August 15, 2025

National Stock Exchange of India Limited
Listing Compliance Department
"Exchange Plaza"
Bandra – Kurla Complex
Bandra East, Mumbai – 400 051
NSE Symbol: ARE&M

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
BSE SCRIP CODE: 500008

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Earnings Presentation

Dear Sir/ Madam,

This is with reference to our intimation dated August 12, 2025, regarding the Earnings call on August 18, 2025 at 4 PM IST. Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Earnings Presentation for Q1 FY26.

This is for your kind information and record.

Thank You

For Amara Raja Energy & Mobility Limited
(Formerly known as Amara Raja Batteries Limited)

VIKAS
SABHARW
AL

Digitally signed by VIKAS SABHARWAL
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Date: 2025.08.15 21:27:33 +05'30'

Vikas Sabharwal
Company Secretary &
Vice President - Legal

Encl: a/a

Amara Raja Energy & Mobility Limited (Formerly known as Amara Raja Batteries Limited)
Corporate Operations Office: TERMINAL A, 1-18/1/AMR/NR, Nanakramguda, Gachibowli, Hyderabad - 500 032, India.
Tel No. +91 40 23139000, Fax No. +91 40 23139001, E-mail: mktg@amararaja.com

Registered Office & Works: Karakambadi-517 520, Tirupati, Andhra Pradesh, India. Tel No:+91 877 2265000, Fax No. +91 877 2285600,
E-mail: amararaja@amararaja.com, Website: www.amararajaeandm.com, Corporate Identification Number : L31402AP1985PLC005305.

Amara Raja Energy & Mobility Limited
(formerly Known as Amara Raja Batteries Limited)

EARNING PRESENTATION

Q1- FY 2026

Snapshot

AMARA RAJA
Gotta be a better way

BUSINESS

- 4 decades of experience
- Leading Automotive Battery Brand
- Market Leader in Telecom and Data Centre Industry
- Strong Brand recall
- First AGM battery manufacturer for 2W
- First VRLA battery manufacturer

OPERATIONS

- 14 Manufacturing Facilities
- ~66 Million units annualized Capacity for Automotive batteries
- ~3 Billion AH - Total Industrial batteries capacity
- Exporting to 60+ Countries
- ~11,000+ employees
- 12X Water positive & 19% reduction in Scope 1&2 absolute carbon emissions in FY25 against FY22

FINANCIALS

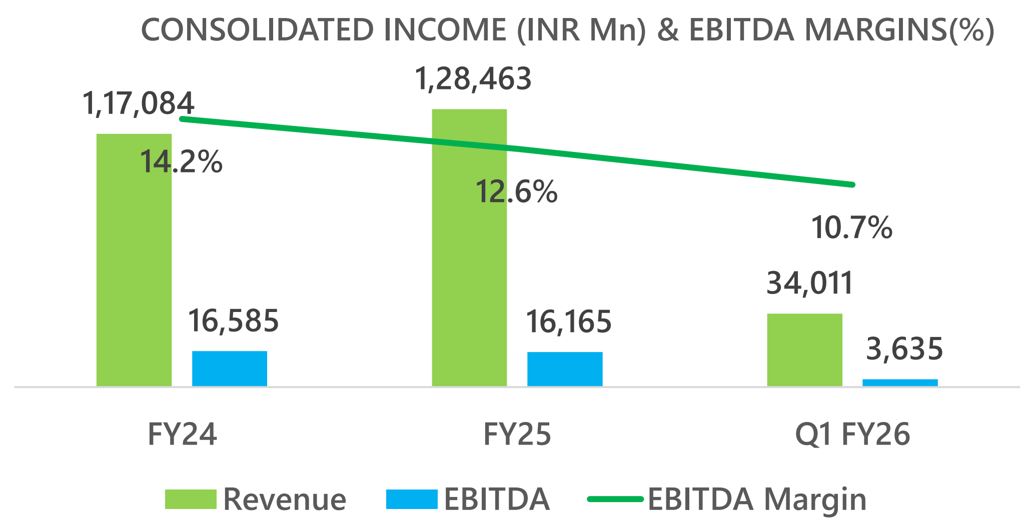
- Market Cap ~ INR 176 Bn+(As on Jun 30, 2025
- Minimal debt in the books
- 10-year Revenue CAGR ~12%
- ~16% ROCE (1)
- AA+ Credit Rating by CRISIL

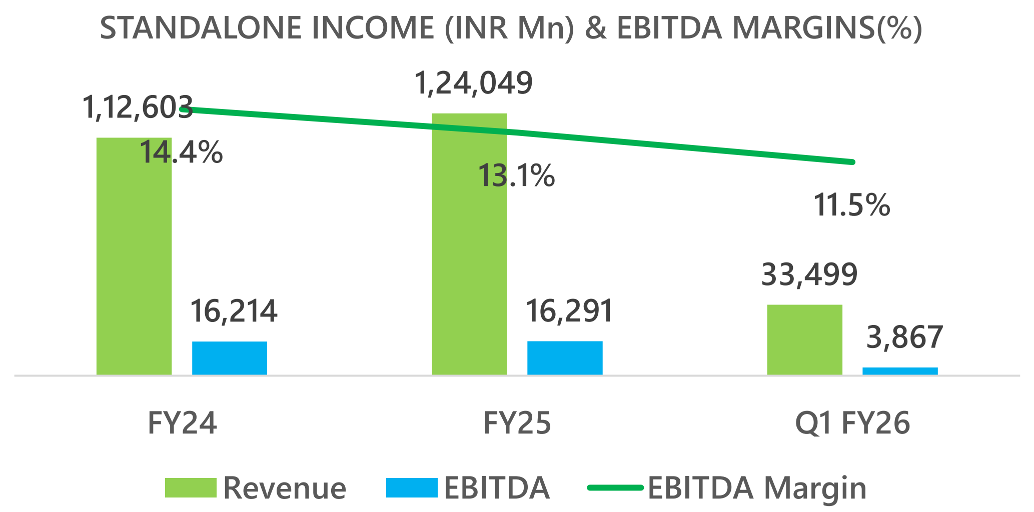
  Rank 1 in S&P Global ESG rating in respective sector in India
- 1/3rd of the shares are held by Institutional Shareholders

