

July 28, 2025

To,
BSE Limited
Listing Dept. / Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

To,
National Stock Exchange of India Limited
Listing Dept., Exchange Plaza, 5th Floor, Plot
No. C/1, G. Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Security Code: 542484
Security ID: ARVINDFASN

Symbol: ARVINDFASN

Dear Sir/Madam,

Sub: Press/Media Release - Unaudited Consolidated and Standalone Financial Results of the company for the first quarter ended on June 30, 2025

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the press release being issued by the Company in respect of Un-audited Financial Results for the first quarter ended on June 30, 2025.

You are requested to bring this to the notice of all concerned.

Thanking you,

For Arvind Fashions Limited

Lipi Jha

Company Secretary

Encl.: As above

PRESS RELEASE

Arvind Fashions delivers strong growth performance with 16% revenue growth and 20% EBITDA growth

Bengaluru, July 28, 2025: Arvind Fashions Limited (AFL), India's leading casual and denim player, has declared its financial results for the first quarter ended June 30, 2025.

Key Highlights for Q1 FY26

- Revenues witnessed a strong trend across channels resulting in overall growth of 16% to Rs. 1,107 Crs compared to Rs. 955 Crs in Q1 FY25
- Focus on direct-channels resulted in delivering 8.1% LTL and 30%+ growth in online B2C channel
- Gross margins expanded by 60 bps to 55.9%, aided by lower consumer discounting
- EBITDA grew 20.3% to Rs. 148 Crs compared to Rs. 123 Crs in Q1 FY25. EBITDA margin improved by 50 bps to 13.4%, despite 140 bps higher advertising spends Y-o-Y
- PAT witnessed multi-fold increase to Rs. 13 Crs compared to Rs. 1 Crs in Q1 FY25
- Inventory turns continue to remain ~4x and NWC days remained stable at 59 days

Commenting on the performance of the company, **Mr. Shailesh Chaturvedi, MD & CEO** said "Q1 FY26 witnessed a bright start to this year with revenue growth reaching 16%. This is a testimony of our conscious efforts of investing in higher marketing to re-energize our industry leading brands leading to strong awareness and higher footfalls along with market share gains. Moving ahead, we will continue to focus on our direct channel strategy resulting in higher bottom-line & ROCE"

Consolidated Financial Performance Summary

Rs. Crore	Q1 FY26	Q1 FY25	Y-o-Y Growth
Revenues	1107	955	16.0%
EBITDA	148	123	20.3%
PBT	39	24	64.6%
PAT*	13	1	988.1%

* For continuing business

About AFL

Arvind Fashions Ltd is India's no. 1 casual and denim player, a lifestyle powerhouse with a strong portfolio of fashion brands catering to consumers across the sub-categories and price points. With a host of renowned brands, both international and indigenous, like U.S. Polo Assn., Arrow, Tommy Hilfiger, Calvin Klein and Flying Machine, it has presence across lifestyle brands.

For more information, please contact:

Ankit Arora

Head – Investor Relations

Arvind Fashions Limited

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Disclaimer:

This document by Arvind Fashions Limited ('the Company') contains forward-looking statements that represent our beliefs, projections and predictions about future events or our future performance. These forward-looking statements are necessarily subjective and involve known and unknown risks, uncertainties and other important factors that could cause our actual results performance to differ materially from any future results or performance described in or implied by such statements. The forward-looking statements contained herein include statements about the Company's business prospects, its ability to attract customers, its expectation for revenue generation and its outlook. These statements are subject to the general risks inherent in the Company's business. These expectations may or may not be realized. Some of these expectations may be based upon assumptions or judgments that prove to be incorrect. In addition, the Company's business and operations involve numerous risks and uncertainties, many of which are beyond the control of the Company, which could result in the Company's expectations not being realized or otherwise materially affect the financial condition, results of operations and cash flows of the Company. The forward-looking statements are made only as of the date hereof, and the Company does not undertake any obligation to (and expressly disclaims any obligation to) update any forward-looking statements to reflect events or circumstances after the date such statements were made, or to reflect the occurrence of unanticipated events.