



Ref: OFL/BSE/2025

Date: 03.09.2025

To,
The Corporate Relations department
BSE Limited
Department of Corporate Services
P J Towers, Dalal Street, Fort,
MUMBAI 400001

Re: Optimus Finance Limited

Script Code: 531254

Sub: Investors Presentation

Ref: Regulation 30 and all other applicable regulations, if any, of the SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

In accordance with the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclosed herewith a copy of Investor Presentation.

Investor Presentation will also be available on the Company's website-www.optimusfinance.in

Kindly take the same on records.

Thanking you,

Yours faithfully,

For Optimus Finance Limited

Vruti Surti

Company Secretary

Encl: As above

OPTIMUS FINANCE LIMITED

Regd. Off.: 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-wadi, Vadodara -390 003, Gujarat, INDIA

Phone: +91 265 232 5321 • E-mail: info@optimusfinance.in • CIN: L65910GJ1991PLC015044

Website: www.optimusfinance.in



COMPANY PROFILE

2025

Optimus Finance Limited

Registered NBFC with Diverse Financial and
Infrastructural Business Operations

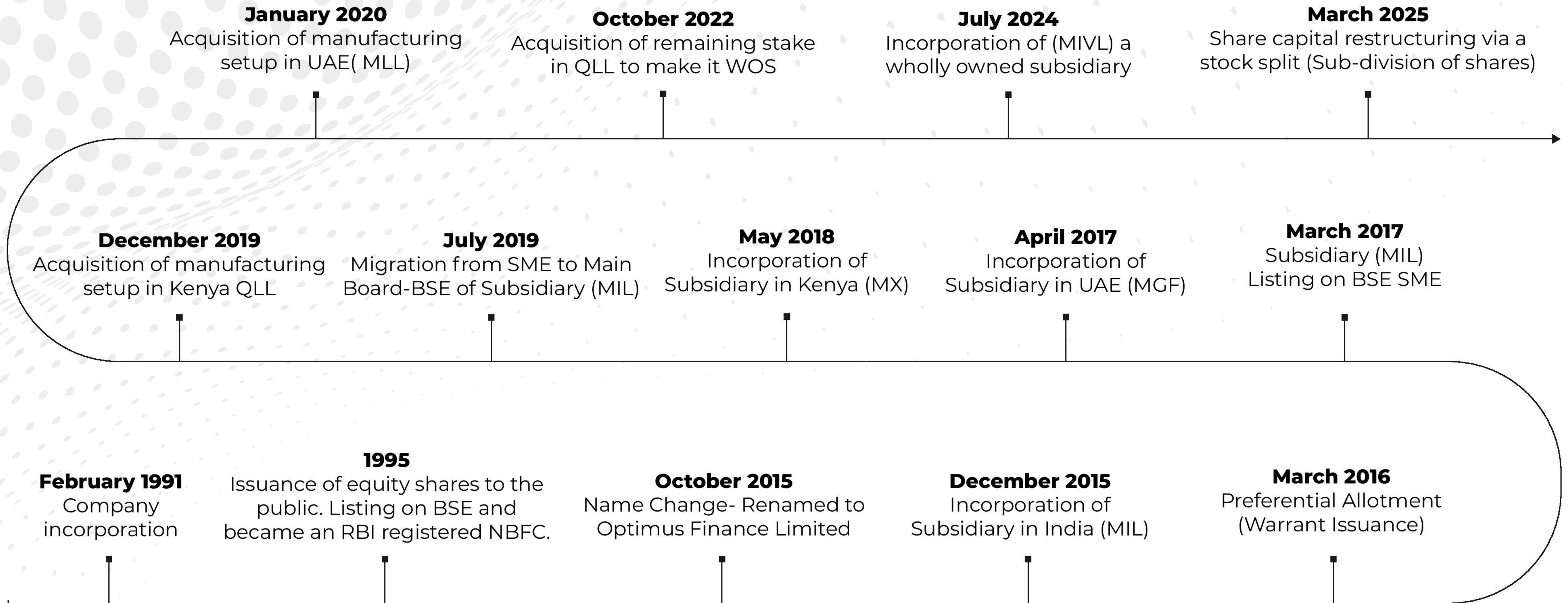
OVERVIEW

- Optimus Finance Limited (OFL) is an Indian Non-Banking Financial Company (NBFC), registered with the Reserve Bank of India (RBI) and listed on Bombay Stock Exchange (BSE), incorporated on 11th February, 1991, with its head office in Vadodara.
- Optimus Finance Limited has strategically invested in its subsidiaries under the consolidated umbrella of the Maximus Group, as part of its vision to create a diversified and resilient business portfolio. These investments reflect the Company's long-term commitment to unlocking growth opportunities, enhancing shareholder value, and building sectoral synergies across international markets.
- The company has evolved from a traditional lending business into a diversified financial services group with expanding footprints in international trade, real estate, and infrastructure development through its subsidiaries and wholly owned subsidiaries.

