



7th November, 2025

**BSE Limited
Phiroze Jeejeebhoy
Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 531548**

**National Stock Exchange of India Ltd.
(NSE)
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai — 400 051
Symbol: SOMANYCERA**

Sub: Investor Update for the Q2/FY2025-26.

Dear Sir/Madam,

Please find enclosed herewith Investor update of Somany Ceramics Limited regarding performance of the Company during the Quarter and Half Year ended on 30th September, 2025.

The Investor update may also be accessed on the website of the Company www.somanyceramics.com.

This is for your information & records

Thanking you,

Yours Faithfully,
For Somany Ceramics Limited

**Anuj Kalia
Company Secretary & Compliance Officer
Membership No.: A31850**

Encl: as above

SOMANY CERAMICS LIMITED

Investor Update – Q2'Fy26

November 07, 2025



Crafting
A Steady
Future

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The anticipated recovery in domestic demand is yet to materialise. However, despite the continued softness in the overall market, the Company delivered a resilient performance with consolidated revenues growing by 3% year-on-year to INR 681 crores in Q2.

We successfully maintained operating margins on a sequential basis (QoQ), supported by our ongoing cost-optimization initiatives, despite temporary disruption caused by the unexpected gas shutdown at our North India facility.

Recent macroeconomic trends, particularly the pickup in consumer sentiment, easing inflation, and early signs of recovery in discretionary spending coupled with Government initiatives in housing, infrastructure, and urban development and uptake in exports will create a more supportive business environment for the industry in the second half of the year.

With a strong balance sheet, focused execution, and an agile operating model, the Company remains well-positioned to capitalize on the emerging growth opportunities while continuing to drive operational excellence.



Capacity

Tiles capacity of ~75 msm p.a. (including dedicated outsource tie ups)

Sanitaryware capacity of 0.48 mn pcs p.a. (excluding outsource tie ups)

Bath fittings capacity at 1.30 mn pcs p.a. (excluding outsource tie ups)



Production

Tiles Production of 10.31 msm; Own plants (5.62 msm) and JVs (4.69 msm)

Capacity Utilisation in Q2 stood at:

- 75% in tiles
- 74% in sanitaryware
- Optimum capacity in faucets



Sales Mix

Own manufacturing (27%), JVs (32%) & Others (41%)



