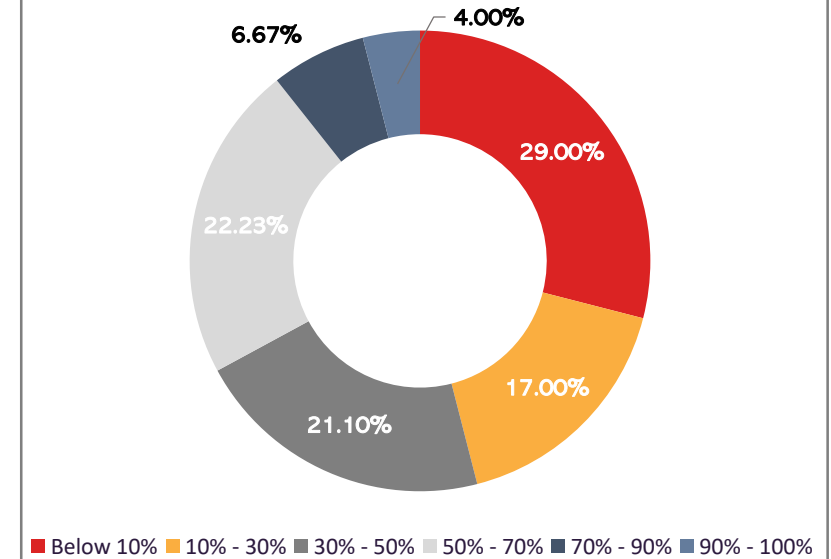
Segment	No. of Projects	Order Book Value
Hydroelectric	16	1,00,097
Irrigation	20	32,039
Tunnel	6	11,673
Road	5	3,074
Others	4	15,971
	<b>51</b>	<b>1,62,854</b>

## Client Wise Order Book



Client	No Of Projects	Order Book Value
Central Government / PSU's	16	98,568
State Government Departments	33	59,007
International	2	5,279
	<b>51</b>	<b>1,62,854</b>

## Project Completion Wise Order Book



Completion Stage	No. of Projects	Order Book Value
Below 10%	7	47,236
10% - 30%	4	27,678
30% - 50%	9	34,361
50% - 70%	13	36,204
70% - 90%	9	10,867
90% - 100%	9	6,508
	<b>51</b>	<b>1,62,854</b>

Q1 FY26 excludes One Project amounting to ₹ 2,400 Mn which has been converted to LoA in Q2 FY26.





**51 Ongoing Projects** Across 15 States Domestically and an International Presence in Nepal with a Total Project Value of **₹ 1,62,854 Mn**

## Domestic

In ₹ Mn.

Sr.No.	State	No. of Projects	Project Value
1	Jammu & Kashmir	5	40,394
2	Maharashtra	16	27,418
3	Arunachal Pradesh	3	25,105
4	Madhya Pradesh	9	20,863
5	Himachal Pradesh	3	19,571
6	Sikkim	1	8,120
7	Karnataka	3	3,186
8	Nagaland	1	3,170
9	West Bengal & Sikkim	1	2,649
10	Telangana	1	2,159
11	Tamil Nadu	2	1,730
12	Rajasthan	1	1,680
13	Assam & Arunachal Pradesh	1	951
14	Bihar	1	554
15	Chhattisgarh	1	23
<b>Total</b>		<b>49</b>	<b>1,57,575</b>

## International

Sr.No.	Country	No. of Projects	Project Value
1	Nepal – International Presence	2	5,279

# Major Projects Under Execution



## Hydro Power

- Subansiri HEP (2,000 MW)
- Dibang Multipurpose Project (2,880 MW)
- Arun-III HE Project (900 MW)
- Kiru HEP (624 MW)
- Kwar HEP (540 MW)
- Shongtong HEP (540 MW)

## Irrigation

- Rihand Micro Irrigation Project
- Sleemanabad Carrier Canal
- Morand & Ganjal Dam
- Khalwa Micro Lift Irrigation
- Jigaon Lift Irrigation
- Parbati Irrigation Project

## Tunneling

- Amarmahal to Trombay Tunnel
- CIDCO Water Tunnel Project
- PVPG Tunnel
- Tunnel T-7