KEY SUBSIDIARIES OF OPTIMUS FINANCE LIMITED UNDER MAXIMUS GROUP

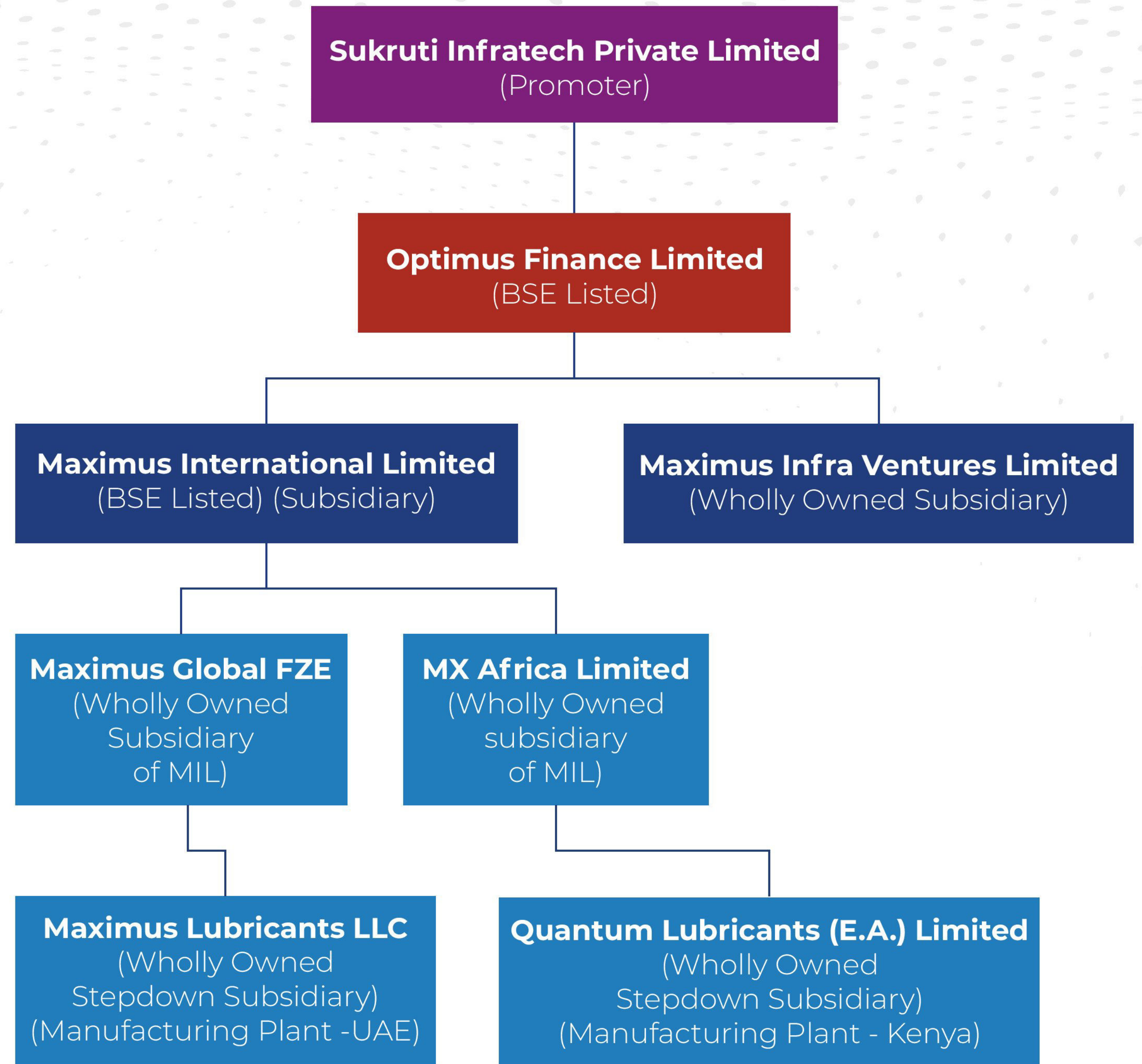
- Maximus International Limited (MIL) is a BSE-listed subsidiary of Optimus Finance Limited incorporated on 22nd December, 2015, with its head office in Vadodara.
- Maximus Infra Ventures Limited (MIVL) is a Wholly Owned Subsidiary of Optimus Finance Limited, incorporated on 11th July, 2024, with its head office in Vadodara, engaged in real estate, infrastructure, and construction sector.
- Maximus Group manufactures and markets lubricants for various applications such as automotive engines and gears, metal working, refrigeration compressors, hydraulics etc.
- The Group's consolidated manufacturing capacity is **50,000 KL** per annum.
- **Wholly Owned Subsidiaries of Maximus International Limited:**
 - Maximus Global FZE (UAE)
 - MX Africa Ltd (Kenya)
- **Manufacturing Units (Step-down Subsidiaries):**
 - Maximus Lubricants LLC (UAE)
 - Quantum Lubricants E.A. Ltd (Kenya)
- The Group emphasizes quality and service, driving client retention and long-term positioning.