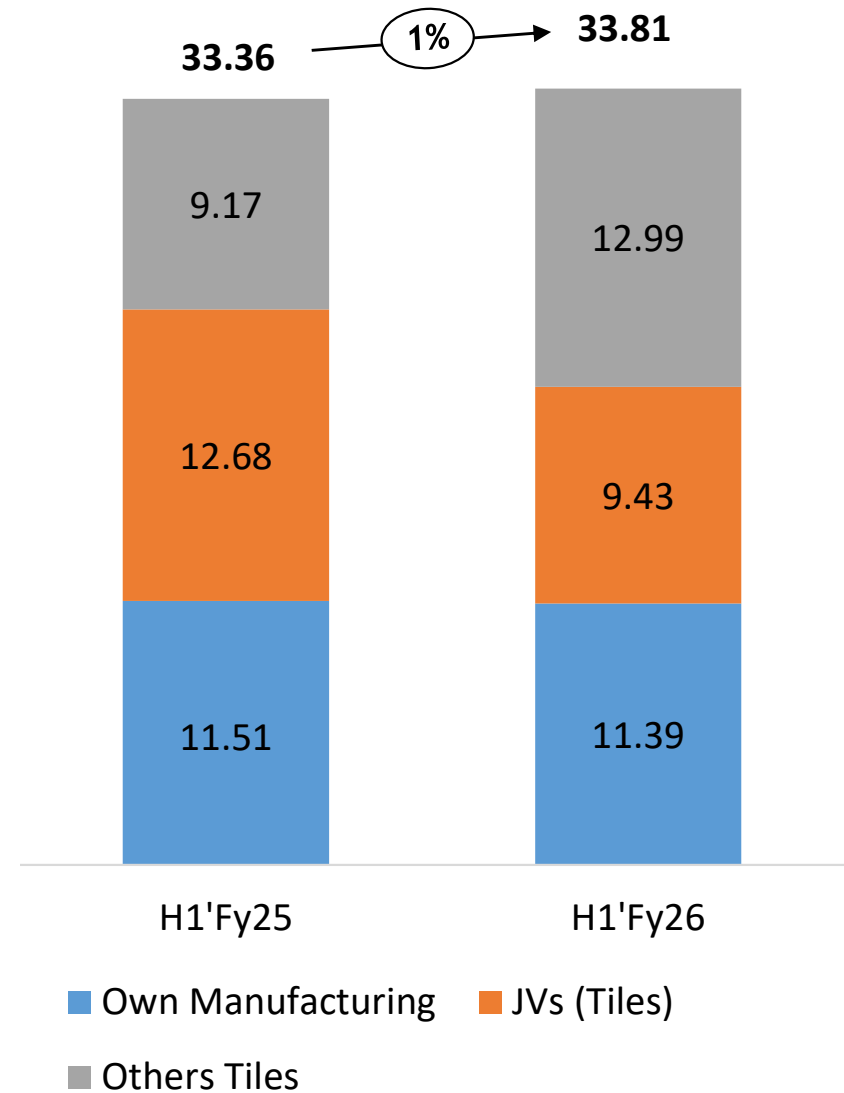
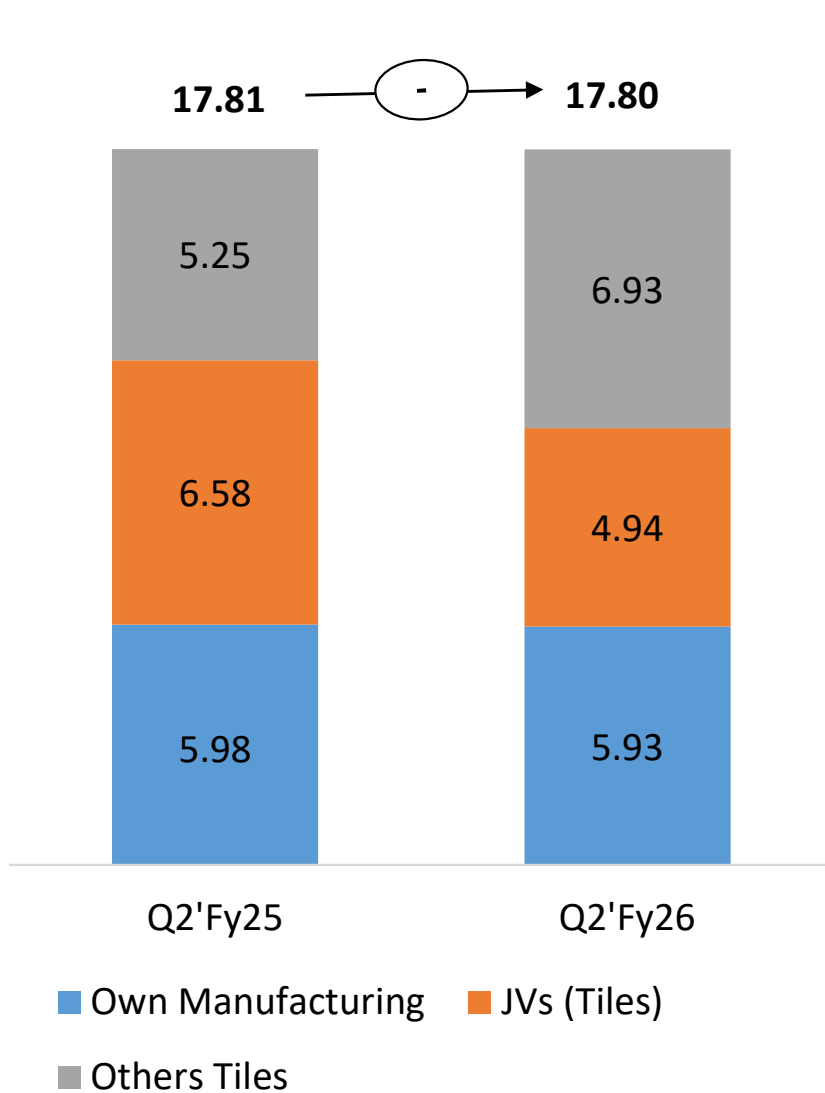
Financial