(1) As on FY25 end

Overview

- Amara Raja Energy & Mobility Limited, (ARE&M), formerly known as Amara Raja Batteries Limited, is one of the largest manufacturers of lead-acid batteries in India.
- Name change in 2023 reflects, the broader vision to lead India's Energy Transition, in the Energy & Mobility space by providing comprehensive energy solutions
- Exports to over 50 countries across the globe
- Strong brands like 'Amaron', 'PowerZone', 'Elito', 'Quanta'
- All plants recognized with highest level awards in International level Quality Circle Competitions(ICQCC) held in Beijing, China
- TPM is being implemented in all manufacturing facilities, currently all plants certified for sustenance level
- Forayed into the New Energy business in 2022 with ambitious capex plan of INR 95 Bn for setting up a Giga Corridor in Telangana.
- High emphasis on protecting the environment with focus on Renewable Energy and recycling of Lead





Standalone EBITDA% without Lithium trading business is ~11.8% for Q1-FY26

Operations At A Glance

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LEAD ACID BATTERIES

AUTOMOTIVE

- Applications – 2W, 3W, 4W & CV's
- First AGM battery manufacturer for 2W
- Largest Exporter of automotive Batteries

INDUSTRIAL

- Pioneers in VRLA batteries in India
- Application - Telecom, Railways, Power Control, Solar, UPS
- Market Leader in Telecom sector/Largest exporter for VRLA batteries
- Largest Integrated Facility for MVRLA Batteries

AMARON
LASTS LONG, REALLY LONG.

POWERZONE
BATTERIES & MORE

ELITO
EXPERIENCE THE DIFFERENCE

Lead Recycling plant

Lead recycling facility, showcasing commitment to the circular economy

AUTOMOTIVE | INDUSTRIAL

- Li Cell and Pack Manufacturing
- EV Charging Products
- Energy Storage Solutions
- Developed India's First 21700 Cylindrical Cell (NMC 811)
- Setting up E Positive Energy Labs: a unique innovation & research facility

NEW ENERGY BUSINESS

APPLICATIONS

AGM- Absorbent Glass Mat

VRLA/MVRLA- Valve regulated lead acid/Medium valve regulated lead acid

State Of Art Manufacturing Facilities- LAB

KARAKAMBADI PLANTS

- 4W Battery
- LVRLA Battery
- 2W Battery

AMARA RAJA GROWTH CORRIDOR

- Two 4W Plants & one 2W Plant
- MVRLA Battery
- Tubular Plant

CHEYYAR PLANT

- Battery Recycling Plant

SEGMENTS	ANNUALISED CAPACITY	LOCATION
Automotive	~66 Mn units	Tirupathi & Chittoor- AP
Industrial	~3 Billion Ah	Tirupathi & Chittoor- AP

2 Plastic component plants towards captive consumption

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Pack Assembly Plant- Stationary- Tirupathi
Capacity ~ 1 GWh

Pack Assembly Plant- Mobility- Divitipally
Capacity ~ 1.5 GWh

Assembly Plant- AC/DC Chargers- Tirupathi

Telecom battery

3W Battery

2W Battery

7.4KW Type-1 AC

180KW DC Fast Chargers

Marquee OEM Clientele

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Lead Acid Business- LAB

Automotive

- MARUTI SUZUKI
- TATA
- HYUNDAI
- Honda
- Mercedes-Benz
- PIAGGIO
- EICHER
- ASHOK LEYLAND
- Lucas TVS
- Mahindra
- FORCE MOTORS
- BOSCH

Industrial

- indus TOWERS
- BSNL
- airtel
- ABB
- Schneider Electric
- ATC INDIA
- Infosys
- Fuji Electric
- VERTIV
- legrand
- EATON Powering Business Worldwide
- Indian Railways

New Energy Business- NEB*

Mobility & Stationary

- PIAGGIO
- Mahindra
- OSM OMEGA SEIKI MOBILITY
- indus TOWERS
- BSNL
- ATC INDIA
- ASCEND
- APPLIED SOLAR TECHNOLOGIES

**New Energy Business- Other than Lead acid batteries(including lithium-ion batteries)*

Operational Highlights (LAB) – Q1-FY26

Automotive

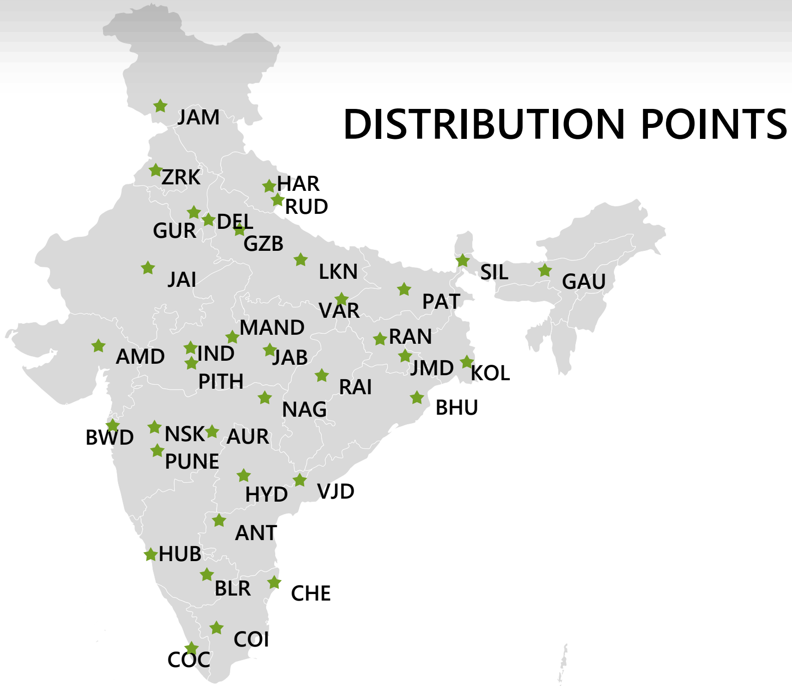
- OEM volumes have registered robust growth in both 2W segment & 4W segment
- After market – 4W volumes registered moderate growth in volumes during Q1- FY26 on Y-O-Y basis
- Other Applications- Uptick in volumes in Lubes during the quarter. HUPS and other applications registered healthy growth on Y-O-Y basis
- Exports – Export volumes remained subdued on account of muted demand conditions

Industrial

- Industrial applications registered double digit growth in volumes excluding telecom volumes
- Growth driven by UPS sector on back of key market drivers
- While LAB telecom volumes recorded a decline, the inclusion of LIB volumes offset the impact, resulting in no overall de-growth in telecom volumes

Automotive- Domestic Distribution Network

Increasing the presence through Amaron franchise network



BRANCHES	DISTRIBUTION POINTS
23	40

POINTS OF SALE	Direct Partners
1,00,000+	1500+

Digital initiatives to enhance the experience for esteemed partners

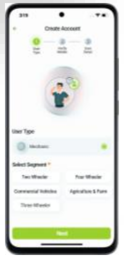
Go Paperless with new AMARON KONNECT APP

