

**KRANTI INDUSTRIES LIMITED**

Date: August 14, 2025

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: 542459
Scrip Symbol: KRANTI

Subject: Investor Presentation – Disclosure under Regulation 30 of the SEBI (LODR) Regulations, 2015.

Respected Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, please find enclosed herewith the “Investor Presentation” to be made to Analysts/Investors for the 1st Quarter ended on June 30, 2025.

The aforementioned presentation has been uploaded on the Company website at:
<https://krantiindustries.com/investors>.

We request you to take the above information on record.

Thanking you.

For and on Behalf of the
KRANTI INDUSTRIES LIMITED

SHRADDHA NANDKUMAR PHULE
Company Secretary & Compliance Officer
Membership No.: A67126

Enclosed: As Above

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Kranti Industries Limited

Investor Presentation

June 2025

Investing Ahead Of Time

BSE: 542459



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1. Company Overview

2. Financial Performance

3. Growth Drivers

4. Management Team

5. Financial Statement





Late Shri. Subhash K. Vora
Founder
(1955-2011)

Work Hard with Honesty & Commitment, Growth will follow...

The ethos of Kranti Industries, as envisioned by our late founder, **Shri Subhash K. Vora**, is eloquently expressed in his timeless words: **"Diligence, honesty, and commitment pave the path to growth."** This guiding philosophy continues to inspire every facet of our organisation, shaping our pursuit of excellence and anchoring our values.

At Kranti Industries, we recognise that our true strength lies in perseverance. It drives us to invest our resources wisely and remain steadfast in our aspirations. Integrity forms the bedrock of our identity, nurturing confidence through openness and moral clarity. Bound by a shared dedication to rise above obstacles and exceed expectations, we transform advancement from a mere ambition into a natural result of our consistent effort.

In paying tribute to the legacy of Late Shri Subhash Vora, we proudly uphold his vision— ***moving forward with virtue, tenacity, and an enduring drive for continual improvement.***



“ We are pleased to begin FY26 on a strong footing, with broad-based improvement in revenues, margins, and profitability. Q1 FY26 has started on a strong note with revenue of ₹2,008 lakh, up 9.8% QoQ and 7.7% YoY. EBITDA stood at ₹319 lakh, higher by 44% QoQ and 57% YoY, with a margin of 15.9%. Gross profit margin was at 43.9% and PAT at ₹66.6 lakh, marking a turnaround from a loss in Q1 FY25. This improvement is the result of a favourable product mix, disciplined cost control, and enhanced operational efficiency.

During the quarter, we increased our stake in Preciso Metall, received Bonfiglioli's approval for heavy-duty gearbox housings worth ₹6.84 crore annually, entered the 3W EV segment with EKA Mobility, secured a \$2.21 lakh export order from Ingersoll Rand U.S., and advanced new product developments in industrial housings and agricultural implements with an estimated potential of over ₹16 crore. These initiatives are expanding our presence in EV, industrial, and agricultural segments.

Looking ahead, we remain cautiously optimistic about the industry outlook. While macroeconomic and trade policy changes, including recent US tariff measures, may require agile responses, we believe our strong order pipeline and diversified portfolio will support sustainable growth in the coming quarters and deliver long-term value for our stakeholders.



Mr. Sachin Subhash Vora

Promoter, Chairman and
Managing Director



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1. Company Overview

- Company Profile
- Manufacturing Facilities
- Product Segment
- Preciso Metall Private Limited
- Journey

Q1 FY26
BSE: 542459





About Kranti Industries Limited

- Established in 1981 by the visionary Late Shri Subhash Vora, Kranti Industries Limited has grown from a modest machining unit into a premier precision engineering company headquartered in Pune, Maharashtra.
- With over four decades of manufacturing excellence, Kranti specializes in producing critical machined components for Original Equipment Manufacturers (OEMs) across diverse industries including automotive, agriculture, construction, and electric vehicles. Our commitment to quality and integrity has earned the company long-standing trust from domestic and global clients.

