

REF: CIL/CC/39/2025-2026.

July 21, 2025

To,

The Department of Corporate Services,

The BSE Limited,

P. J. Towers, Dalal Street,

Mumbai- 400 001

To, The

The Department of Corporate Services,

The NSE Limited

5th Floor, Exchange Plaza

Plot No. C/ 1, G Block,

Bandra - Kurla Complex,

Bandra (East), Mumbai - 400 051

Scrip Code: 531358

Scrip Code: CHOICEIN

Sub: Press Release for the Quarter Ended June 30, 2025

Dear Sir/ Madam,

Please find enclosed the Press Release on the Un-Audited Financial Results for the Quarter ended June 30, 2025.

Kindly take the above document on your record.

Thanking You, Yours Truly,

For Choice International Limited

Karishma Shah

Company Secretary & Compliance Officer





"Choice International Sets the Pace with a Strong Start to the Year Q1 FY26 Revenue stood at Rs. 238 Cr, up 16% YoY, PAT surges 50% YoY"

Mumbai, India, July 21, 2025: Choice International Limited (BSE: 531358, NSE: CHOICEIN), one of the leading financial services companies operating across India ("CIL", "Choice" or the "Company"), announces its results for quarter ending June 30th, 2025.

Key Financial Highlights

Particulars (Rs. Cr)	Q1 FY26	Q1 FY25	YoY	Q4 FY25	QoQ
Total Revenue	237.95	205.93	15.55%	255.04	-6.70%
EBITDA	86.80	58.23	49.06%	98.29	-11.69%
EBITDA Margin (%)	36.48%	28.28%	820 bps	38.54%	-206 bps
PAT	47.96	32.00	49.88%	53.52	-10.39%
PAT (%)	20.16%	15.54%	462 bps	20.98%	-82 bps

Key Business Highlights

- Revenue contribution of 60% from Stock Broking, 24% Advisory and 16% NBFC
- Number of Demat Accounts stood at 11.50L, a growth of 29% YoY
- Client Assets under Stock Broking stood at Rs. 47.8K Cr, a staggering growth of 16% YoY
- AUM for Wealth Products stood at Rs. 4,769 Cr, surge of 443% YoY
- Insurance premium generated of Rs. 76 Cr, an increase of 62% YoY
 - Number of policies sold stood at 39,182, a surge of 46% YoY
- Total Loan book for NBFC segment at the end of Q1 FY26 stood at Rs. 745 Cr
 - Retail Loan Book for Q1 FY26 stood at Rs. 596 Cr
 - Net Non-Performing assets (NNPA) as on 30th June, 2025 is 2.25%
- Advisory segment Order book stood at Rs. 586 Cr

Commenting on the Q1 FY26 performance Mr. Kamal Poddar, Managing Director said:

"Choice has commenced FY26 on a strong footing, building upon the solid momentum of the previous year. This quarter witnessed encouraging progress across all business segments, driven by our focus on operational excellence and a customer-first approach. Notably, our branch footprint expanded to 208 locations from 149 a year ago, underscoring our commitment to strengthening our presence and enhancing accessibility across India.

We also secured Government Advisory mandates worth ₹130 Cr during the quarter, reaffirming our position as a trusted partner in public sector transformation and strengthening our future pipeline. Looking ahead, we see strong potential in Corporate Insurance, backed by a sharper focus and a strengthened team across priority clusters. In Wealth, our strategic thrust on UHNI and corporate clients is expected to drive steady onboarding through the year. On the lending front, we are actively pursuing green finance opportunities—particularly rooftop solar funding—alongside our MSME offerings.

With this steady start, we remain optimistic about the remainder of FY26 and committed to delivering consistent, long-term value for all our stakeholders."

About Choice International

Headquartered in Mumbai, Choice Group is a decade old organization, engaged in providing diversified services on finance, engineering and consulting activities. Choice has its membership and registration with SEBI, RBI, NSE, BSE, MCX, NCDEX, AMFI and depository participant with CDSL & NSDL. An end-to-end financial conglomerate, the group has over the past decade expanded massively to become a holistic financial services firm with ground breaking technologies and innovative methodologies to serve its clients. Choice is among top 20 brokers with pan India presence with over 14 lakhs+ clients and over 58,000 trained business associates.

For more information, please visit https://choiceindia.com/

For further information, kindly contact: Choice International

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Disclaimer

Certain statements in this communication may be 'forward looking statements' within the meaning of applicable laws and regulations. These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company's operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labour relations. Choice International Limited (CIL) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.