AMARON KONNECT

Host of other valuable benefits:

- Latest Product Information
- Navigate to your nearest AMARON pitstop
- Excellent user interface/experience

Lubes



Quick & seamless REWARDS FOR LUBES PARTNERS, ENGAGING CUSTOMERS:

- Improving trust and relationship with partners
- Enhancing customer engagement and boosting brand awareness

Introduction of payment gateway options for facilitating E-COMMERCE BUSINESS for our channel partners

- Direct reach out to B2C customers
- One stop shop for Automotive battery solution

Automotive- Reaching Out To International Markets

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Enhancing brand image and strengthening global supply chain Initiatives through dealer meets and Brand promotion

Dubai - Dealer Meet & Free Battery Health Checkup

Thailand- Introduced 2nd Pitstop & Initiatives for Enhancing Retailer connect

Product Training

Capex Project Update- Lead Acid Battery

Battery Recycling Plant at Cheyyar- TN

- 1.5 Lac MTPA (Phase I and Phase II) State-of-the-art Advanced Green field Lead Acid Battery Recycling plant
- Refinery commercial production commenced in December 2024. Battery breaking expected to commence from Q3- FY26

Tubular Battery Plant at ARGC- Chittoor

- 1.5 Mn+ Battery/ Annum Advanced Tubular Manufacturing plant
- Plant Redesigned with improved Fire Safety Measures
- Initial commercial production commenced in Q1- FY26, ramping up to full capacity by Q2- FY26

Operational Highlights (NEB) – Q1 FY26

Business Performance

Mobility

- Continue to gain momentum in EV off board charger segment post completion of Localization of Portable EV chargers for 2W and 3W electric Vehicles
- Commercialized LFP packs for 3W segment during the quarter
- Focused approach to onboard new customers across other mobility segments

Stationary applications

- Deepened partnership with telecom players reflected in robust volume growth during the quarter
- Telecom volume growth supported by market drivers including 5G roll out

New Energy Business going forward....

Focus on Pack business and build state of art manufacturing facilities....

Pack Assembly plant:

Tirupathi & Divitipally

- Scale pack business by entering into new mobility applications and building sustainable customer base
- Fully operational 1.5 GWh pack capacity at Divitipally to cater to 2W and 3W segments
- 1 GWh capacity to cater to stationary segment through its Tirupathi plant

Giga cell plant:

Capacity of 16 GW by FY30

- Operations expected to commence in Q2/Q3 of 2027
- Phase 1 – Cylindrical capacity of 4 GWh/ Chemistries offered- NMC and LFP
- Further capacity to be set up in phased manner by FY2030

Customer Qualification plant

(CQP)

- Offering pilot production run & product optimization to meet customer requirements
- To validate industrial scale production & improve quality

Focus On R&D For Innovative Technologies

R&D LAB FOR DEVELOPING LI-ION CELLS AND BATTERY PACK ASSEMBLY

Proposed E+ Energy Labs at Hyderabad, Telangana

1st in INDIA

Achieved IATF 16949:2016 & ISO 9001:2015 certification for Li-Ion Batteries

Facility will be equipped with advanced laboratories and testing infrastructure

Development of innovative clean energy storage technologies

Capability to build both EV and Stationary products and solutions

In-house manufacturing capabilities for key components

Trained work force with adequate technical competence

NABL certified lab

Battery Packs

Demonstrating its unwavering commitment towards the New Energy Business initiative

NABL: National Accreditation Board for Testing and Calibration Laboratories

Capex Project Update- New Energy Business

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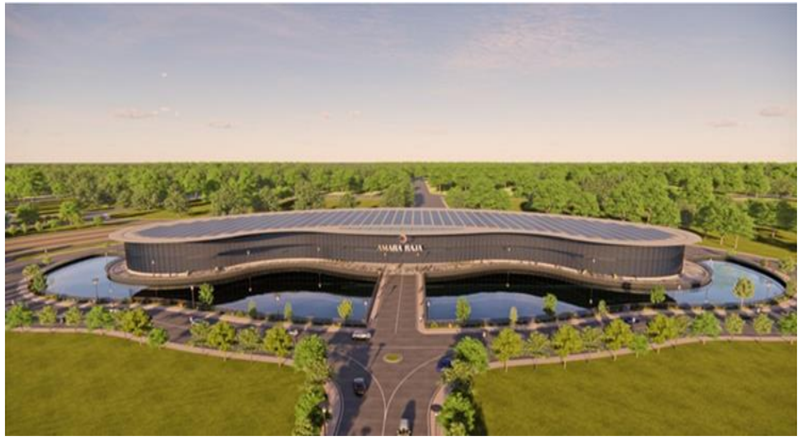
Customer Qualification Plant- Divitipally

- Foundation stone laid on August 10, 2024
- Operations expected to commence: Q3/ Q4-FY26
- Supports diverse form factors & multiple cell chemistries



Giga-Cell Factory- Divitipally

- Foundation stone laid on March 2, 2025
- 16 GWh Capacity by FY30
- Construction commenced- Phase 1 of 4 GWh

E-Hub, Hyderabad

- Expected to commence operation in Q3/Q4-FY26
- Capability to build both EV and Stationary products and solutions

Rendering Views

ESG

Sustainability At Amara Raja

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Energy and Carbon

- Committed to Net Zero by 2050, net zero plan aligned with SBTi limiting to 1.5 deg increase as per Paris agreement
- Reduced intensity of Scope 1&2 emissions by 43% over FY22.
- 27.6% Renewable energy share with captive renewable at 66.9 MW

Water Management

- All manufacturing plants are zero liquid discharge and facilities not in water-stressed areas
- Reduced absolute water consumption by 10% and intensity by 18%
- We are a 12X water positive organisation.