JOURNEY OF GROWTH



CORPORATE STRUCTURE

Overview of Parent and
Subsidiary Entities
in the Group



GROUP COMPANIES

Maximus International Limited (MIL):

- MIL is a subsidiary of Optimus Finance Limited (OFL)
- Engaged in the business of importing and exporting different types of Base oils, Additives and other Petro-chemical products used mainly in the Automobile Industry, Power Industry, Sugar Industry, Manufacturing / Processing Industries, Engineering Industry among others.
- Acts as a merchant exporter and sourcing company with a niche focus on lubricants and base oils.
- Present in the markets of Middle East & certain African Countries and understands needs of these markets.

Maximus Global FZE (MGF):

- A Wholly owned subsidiary of Maximus International Limited (MIL), incorporated In the United Arab Emirates.
- Located in the Hamriyah Free Zone, Sharjah, with a regional hub for trading and logistics.
- Specializes in the marketing and trading of specialty, industrial, and automotive lubricants to clients across the Middle East and Africa.

MX Africa Limited (MXAL):

- A wholly owned subsidiary of Maximus International Limited (MIL), headquartered in Nairobi, Kenya.
- Dedicated to the sales and marketing of specialty, industrial, and automotive lubricants, as well as specialty chemicals and value-added products.
- Focused on expanding MIL's footprint across East Africa, while also exploring new opportunities in other African markets subject to logistics and statutory frameworks.

Maximus Lubricants LLC (MLL):

- A UAE-based manufacturing company under Maximus Global FZE, with facilities in Ras Al Khaimah.
- Operates a modern plant equipped for blending, filling, testing, and packaging of high-performance lubricants.
- Supported by a professional workforce and robust trading network across the region.

Quantum Lubricants (E.A.) Limited (QLL):

- A wholly owned subsidiary of MX Africa Limited, located in Nairobi, Kenya.
- Operates a manufacturing facility for producing specialty, industrial, and automotive lubricants, and advance formulations.
- Products are distributed across Kenya and exported to "Neighbouring" countries including Uganda, Tanzania, and Rwanda.

Maximus Infra Ventures Limited (MIVL):

- A Wholly owned subsidiary of Optimus Finance Limited (OFL).
- Focused on real estate and infrastructure development projects, with interests in both residential and commercial segments.

OUR STRATEGIES & WAY FORWARD

- Strategic Diversification through Subsidiaries - A significant part of the company's future direction involves its subsidiaries and wholly owned subsidiaries:
 - **Maximus International Limited**, through its manufacturing units, is well positioned in Middle East and East Africa as a manufacturer, trader and marketer of Lubricants, Base oils and other petrochemical products. It plans to explore opportunities in other African Countries such as Jordan, Ghana, Nigeria and South Africa through its African manufacturing unit. It also plans to increase its export volumes from UAE units to GCC Countries such as Qatar, Kuwait, Saudi Arabia, Oman, Bahrain and North Africa. It has already started developing partnerships with global suppliers and distributors to increase trade volumes.
 - **Maximus Infra Ventures Limited**, This wholly owned subsidiary is a strategic move to capitalize on opportunities in the real estate, infrastructure, and construction sectors. This diversification aims to enhance the company's agility and customer-centric approach, positioning it for sustained success in these dynamic markets.
- Plan to execute infrastructure projects under Maximus Infra Ventures with focus on value-driven development.
- OFL is looking forward for investment opportunities to further diversify its investment and business portfolio.

VALUE CREATION FOR OUR SHARE HOLDERS

1

Steadily
growing
Company

2

Robust SOPs
which ensures
checks and
balances

3

Optimum blend of
experience and
youth in
management and
Operations Teams

4

Flat hierarchy
for effective
decision
making

5

Low debt
equity
ratio

6

Business
Diversification
for Revenue
Stability

7

Investment in
Future
Capabilities

8

Strategic
Growth-Driven
Business
Model

MULTI-BAGGER (COST EFFECTIVE) INVESTMENT OF OFL INTO MIL AS AT 31st March, 2025

Amount in INR

Effective
Cost
Per Share

0.83

12X

10.09

Closing
Price
as at 31st
March, 2025

Investment
Cost

6.51
Crores

12X

79
Crores

Investment
Value
as at 31st
March, 2025

LEADERSHIP AND CORPORATE INFORMATION

BOARD OF DIRECTORS

- **Mr. Dipak Raval**
Chairman & Whole Time Director
- **Mr. Vinay Pandya**
Non-Executive Independent Director
- **Mr. Rahil Thaker**
Non-Executive Independent Director
- **Ms. Divya Zalani**
Non-Executive Independent Director

