

Date: August 12, 2025

To, The General Manager, Listing Department, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 531449	To, The Manager, Listing & Compliance Department The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Symbol: GRMOVER
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Subject: Press Release - Financial Highlights for quarter ended June 30, 2025

Dear Sir/Madam,

In Compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith the attached Press Release regarding the Financial Highlights of the Company for the quarter ended June 30, 2025.

The above information is also available on the website of the company at www.grmrice.com.

You are requested to kindly take the same on your record.

Kindly take the same on your records.

For GRM Overseas Limited

Sachin Narang
Company Secretary & compliance Officer
Membership No.: 65535

Encl.: As above



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Factory
• Gohana Road (Panipat), Haryana
• Naultha (Panipat), Haryana
• Gandhidham, Gujarat

GRM Overseas Consolidated Q1FY26 Financial Results

Q1FY26 Total Revenue at Rs. 334.4 Crores
Q1FY26 EBITDA at Rs. 31.6 Crores, EBITDA Margin at 9.5%
Q1FY26 PAT at Rs. 19.1 Crores, PAT Margin at 5.7%

Panipat, Haryana, 12th August 2025: GRM Overseas Limited (herein referred to as “GRM”) announced the unaudited financial results for the quarter ended June 30, 2025.

Speaking about the performance and recent updates, Mr. Atul Garg, Managing Director, said:

“We have reported a positive performance in terms of margins and profitability, despite facing some short-term hiccups in the topline with respect to global geopolitical issues. We remain focussed on expanding our product portfolio, supported by strengthening our brand visibility and deepening distribution network.

On the international front, GRM has continued to maintain its strong position in the Basmati Rice export market, with a solid base in the MENA region. We are also on the verge of setting up a subsidiary in Dubai, to drive our exports business. During the quarter, we have started supplying branded rice to twelve countries, which has been gaining popularity due to the mass appeal of Salman Khan, our brand ambassador. Further, we are actively engaging with new distribution partners and modern-trade retailers to unlock fresh opportunities across geographies and also expanding footprints in the major markets like Europe, Africa and other new territories.

Newly launched 10X brand in International markets



In our India business, while the Rice, Atta & Value-added products continued the growth momentum, we intentionally reduced our focus in Edible Oil category due to the tariff uncertainties and market volatilities. However, we are confident to regain the lost ground in the ensuing quarters, backed by the launch of new-age products under Faashta (Ready-to-Cook brand), along with existing products including our flagship brand 10X Zarda King and 10X Classic Atta.

As we move forward in FY26, we remain focused on transforming GRM into a diversified, innovation-led FMCG enterprise. The strategic initiatives implemented over the past year are positioning us to capture significant market share in both domestic and global markets, and we are confident of delivering sustainable growth in the quarters ahead.”



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Consolidated Financial Highlights:

Particulars (Rs. Crores)	Q1FY26	Q1FY25	FY25	FY24
Total Revenue	334.4	375.3	1,374.2	1,345.0
EBITDA	31.6	28.6	105.6	104.7
EBITDA Margin (%)	9.5%	7.6%	7.7%	7.8%
PAT	19.1	18.0	61.2	60.7
PAT Margin (%)	5.7%	4.8%	4.5%	4.5%

Consolidated Financial Performance**Q1FY26**

- Total Revenue at Rs. 334.4 Crores in Q1FY26
- EBITDA for Q1FY26 was at Rs. 31.6 Crores, up by 10.4% YoY from Rs. 28.6 Crores in Q1FY25. EBITDA Margin stood at 9.5% in Q1FY26, expanded by 182 bps
- PAT at Rs. 19.1 Crores, with a margin of 5.7% in Q1FY26 vs. 4.8% in Q1FY25

About GRM Overseas:

From humble inception in 1974 to redefining itself in the form of GRM, the Company has travelled a long way since then. Initially set up as a rice processing and trading house, it is growing to become a consumer staples organisation. During the initial years, GRM exported rice to the Middle East, the United Kingdom, and the United States. Gradually expanding its reach, GRM has developed a market for its rice in 42 countries, thereby achieving the title of the 3rd leading Rice Exporter in India. GRM has three rice processing units with an overall annual production capacity of 4,40,800 MT-based out of Panipat (Haryana), Naultha (Haryana) and Gandhidham (Gujarat). Additionally, the Company has a warehousing facility of 1.75 Lakhs sq ft space adjacent to the Gandhidham plant facilitating speedy shipments from Kandla and Mundra ports.

GRM sells products under its brands, namely “10X”, “Himalaya River” & “Tanoush,” and also sells through private label arrangements under customers’ brands. GRM has endeavoured to reach consumers directly with its brands and products in recent years. By placing its products on the shelves of several major retailers in India and abroad, GRM has ensured that the end consumer always has easy access to their high-quality products. The Company aims to deliver the best quality products to customers with stringent and proactive quality control procedures in place, according to international requirements.

For more information, please contact:**GRM Overseas Limited**

Sachin Narang

Company Secretary and Compliance Officer

Investor.relations@grmrice.com**Ernst & Young LLP**

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Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. GRM Overseas will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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