Waste to Wealth

- 94% of manufacturing waste is recycled
- Reduced waste generation intensity by 11%
- Battery recycling rate is in compliance with Battery Waste Management Rules, 2022

Product Stewardship

- Life cycle assessment for key products
- Design for sustainability – reduce resource consumption, longer life and ease of recycling
- Setting up 16 GwH of Lithium Cell and 5 GwH of pack assembly. E-hub for R&D in New Energy (AR-ACT)

Sustainable sourcing and circularity

- Lead recycling facility (ARCSPL) commenced operations in FY25
- 85%+ of lead and lead alloys from recycled sources
- Covered 70%+ suppliers by value for supplier engagement, capability building, target setting & assessments

Sustainability At Amara Raja

People and Community

- Roll out of Amara Raja Sustainability Academy
- All Amara Raja Group companies recognized as Best Place to Work awards from the Great Place to Work Institute
- Safety by Design in our state-of-the-art manufacturing & maintaining zero fatality status.
- CSR initiatives in thematic areas of education, primary health care, water, rural infrastructure, social forestry and skilling India. 30,000+ beneficiaries
- Targets to improve Diversity, Equity, Inclusion and Belongingness. Included in BSC and KRAs of leaders

Governance & Transparency

- Monthly Sustainability committee led by Executive director and dedicated Group Sustainability vertical
- ESG framework & ESG reporting portal for progress monitoring
- Integrated report in FY25.
- Manufacturing certified for ISO 14001 (EMS), ISO 45001(OHSMS) and ISO 50001 (EnMS)
- Disclosures against Climate Disclosure Project (CDP) for Climate Change and internal report on Taskforce for Climate-related Financial disclosures (TCFD)

Ratings & Awards

- B Rating CDP “Climate change” 2024”
- CSA- S&P Global ESG rating- No.1 in India in Electrical components & Equipment Sector
- ICAI- Award for Sustainability reporting in ‘MidCap’ category
- CII CAP 2.0- Climate Action Award ‘Resilient’ Category
- CII Gold award for HSE performance and CII award for Water excellence
- ASSOCHAM award for excellence in Climate Change Mitigation
- Silver Award – Asia Best Sustainability report (First time) by Asia Sustainability reporting Awards (ASRA)
- Golden Peacock Award for Sustainability and many more

Sustainability At Amara Raja

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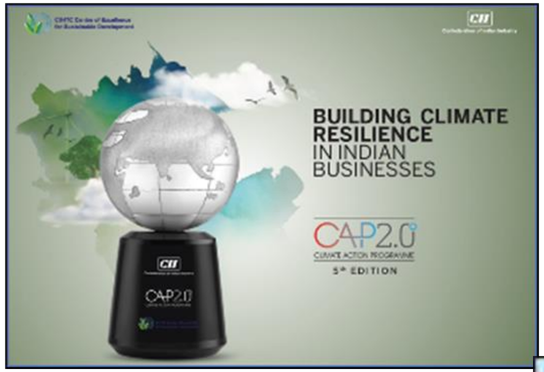
Recognition for our ESG efforts



Resilient category CAP 2.0˚ Awards 2024 in the Energy, Mining & Heavy Manufacturing sector

ICAI Sustainability Reporting Award under the Mid-Cap Manufacturing Sector category

Excellence in Climate Change Mitigation by ASSOCHAM

Recognition of ESG Efforts

Maintained ‘B’ CDP rating for Climate Change (FY25)

CDP
DISCLOSURE INSIGHT ACTION
B

S&P Global

Improved our score by S&P Global Corporate Sustainability Assessment (CSA) from 28 to 74—ranking #1 in India, #2 in Asia Pacific and #6 globally in our sector (FY25)

We have earned ‘Bronze Medal’ in our Ecovadis assessment.
We have obtained an ESG rating of 69, from National Stock Exchange for our sustainability performance. This rating is higher than many of our peers and customers

BRONZE | Top 35%
ecovadis
Sustainability Rating
MAY 2025

FINANCIAL HIGHLIGHTS

Q1 FY26 KEY FINANCIAL HIGHLIGHTS

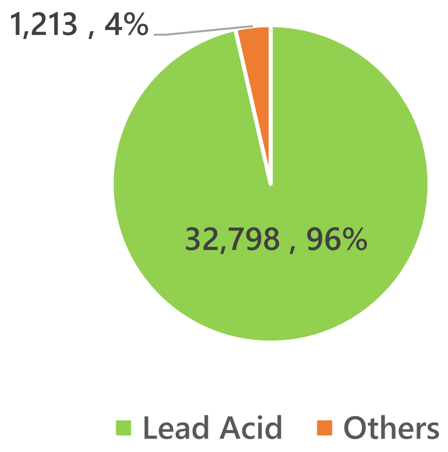
Q1-FY26 FINANCIAL PERFORMANCE-CONSOLIDATED

REVENUE FROM OPERATIONS	EBITDA	EBITDA MARGINS
INR 34,011 Mn	INR 3,635 Mn	10.7%
PAT	**PAT MARGINS**	**DILUTED EPS**
INR 1,648 Mn	4.8%	INR 9.0

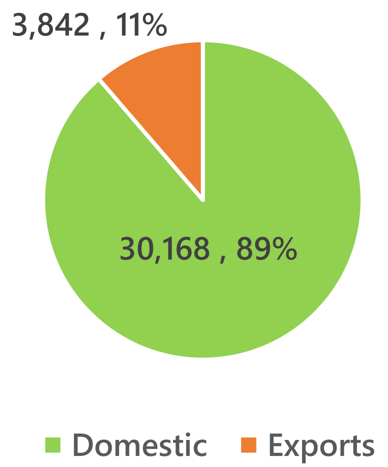
Q1-FY26 FINANCIAL PERFORMANCE-STANDALONE

REVENUE FROM OPERATIONS	EBITDA	EBITDA MARGINS
INR 33,499 Mn	INR 3,867 Mn	11.5%
PAT	**PAT MARGINS**	**DILUTED EPS**
INR 1,940 Mn	5.8%	INR 10.6