Manufacturing Excellence

- Kranti Industries operates 5 state-of-the-art production facilities, outfitted with 78+ Hi-Tech Machines including advanced CNC turning centers, vertical turret lathes, horizontal machining centers, and multi-axis machining technology.
- Product range includes axle components, differential housings, and transmission parts, catering to component sizes from 100 mm to 1200 mm. Certified with ISO 9001:2015 and IATF 16949:2016, Kranti ensures world-class standards in every aspect of production, quality assurance, and delivery.

Leadership and Global Vision

- Guided by the leadership of Mr. Sachin Subhash Vora, the company continues to chart a path of innovation and sustainable growth. Kranti has recently expanded into high-precision parts for agricultural equipment, exporting to markets in Belgium and the U.S.
- With a steadfast focus on continuous improvement & customer-centric solutions, Kranti Industries remains dedicated to enhancing its global footprint while honouring the legacy and values laid down by its founder.





Enhanced Manufacturing

Kranti Industries Limited prioritises advanced machinery to improve manufacturing capabilities and operational efficiency.

Proactive Investments

Kranti's proactive investments in cutting-edge technology drive innovation, opening doors to new opportunities and excellence in overcoming challenges.

45+ years of Experience

Kranti has a rich history of over 45+ years in the manufacturing industry, indicating a strong foundation and expertise in its field.

Strategic OEM Partnerships

Kranti forms strategic partnerships with leading automotive OEMs, to foster robust relationships for enhanced production and supply chain efficiency.

Diversified Product Portfolio

Kranti serves industries like PV, 2W, tractors, construction machinery, EVs, railways, light vehicles, off-highway vehicles, and heavy trucks, showcasing adaptability.

Access to skilled engineers
and technicians

Efficient supply chain
management

Credibility and visibility
within the industry

Machinery and Infrastructure: Advanced Equipment for Precision Manufacturing



PLANT 1



PLANT 2



PLANT 3

5-Axis Turn
Mill Machining
Centers

Vertical
Machining
Centers

CNC Turning
Center

HMC with
Linear Pallet
Pool System

Co-Ordinate
Measuring
Machines





Automotive Components



Other Components





Differential Housing



Axle Components



Transmission Components





Preciso Metall Private Limited (PMPL), a subsidiary of Kranti Industries Limited, is a growing player in the metal casting and precision engineering space. The company is recognised for its expertise in shell moulding and casting solutions, serving a diverse range of industrial sectors.

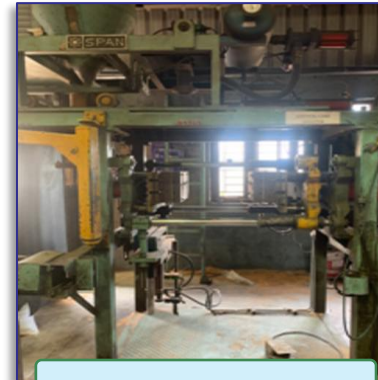
- ◆ With a focus on quality, innovation, and customer satisfaction, PMPL operates a well-equipped manufacturing facility in Kagal MIDC, Kolhapur, Maharashtra, enabling it to deliver high-performance components to both domestic & international markets.
- ◆ This strategic partnership has enhanced the company's capabilities and positioned it to serve industries such as better construction, engineering, and electric vehicles. The synergy between the two companies has created opportunities for technological advancement, operational excellence, and expansion into new market segments.



