

DJMLCS/BSE374/2025-26

November 11, 2025

To,

The Manager-Listing
The Corporate Relation Department,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.

BSE Scrip Code-543193

To,

The Manager-Listing
The Listing Department,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Flr, Plot No C/1
G Block, BKC, Mumbai-400051.

NSE Symbol-DJML

ISIN: INEOB1K01014

Dear Sir/Madam,

Sub: Investor Presentation- Financial & Operation Review for quarter and half year ended September 30, 2025

we also enclose herewith the Investor Presentation on Financial & Operational Review for the quarter, and half year ended September 30,2025.

Request you to kindly take the same on record. Thanking you,

Yours Sincerely,

For DJ Mediaprint & Logistics Limited

Khushboo Mahesh Lalji

Company Secretary & Compliance

Officer M.No.: A53405

Encl: a/a





INVESTOR PRESENTATION

02/H1 FY 2025-26





EVOLVING FROM PRINT TO INTEGRATED TECH-ENABLED LOGISTICS

Incorporated in 2009, DJ Mediaprint & Logistics Ltd. (DJML) has established itself as a leading integrated service provider in the domains of printing, logistics, and communication management, catering to a distinguished clientele across India and overseas. Leveraging its deep expertise in commercial and security printing—including MICR cheque books, ID cards, OMR sheets, and high-volume variable data printing—DJML delivers precision-driven solutions backed by robust processes and advanced technology. The company's comprehensive suite of postal and courier services, encompassing Speed Post, Bill Mail, Direct Post, and bulk mailing operations, enables seamless, secure, and compliant communication delivery nationwide.

DJML's capabilities extend beyond logistics to include Records and Document Management Services, supported by over 4,00,000 sq. ft. of ISO-certified, secure facilities equipped with advanced RMS/DMS platforms, 24×7 monitoring, and fire safety systems. The company also provides digitization, creative design, software-driven communication campaigns (Email/SMS/WhatsApp), newspaper advertising, and manpower staffing across corporate, hospitality, valet, and security segments. Anchored by a strong governance framework and a commitment to quality, compliance, and operational excellence, DJML continues to deliver end-to-end, technology-enabled solutions that enhance efficiency, strengthen client relationships, and create enduring value across diverse industry sectors.

INVESTOR PRESENTATION

Q2/H1 FY 2025-26





Q2/H1 FY 2025-26 SUSTAINED GROWTH THROUGH STRATEGIC EXECUTION

REVENUE GROWTH:

Sustained momentum across all business verticals, supported by new contracts and client retention.

MARGIN EXPANSION:

Focus on operational efficiency, automation, and process optimization improved profitability.

STRATEGIC INTEGRATION:

Successful onboarding of Sai Links, boosting our mobility and manpower capabilities.

DIGITAL INVESTMENT:

Continued upgrades in AI, real-time tracking, and automation for competitive advantage.

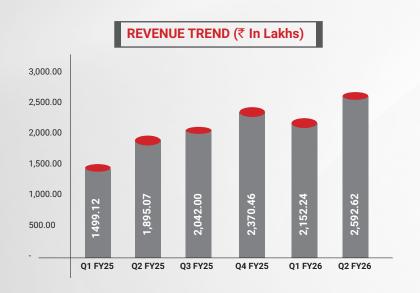
INVESTOR PRESENTATION

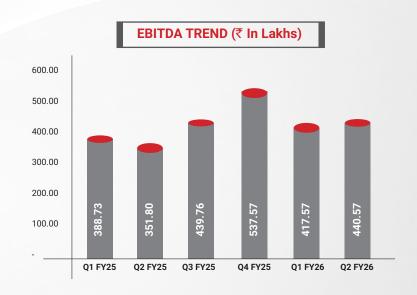
Q2/H1 FY 2025-26

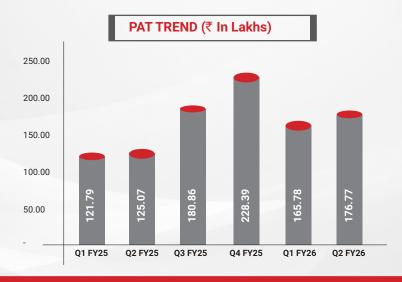


CONSISTENT IMPROVEMENT IN BUSINESS PERFORMANCE

DRIVING EFFICIENCY, PROFITABILITY & SCALE







INVESTOR PRESENTATION

Q2/H1 FY 2025-26



Q2 FY26 STANDALONE PERFORMANCE HIGHLIGHTS

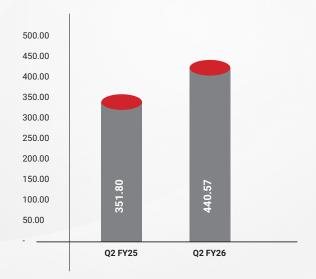
STRENGTHENING FUNDAMENTALS, DELIVERING RESULTS