## Road

- Katraj Kondwa Road
- Up-gradation - Pimla junction.
- Ramban to Banihal Road
- Construction of New BG Line – Yevatmal for RVNL



# Major Project Under Execution - Hydro Power Projects



**Dibang Multipurpose (2,880 MW)**



**Subansiri HEP (2,000 MW)**



**Kiru HEP (624 MW)**



**KWAR HEP(540 MW)**



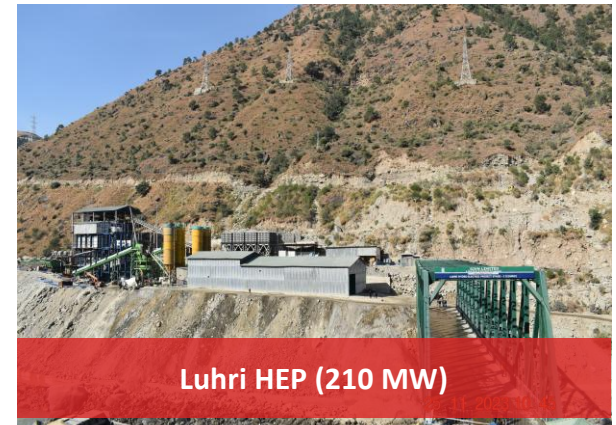
**Kundah PSP (500 MW)**



**Teesta VI HEP (500 MW)**



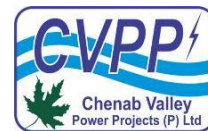
**Shongtong HEP (450 MW)**



**Luhri HEP (210 MW)**



# Some Major Clients







## Industry Overview

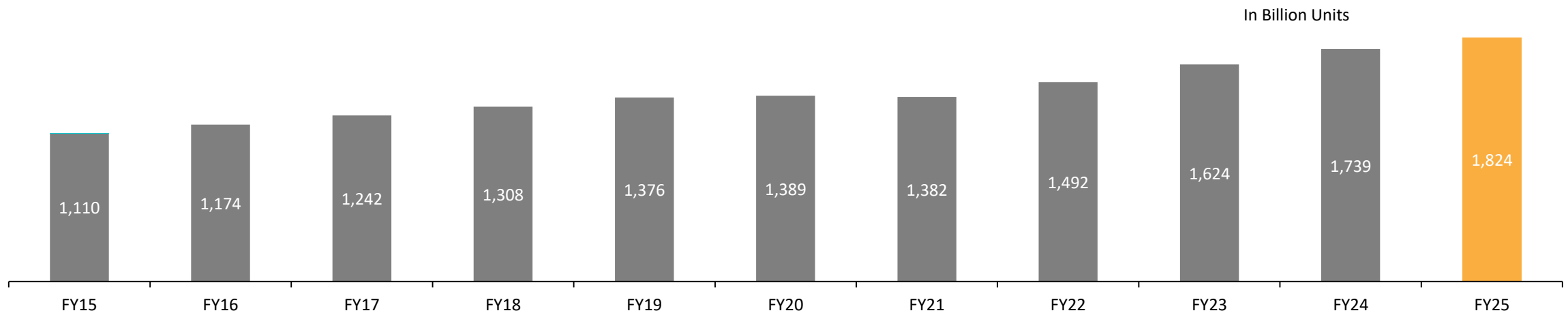
Parbati Hydropower Project,  
Himachal Pradesh



## Power Generation - A Prime Focus

- Globally, India is the third-largest producer and consumer of electricity
- As of June 2025, non-fossil fuel sources accounted for 237.7 GW, which represents a remarkable 49% of total installed power generation capacity.
- Rising electrification through schemes such as Deen Dayal Upadhyay Gram Jyoti Yojana (DDUGJY), Ujwal DISCOM Assurance Yojana (UDAY), and Integrated Power Development Scheme (IPDS)
- India's ambitious target of 500 GW of non-fossil energy capacity by 2030 would effectively more than double the current capacity
- During 2019-25, Energy sector projects accounted for the highest share (24%) of the total expected capex of ₹ 111 lakh crore (\$ 1.4 trillion). This Capex is expected to grow at ~11% reaching INR 5 trillion by 2030.
- The Government has proposed to increase investment through 9 power sector PSUs by 21 % to INR 86,138 crore in 2025-26 Budget
- Increased funds have been allocated to green hydrogen, solar power, and green-energy corridors