Horizontal Shooter
800 x 700



Induction Furnace
550 KW, 500 KG



Vertical Shooter
600 x 300

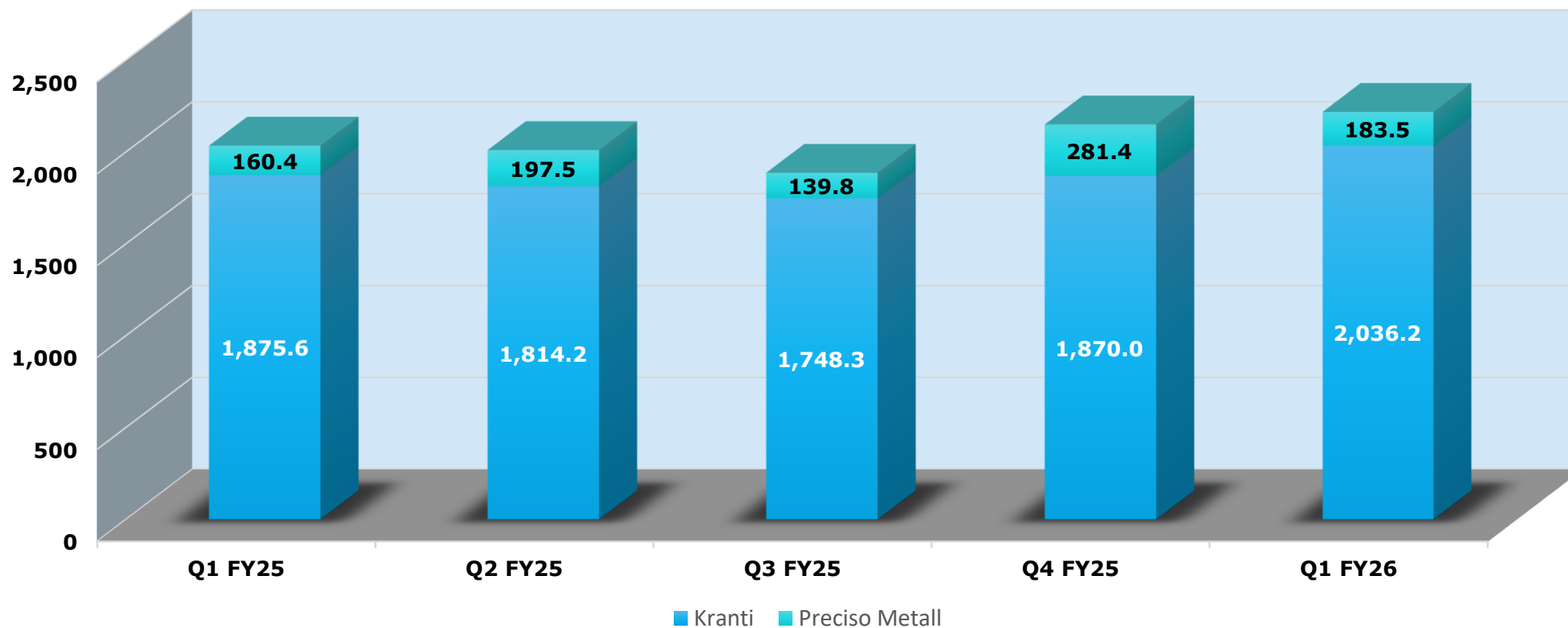


Hydraulic Loop Line
32 Pallet



₹ in lakh

Total Income





Lab Equipment

32 Element Spectro, Bruker Make

Computerized Tensile Tester 400 kn

Optical Brinell Hardness Tester – 3000 kgf

Inverted Metallurgical Microscope 1000X

Hot Shell Tensile Tester

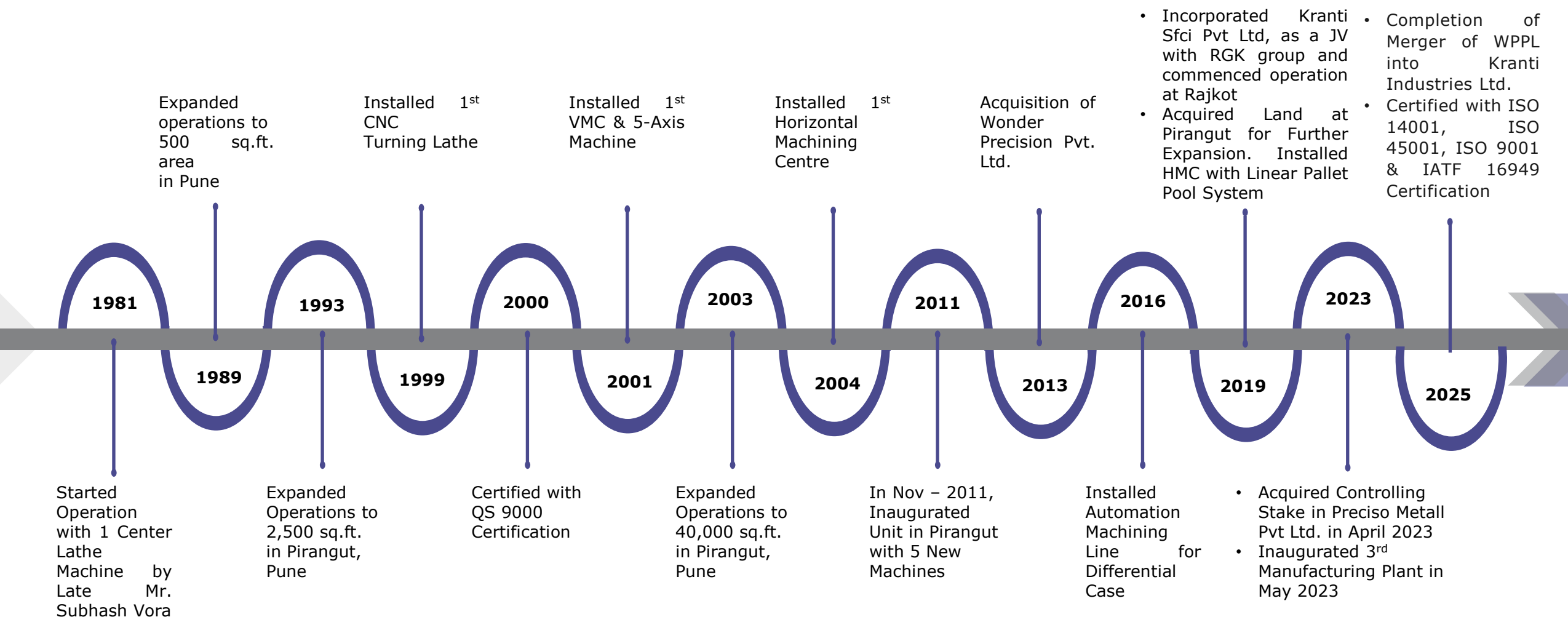
Peel Back Tester

Transverse Strength Machine

Core Hardness Tester

Sleeve Shaker & Grain Size Calculator







2. Financial Performance

- Key Order Inflows
- Q1 FY26 Financials
- Historical Financials

Q1 FY26
BSE: 542459



▶ **Increased Stake in Subsidiary PMPL:**

- The company raised its holding in Preciso Metall Private Limited (PNPL) from 55% to 59.84% through the acquisition of 7,31,461 shares worth ₹73.14 lakh.
- PMPL's specialisation in shell moulding, casting, and subassemblies enhances Kranti's vertical integration, manufacturing capacity, and supply chain efficiency.

▶ **Commercial Production Approval – Heavy-Duty Gearbox Housings:**

- Bonfiglioli has granted "First Time Right" clearance for Kranti's heavy-duty gearbox housings, enabling full-scale production of the ₹6.84 crore annual order.
- This milestone affirms the company's quality standards and capability to deliver high-performance components at scale.

▶ **Entry into 3W Electric Mobility Components – EKA Mobility:**

- A domestic order worth ₹5 lakh has been received from EKA Mobility for tooling machining parts, reinforcing Kranti's presence in India's emerging EV component supply chain.