Sales grew by 2.9% to ₹ 681 crores

Operating margin @ 7.9%

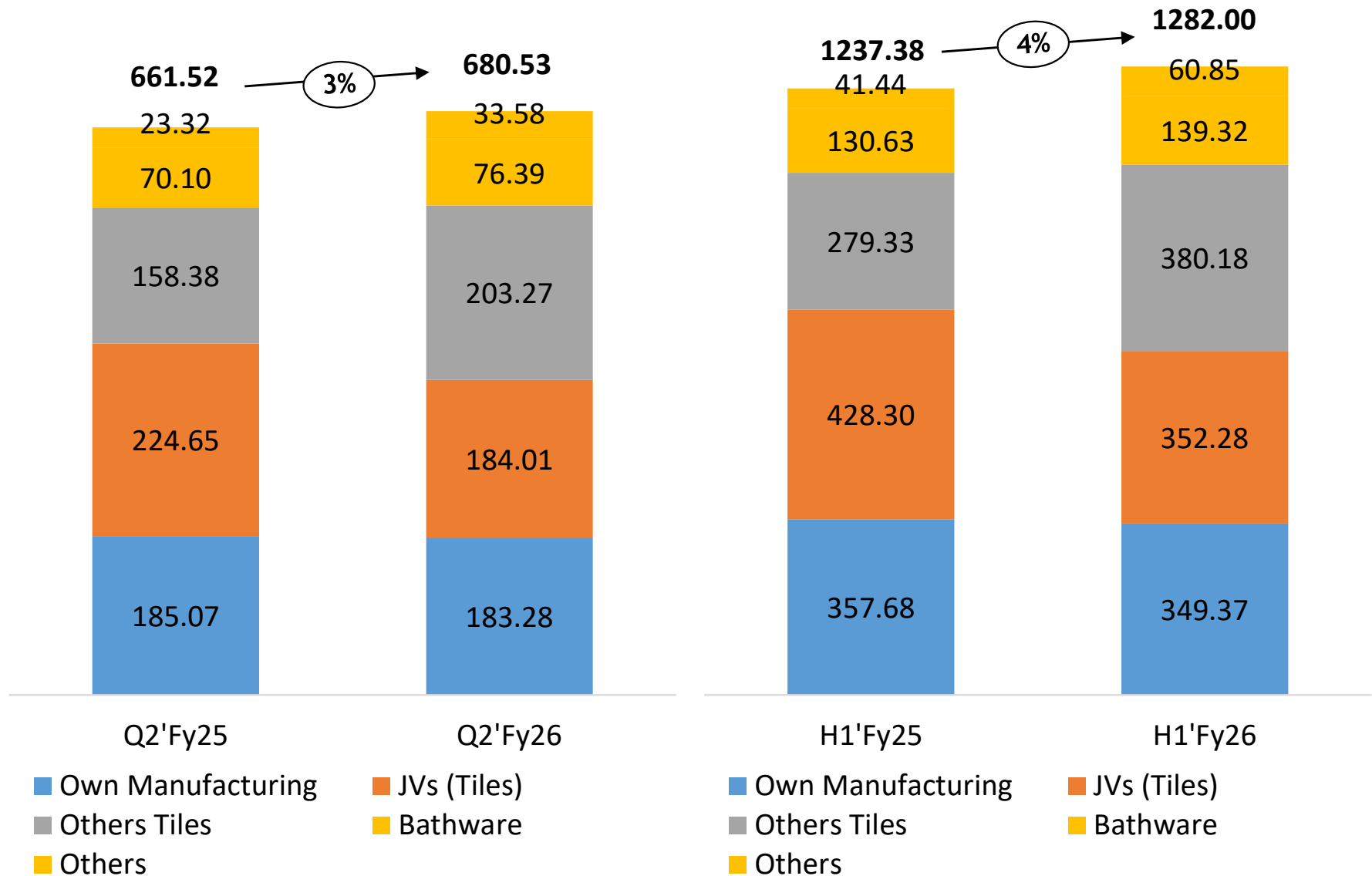
PBT and PAT stood at ₹ 19 and ₹ 15 crores respectively