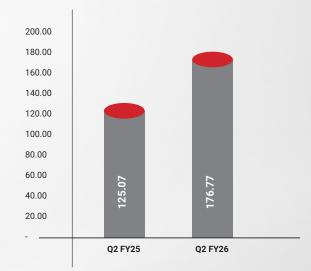
REVENUE (₹ In Lakhs)

EBITDA (₹ In Lakhs)

PAT (₹ In Lakhs)







INVESTOR PRESENTATION

Q2/H1 FY 2025-26

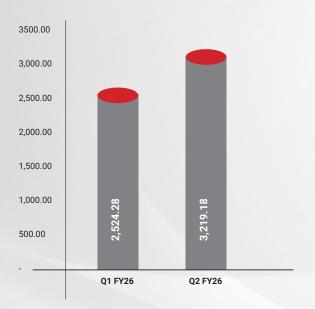


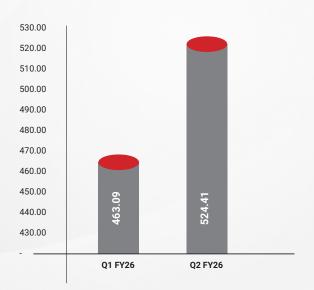
Q2 FY26 CONSOLIDATED PERFORMANCE HIGHLIGHTS

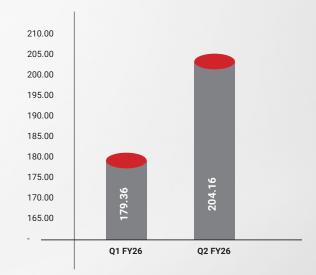
REVENUE (₹ In Lakhs)

EBITDA (₹ In Lakhs)

PAT (₹ In Lakhs)







INVESTOR PRESENTATION

Q2/H1 FY 2025-26

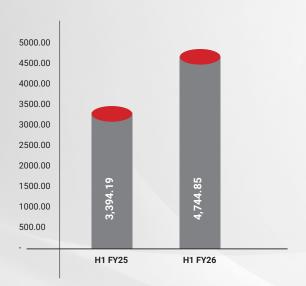


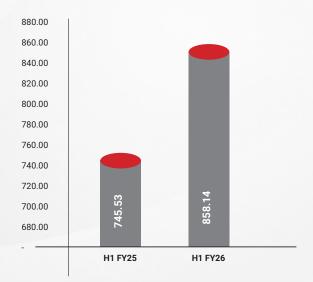
H1 FY26 PERFORMANCE HIGHLIGHTS

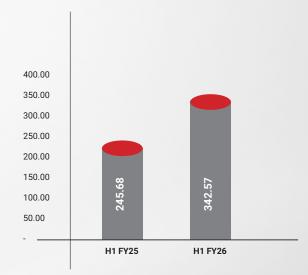
REVENUE (₹ In Lakhs)

EBITDA (₹ In Lakhs)

PAT (₹ In Lakhs)