▶ **Strengthening Global Client Base – Ingersoll Rand:**

- Kranti secured an international contract from Ingersoll-Rand Industrial U.S., Inc., worth approximately \$2,21,000, for the tooling of housing components.
- The project, scheduled for completion by 31 October 2025, reflects its ability to meet stringent global quality and delivery requirements.





► **Entry into Heavy-Duty Gearbox Segment – Bonfiglioli Sample Order:**

- Kranti Industries has entered the high-value, heavy-duty gearbox market with a sample supply to Bonfiglioli Transmission Pvt. Ltd., a domestic client.
- Valued at an annual potential of ₹6.84 crore, the project underscores the company's technical expertise and diversification into advanced mechanical solutions.

► **New Part Development – Heavy Industrial Machine Housings:**

- The company is developing housing for heavy industrial machines for Bonfiglioli, with potential annual revenue of ₹14.65 crore.
- Sample submissions are planned for July 2025, marking a significant step into manufacturing critical industrial components and broadening the product portfolio.

► **Expansion in Agricultural Machinery Components – CNH Industrial:**

- Kranti has been entrusted by CNH Industrial (India) Pvt. Ltd. to design and supply a hub extractor fan for the agri-implements sector.
- With an annual value of ₹1.57 crore, including tooling, this project strengthens its position in the growing agricultural equipment space.