Tiles Volume (msm)



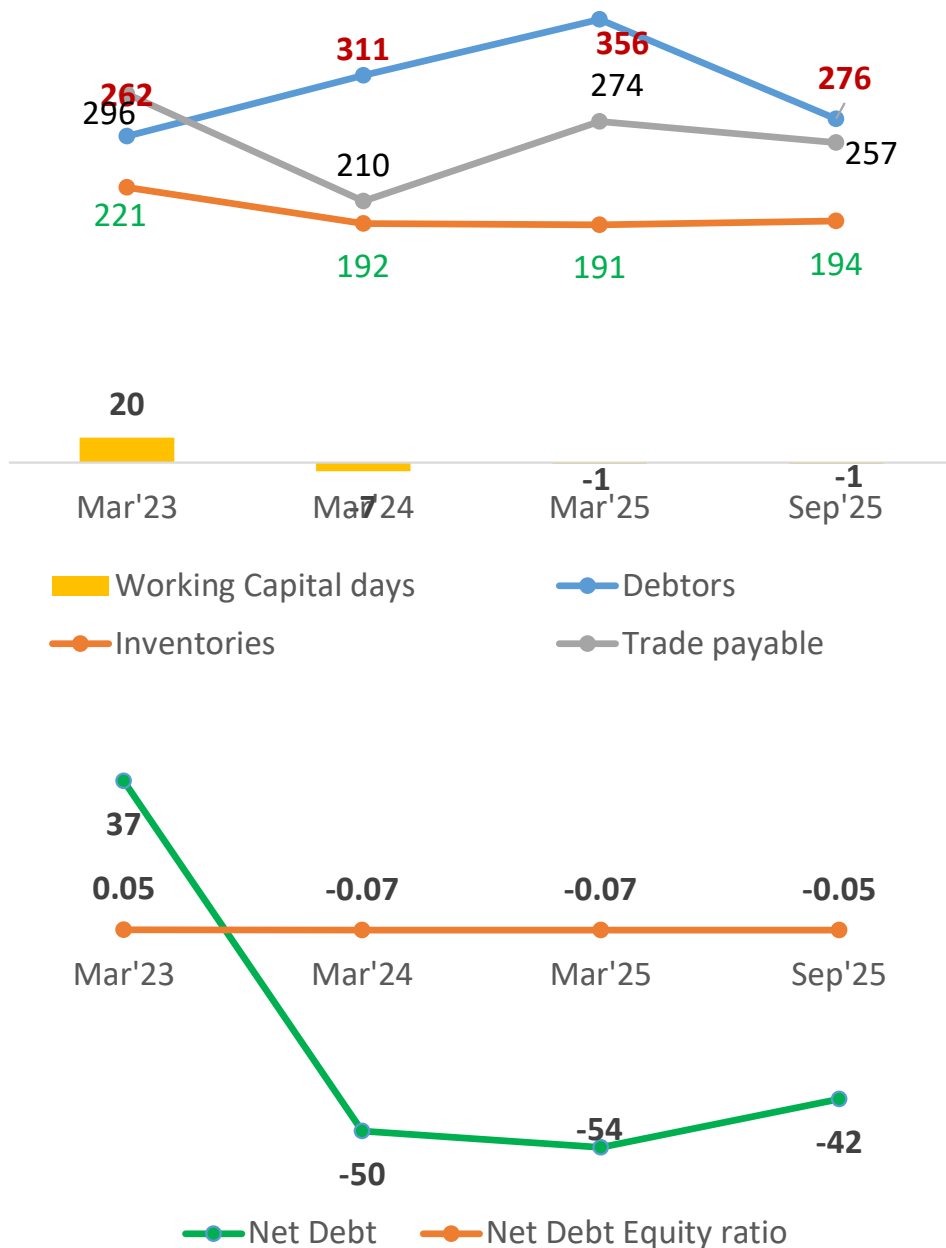
Sales Performance

Sales Value (INR crores)