INVESTOR PRESENTATION

Q2/H1 FY 2025-26



SUSTAINED FINANCIAL STRENGTH WITH STRATEGIC GROWTH

PROFIT & LOSS STATEMENT (STANDALONE) - YEAR ON YEAR COMPARISON

Particulars (₹ Lakhs)	Q2 FY26	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY	FY25
Revenue from Operations	2,592.62	1,895.07		4,744.85	3,394.19		7,806.69
Other Income	5.70	5.80		11.09	11.05		22.44
Total Income	2,598.32	1,900.88	36.69	4,755.94	3,405.24	39.67	7,829.13
Cost of materials consumed	1,878.20	1,190.71		4,217.33	2,103.79		5,950.70
Purchase of Stock in Trade	112.59	19.13		156.64	23.63		69.58
Changes in Inventories of Finished Goods, WIP & Stock in Trade	14.74	28.70		(777.38)	64.74		(1,342.87)
Employee Benefit Expenses	109.82	85.91		200.94	161.70		346.94
Other Administrative Expenses	42.40	224.63		100.27	305.85		1,077.78
EBITDA	440.57	351.80	25.23	858.14	745.53	15.10	1,727.01
Depreciation and Amortization Expense	152.53	127.89		299.46	317.02		660.27
EBIT	288.04	223.91		558.68	428.51		1,066.75
Finance Cost	61.45	60.43		130.22	133.16		261.83
Profit before Tax	226.59	163.48		428.46	295.35		804.92
Current Tax	57.63	46.76		108.01	84.47		202.60
Deferred Tax	(7.81)	(8.34)		(22.12)	(34.80)		(70.04)
Short/Excess Tax	-	-			-		17.44
Profit After Tax	176.77	125.07	41.34	342.57	245.68	39.44	654.91
Other Comrehensive Income	(0.76)	0.56		0.35	1.74		(0.09)
Total Comprehensive Income	176.01	125.63		342.92	247.42		654.82
PAT Margin (%)	6.79	6.63		7.23	7.29		8.39
EPS (in ₹)	0.54	0.39		1.06	0.76		2.02

INVESTOR PRESENTATION

Q2/H1 FY 2025-26



BALANCE SHEET (STANDALONE)

Assets (₹ Lakhs)	Sep-25	Mar-25
Non Current assets		
Property, Plant and Equipment	1,637.04	1,764.95
Capital work-in-progress	<u>-</u>	-
Intangible Assets	-	-
Intangible Assets under development	-	-
Right Use of Assets	103.79	135.08
Financial Assets		
Investments	790.35	779.70
Loans & Advances	94.34	89.57
Other financial assets	-	-
Deffered Tax Assets	190.00	167.88
Other non-current assets	<u> </u>	0.19
Total Non Current Assets	2,815.51	2,937.36
Current Assets		
Inventories	2,756.15	1,978.78
Financial Assets		
Investments	<u>-</u>	-
Trade receivables	2,934.19	2,565.66
Cash and cash equivalents	101.43	51.42
Bank balances other than above	-	-
Loans & Advances	<u>-</u>	-
Current Tax Assets (Net)	388.37	433.38
Other current assets	389.54	2,137.09
Total Current Assets	6,569.69	7,166.32
Total Assets	9,385.20	10,103.68

Liabilities (₹ Lakhs)	Sep-25	Mar-25
Equity		
Equity Share capital	3,248.35	3,248.35
Other Equity	1,082.32	739.40
Non-Controlling Interest	-	-
Share application money pending allotment	2,769.16	2,371.51
Total Equity	7,099.83	6,359.26
Financial liabilities		
Borrowings	606.86	346.73
Lease Liabilities	127.35	163.45
Provisions	-	-
Deferred tax liabilities (Net)	-	-
Total Non Current Liabilities	734.21	510.19
Financial liabilities		
Borrowings	886.32	1,292.57
Lease Liabilities	-	-
Trade Payables	242.64	1,598.17
Other financial liabilities	-	-
Provisions	314.80	208.21
Other current liabilities	59.33	73.83
Current tax liabilities (Net)	48.07	61.46
Total Current Liabilities	1,551.16	3,234.23
Total Equity and Liabilities	9,385.20	10,103.68

INVESTOR PRESENTATION

Q2/H1 FY 2025-26



CASH FLOW STATEMENT (STANDALONE)

Particulars (₹ Lakhs)	Sep-25	Sep-24
Net Profit Before Tax	428.46	295.35
Operating profit before working capital changes	835.37	734.48
Cash generated from Operations	(1,821.16)	422.44
Net Cash from Operating Activities	(1,831.49)	356.10
Net Cash from Investing Activities	(905.88)	(156.31)
Net Cash from Financing Activities	2,687.36	(237.62)
Net Increase / (Decrease) in Cash and Cash equivalents	50.01	37.83
Cash & Cash equivalents at the beginning of the period	51.42	44.50
Cash & Cash equivalents at the end of the period	101.43	82.33
Net Increase / (Decrease) in Cash and Cash equivalents	50.01	37.83

INVESTOR PRESENTATION

Q2/H1 FY 2025-26



PROFIT & LOSS STATEMENT (CONSOLIDATED)