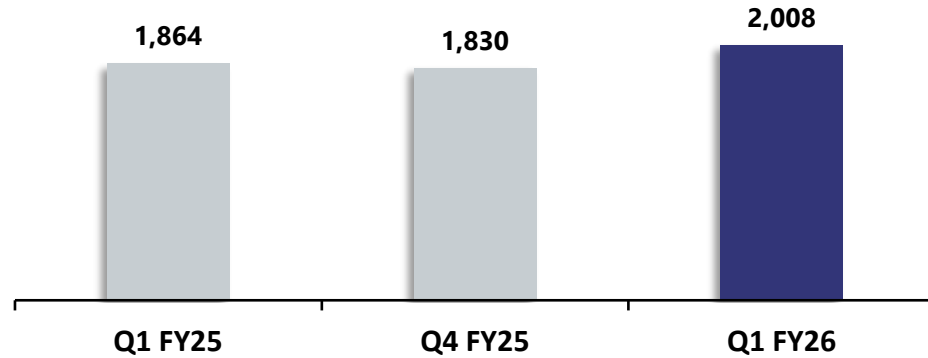
These milestones reaffirm our commitment to innovation, growth, and excellence in serving our valued customers.



₹ in lakh

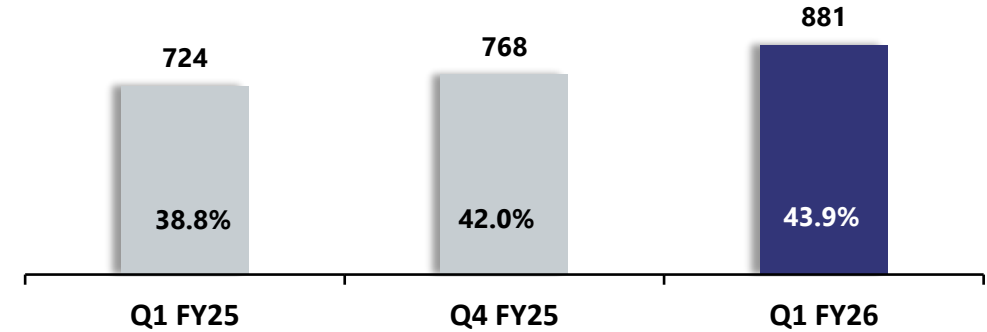
Revenue

▲ 9.8% QoQ, 7.7% YoY



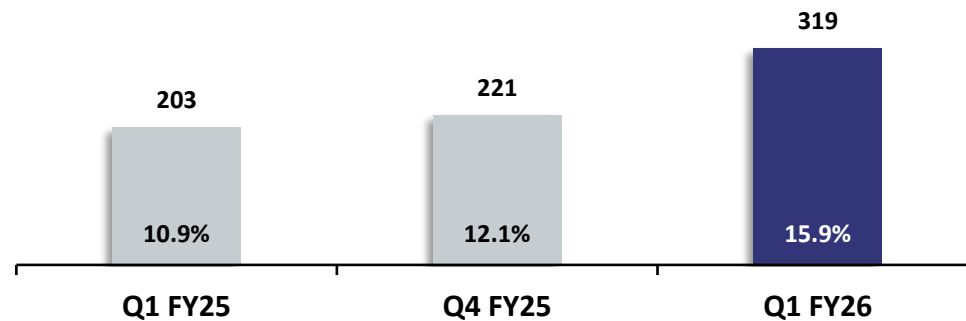
Gross Profit & Margin(%)

▲ 14.7% QoQ, 21.7% YoY



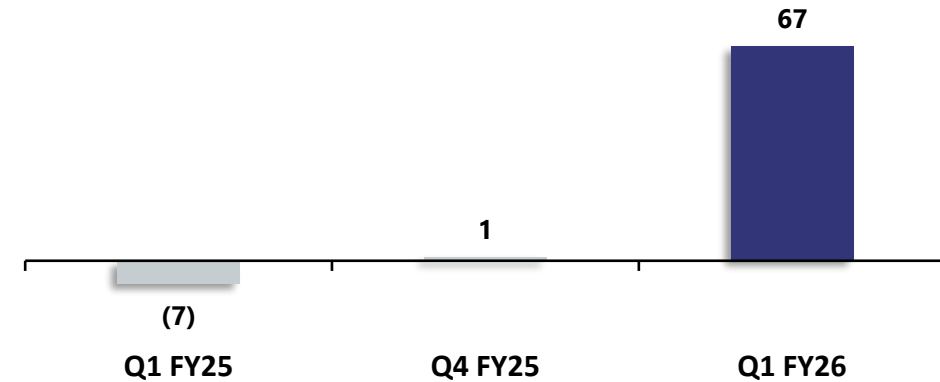
EBITDA & Margin(%)