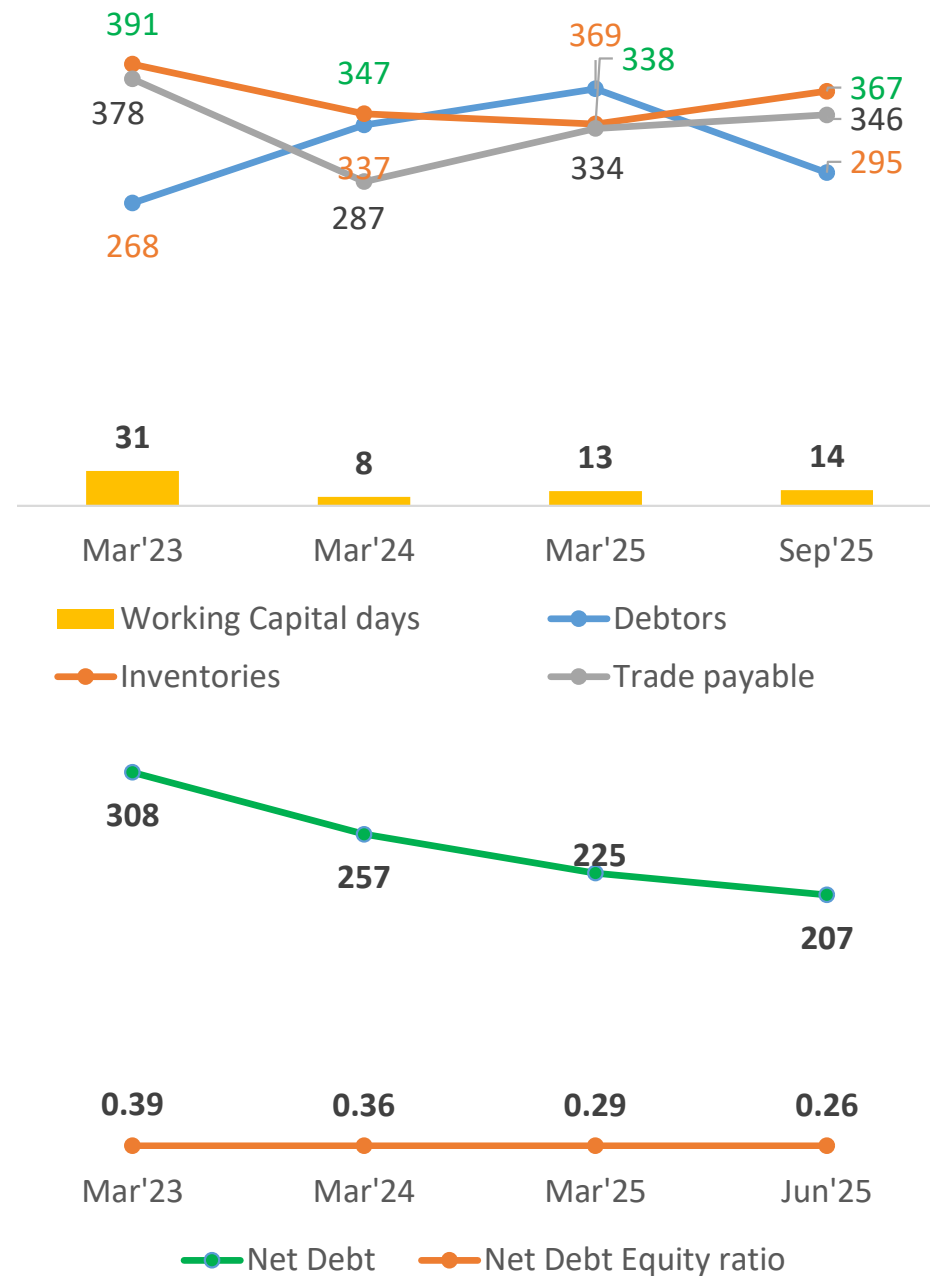


Working Capital & Net Debt

Standalone



Consolidated



Figures in INR crores; Working Capital days excluding investments & cash balance, short term borrowings, capital creditors