Particulars (₹ Lakhs)	Q2 FY26	Q1 FY26
Revenue from Operations	3,219.18	2,524.28
Other Income	19.68	7.54
Total Income	3,238.86	2,531.82
Cost of materials consumed	2,300.69	2,592.77
Purchase of Stock in Trade	112.59	44.05
Changes in Inventories of Finished Goods, WIP & Stock in Trade	14.74	(792.12)
Employee Benefit Expenses	179.31	145.33
Other Administrative Expenses	107.12	78.70
EBITDA	524.41	463.09
Depreciation and Amortization Expense	176.89	162.54
EBIT	347.52	300.55
Finance Cost	84.91	78.11
Profit before Tax	262.60	222.44
Current Tax	66.25	57.38
Deferred Tax	(7.81)	(14.30)
Short/Excess Tax	-	-
Profit After Tax	204.16	179.36
Other Comrehensive Income	(0.76)	1.12
Total Comprehensive Income	203.40	180.48
PAT Margin (%)	6.32	7.15
EPS (in ₹)	0.63	0.56

INVESTOR PRESENTATION

02/H1 FY 2025-26



VALUES THAT DRIVE OUR VISION

CUSTOMER FIRST

Our operations are designed around client needs — from flexibility in delivery schedules to customized reporting formats.



INNOVATE TO ELEVATE

Adoption of anti-counterfeit printing, Al logistics routing, and eco-friendly materials keeps us ahead of the curve.



INTEGRITY IN ACTION

We follow strict compliance and ethical standards, essential when handling sensitive financial and government documents.





SUSTAINABILITY MATTERS

Waste reduction, digital-first workflows, and EV adoption reduce our environmental footprint.



EXCELLENCE IN EVERYTHING

We constantly refine processes to maintain industry-leading quality standards.



COLLABORATION & TEAMWORK

We work closely with clients, suppliers, and employees, ensuring knowledge-sharing and joint success.



INVESTOR PRESENTATION

02/H1 FY 2025-26



BUILDING A SUSTAINABLE AND DIGITALLY EMPOWERED FUTURE



DIGITAL ACCELERATION

Leveraging automation and analytics to reduce turnaround times and enhance service reliability.

CUSTOMER OBSESSION

Retention and upselling driven by long-term client relationships and personalized solutions.

STRATEGIC FORESIGHT

Agile planning to respond quickly to market changes and regulatory updates.

SOCIAL RESPONSIBILITY

CSR initiatives that improve community welfare and align with sustainability goals.

GOVERNANCE & INTEGRITY

Transparent operations and reporting, fostering investor confidence.

OPERATIONAL EXCELLENCE

Standardized workflows for consistency and cost control.

CUSTOMER INSIGHTS

Real-time feedback mechanisms to guide service enhancements.

INVESTOR PRESENTATION

02/H1 FY 2025-26



EVOLVING WITH EVERY MILESTONE

2000

Expansion into Bulk Mailing with acquisition of Postal Bulk Mailing License and Speed Post License.

2008

In-house printing initiated for comprehensive print-to-post solutions

2011

Expansion to New Delhi with two branches and acquisition of CRISIL rating.

1999

DJ Corporation founded in Mumbai, India, by Mr. Dinesh Kotian, focusing on Courier & Logistics services, securing LIC as its first major client.

2006

Branch expansion in Mumbai to meet growing demand.

2009

Incorporation of DJ Logistics Solutions Pvt. Ltd.

2015

Diversification into bulk scanning and storage services.

2024

Upgraded with new trailers, Migration to BSE Mainboard, digital printers; opened office signifying growth and market in Guangzhou, China.

2022

recognition.

2020

Listing on BSE SME Platform, marking a financial milestone.

2018

Introduction of record management Establishment of corporate newspaper services, attaining ISO certifications.

2016

advertisement office and factory in Navi Mumbai.

2025

Issued 2:1 bonus shares: acquired 51% of Sai Links; expanded centers in Bhiwandi & Mysuru; allotted convertible warrants.

2023

Migrated to BSE & NSE Mainboard; added record management centers.

2021

Branch expansion in Goa and additional record management center in Bhiwandi, with added services like video conferencing and software solutions.

2019

Entry into security printing business with IBA-approved Security Printing License.

2017

Expansion into Bulk Mailing with Transition to DJ Mediaprint & Logistics Ltd. for enhanced customer satisfaction.

INVESTOR PRESENTATION

Q2/H1 FY 2025-26



DELIVERING COMPREHENSIVE, CUSTOMIZED SOLUTIONS

At DJ Mediaprint & Logistics Ltd. (DJML), we offer a comprehensive suite of services designed to meet the evolving needs of our clients across a wide range of sectors including banking, finance, insurance, government, education, and retail. Our core expertise encompasses data processing, secure printing, smart card personalization, kitting and packaging, warehousing, distribution, and end-to-end logistics solutions.