▲ 57.0% QoQ, 44.4% YoY

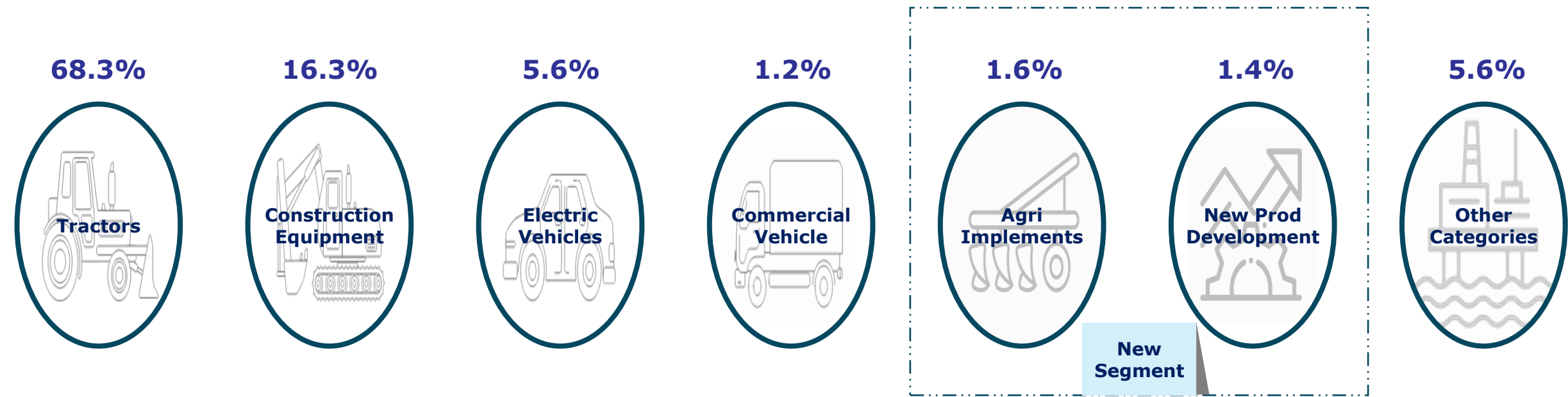


PAT

▲ 69.4x QoQ



Diverse market coverage solidifies Kranti Industries' position as a robust & successful player in the industry

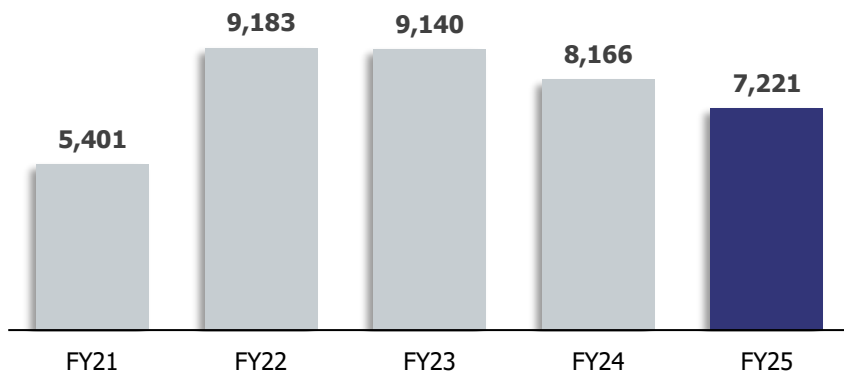


Kranti Industries Limited manufactured components ranging from 100 mm to 1200 mm, demonstrating our versatility and ability to meet a wide range of specifications.