Consolidated Business Split – Q1 FY26



Consolidated Geographical Split – Q1 FY26



Standalone EBITDA% without Lithium trading business is ~11.8% for Q1-FY26

Q1- FY26 Key Financial highlights- Consolidated

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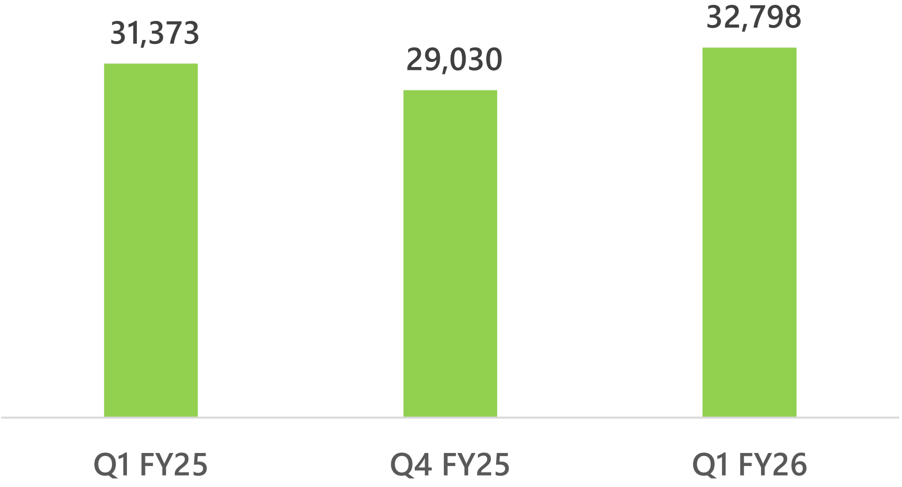
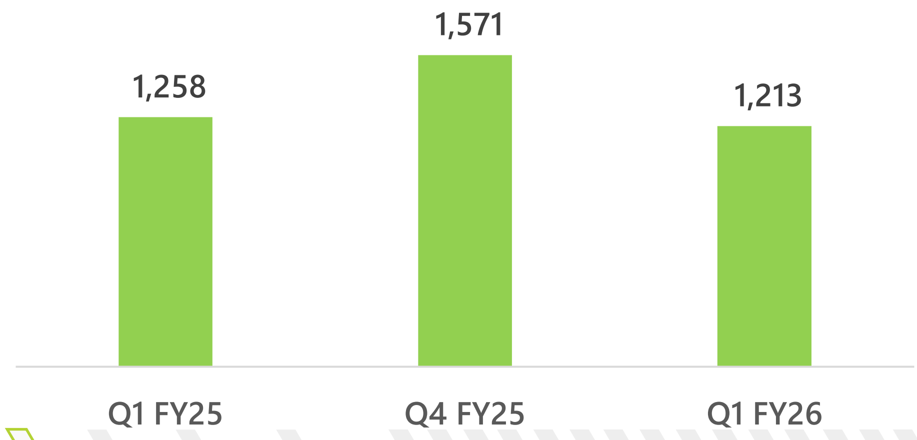
Revenue Split by Segment

LEAD ACID BATT. REVENUES (INR Mn)

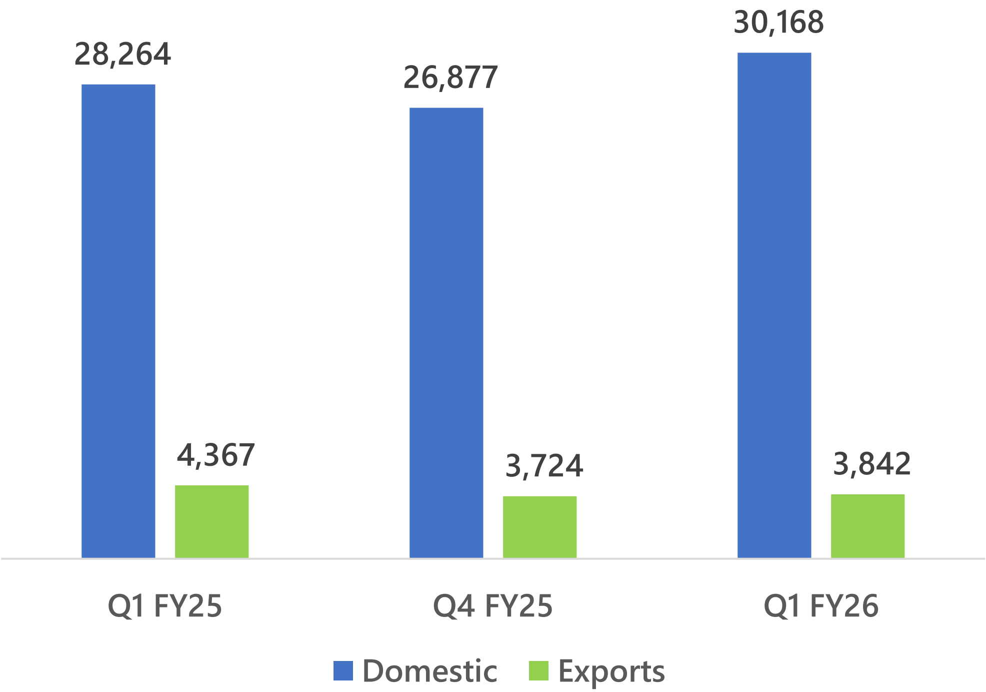


OTHER BUSINESS REVENUES (INR Mn)



Revenue Split by Segment

GEOGRAPHICAL REVENUE SPLIT (INR Mn)



Quarterly Consolidated Financial Performance

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PARTICULARS (INR Mn)	Q1-FY26	Q1-FY25	Y-O-Y	Q4-FY25	Q-O-Q
Operational Revenue	34,011	32,631	4.2%	30,601	11.1%
Total Expenses	30,376	28,259	7.5%	27,192	11.7%
EBITDA	3,635	4,372	(16.9)%	3,409	6.6%
EBITDA Margins (%)	*10.7%*	*13.4%*	*(271) Bps*	*11.1%*	*(40) Bps*
Other Income	185	296	(37.5)%	258	(28.3)%
Depreciation	1,422	1,226	16.0%	1,441	(1.3)%
Finance Cost	109	94	16.0%	100	9.0%
PBT	2,289	3,347	(31.6)%	2,126	7.7%
Tax	641	856	(25.1)%	510	25.7%
PAT	1,648	2,491	(33.8)%	1,616	2.0%
PAT Margins (%)	*4.8%*	*7.6%*	*(280) Bps*	*5.3%*	*(43) Bps*
Other Comprehensive Income	(6)	561	NA	(1,079)	NA
Total Comprehensive Income	1,642	3,052	(46.2)%	537	205.9%
Diluted EPS (INR)	9.00	13.61	(33.9)%	8.83	1.9%

Historical Consolidated Income Statement

PARTICULARS (INR Mn)	FY24*	FY25	Q1 FY26
Operational Revenue	1,17,084	1,28,463	34,011
Total Expenses	1,00,499	1,12,299	30,376
EBITDA	16,585	16,165	3,635
EBITDA Margins (%)	14.2%	12.6%	10.7%
Other Income	1,104	1,156	185
Depreciation	4,843	5,257	1,422
Finance Cost	344	443	109
Profit Before Exceptional Items & Tax	12,502	11,621	2,289
Exceptional Income/(Expense)	-	1,111**	-
PBT	12,502	12,732	2,289
Tax	3,158	3,285	641
PAT	9,344	9,447	1,648
PAT Margins (%)	8.0%	7.4%	4.8%
Other Comprehensive Income	(61)	(1,639)	(6)
Total Comprehensive Income	9,283	7,808	1,642
Diluted EPS (INR)	51.05	51.62	9.00

** Amara Raja Power systems limited became wholly owned subsidiary effective September 29, 2023*

***Exceptional income of INR 1,111 Mn pertaining to FY25 relates to insurance claim on TBD plant/Diluted EPS is after considering the exceptional income*