KEY MANAGERIAL PERSONNEL

- **Mr. Milind Joshi**
Chief Financial Officer
- **Vruti Surti**
Company Secretary & Compliance Officer

AUDITORS

- **Internal Auditors**
M/s. Ajit Tushar & Co.
- **Secretarial Auditors**
Mr. Kamal A Lalani, Practicing Company Secretary
- **Statutory Auditors**
Shah Mehta & Bakshi, Chartered Accountants

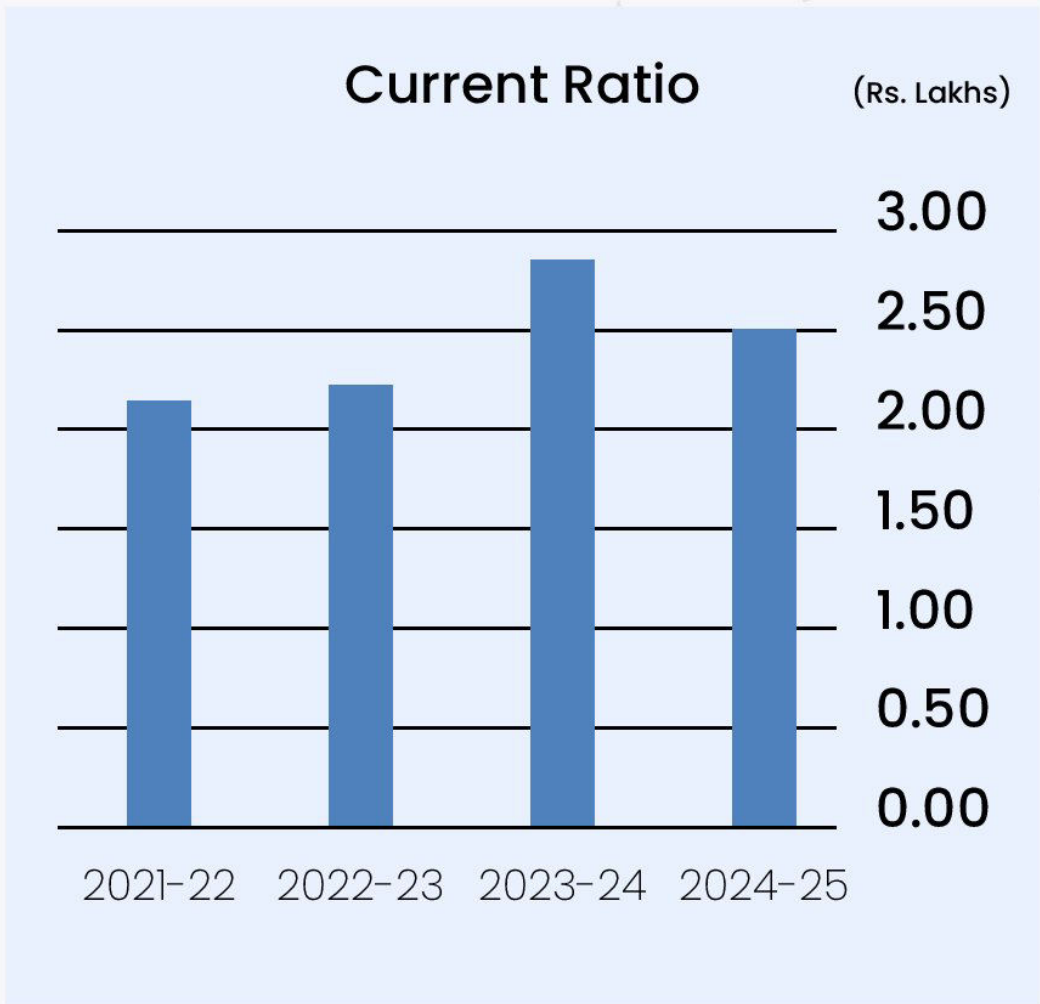
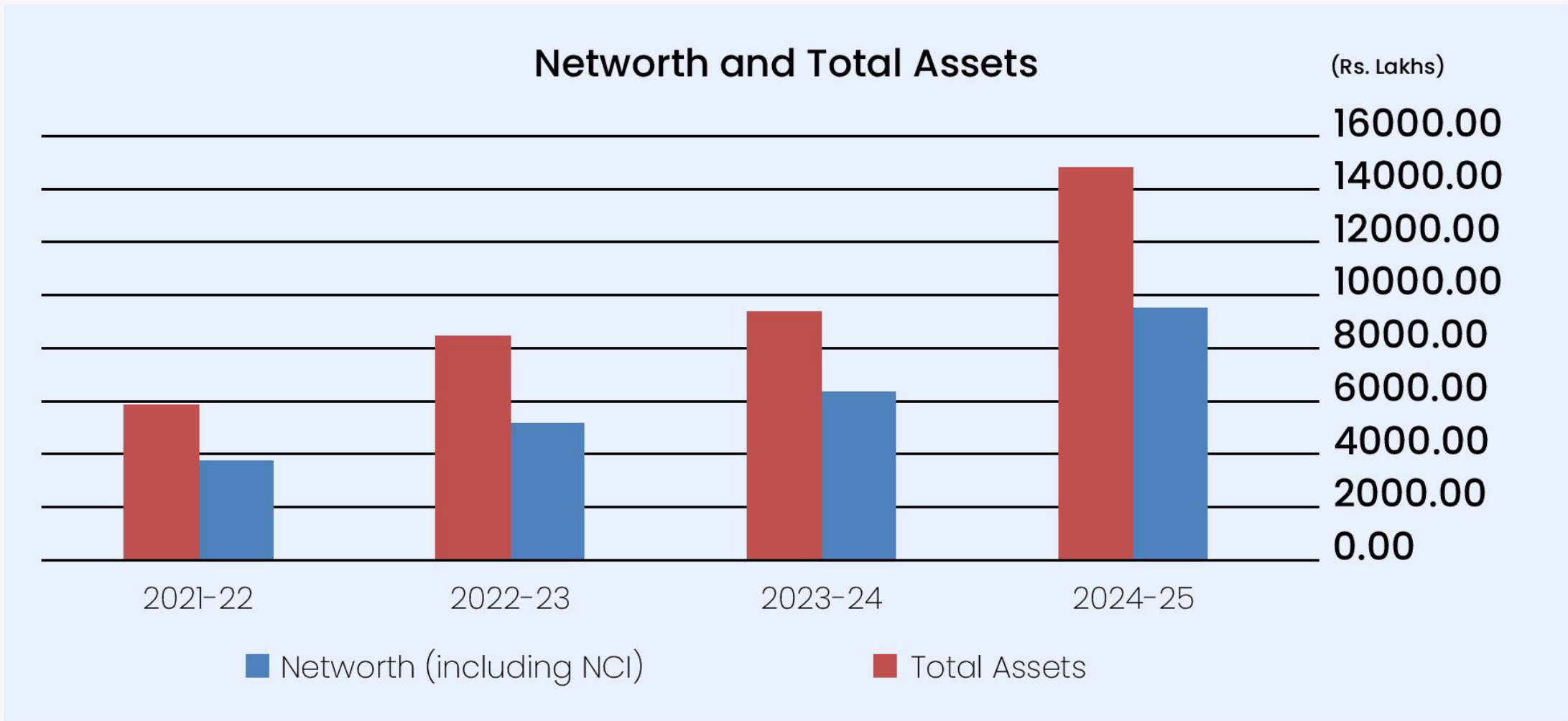
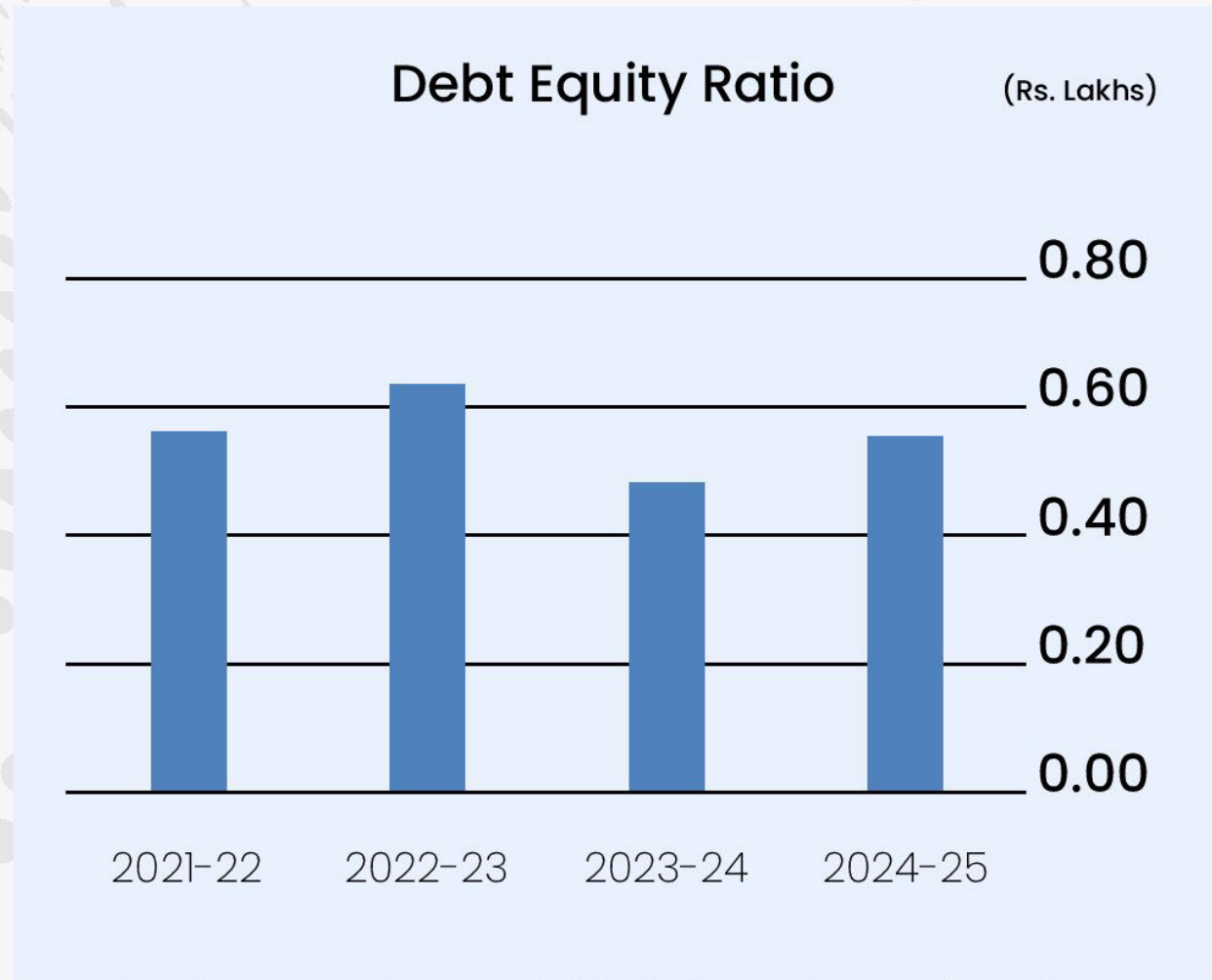
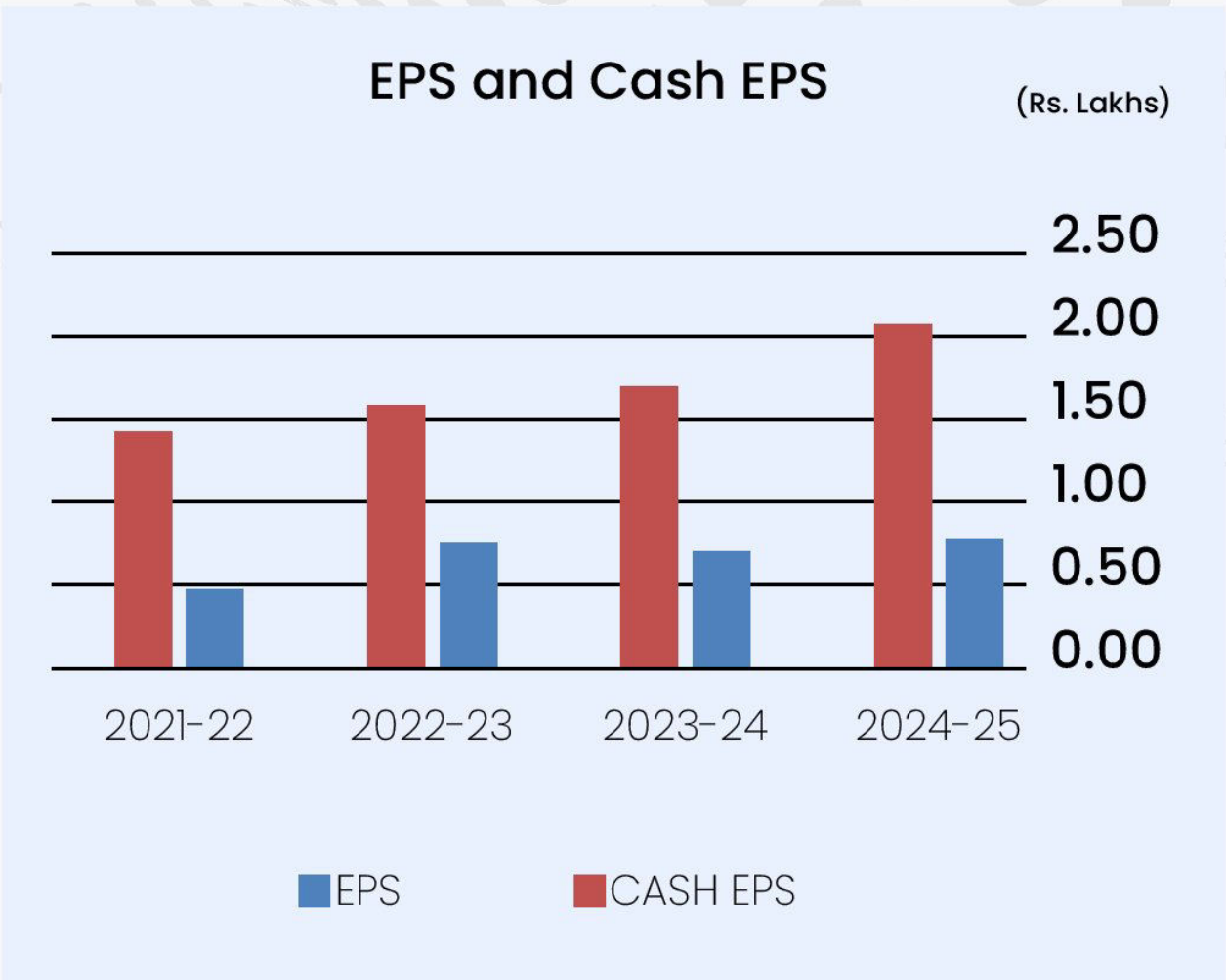
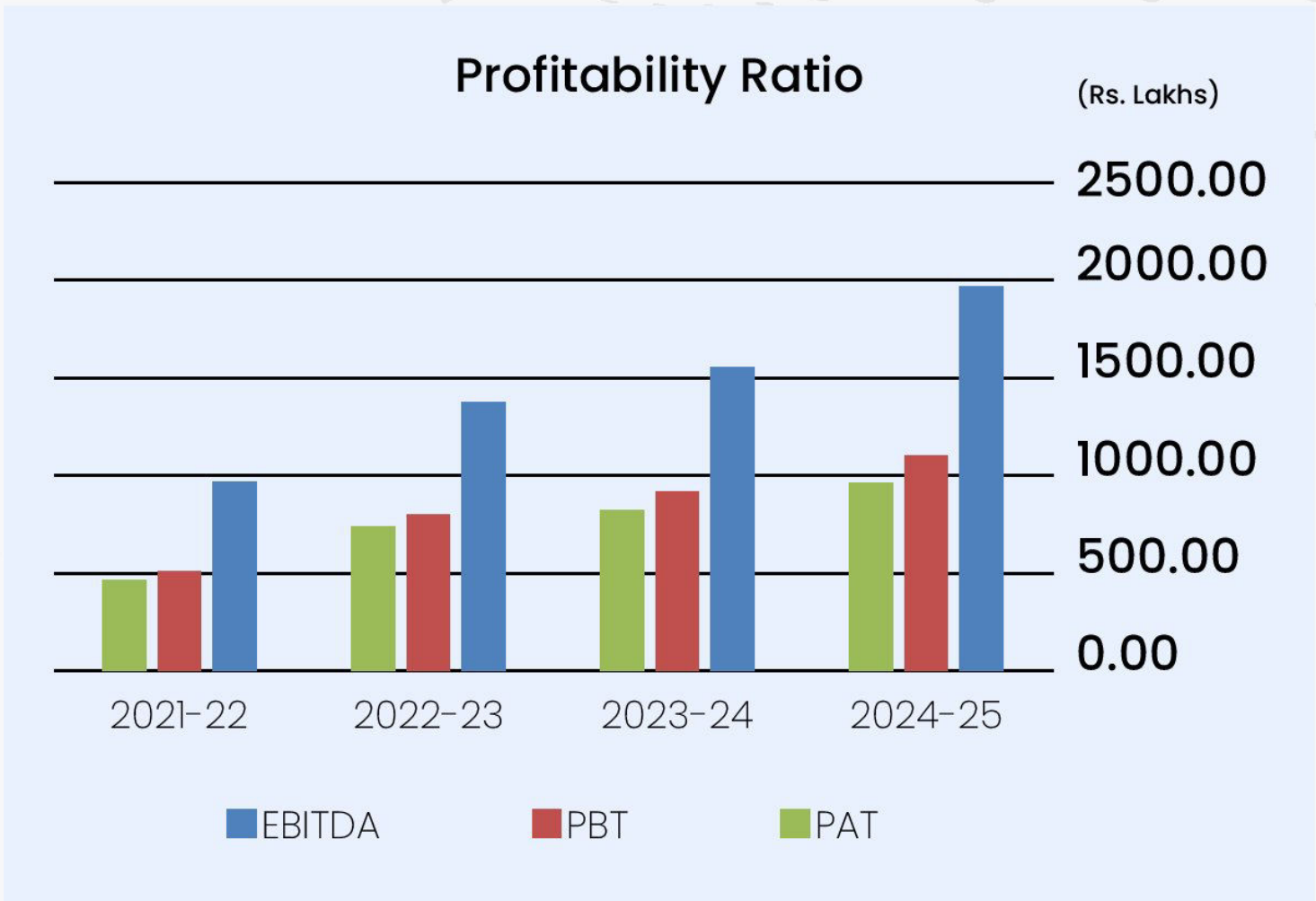