Profit & Loss (Standalone)

Particulars	Q2'Fy26	Q2'Fy25	Growth	H1'Fy26	H1'Fy25	Growth
Sales	656	639	2.6%	1,235	1,198	3.1%
EBIDTA	41	32	26.9%	76	61	25.1%
<i>EBIDTA margin</i>	6.3%	5.1%	1.2%	6.2%	5.1%	1.1%
Profit Before Tax	31	25	24.4%	53	46	15.6%
<i>PBT margin</i>	4.7%	3.9%	0.8%	4.3%	3.8%	0.5%
Exceptional Item (Gain)/Loss	-	-	-	-	-	-
PBT after Exceptional Item	31	25	24.4%	53	46	15.6%
Tax expenses	8	6	27.2%	14	12	16.6%
Profit after tax	23	18	23.4%	39	34	15.2%
EPS (Rs.)	5.49	4.46	23.0%	9.58	8.32	15.2%

Profit & Loss (Consolidated)

Particulars	Q2'Fy26	Q2'Fy25	Growth	H1'Fy26	H1'Fy25	Growth
Sales	681	662	2.9%	1,282	1,237	3.6%
EBIDTA	54	56	-4.4%	102	105	-3.1%
<i>EBIDTA margin</i>	<i>7.9%</i>	<i>8.5%</i>	<i>-0.6%</i>	<i>7.9%</i>	<i>8.5%</i>	<i>-0.6%</i>
Profit Before Tax	19	25	-24.7%	30	43	-30.4%
<i>PBT margin</i>	<i>2.7%</i>	<i>3.7%</i>	<i>-1.0%</i>	<i>2.3%</i>	<i>3.5%</i>	<i>-1.2%</i>
Exceptional Item (Gain)/Loss	-	-	-	-	-	-
PBT after Exceptional Item	19	25	-24.7%	30	43	-30.4%
Tax expenses	6	7	-14.6%	10	13	-23.4%
Profit after tax	12	17	-29.0%	20	30	-33.6%
PAT - Controlling Interest	15	17	-12.6%	25	29	-13.9%
EPS (Rs.)	3.65	4.19	-12.9%	6.18	7.19	-14.0%

Balance Sheet

Particulars	Standalone		Consolidated	
	H1'Fy26	FY 25	H1'Fy26	FY 25
Property, Plant & Equip. (incl. CWIP)	477	491	1,064	1,080
Loans & Investments	433	379	8	8
Other Non-current Assets	20	17	44	33
Current Assets	567	658	787	846
Total Assets	1,496	1,545	1,903	1,967
Equity Share Capital	8	8	8	8
Other Equity	822	792	777	764
Net Worth	830	800	785	772
Non-controlling Interest	-	-	77	73
Total Debt	14	14	271	302
Other Non-current Liabilities	135	130	142	139
Current Liabilities	518	601	627	681
Total Liabilities	1,496	1,545	1,903	1,967

Historical Financials (Profit & Loss)



Particulars	<i>FY 25</i>	<i>FY 24</i>	<i>FY 23</i>	<i>FY 22</i>	<i>FY 21</i>
Sales	2,643	2,577	2,465	2,083	1,641
EBIDTA	221	253	189	207	190
<i>EBIDTA margin</i>	8.4%	9.8%	7.7%	9.9%	11.6%
<i>Depreciation</i>	90	73	68	64	62
<i>Interest</i>	52	46	40	30	40
Profit Before Tax	87	145	95	126	101
<i>PBT margin</i>	3.3%	5.6%	3.9%	6.1%	6.2%
Exceptional Item (Gain)/Loss	2	2	2	-	18
PBT after Exceptional Item	85	143	93	126	83
Tax expenses	27	43	26	33	22
Profit after tax	58	99	67	93	61
PAT - Controlling Interest	60	97	71	89	57
EPS (Rs.)	14.65	23.01	16.83	20.88	13.43

