

**XTGLOBAL INFOTECH LIMITED**

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Date: 06/08/2025

To The Listing Department Bombay Stock Exchange Limited Dalal Street Mumbai - 400001	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra E , Mumbai - 400051
Scrip Code -531225	Scrip Symbol: XTGLOBAL

Subject: Press Release of the Company

Dear Sir/Madam,

Please find the attached press release of the company for stakeholders information.

This will also be hosted on the Website of the company www.xtglobal.com.

This is for your information and records please.

Thanking you.

Yours faithfully,

For XTGlobal Infotech Limited

**Pentela
Sridhar**

Digitally signed by
Pentela Sridhar
Date: 2025.08.06
11:41:32 +05'30'



Sridhar Pentela

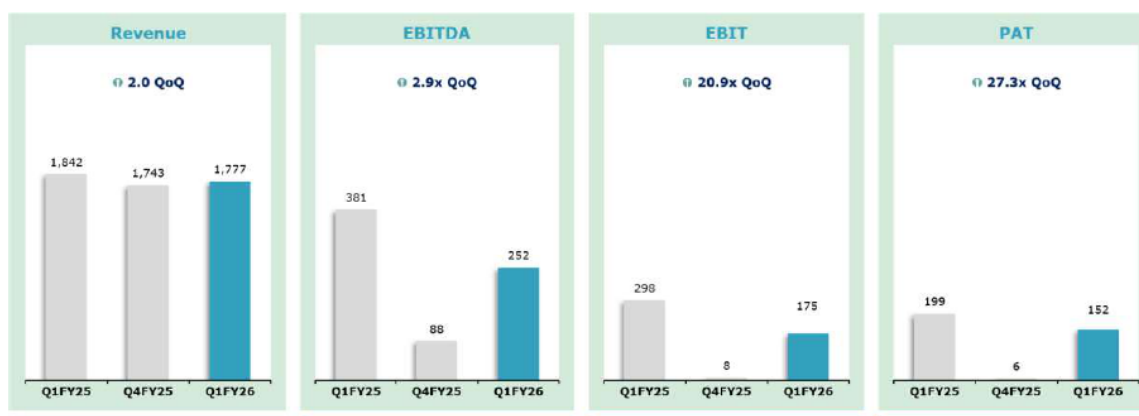
Company Secretary and Compliance Officer
ACS 55735



XTGlobal Q1 FY26: Revenue up 2% QoQ to ₹1,774 lakh; EBIT jumps 20.9x, PAT surges 27.3x on strong operational gains.

August 06th 2025, Hyderabad – XTGlobal Infotech Limited, a publicly listed IT/ITES company, is pleased to announce its Unaudited Financial Results for the Q1 FY26 period, which ended on 30th June 2025.

Q1 FY26 Standalone Financial Highlights:



Parameters (₹ in Lakhs)	Quarterly				Yearly	
	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY	FY25
Revenue	1,777.4	1,743.2	2.0%	1,842.1	(3.5%)	7,171.2
EBITDA	252.2	88.0	2.9x	380.5	(33.7%)	1,138.8
EBITDA Margin	14.2%	5.0%	914 bps	20.7%	(647 bps)	15.9%
EBIT	175.4	8.4	20.9x	298.4	(41.2%)	815.0
EBIT Margin	9.9%	0.5%	939 bps	16.2%	(633 bps)	11.4%
PAT	152.1	5.6	27.3x	199.1	(23.6%)	489.4
PAT Margin	8.6%	0.3%	824 bps	10.8%	(225 bps)	6.8%

- **Revenue:** In Q1 FY26, we reported revenue of ₹1,777 lakhs, marking a 2.0% QoQ increase and reflecting sustained growth momentum. The strong performance was driven by rising client demand and continued expansion across core sectors.
- **EBIT:** EBIT for Q1 FY26 stood at ₹175 lakhs, a growth of 20.9x QoQ. The EBIT margin improved to 9.9%. Margin expansion was driven by operational leverage and cost control, positioning the company for stronger profitability ahead.
- **PAT:** PAT came in at ₹152 lakhs, rising 27.3x QoQ with margin improving to 8.6%. Reflecting better cost efficiency and execution, supporting sustained earnings growth.



Q1 FY26 Consolidated Financial Performance:

Parameters (₹ in Lakhs)	Quarterly				Yearly
	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	FY25
Revenue	9,230.6	8,704.9	6.0%	4,930.7	23,413.9
EBITDA	661.4	410.5	61.1%	560.3	2,436.6
EBITDA Margin	7.2%	4.7%	245 bps	11.4%	10.4%
EBIT	491.1	217.7	2.3x	364.6	1,650.1
EBIT Margin	5.3%	2.5%	282 bps	7.4%	7.0%
PAT	373.5	135.8	2.8x	216.7	991.2
PAT Margin	4.0%	1.6%	249 bps	4.4%	4.2%

Commenting on the results, Mr. Ramarao Mullanpudi - CEO, President & Director of XTGlobal Limited said,

"We have had a strong start to FY26, with revenue reaching ₹1,777 lakhs, an upward movement of 2.0% QoQ, reflecting demand recovery, strong client trust, and the consistent efforts of our team. EBITDA grew 2.9x QoQ to ₹252 lakhs. EBIT rose to ₹175 lakhs, a QoQ growth of 20.9x, indicating improved scale and operational efficiency. PAT saw a sharp increase, reaching ₹152 lakhs, 27.3x higher on a QoQ basis.

As our business expands, employee costs have risen, partly due to ESOP expenses, underscoring our focus on retaining key talent. Despite these investments, our EBIT margin improved to 9.9%, and we remain committed to further margin enhancement through cost control and operational excellence. The IT sector is showing early signs of recovery, driven by digital transformation and cost optimization. The accelerating adoption of AI presents a strategic opportunity that we are actively pursuing.

Looking ahead, we remain focused on driving revenue growth, enhancing profitability, and expanding margins. With strong execution and an innovation-led approach, we are confident in our ability to sustain momentum and reaffirm our commitment to creating long-term value for our shareholders while scaling efficiently and responsibly."

About XTGlobal Infotech Limited:

XTGlobal Infotech Limited is a publicly traded technology services company (BSE:531225, NSE: XTGLOBAL) with over two decades of experience in Enterprises Applications, Cloud, Data & Analytics, and RPA. Headquartered in Hyderabad, India, XTGlobal provides solutions to large enterprises, including Fortune 1000 companies across retail, healthcare, finance and manufacturing. The company's mission is to deliver measurable business outcomes through innovation, a client-first mindset, and scalable global capabilities.

With a team of more than 600 professionals across India and the US, XTGlobal is recognized for its quality and security standards with CMMI-Dev Level 3 (v2.0) and ISO 27001 certifications. Partnering with leading global technology providers like Oracle, Microsoft, AWS, Automation Anywhere, and UiPath, the company delivers measurable business outcomes for its clients. Its flagship product, Circulus, showcases this commitment by transforming accounts payable automation with advanced, cloud-based technology. For more information, kindly visit www.xtglobal.com

For further details please contact:

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Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.