

**KRANTI INDUSTRIES LIMITED**

Date: August 14, 2025

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 542459
Scrip Symbol: KRANTI

Subject: Submission of Press Release

Respected Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, we are hereby enclosing the Press Release on Unaudited Financial Results (Standalone & Consolidated) of the Company for the 1st Quarter ended on June 30, 2025.

This is for the information of the Exchange and the stakeholders.

Thanking you.

For and on Behalf of
KRANTI INDUSTRIES LIMITED

SHRADDHA NANDKUMAR PHULE

Company Secretary & Compliance Officer
Membership No.: A67126

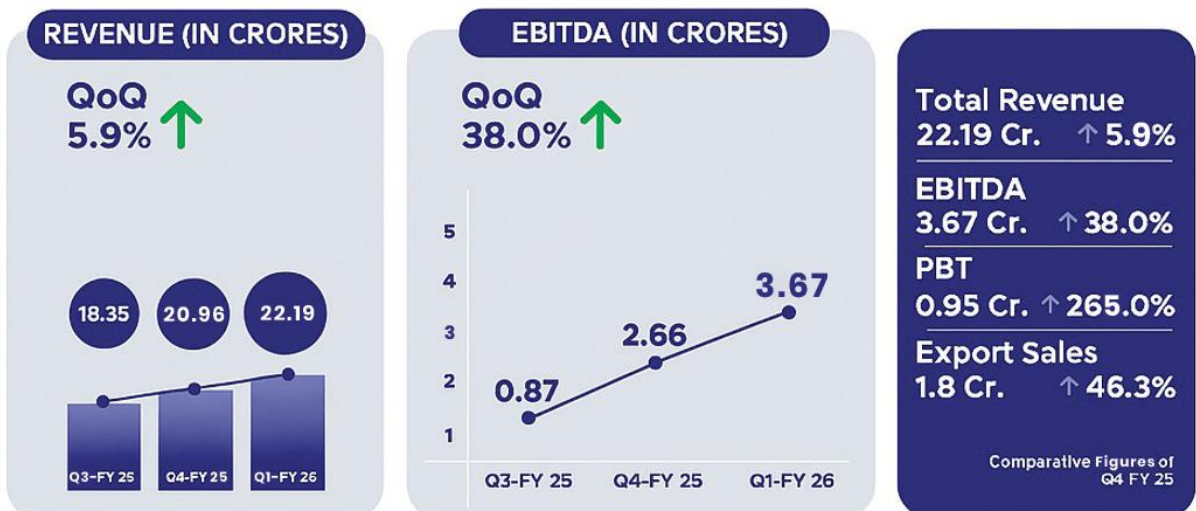
Kranti Industries Delivers Robust Q1 FY26 Performance with Revenue Growth, Strong Margins, and Return to Profitability

14th August 2025, Pune – Kranti Industries Limited (BSE: 542459), is pleased to announce its unaudited standalone financial results for the quarter ended June 30, 2025 (Q1 FY26), delivering strong growth, improved margins, and a solid return to profitability.

Key Standalone Highlights for Q1 FY26:

- ▶ **Revenue:** ₹2,008 lakh, up 9.8% QoQ and 7.7% YoY, continuing the growth momentum from Q4 FY25.
- ▶ **Gross Profit:** ₹881 lakh, up 14.7% QoQ and 21.7% YoY; gross margin improved to 43.9%, up 189 bps QoQ and 504 bps YoY.
- ▶ **EBITDA:** ₹319 lakh, up 44.4% QoQ and 57.0% YoY; EBITDA margin rose to 15.9%, an increase of 380 bps QoQ and 490 bps YoY.
- ▶ **PAT:** ₹66.6 lakh, marking a strong turnaround from near break-even in Q4 FY25 and a loss of ₹7.2 lakh in Q1 FY25; PAT margin improved to 3.3%

Consolidated Financial Performance for Q1 FY26:



Standalone Financial Performance for Q1 FY26:

Parameters (₹ in lakh)	Quarterly					Yearly
	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY	FY25
Revenue	2,008.2	1,829.5	9.8%	1,864.1	7.7%	7,221.2
Gross Profit	880.9	768.0	14.7%	723.7	21.7%	2,958.8
Gross Margin	43.9%	42.0%	189 bps	38.8%	504 bps	41.0%
EBIDTA	318.5	220.6	44.4%	202.8	57.0%	760.0
EBIDTA Margin	15.9%	12.1%	385 bps	10.9%	498 bps	10.5%
PBDT	260.9	170.0	53.5%	131.9	97.8%	511.9
PBDT Margin	13.0%	9.3%	370 bps	7.1%	592 bps	7.1%
PAT	66.6	1.0	69.4x	(7.2)	-	(75.4)
PAT Margin	3.3%	0.1%	327 bps	-	-	-

Commenting on the results, Mr. Sachin Subhash Vora, Promoter, Chairman & MD of Kranti Industries Limited, said,

"We are pleased to begin FY26 on a strong footing, with broad-based improvement in revenues, margins, and profitability. Q1 FY26 has started on a strong note with revenue of ₹2,008 lakh, up 9.8% QoQ and 7.7% YoY. EBITDA stood at ₹319 lakh, higher by 44% QoQ and 57% YoY, with a margin of 15.9%. Gross profit margin was at 43.9% and PAT at ₹66.6 lakh, marking a turnaround from a loss in Q1 FY25. This improvement is the result of a favourable product mix, disciplined cost control, and enhanced operational efficiency.

During the quarter, we increased our stake in Preciso Metall, received Bonfiglioli's approval for heavy-duty gearbox housings worth ₹6.84 crore annually, entered the 3W EV segment with EKA Mobility, secured a \$2.21 lakh export order from Ingersoll Rand U.S., and advanced new product developments in industrial housings and agricultural implements with an estimated potential of over ₹16 crore. These initiatives are expanding our presence in EV, industrial, and agricultural segments.

Looking ahead, we remain cautiously optimistic about the industry outlook. While macroeconomic and trade policy changes, including recent US tariff measures, may require agile responses, we believe our strong order pipeline and diversified portfolio will support sustainable growth in the coming quarters and deliver long-term value for our stakeholders."

About Kranti Industries Limited (BSE: 542459):

Kranti Industries stands as a distinguished leader in precision machining, earning global recognition for its exceptional capabilities. Specializing in critical machined components, it serves as an original equipment manufacturer (OEM) supplier to leading automobile giants. With over 40+ years of expertise in precision machining, Kranti Industries has established itself as a reliable single-source supplier, catering to industries including tractors, construction equipment, automotive, & EV.

Operating from three state-of-the-art units across Pune, Kranti Industries boasts facilities spanning over 10,000 square meters of cutting-edge infrastructure. These facilities house world-renowned machining centres, including multi-axis machining centres, CNC turning, vertical turret lathes, horizontal machining centres, and vertical machining centres. For more information, please visit the company website: www.krantiindustries.com

For further details, please contact:

KRANTI INDUSTRIES LIMITED CIN: L29299PN1995PLC095016	
Mr. Sachin Subhash Vora <i>Promoter, Chairman & Managing Director</i> E: sachinvora@krantiindustries.com W: www.krantiindustries.com	Mr. Ritesh Shashiprakash Singh <i>Investor Relations Consultant, Rik Capital</i> M: +91 83293 85762 E: ritesh.singh@rikcapital.in W: www.rikcapital.in

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.