## Total Power Generation in India (including Renewable Energy)

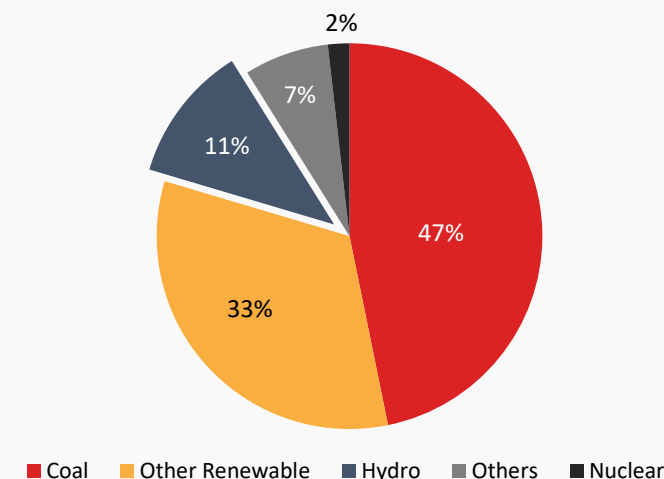




## Hydro Power – a Keen Effort by the Government to Boost Energy Generation

- With a total installed capacity of 54.48 GW, India has surpassed Japan to become the fifth-largest hydropower producer
- India's hydropower potential is around 1,45,000 MW. At 60% load factor, 85, 000 MW of demand can be met
- India's large hydro capacity increased to 49.37 GW as of June 2025 from 35.9 GW in March 2008, while small hydro capacity grew four-fold to ~5.1 GW
- As of June 2025, around 13.5 GW Hydropower is currently under construction, 18 GW currently under survey & investigation stage and 21 GW concurred by CEA but to be taken up for construction
- Government of India has expedited the development of large Hydro project, particularly in the state of Jammu & Kashmir, with the abeyance of the Indus water treaty.
- In 2025, Arunachal Pradesh earned the title of Hydropower Capital of India. With its tall mountains, deep valleys and strong flowing rivers, the state has an estimated hydropower potential of 56,000 megawatts - the highest in the country. The Government has declared 2025-35 to be the "Decade of Hydropower" with an aim of harnessing the states hydropower potential.

Share in Total Power Generation installed Capacity



### Hydropower generation as a renewable energy source

No consumables, low recurring cost and negligible long-term expenditure



Cheaper compared to coal and gas fired plants



Reduced financial losses due to frequency of fluctuations and not exposed to commodity inflation



Capability to start and shut hydropower stations quickly makes them economical for meeting peak load in the grid





## PHS – a Key Facilitator of Variable Renewable Energy (VRE) in India

- VRE such as wind and solar are being connected to the grid at a rapid pace owing to their low cost of installation and the thrust on sustainable & green energy
- Due to dependency of VRE on time / season, there is an ever- increasing demand for Flexible Energy Generation and Storage Assets wherein, PSPs are best suited in the present scenario for addressing this demand
- There is some 200GW of PHS capacity installed globally providing well over 95% of global electricity storage capacity
- Pumped Storage Projects (PSPs) are a natural enabler for integrating greater amounts of wind and solar power, which are bound to increase with India’s thrust to achieve net zero emission by 2070
- India needs at least 18.8 GW of pumped storage capacity by 2032 to support wind and solar integration, with potential for more if other energy storage systems are unavailable
- CEA aims to approve at least 13 PSPs of about 22GW in FY26. Currently 8 projects of 10 GW are under construction and DPR has been concurred for 3 projects of ~3 GW. Furthermore, 49 projects of 66 GW are under survey and investigation.