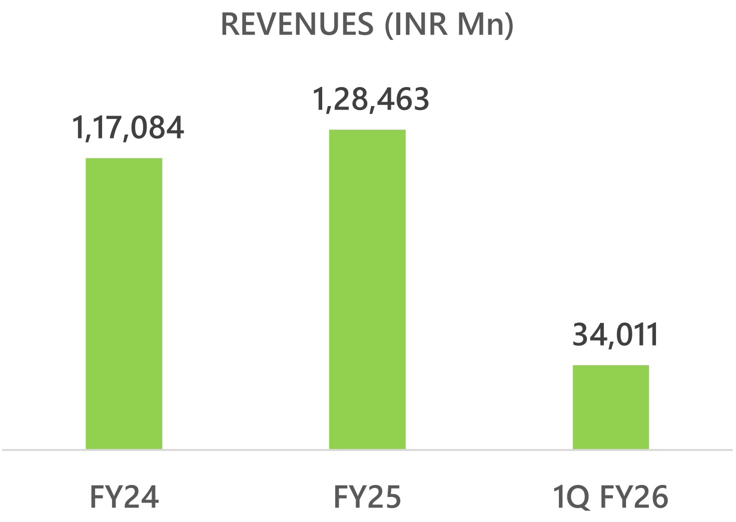
Consolidated Balance Sheet

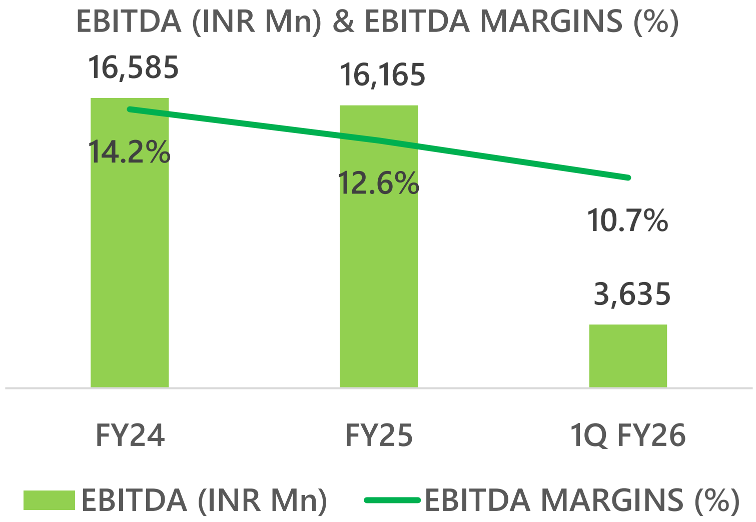
PARTICULARS (INR Mn)	FY23	FY24	FY25
Assets			
(1) Non-Current Assets			
(A) Property, Plant And Equipment	28,555	29,095	31,164
(B) Right Of Use Asset	3,966	4,081	4,154
(C) Capital Work-in Progress	2,487	6,255	12,975
(D) Goodwill	4,280	4,358	4,358
(E) Other Intangible Assets	669	538	465
(F) Intangible Assets Under Development	8	154	7
(G) Financial Assets			
(i) Investments	2,617	3,608	3,521
(ii) Other Financial Assets	1,252	132	151
(H) Deferred Tax Assets (Net)	9	17	72
(I) Income Tax Assets (Net)	15	131	182
(J) Other Non-current Assets	1,251	2,714	2,168
Total Non-current Assets	45,107	51,083	59,216
(2) Current Assets			
(A) Inventories	17,340	19,484	21,954
(B) Financial Assets			
(i) Investments	1,653	3,531	3,294
(ii) Loans	887	-	-
(iii) Trade Receivables	8,866	11,358	12,631
(iv) Cash And Cash Equivalents	949	983	1,578
(v) Bank Balances Other Than Cash And Cash Equivalents	104	195	168
(vi) Other Financial Assets	3,222	919	209
(C) Other Current Assets	1,494	2,225	2,632
Total Current Assets	34,513	38,695	42,467
Total Assets (1+2)	79,621	89,778	1,01,683

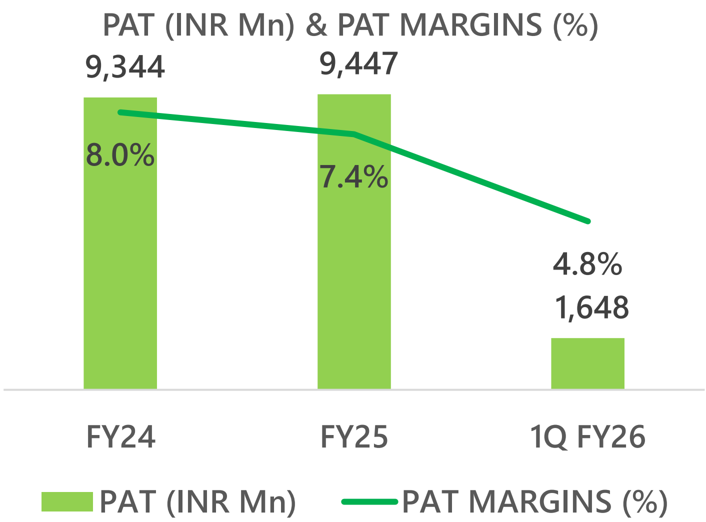
PARTICULARS (INR Mn)	FY23	FY24	FY25
Equity And Liabilities			
(1) Equity	60,070	67,987	73,891
(A) Equity Share Capital	171	183	183
(B) Other Equity	59,900	67,804	73,708
(2) Non-Current Liabilities			
(A) Financial Liabilities			
(i) Borrowings	800	260	-
(ii) Lease Liabilities	635	751	814
(B) Provisions	1,463	1,838	2,106
(C) Deferred Tax Liabilities (Net)	1,040	906	743
(D) Other Non-Current Liabilities	830	785	996
Total Non-Current Liabilities	4,768	4,540	4,658
(3) Current Liabilities			
(A) Financial Liabilities			
(i) Borrowings	311	273	1,446
(ii) Lease Liabilities	268	283	349
(iii) Trade Payables	7,577	8,565	10,866
(iv) Other Financial Liabilities	2,537	3,614	5,106
(B) Provisions	1,417	1,328	1,767
(C) Current Tax (Net)	3	-	1
(D) Other Current Liabilities	2,670	3,188	3,599
Total Current Liabilities	14,782	17,251	23,133
Total Equity And Liabilities (1+2+3)	79,621	89,778	1,01,683