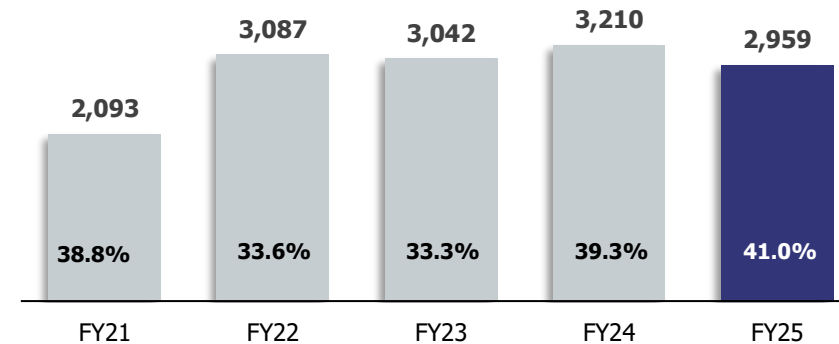


₹ in lakh

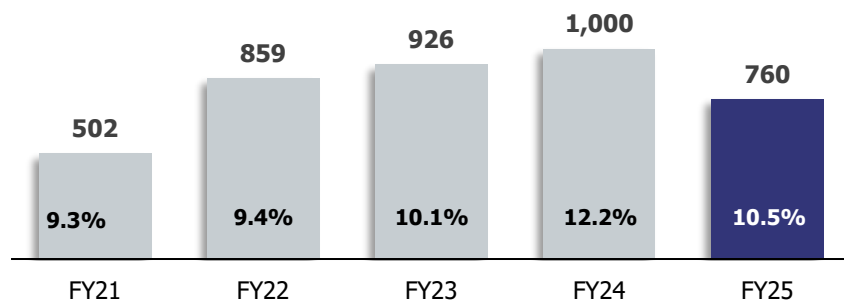
Revenue



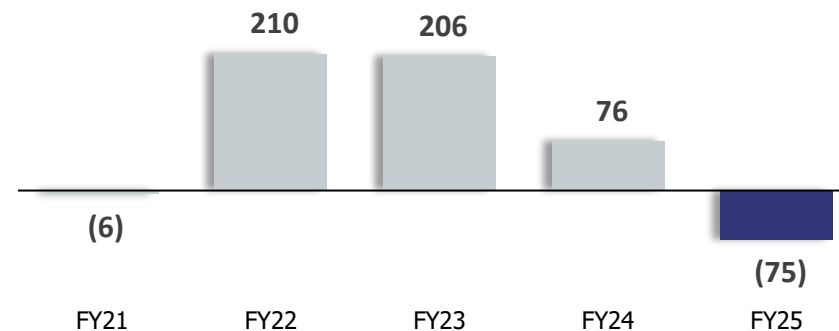
Gross Profit & Margin(%)



EBITDA & Margin(%)



PAT



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3. Growth Drivers

- Growth Driving Factors
- Marquee Clients

Q1 FY26
BSE: 542459

Beneficial Industry Trends

- ❑ Indian component industry poised to benefit from global OEMs' supply chain de-risking.
- ❑ Outperformance driven by premiumization and transition to EVs.
- ❑ Favourable government policies like 'Make In India' and India's emergence as an auto hub.

Investment and Growth Opportunities

- ❑ The auto component industry is projected to invest \$6.5-7.0 billion over the next five years.
- ❑ Expected to double the investment from the previous five years.
- ❑ Significant growth opportunities are anticipated for the domestic industry.

Customer Relationship Focus

- ❑ KRANTI values strong customer relationships to enhance loyalty and satisfaction.
- ❑ Commitment to excellent products and services fosters long-term partnerships.
- ❑ Leverages industry reputation to expand market reach and customer base.

Diversification Strategy

- ❑ KRANTI seeks new business opportunities to diversify revenue streams.
- ❑ Reduces dependency on a limited number of clients through targeted marketing and networking.
- ❑ Positions itself as the preferred choice for customers, gaining a competitive edge.

Strategic Acquisition

- ❑ Acquired a controlling stake in Preciso Metall Pvt Ltd to enhance capabilities and customer base.
- ❑ Acquisition opens new opportunities in the foundry business.
- ❑ State-of-the-art facility in Shell moldings casting foundry complements KRANTI's operations.