### Advantages of Pumped Storage Projects

#### Ecologically friendly

PSPs have minimal environmental impact as they are primarily located near existing hydroelectric projects or as off-the-river installations



#### Atmanirbhar Bharat

The PSPs primarily use indigenous technologies and domestically produced materials



#### Tested Technology

The PSPs operate on time-tested technology thereby infusing confidence in the lending institutions for a longer duration of loans



#### Local developmental

Developing PSPs is capital-intensive and requires local transport infrastructure for moving personnel and materials



#### Reliable Discharge

PSPs are designed for discharge durations over 6 hours to meet peak demand or compensate for grid variability due to VREs



## Importance of Micro Irrigation



- Micro-irrigation increases water efficiency by as much as **50%-90%**
- Water savings are in the range of **30-50%** compared to flood irrigation, with an average of **32.3%**
- Electricity consumption is drastically reduced
- Micro-irrigation saves money on fertilizer
- Increased average fruit and vegetable production
- Micro irrigation is a modern method of irrigation in which water is irrigated on the land's surface or subsurface using drippers, sprinklers, foggers

## Micro Irrigation in India



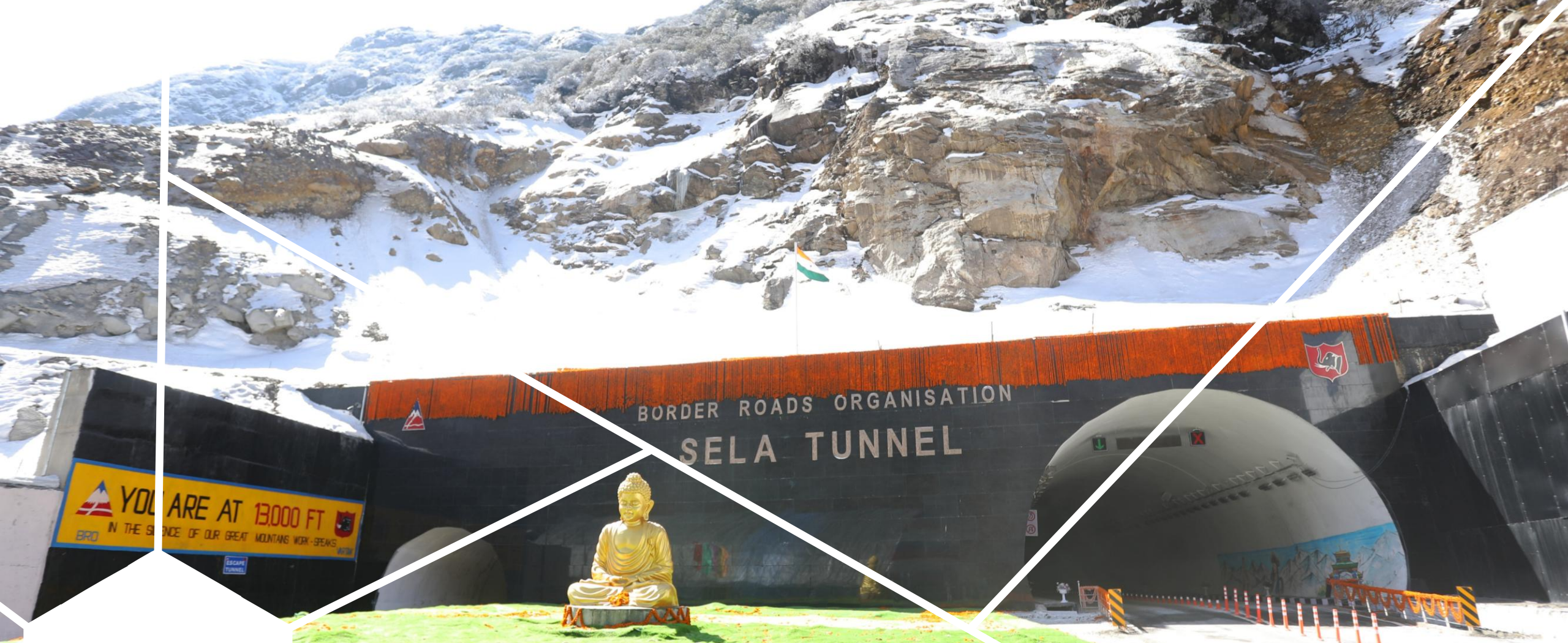
- In India, the average penetration of micro irrigation is **19%** (as of February 3, 2021), which is much lower than in many other countries
- Drip irrigation systems can save up to **60%** of the water used for sugarcane, banana, okra, papaya, bitter-gourd, and a few other crops
- Only Sikkim, Andhra Pradesh, Karnataka, and Maharashtra currently have more than half of their net cultivable area under micro irrigation, while other states in India have less than **15%**
- Although Uttar Pradesh is the largest producer of sugarcane, a water-intensive crop, it only has 1.5% of its land under micro irrigation, while Punjab has only **1.2%**