With over two decades of industry experience, DJML has built a strong reputation for delivering customized, scalable, and cost-efficient services that empower businesses to focus on their core operations. We pride ourselves on maintaining high standards of quality, accuracy,

and compliance, especially in handling sensitive data and time-critical assignments.

Our advanced infrastructure, integrated IT systems, and strategically located facilities enable us to manage large volumes with speed and precision. From designing personalized communication materials to executing nationwide distribution campaigns, DJML provides complete support under one roof.

Our commitment to innovation, integrity, and customer satisfaction drives everything we do. As business landscapes continue to shift, we remain agile and forward-thinking, helping our clients stay competitive through smart logistics, reliable service delivery, and digital transformation.



INVESTOR PRESENTATION

Q2/H1 FY 2025-26



INNOVATION ACROSS EVERY PRINT & DIGITAL SERVICE

CONTENT WRITING, DESIGNING, PRINTING & SECURITY PRINTING EXPERTISE



CONTENT WRITING & DESIGNING



PRINTING SERVICE



SECURITY PRINTING SERVICE

EVERYTHING YOUR BRAND NEEDS UNDER ONE ROOF!

- Craft compelling narratives and captivating visuals that resonate with your target audience.
- Expertise in designing and content writing to enhance brand identity and communication objectives.
- Oeliver high-quality printing services, including commercial, digital, and variable data printing (VDP).
- State-of-the-art technology and rigorous quality checks ensure superior outcomes.
- IBA approved Security Printer
- Safeguard critical documents and assets with our dedicated security printing services.
- Features include personalized MICR cheque books, identity cards, and OMR answer sheets.

INVESTOR PRESENTATION

Q2/H1 FY 2025-26



LOGISTICS SOLUTIONS



COMPREHENSIVE LOGISTICS SOLUTIONS

Safe, Seamless, and Nationwide

At DJML, our logistics solutions are designed to streamline the movement of goods through efficient acquisition, secure storage, and reliable transportation—right up to the final destination. Every step is executed by trained professionals who follow standardized, process-driven protocols to ensure accuracy and security.

We provide end-to-end relocation and transportation services, including expert packing, loading, transit, unloading, and unpacking across India. With our own fleet under operation, we ensure added control and security, significantly reducing risks of theft, pilferage, and damage. Our integrated approach guarantees hassle-free, on-time deliveries tailored to diverse client needs.



To ensure best last mile connectivity



Online tracking facility



Dedicated manpower and Company vehicles



24X7, 365 days operations



Door to door pick-up & delivery



On time delivery



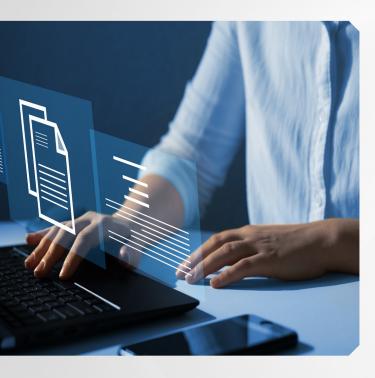
Late pickups and early connectivity

INVESTOR PRESENTATION

Q2/H1 FY 2025-26

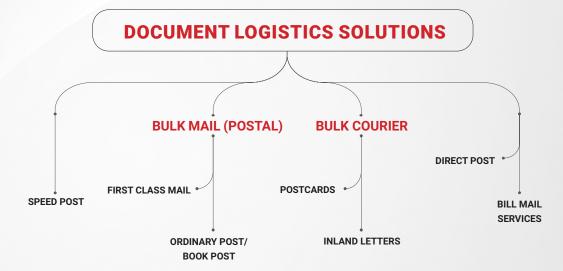


DOCUMENT LOGISTICS SOLUTIONS



Authorized Bulk Mailer - India Post

We offer end-to-end bulk mailing solutions including Speed Post, First-Class Mail, Bill Mail, Direct Post, and more.



AUTHORIZED BULK MAILER - INDIA POST

We offer end-to-end bulk mailing solutions including Speed Post, First-Class Mail, Bill Mail, Direct Post, and more.



Mass mailing made efficient with DJML.

FROM PICK-UP TO DISPATCH, OUR SERVICES COVER:

- Cutting, Folding, Inserting, Pasting
- Sorting by PIN, Bundling, Bagging, Franking
- Track & Trace, MIS Reporting, Returns Handling

NATIONAL SPEED POST CENTERS

STATE SPEED POST CENTERS IN INDIA

MAJOR COUNTRIES AROUND THE GLOBE

INVESTOR PRESENTATION

Q2/H1 FY 2025-26



SCANNING & RECORD MANAGEMENT SERVICES



- Efficiently digitize and organize documents for easy access and retrieval.
- Secure storage facilities and advanced RMS/DMS software ensure data confidentiality and integrity.
- More Than 4,00,000 Sq Feet Storage.
- RMS Facilities at Multiple Cities.
- Secure Storage.
- Authorized Access.