Historical Financials (Balance Sheet)

Particulars	FY 25	FY 24	FY 23	FY 22	FY 21
Property, Plant & Equip. (incl. CWIP)	1,080	1,130	1,062	979	768
Loans & Investments	8	-	3	-	5
Other Non-current Assets	33	32	47	28	21
Current Assets	846	822	899	786	765
Total Assets	1,967	1,984	2,011	1,793	1,559
Equity Share Capital	8	8	8	8	8
Other Equity	764	712	779	718	633
Net Worth	772	720	787	726	641
Non-controlling Interest	73	113	108	108	100
Total Debt	302	335	488	477	423
Other Non-current Liabilities	139	123	118	108	112
Current Liabilities	681	693	510	374	283
Total Liabilities	1,967	1,984	2,011	1,793	1,559

Based on Consolidated Financials

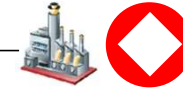
Pan India Manufacturing Facilities

SOMANY

1.30 mn pcs @ Derabassi, Punjab (Faucet)



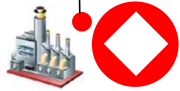
23.32 MSM @ Bahadurgarh, Haryana (Tiles)



Tiles Adhesive @ Bahadurgarh, Haryana



11.15 MSM @ Ahmedabad, Gujarat (Tiles)



Tiles Adhesive @ Ahmedabad, Gujarat



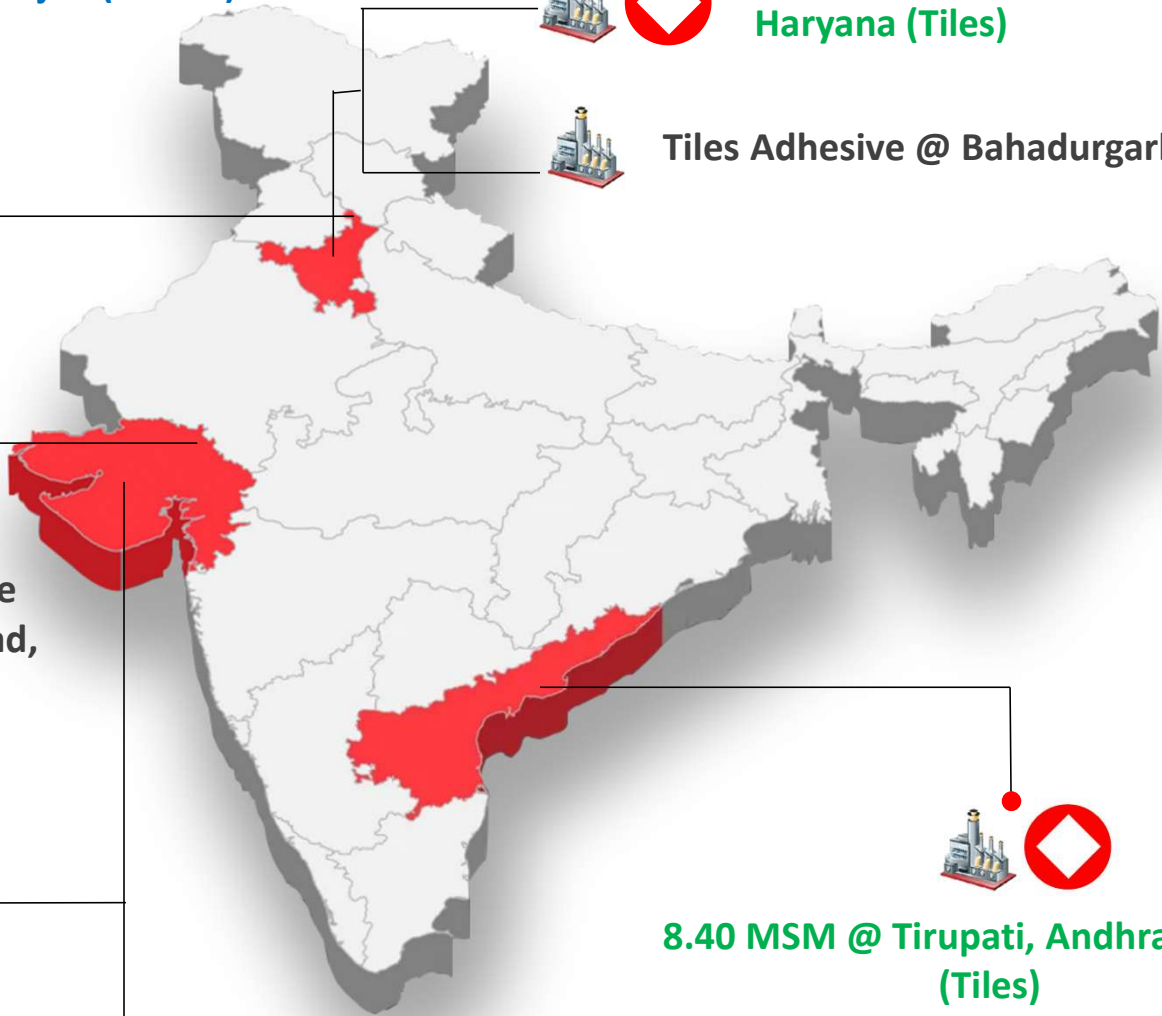
12.04 MSM @ Morbi, Gujarat (Tiles)