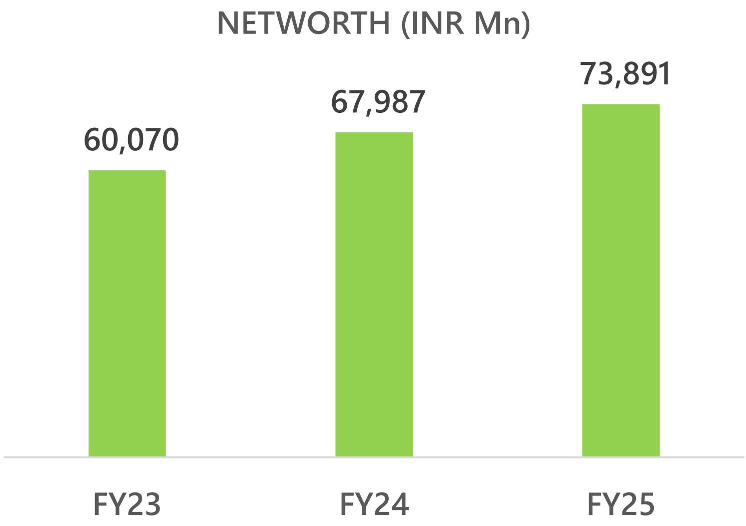
** Numbers for FY2023 are restated considering acquisition of Plastic division of Mangal Industries*

