Date: October 15, 2025

To

Listing Compliance **National Stock Exchange of India Ltd.** **Exchange Plaza, Plot no. C/1, G Block,** **Bandra-Kurla Complex, Bandra (E)** **Mumbai – 400051**	**Listing Compliance** **The Bombay Stock Exchange Limited,** **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai – 400 001.**

Subject: Investor Updates Q2 FY’26

Ref: Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

BSE Scrip Code: 543599; NSE Symbol; KSOLVES; ISIN: INE0D6I01023

Dear Sir/Madam

Please find attached herewith the investor updates for Q2 FY’26.

This is for your information and records.

For Ksolves India Limited

MANISHA KIDE

Digitally signed by MANISHA KIDE
Date: 2025.10.15 12:53:24 +05'30'

Manisha Kide
Company Secretary & Compliance Officer

Ksolves announces highest ever quarterly revenue of INR 39.67 in Q2 FY26 with 13.9% Y-o-Y Growth

Reports 30.4% EBITDA Margin & 21.2% PAT Margin

Financial Summary

Consolidated Financial Highlights for the quarter and half year ended September 30, 2025

Rs. in Crores (Consolidated)

	Q2'FY26	Q1'FY26	Q2'FY25	YoY Growth %	QoQ Growth %	H1'FY26	H1'FY25	FY 24-25
Revenue (INR Crores)	39.67	37.67	34.82	13.9%	5.3%	77.34	66.39	137.43
EBITDA (INR Crores)	12.07	9.95	13.22	-8.7%	21.4%	22.02	25.23	47.86
PBT (INR Crores)	11.26	9.01	12.59	-10.5%	25.0%	20.28	24.40	45.81
PAT (INR Crores)	8.41	6.43	9.19	-8.5%	30.9%	14.83	18.14	34.32
EBITDA Margin%	30.4%	26.4%	38.0%			28.5%	38.0%	34.8%
PAT Margin%	21.2%	17.1%	26.4%			19.2%	27.3%	25.0%

Performance Highlights – Q2’FY26

- Consolidated Revenue from Operations grew 13.9% YoY to ₹39.67 crore (vs. ₹34.82 crore in Q2 FY25).
- Operating Profit Margin: 30.4%
- Profit After Tax (PAT) Margin: 21.2%
- Earnings Per Share (EPS): increased to **₹3.55** from **₹2.71** in the previous quarter, highlighting sustained earnings momentum.
- Sequential growth of 5.3% QoQ, up from ₹37.67 crore in Q1 FY26 with PAT up 30.9% QoQ

Business Highlights – Q2'FY26

- **Best Odoo (ERP) Partner India 2025,** Recognized for excellence in innovation, client success, and impact.

Key Update – Q2'FY26

- **Dividend Declaration:** The Board has declared a second interim dividend of ₹5 per share for FY 2025–26, reaffirming our commitment to shareholder value. With this, the cumulative dividend for FY26 stands at ₹6 per share.

Mr. Ratan Kumar Srivastava,
Chairman and Managing Director, Ksolves

*Ksolves has delivered a **strong financial performance in Q2 FY26**, reflecting our continued growth and strategic momentum. Major business wins during the quarter have built a **robust trajectory for the future**, reinforcing our market leadership. Being **recognized as the Best Odoo Partner 2025 (India)** is a proud achievement that highlights our excellence and commitment to innovation. We extend our **heartfelt gratitude to all our stakeholders** for their unwavering trust and support throughout this journey. As we move forward, we remain focused on **innovation, agility, and excellence**—delivering **high-impact solutions** and continuously **creating value for our customers, shareholders, and partners**.*

Key Wins – Q2' FY26

Ksolves continues to strengthen its global footprint across key verticals, securing strategic wins and delivering mission-critical digital transformation projects.

- Partnered with a **leading private-sector bank in South America** to implement and optimize **Salesforce solutions** for their operations. This achievement follows a series of onsite requirement-gathering sessions conducted over the past few quarters.

- Initiated a strategic collaboration in the **Big Data domain with a US-based telecommunications leader**, delivering solutions that enable and empower Communication Service Providers.

- Started partnering with a **fast-growing US-based cybersecurity startup** to accelerate its development initiatives. Through our expertise in **DevOps and Big Data**, we are streamlining workflows, enhancing efficiency, and enabling the client to scale operations seamlessly.

- We began collaborating with **non-profit organizations and NGOs in Australia**, providing **Salesforce development and consulting support** to streamline their operations and amplify their impact.

Our Successful Participation at Key Industry Events

Ksolves boosted brand visibility, networking, and pipeline growth through strategic events.

- **Odoo Community Days** in August 2025 in Gandhinagar, Gujarat, India where we demonstrated innovative ERP solutions and in-house Odoo apps, enhancing operational efficiency.

- **Community Over Code** in September 2025 in Minneapolis, Minnesota where we showcased our flagship product, Data Flow Manager, and deep expertise in the Apache ecosystem.

- **Odoo Experience** in September 2025 at Brussels Expo, Belgium where we exhibited success stories of digital transformation through ERP adoption and in-house Odoo solutions.

- **Big Data London** in September, 2025 in Olympia London where we highlighted Data Flow Manager and excellence in advanced open-source big data technologies.

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