

VSTL/SE/2025-26

August 11, 2025

The General Manager – Listing,
National Stock Exchange of India Ltd.
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), MUMBAI – 400 051

The Manager Listing,
BSE Ltd.,
Floor 25, P.J. Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 – Presentation to be made to the Investors.

In pursuance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find attached, the Presentation on the Financial Results. The same will be presented at the analyst call today at 04:00 pm.

This is for your information and records.

Thank you,
Yours truly,
for V.S.T. Tillers Tractors Ltd,

Chinmaya Khatua
Company Secretary & Compliance Officer
M. No. A21759

Encl: a/a



INVESTOR PRESENTATION

11-Aug-2025

SAFE HARBOR

Certain statements in this release concerning our future growth prospects, or our future financial or operating performance, are forward-looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results or outcomes to differ materially from those in such forward-looking statements.

01. Macro Economy
02. Key highlights
03. Sales volume
04. Financial Performance
05. FY'26 Outlook
06. Product Launches



MONSOON

Agricultural growth is being supported by a favorable monsoon and rising rural consumption, bolstering equipment sales.



INFLATION & GDP GROWTH

RBI holds the repo rate at 5.5%, GDP growth estimated at 6.5% for FY26, Inflation forecast at 3.1%



INTERNATIONAL TRADE

Softening of economic growth in Europe and logistic related challenges, continues in International trade

FENTM Series Tractors launched

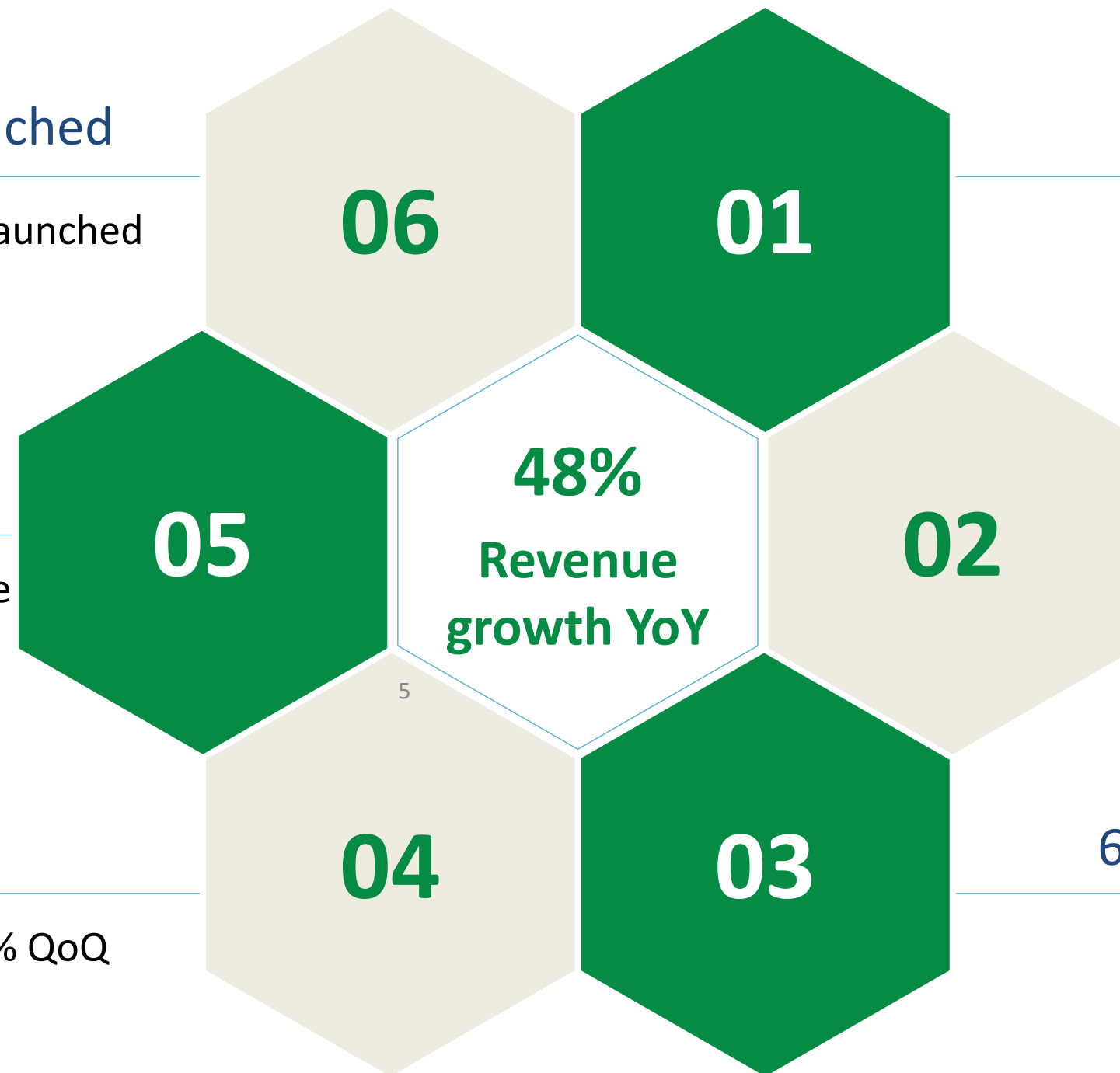
Fuel efficient high torque models launched

