

SAMHI Hotels Ltd.

CIN:
L55101DL2010PLC211816
Regd. Office: Caspia Hotels
Delhi, District Centre Crossing,
Opp. Galaxy Toyota Outer Ring
Road, Outer Ring Rd., Haider
Pur, Shalimar Bagh, Delhi-
110088.

13th August 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001,
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India

Scrip Code: 543984

Scrip Code: SAMHI

Sub: Press Release

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“**SEBI LODR Regulations**”), attached is a copy of the Press Release in relation to the Unaudited Standalone and Consolidated Financial Results for the quarter ended 30th June 2025, approved under Regulation 33 of the SEBI LODR Regulations by the Board of Directors of the Company at its meeting held on Wednesday, 13th August 2025.

You are hereby requested to take the above information on your records.

Thanking You.

Yours faithfully,

For SAMHI Hotels Limited

Sanjay Jain
Senior Director- Corporate Affairs,
Company Secretary and Compliance Officer

SAMHI Reports Robust Q1FY26 Result: PAT Jumps 353.8%, EBITDA Margin Expands to 36.8%

Q1 FY26

- RevPAR¹ up 10.3% YoY
- Total Income up 13.0% YoY
- Consolidated EBITDA up 18.6% YoY
- PAT² Rs. 192 Mn, up 353.8% YoY

Gurugram, 13th August 2025: SAMHI Hotels Limited (BSE: 543984) (NSE: SAMHI) a prominent branded hotel ownership and asset management platform in India, announced its unaudited Standalone and Consolidated results for the quarter and ended 30th June 2025.

Commenting on the performance, **Mr. Ashish Jakhanwala, Chairman & Managing Director, SAMHI Hotels Ltd.** said,

"We are pleased to announce results for the period ending 30th June 2025. Despite a short period of interruption due to geopolitical issues, we continue to see good growth across our portfolio. This sets a strong base for future. Total revenue growth was ~13.0% with a consol. EBITDA growth of 18.6% over same period last year despite a moderate growth during the month of May. With strong growth in EBITDA and reduction in finance cost, we witnessed ~4.5x growth in PAT for the quarter.

Post the recently concluded transaction with GIC, we have strengthened our balance sheet to allow us focusing on growth. With a strong pipeline of assets under rebranding and/or completion, we are excited about overall prospects of our company. We also estimate a strong investible surplus available that will allow us to seek value accretive M&A and continued expansion through highly capital efficient variable leases.

We have also entered into an agreement to sell Caspia Hotel, New Delhi. This follows our stated strategy of capital recycling for improving returns for our shareholders. Since 2023 we have concluded over ₹2.1bn of asset sales at average EV/EBITDA multiple of ~20x & incremental ~₹7.5bn of minority dilution in favor of GIC. At the same time, we have invested/ committed to invest ₹10.0bn+ in new assets and rebranding which will be at a material premium in terms of returns.

We remain committed to disciplined growth, operational excellence, clear communication and excited about the prospects for SAMHI."

Key Highlights for Q1FY26:

- **RevPAR¹** at Rs. 4,760 up 10.3% on a YoY. Business performance in May 2025 was temporarily affected due to geopolitical events, leading to a short-term deviation. From June 2025, year-on-year performance metrics reverted to April 2025 levels, indicating a return to normal operating conditions
- **Occupancy** stood at 74% for Q1FY26
- **Total Income** for the quarter was Rs. 2,873 Mn up 13.0% YoY
- **EBITDA** for the quarter was Rs. 1,056 Mn up 18.6% YoY
- **PAT²** stood at Rs. 192 Mn up 353.8% YoY

Consolidated Financial Highlights:

In Rs. Mn	Q1FY26	Q1FY25	YoY%	FY25
Total Income	2,873	2,544	13.0%	11,387
Consolidated EBITDA	1,056	891	18.6%	4,251
EBITDA Margin%	36.8%	35.0%		37.3%
PBT (before exceptional items)	259	56	366.6%	872
Exceptional Items	-	-		(194)
Profit/ (Loss) from discontinued operations	(28)	(21)		(71)
PBT	231	35		607
PAT²	192	42	353.8%	855
Attributable to SAMHI	173	42		855
Attributable to Minority Interest	19	-		-

¹ Based on same store, i.e., excludes the Four Points by Sheraton, Chennai OMR sold in Feb'25, Trinity acquired in Oct'24, HIEX Greater Noida (reopened in Dec'24), HIEX Kolkata (opened in May'25), Caspia Delhi (discontinued operation) and Sheraton Commercial.

² Q1FY26 PAT attributable to SAMHI is ~Rs. 173mn and minority interest is ~Rs. 19mn

Debt Profile:

In Rs. Mn	Mar 31, 2025	Jun 30, 2025	Post Caspia Delhi Sale
Net Debt	19,669	14,345	13,695
TTM EBITDA ¹	4,434	4,574 ²	4,574 ²
Net Debt : EBITDA	4.4x	3.1x	3.0x
Interest Rate	9.2%	8.6% ³	8.5%
Annualised Interest Cost⁴	~1,900	~1,400	~1,350

¹ Excluding ESOP & One-time Expenses

² Excludes Caspia, Delhi EBITDA on TTM basis

³ As on 5th August 2025

⁴ Does not include non-cash finance cost items such as interest on lease, EIR, etc. which are charged to P&L

About SAMHI Hotels Ltd.

SAMHI is a prominent branded hotel ownership and asset management platform in India with an institutional ownership model, experienced leadership and professional management team. SAMHI has long-term management arrangements with three of the established and well recognized global hotel operators, namely, Marriott, IHG and Hyatt. SAMHI has a portfolio of 32 operating hotels comprising 4,948 keys and has a diverse geographic presence in 14 cities across India, including National Capital Region (NCR), Bengaluru, Hyderabad, Chennai and Pune.

Forward-looking and Cautionary Statements

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company:



SAMHI Hotels Limited
CIN: L55101DL2010PLC211816

Mr. Gyana Das

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Investor Relations Advisors:



Strategic Growth Advisors Pvt. Ltd.
CIN: U74140MH2010PTC204285

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