0.48 mn pcs @ Morbi, Gujarat (Sanitaryware)

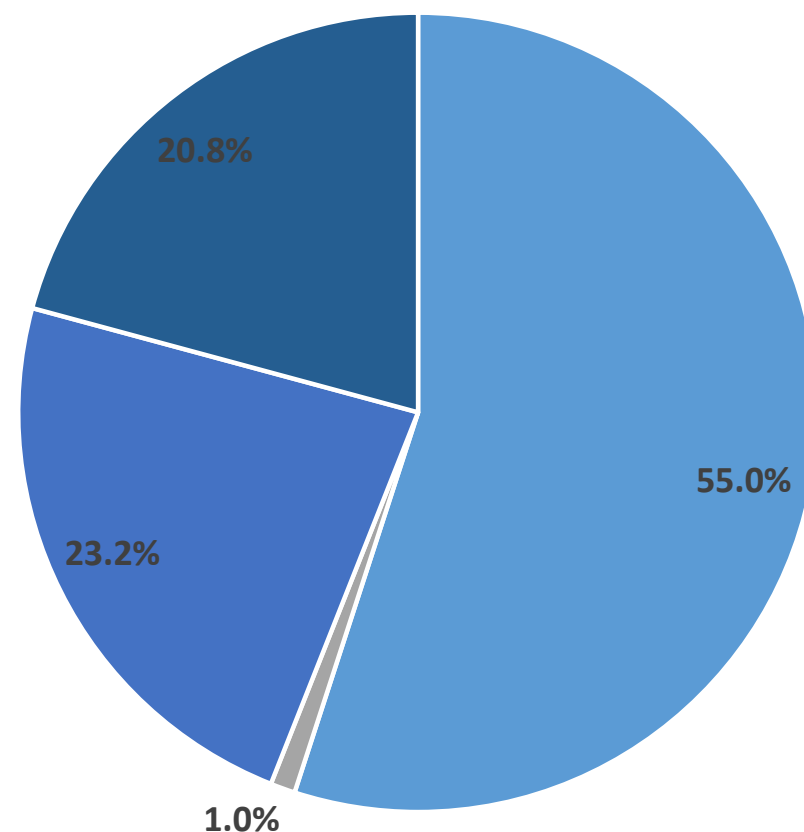


8.40 MSM @ Tirupati, Andhra Pradesh (Tiles)



Shareholding as on 30th Sep'25

Particulars	30 th Sep'25	30 th Jun'25
Promoters	55.0%	55.0%
FII	1.0%	1.4%
DII	23.2%	23.0%
Others	20.8%	20.6%
Equity Shares	4,10,12,806	4,10,09,605



Equity shares of ₹ 2/- each

■ Promoters ■ FII ■ DII ■ Others

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Meeting Request [Link](#)