Precision Component Division

Continued to focus on external sale

Distribution

Distribution business grown by 22% QoQ



Highest ever turnover for Q1

Achieved Rs 282.5 Cr Vs Rs 190.6 Cr (Q1FY25),

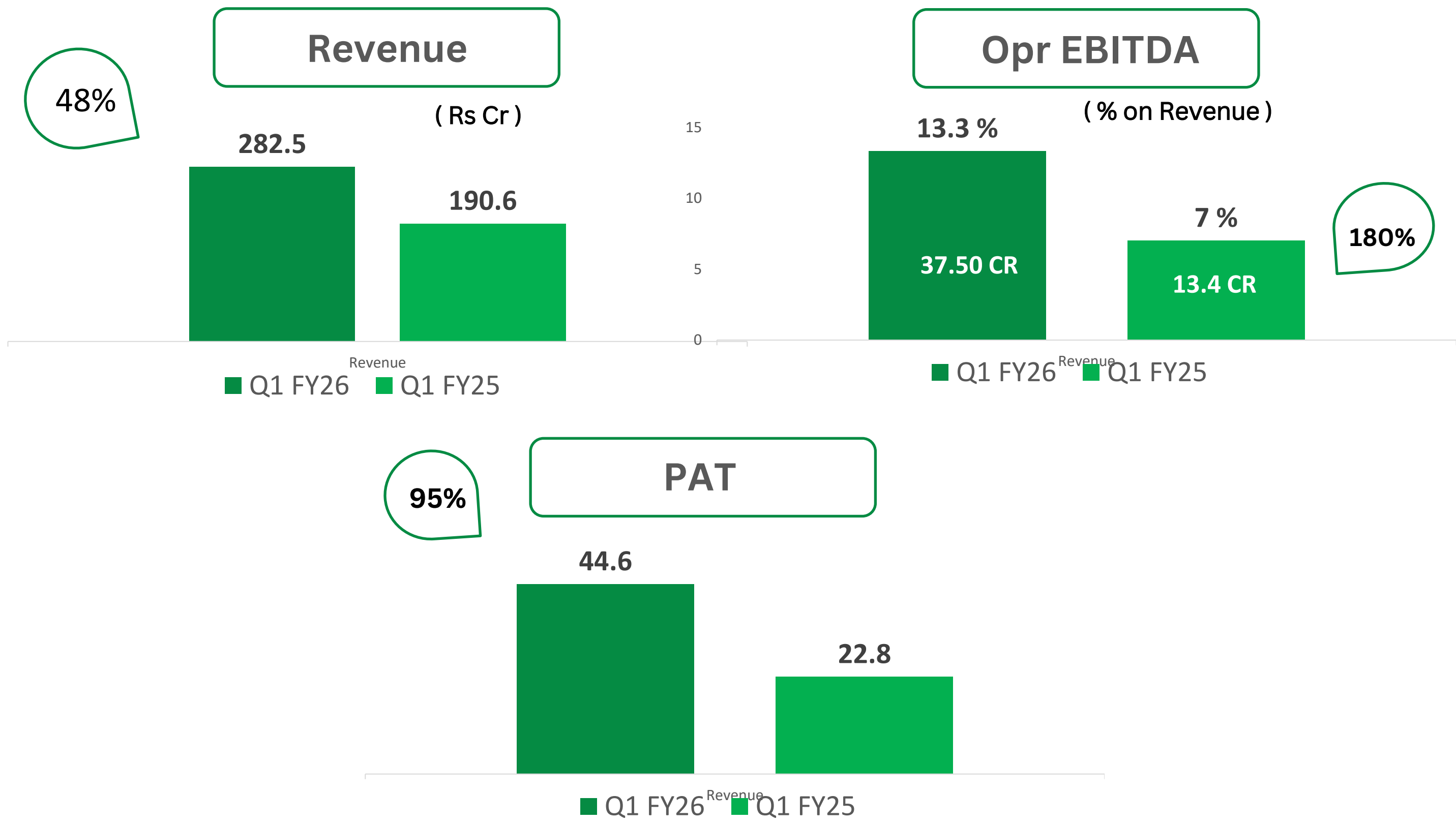
Highest Power Tiller Sales in Q1

92% growth from Q1FY25 - 11,701 Nos,

63% Growth in Power weeder sales

Sold 2,349 weeders against 1,711 Nos LY

Product	(In Nos)		
	Q1 FY 26	Q1 FY25	% Growth over YoY
Power Tiller	11,701	6,089	92%
Power Weeder	2,349	1,711	63%
Tractors Domestic	943	901	5%
Tractors Export	312	392	-20%



Note: Operational EBIDTA is EBITDA excluding other income and net gain/(loss) on fair value changes on investments

Favorable and well-distributed rainfall has provided a strong momentum to agricultural operations

Q2 indications are good considering the July 25 sales volume.

Global geopolitical challenges continue

Overall outlook is positive

The Operational EBITDA is expected to remain in the range of 11-13%

Continued thrust on geographical and product expansion

Note: Operational EBITDA is EBITDA excluding other income and net gain/(loss) on fair value changes on investments

Tractor FENTM Series launched



FENTM Series (18.5HP to 29 HP)



PRODUCT LINE

Renger 50



Ranger 80 (Front Rotary)



Ranger 80 (Rear Rotary)



Maize Reaper





THANK YOU

VST TILLERS TRACTORS LTD.

CIN- L34101KA1967PLC001706

Plot No- 1, Dyavasandra Indl. Layout,
Whitefield Road, Mahadevapura Post,
Bengaluru-560048, Karnataka

Phone: +91 - 80 - 67141111

Toll Free No: 18004190136

Website : www.vsttractors.com

Mr. Nitin Agrawal

Chief Financial Officer

nitin.agrawal@vsttractors.com

Mr. Chinmaya Khatua

Company Secretary

chinmaya@vsttractors.com