INVESTOR PRESENTATION

02/H1 FY 2025-26



DIVERSIFIED OFFERINGS THAT EXTEND OUR CORE CAPABILITIES

BULK EMAIL, WHATSAPP AND SMS SERVICES

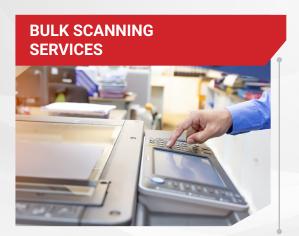
- Expand reach and enhance customer engagement with personalized, targeted communications.
- Features include email designing, delivery reports, and contact list management.



- Maximize reach and impact with tailored newspaper advertising solutions.
- Publish financial results, classified ads, and recruitment notices in prestigious newspapers.



- Connect talented individuals with the right opportunities.
- Rigorous candidate validation process ensures the highest standards of quality and reliability.



End-to-End Bulk Scanning Solutions

We offer high-speed, secure scanning of large volumes of documents—on-site or off-site—including document preparation, OCR-enabled indexing, secure digital storage, and easy retrieval.

Records Management & Secure Disposal

Our services include regular document rotation, MIS reporting, and certified shredding post-digitization—ensuring compliance, confidentiality, and efficient lifecycle management.

INVESTOR PRESENTATION

02/H1 FY 2025-26



A TRUSTED PARTNER IN SECURE, SMART & SCALABLE SOLUTIONS



EXPERTISE IN MULTIPLE AREAS

We offer a diverse range of services, ensuring expertise in multiple areas.



STATE-OF-THE-ART TECHNOLOGY

We leverage cutting-edge technology to deliver high-quality services.



RIGOROUS QUALITY CHECKS

Our quality checks ensure superior outcomes and client satisfaction.



SECURE AND EFFICIENT OPERATIONS

We prioritize security and efficiency in all our operations.



PERSONALIZED SOLUTIONS FOR CLIENTS

Our services are tailored to meet the unique needs of each client



INVESTOR PRESENTATION Q2/H1 FY 2025-26



EXPANDING FOOTPRINTS ACROSS

INDIA AND BEYOND

India: Nationwide operations with strategic hubs in Mumbai, Delhi, Gurugram, Hyderabad, Puducherry, Bengaluru, Mysuru Ahmedabad, and more — ensuring regional coverage for clients.

Infrastructure: Over 4,00,000 sq ft of secure facilities designed for document storage, processing, and distribution.

MAHARASHTRA MUMBAI

MAHARASHTRA NAVI - MUMBAI

GUJARAT AHMEDABAD

KARNATAKA MYSURU

KARNATAKA BENGALURU



INVESTOR PRESENTATION

02/H1 FY 2025-26



HARNESSING TECHNOLOGY FOR SMARTER LOGISTICS AND CLIENT ENGAGEMENT

Our approach is centered around harnessing the power of technology to drive efficiency, transparency, and customer satisfaction.



OUR DIGITAL VISION

We're committed to leveraging digital technologies to transform our operations, enhance customer experience, and drive business growth.



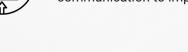
EFFICIENCY AND PRODUCTIVITY

Streamlining operations and reducing costs through digital solutions.



CUSTOMER-CENTRIC APPROACH

Providing real-time tracking, automated documentation, and streamlined communication to improve customer satisfaction.



EMPOWERING A DIGITAL FUTURE

Our commitment to digital excellence is driving innovation and growth in the logistics industry. By leveraging cutting-edge digital tools and technologies. Our future plans are focused on continuing to innovate and invest in digital technologies, and we are excited about the opportunities that lie ahead.