## Government Initiative



- The government started micro irrigation in the Tenth Five Year Plan (2002-2007)
- Micro-irrigation has been prioritized in the Pradhan Mantri Krishi Sinchayee Yojana (PMKSY) with the goal of expanding irrigation coverage and improving water use efficiency ('Per Drop More Crop') to improve various water development and management activities
- Under the Pradhan Mantri Krishi Sinchayee Yojana (PMKSY) for 2021-26 there has been an outlay allocation of **₹93,068 Crore** which would benefit about **22 lakh** farmers
- Financial assistance of up to **55%** for small and marginal farmers and **45%** for other farmers is available under the programme for the adoption of micro-irrigation systems





## Management Overview

Sela Road & Tunnel Project,  
Arunachal Pradesh



# Professional & Experienced Board of Directors



**Janky Patel**  
Chairperson & Non-Executive  
Director

Ms. Janky Patel, a BA graduate, represents the Promoter group and is backed by a strong professional board. She has been a pivotal force, supporting our late CMD through challenging times and playing a key role in the organization's growth



**Kavita Shirvaikar**  
Managing Director

Mrs. Kavita Shirvaikar, a Chartered Accountant and ICWAI graduate with over 26 years of experience in the Infrastructure sector and over a decade-long tenure with the Company, she has been instrumental in key strategic decisions of the Company and has implemented key systems and processes, leading major projects, and establishing strong client relationships



**Kishan Lal Daga**  
Whole Time Director

Mr. Kishan Daga brings with him a wealth of experience in the construction Industry and has been involved in business development activities both domestically and internationally and is proficient in managing contractual affairs and providing oversight on legal matters



**Dr. Emandi Sankara Rao**  
Independent Director

Dr. Rao, an IIT Bombay PhD, has extensive experience in management and engineering across the infrastructure, banking, finance, and institutional development sectors. He has served in esteemed institutions such as IDBI, IDFC, IIFCL, and its subsidiaries.



**Dr. Sunanda Rajendran**  
Independent Director

Dr. Sunanda Rajendran is the founder and Director of the Indo-Arab Chamber of Commerce & Industry, India's largest business chamber representing around 80,000 MSMEs. With extensive experience in government and private sector liaison, she specializes in international trade, export/import, finance, and international arbitration



**Shambhu Singh**  
Independent Director

Mr. Shambhu Singh is a retired I.A.S officer with a Master's degree in Economics. With career spanning over three and half decades, he held significant positions, including Special Secretary & Financial Adviser at the Ministry of Road Transport, Highways & Shipping, New Delhi



**Ashwin Parmar**  
Independent Director

Mr. Ashwin Parmar is a distinguished civil engineer with extensive experience in project management. He has led groundbreaking projects in India, utilizing advanced technologies like Tunnel Boring Machines and Roller Compacted Concrete for dams





Way Forward

Tunnel T-15 / Part T-14  
Project, Jammu & Kashmir



# Unlocking Growth Potential: Key Investment Highlights

01

Extensive 75+ years experience with a solid track record of executing prestigious and strategically significant infrastructure projects in India

02

Well-positioned to leverage leading position in the hydroelectric, pumped storage and tunneling space amidst strong government push