Auto Ancillary OEM Aspirations

- ❑ OEM aspiration numbers drawn from the Automotive Mission Plan 2026, with Auto ancillary OEMs aiming for massive growth, targeting \$180-200 billion by FY26.
- ❑ Exports reaching \$70-80 billion by FY26.
- ❑ Manufacturing GDP contribution doubles to 10% by FY26.

Export Opportunities

- ❑ As per the Automobile Component Manufacturers Association (ACMA) forecast, auto component exports from India are expected to reach \$30 billion by 2026.
- ❑ The auto component industry is projected to record US\$200 billion in revenue by 2026
- ❑ The auto component industry will grow 20-23%.

Policy Support

- ❑ 100% FDI is allowed under the automatic route for the auto components sector.
- ❑ Production Linked Incentive (PLI) schemes on automobile and auto components are expected to bring a capex of ~₹75k crore in the next 5 years.

Cost Advantage

- ❑ With a cost-effective manufacturing base, costs are 10-25% lower compared to operations in Europe and Latin America.
- ❑ India, the world's second-largest steel producer, offers a cost advantage.







4. Management Team

- Key Managerial Personnel
- Achievements



Mr. Sachin Subhash Vora

Promoter, Chairman & Managing Director

- 20+ years in the automobile components space, with a B.E. in Industrial Electronics from the Pune University.
- Leads business strategy, planning cost-effective operations, and driving market development initiatives.
- Known for translating vision into action, growth, and company-wide direction.



Mr. Sumit Subhash Vora

Promoter and Whole Time Director

- Over two decades in the industry with a Diploma in Mechanical Engineering and NIIT-certified in Web Centric Computing.
- Focuses on process improvement, team efficiency, and departmental output.
- Actively drives planning, budgeting, cost control, HR, and rollout of new business directives.





ACMA Winner for Excellence Award in Digitalization
- Medium Category Turnover
- At 9th Technology Summit

2024



Winner of Best Employer
- By World HRD Congress

2021



Recognised Business Leader of the Year by Asian & Middle East Leadership Awards
- Smart Factory, Best in class operational excellence and Auto components categories

2023



Certified The most Renowned Brands
- By Leaders Globe

2020



The Machinist **Super Shopfloor Awards 2022**
- Excellence in Digital Manufacturing
- SME Category

2022



Received The Most Admirable Business In Pune
- By Insights Success

2019



Manufacturing Excellence Award 2022
- By Global Edition of Asia Business Leadership Awards

2022



Performance Appreciation Award
- By Oerlikon

2018



Winner of Machinist Super Shopfloor 2021
- SME Category
- By Times Group

2021



Begin up Excellence Awards
- Best Company of the Year

2018





5. Financial Statement

- Standalone Income Statement



Standalone Income Statement

Parameters (₹ in Lakh)	Quarterly					Yearly
	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY	FY25
Revenue	2,008.2	1,829.5	9.8%	1,864.1	7.7%	7,221.2
Cost of materials consumed	1,233.0	1,049.0		1,234.9		4,390.7
Changes in inventories	(105.6)	12.5		(94.5)		(128.4)
Employee benefits expenses	315.2	298.8		292.5		1,226.8
Other expenses	247.1	248.5		228.4		972.0
EBIDTA	318.5	220.6	44.4%	202.8	57.0%	760.0
EBIDTA Margin	15.9%	12.1%	380 bps	10.9%	498 bps	10.5%
Other income	28.0	40.4		11.5		86.9
Finance cost	85.6	91.1		82.4		335.0
PBDT	260.9	170.0	53.5%	131.9	97.8%	511.9
PBDT Margin	13.0%	9.3%	370 bps	7.1%	592 bps	7.1%
Depreciation expenses	160.0	168.7		143.3		625.5
PBT	101.0	1.3	80.8x	(11.4)	-	(113.6)
Tax expenses	34.3	0.3		(4.3)		(38.2)
PAT	66.6	1.0	69.4x	(7.2)	-	(75.4)
PAT Margin	3.3%	0.1%	327 bps	-	-	-





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Thank You!

Kranti Industries Limited:

Mr. Sachin Subhash Vora

Chairman & Managing Director

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