INVESTOR PRESENTATION

Q2/H1 FY 2025-26



HISTORICAL DATA - PROFIT & LOSS ACCOUNT

Particulars (₹ Lakhs)	FY21	FY22	FY23	FY24	FY25
Revenue from Operations	2,466.12	4,734.47	5,055.36	5,704.10	7,806.69
Other Income	15.76	14.54	17.84	20.92	22.44
Total Income	2,481.88	4,749.01	5,073.20	5,725.02	7,829.13
Cost of materials consumed	2,266.95	3,765.08	2,985.27	2,468.84	5,950.70
Purchase of Stock in Trade	<u>-</u>	219.18	665.89	250.34	69.58
Changes in inventories of finished goods, WIP and Stock in trade	(421.57)	(248.87)	(309.34)	694.97	(1,342.87)
Employee Expenses	111.66	181.83	268.12	338.10	346.94
Other Administrative Expenses	210.35	169.39	610.97	566.07	1,077.78
EBITDA	314.49	662.40	852.29	1,406.70	1,727.01
Depreciation and Amortization Expense	71.50	129.09	261.63	531.78	660.27
EBIT	242.99	533.31	590.66	874.92	1,066.75
Finance Cost	71.41	112.09	132.48	244.20	261.83
Profit before Tax	171.59	421.22	458.18	630.72	804.92
Тах					
Current Tax	47.74	124.29	154.50	185.00	202.60
Deffered Tax	(2.59)	(3.70)	(29.12)	(49.84)	(70.04)
Short/Excess Tax	<u>-</u>	-	-	(8.38)	17.44
Profit After Tax	126.44	300.63	332.80	503.94	654.91
Items that will be reclassified to profit or loss	-	0.65	0.83	6.61	(0.09)
Total Comprehensive Income	126.44	301.28	333.64	510.56	654.82
PAT Margin (%)	5.13	6.36	6.60	8.95	8.39
EPS	4.20	2.78	3.07	4.65	2.02
DEPS	4.20	2.78	3.07	4.65	2.59

INVESTOR PRESENTATION

Q2/H1 FY 2025-26



CONSISTENT GROWTH, STRONG ASSET BASE AND HEALTHY MARGINS HISTORICAL DATA - BALANCE SHEET - ASSETS

Assets (₹ Lakhs)	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Non Current assets					
Property, Plant and Equipment	220.71	529.72	1,060.62	1,962.97	1,764.95
Capital work-in-progress	-		-	-	-
Intangible Assets	61.83	41.22	20.61	_	-
Intangible Assets under development	<u>-</u>	-	-	<u>-</u>	-
Right Use of Assets	243.50	195.30	136.45	206.84	135.08
Financial Assets					
Investments	5.38	5.45	6.19	10.05	779.70
Loans	37.84	72.40	50.27	45.86	89.57
Other financial assets					
Deferred tax assets (net)	15.17	18.87	48.00	97.84	167.88
Other non-current assets		-	218.20	0.19	0.19
Total Non Current Assets (A)	584.44	862.97	1,540.34	2,323.76	2,937.37
Current Assets					
Inventories	772.66	1,021.53	1,330.88	635.90	1,978.78
Financial Assets					
Investments	-	-	-	-	-
Trade receivables	860.38	1,627.51	1,182.74	1,797.29	2,565.66
Cash and cash equivalents	10.73	78.91	69.07	44.50	51.42
Bank balances other than above	-	-	-	-	-
Loans & Advances	24.20	12.83	51.03	52.73	-
Current Tax Assets (Net)	54.15	93.44	109.38	101.24	433.38
Other current assets	80.86	320.03	418.32	1,049.35	2,137.09
Total Current Assets (B)	1,802.99	3,154.25	3,161.42	3,681.02	7,166.33
Total Assets (A+B)	2,387.43	4,017.22	4,701.77	6,004.78	10,103.68

INVESTOR PRESENTATION

Q2/H1 FY 2025-26



HISTORICAL DATA - BALANCE SHEET - LIABILITIES

Liabilities (₹ Lakhs)	Mar-21	Mar-22	Mar-23	Mar-24	Mar-25
Equity					
Equity Share capital	421.39	1,082.78	1,082.78	1,082.78	3,248.35
Other Equity	318.47	1,444.70	1,777.48	2,271.81	739.40
Non-Controlling Interest	-	<u>-</u>	-	-	-
Share application money pending allotment	-	-	-	-	2,371.51
Total Equity (A)	739.86	2,527.48	2,860.27	3,354.59	6,359.26
Financial liabilities					
Borrowings	236.51	281.27	433.92	555.58	346.73
Lease Liabilities	259.56	207.47	143.77	233.19	163.45
Provisions		-	-		
Deferred tax liabilities (Net)	-	-	-	-	-
Total Non Current Liabilities (B)	496.07	488.74	577.69	788.77	510.19
Financial liabilities					
Borrowings	100.64	241.90	653.90	990.59	1,292.57
Lease Liabilities	<u>-</u>	-	-	-	-
Trade Payables	914.35	471.78	301.50	604.93	1,598.17
Other financial liabilities	<u>-</u>	-	<u>-</u>	<u>-</u>	-
Provisions	61.64	138.43	162.38	190.23	208.21
Other current liabilities	25.32	66.22	64.32	71.35	73.83
Current tax liabilities (Net)	49.55	82.67	81.71	4.32	61.46
Total Current Liabilities (C)	1,151.50	1,001.00	1,263.81	1,861.42	3,234.23
Total Equity and Liabilities (A+B+C)	2,387.43	4,017.22	4,701.77	6,004.78	10,103.68