03

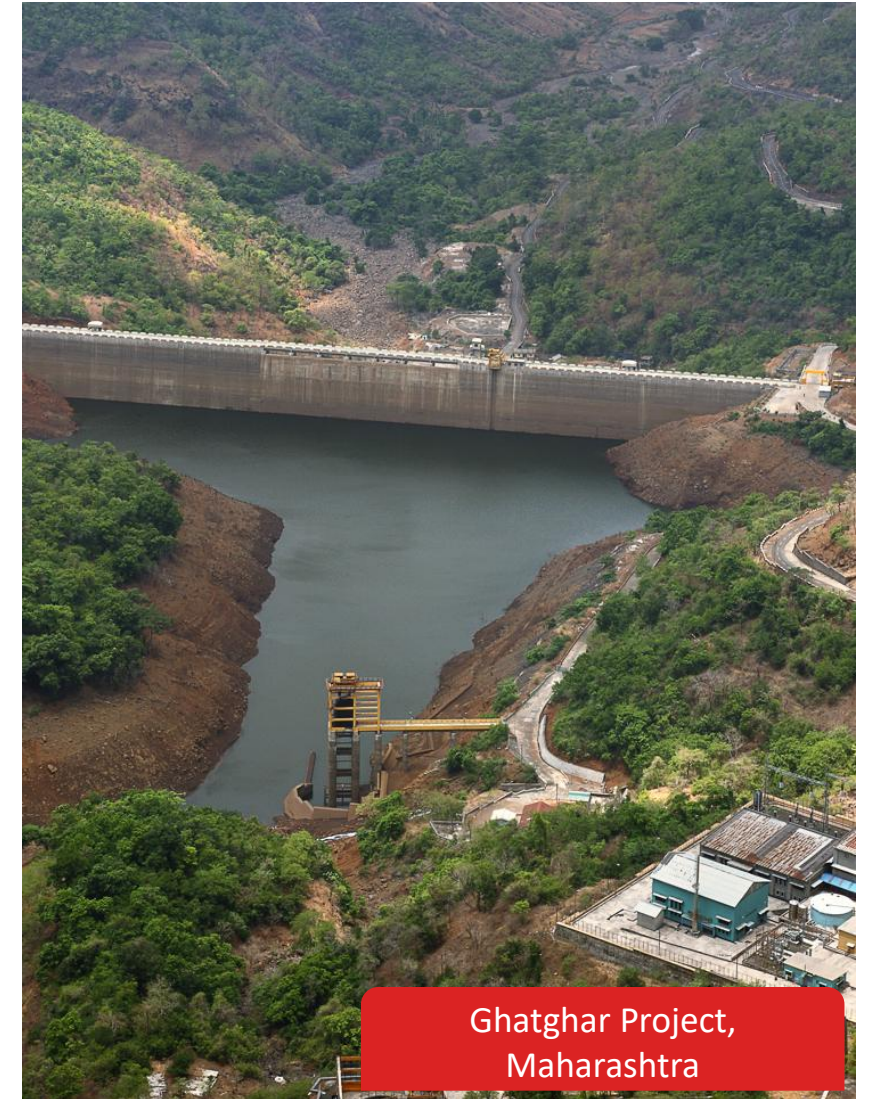
Competitive advantage in niche segments such as hydroelectric, tunneling, and irrigation leads to higher margins

04

Sizeable order book of over ₹ 1,62,500 Mn provides solid earnings visibility

05

Continuous improvement in profit leading to better EPS and Shareholder Value.







**Thank You**

**Tunnel T-7 Project, West  
Bengal & Sikkim**

For further information, please contact:

Company :



**Patel Engineering Ltd. (BSE: 531120 | NSE: PATELENG)**

Mr. Aditya Bajaj

Investor Relation & Marketing

Email: [investors@pateleng.com](mailto:investors@pateleng.com)

Investor Relations Advisors :



**MUFG Intime India Private Limited**

A part of MUFG Corporate Markets, a division of  
MUFG Pension & Market Services

**Ms. Pooja Swami**

[pooja.swami@in.mpms.mufg.com](mailto:pooja.swami@in.mpms.mufg.com)

**Mr. Prathmesh Parab**

[prathmesh.parab@in.mpms.mufg.com](mailto:prathmesh.parab@in.mpms.mufg.com)

Meeting Request

Link