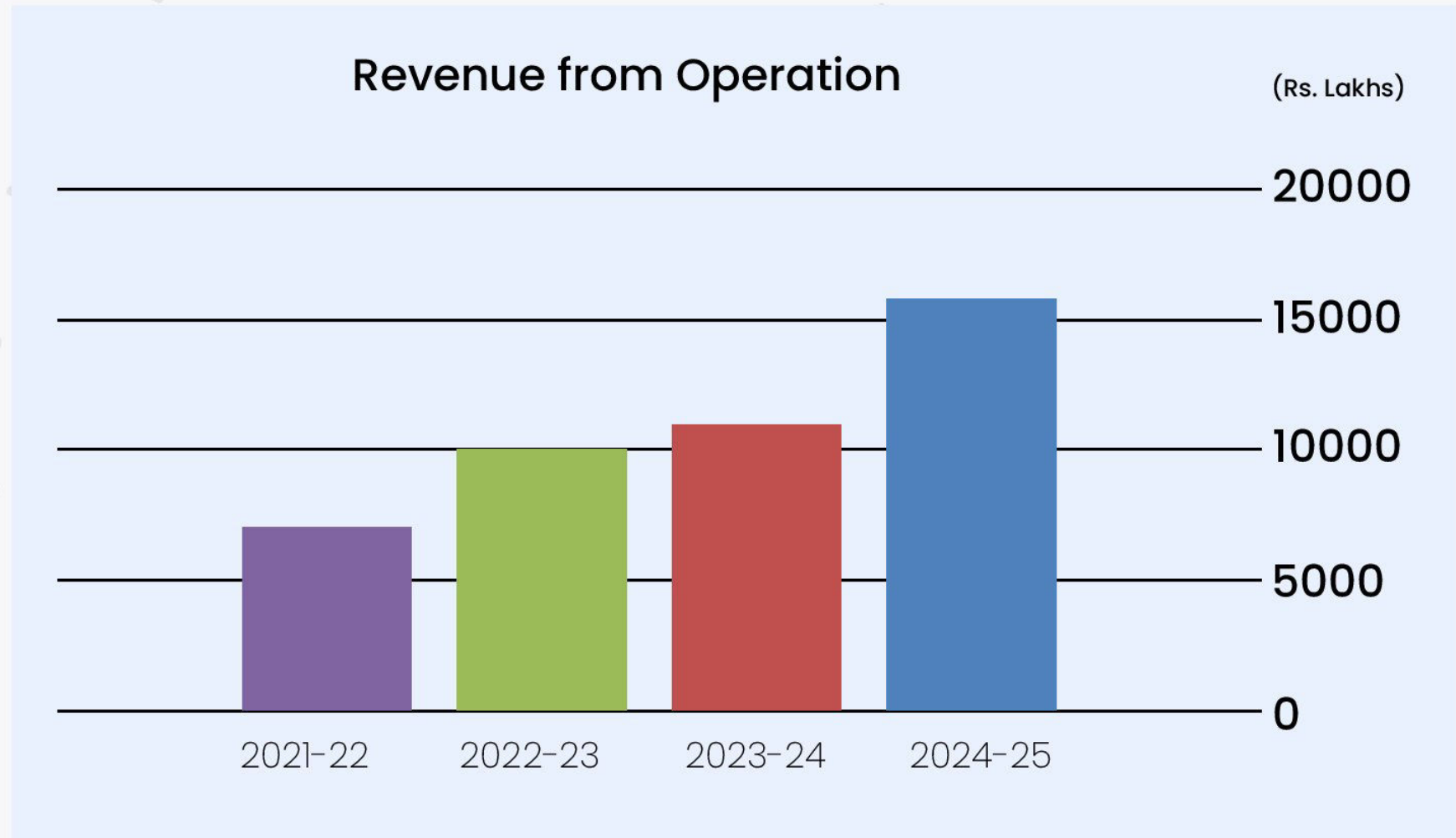
REGISTERED OFFICE

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Vadi-Wadi, Vadodara 390003, Gujarat
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Email: info@optimusfinance.in |
secretarial@optimusfinance.in
Website: www.optimusfinance.in
CIN: L65910GJ1991PLC015044

REGISTRARS & SHARE TRANSFER AGENTS

MUFG Intime India Private Limited
(Formerly known as Link Intime India Private Limited)
C 101, Embassy 247, L.B.S.Marg, Vikhroli (West),
Mumbai – 400 083
Phone: +91 22 49186270; Fax: +91 22 49186060;
Email: rnt.helpdesk@in.mpms.muvg.com
Website: www.in.mpms.muvg.com

CONSOLIDATED FINANCIAL PERFORMANCE SNAPSHOT





THANK YOU!

REGISTERED OFFICE

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