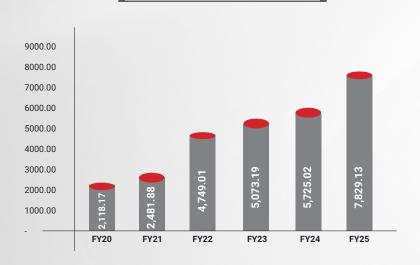
INVESTOR PRESENTATION

Q2/H1 FY 2025-26

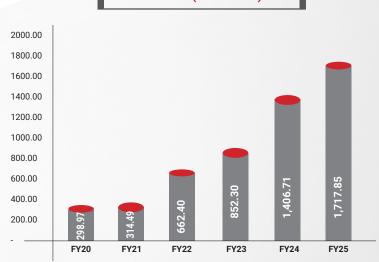


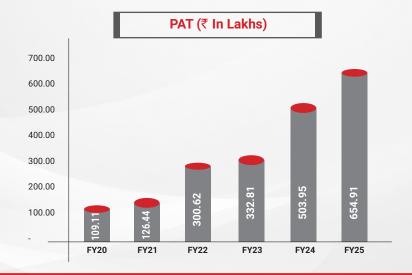
HISTORICAL DATA





EBITDA (₹ In Lakhs)





INVESTOR PRESENTATION

Q2/H1 FY 2025-26



STRENGTHS THAT DEFINE US



NATIONWIDE REACH

Proximity to clients enables faster service delivery and stronger engagment.

INTEGRATED SETUP

Control over production, storage, and distribution ensures quality consistency.

COMPREHENSIVE OFFERINGS

Reduces dependency on multiple vendors for clients.

TALENT DEVELOPMENT

Skilled workforce with specialized training in printing, logistics, and compliance.

SUSTAINABILITY

Commitment to eco-friendly operations.

PARTNERSHIPS

Collaborations enhance service portfolio and market access.

INVESTOR PRESENTATION

02/H1 FY 2025-26



VISION 2026 & STRATEGIC ROADMAP

EMPOWERING GROWTH THROUGH INNOVATION, INTEGRATION AND SUSTAINABILITY

As DJ Mediaprint & Logistics Ltd. (DJML) moves toward 2026, the company envisions a future defined by technology-led growth, operational excellence, and responsible expansion. Building on its strong foundation of printing, logistics, and records management, DJML aims to evolve into a digitally integrated business solutions provider, delivering superior value to clients and stakeholders alike.

1. Expanding Market Presence:

DJML is strategically enhancing its pan-India footprint through additional processing and record management facilities in Tier II and Tier III cities. This expansion will enable faster client servicing, regional customization, and improved cost efficiency.

2. Digital Transformation & Automation:

A core focus of the roadmap is complete process digitization — from print-to-post workflows and logistics tracking to automated document management and analytics dashboards. Investments in Al, IoT, and cloudbased platforms will enhance transparency, efficiency, and real-time client communication.

3. Diversification of Service Portfolio:

The company plans to broaden its offerings beyond conventional print and dispatch into data-driven communication, fintech documentation, digital marketing, and secure digital mailroom solutions. Through vertical integration and partnerships, DJML will continue to align its services with the evolving needs of BFSI, government, and corporate sectors.

4. Sustainable & Green Operations:

Aligned with sustainability goals, DJML's future operations will emphasize eco-friendly printing, energy-efficient infrastructure, and waste reduction. The company's "Green Initiative" focuses on paper recycling, carbon footprint monitoring, and solar integration across key facilities.

5. Human Capital & Leadership Development:

To support its growth trajectory, DJML is committed to nurturing a future-ready workforce through continuous learning, leadership training, and advanced automation tools that empower productivity and innovation.

6. Financial Strength & Shareholder Value:

The roadmap prioritizes steady revenue growth, improved margins, and efficient capital deployment, ensuring long-term stability and value creation for investors.



Thank You

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