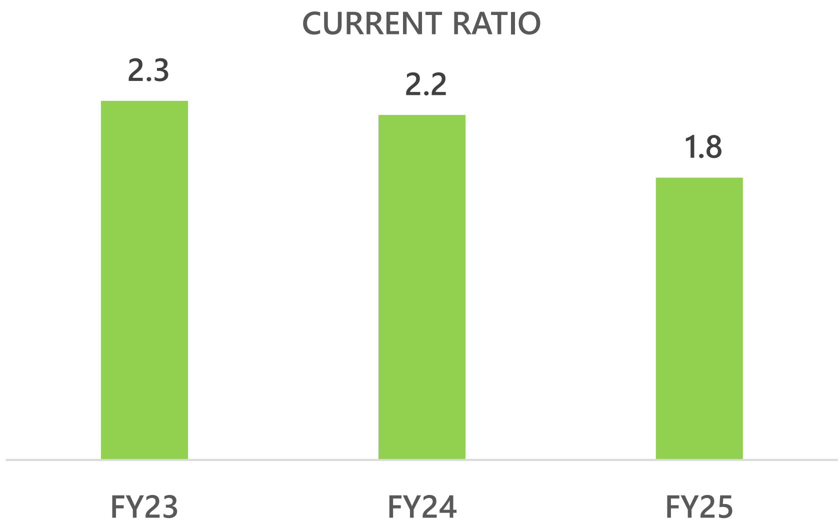
Consolidated Financial Charts

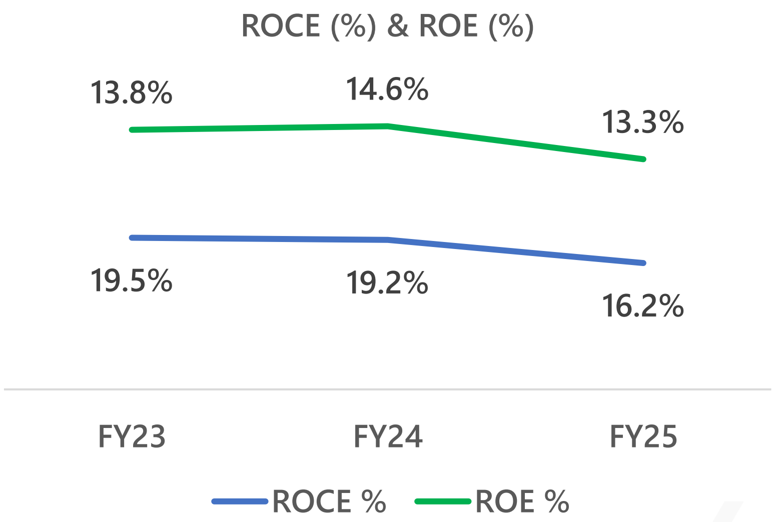






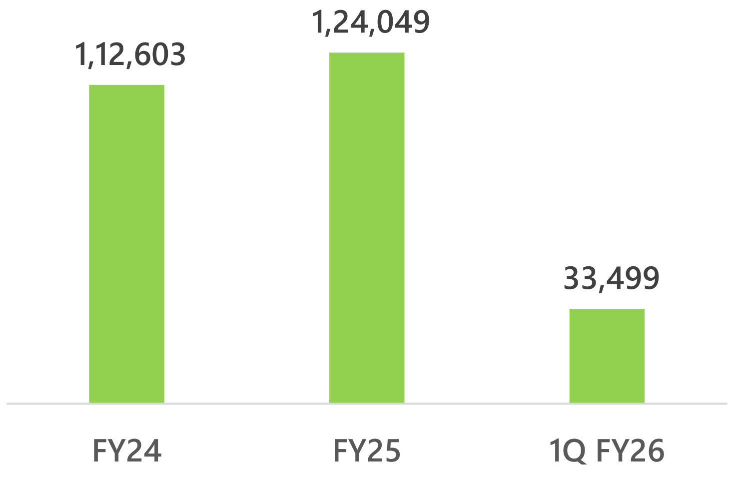




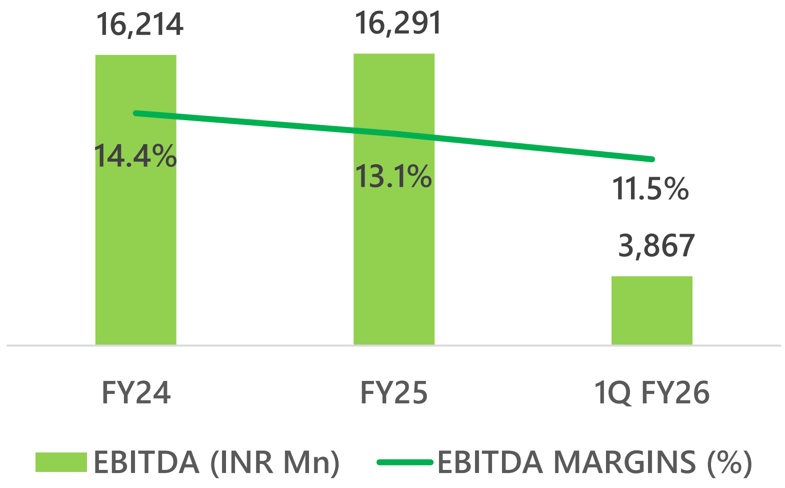


Standalone Financial Charts

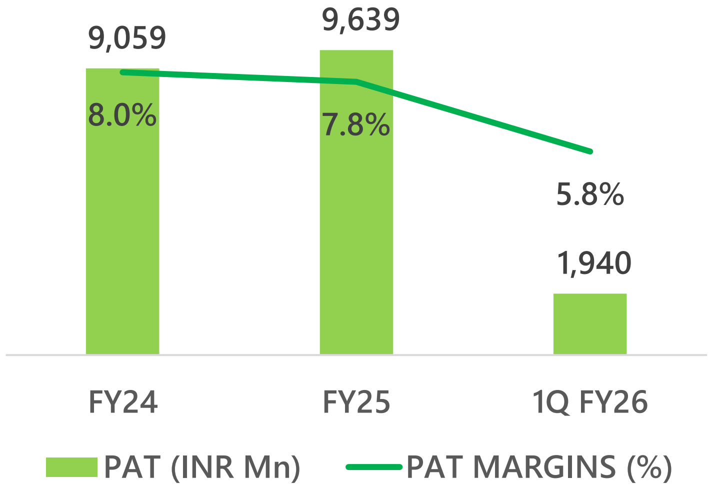
REVENUES (INR Mn)



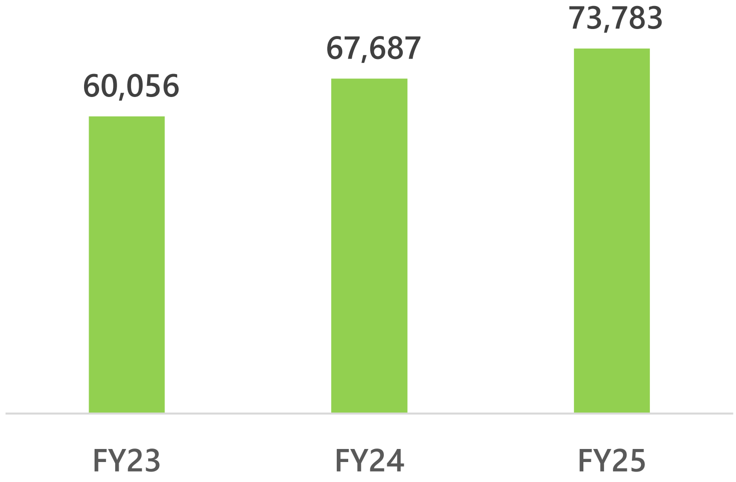
EBITDA (INR Mn) & EBITDA MARGINS (%)



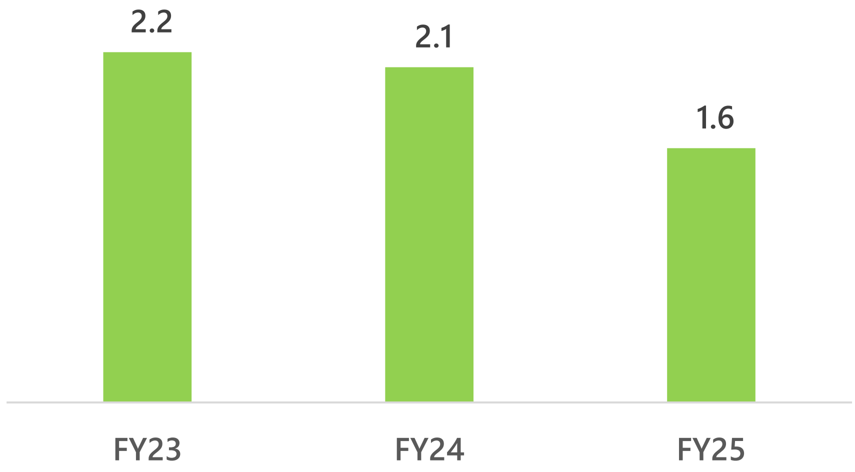
PAT (INR Mn) & PAT MARGINS (%)



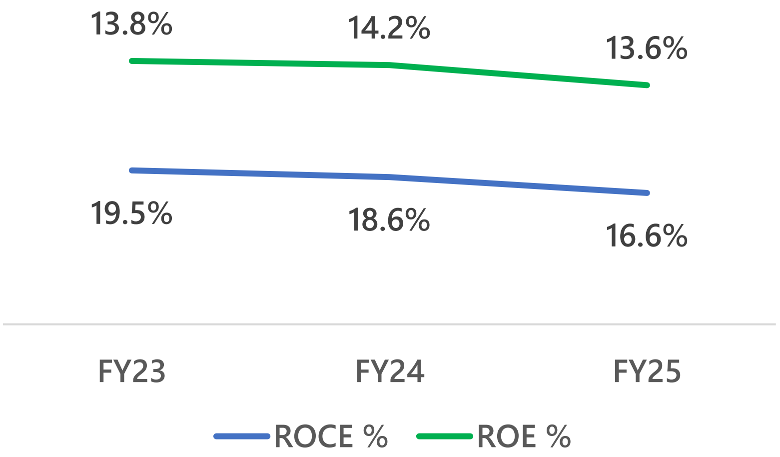
NETWORTH (INR Mn)



CURRENT RATIO



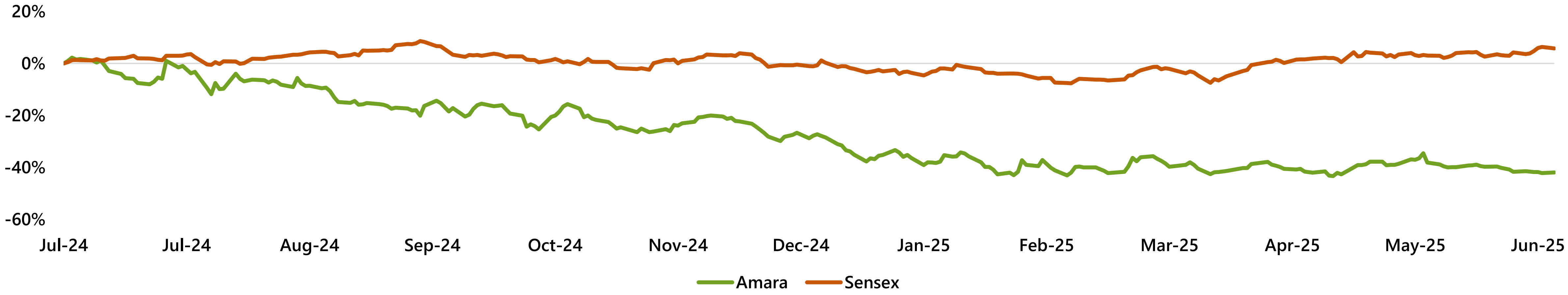
ROCE (%) & ROE (%)



Capital Market Data

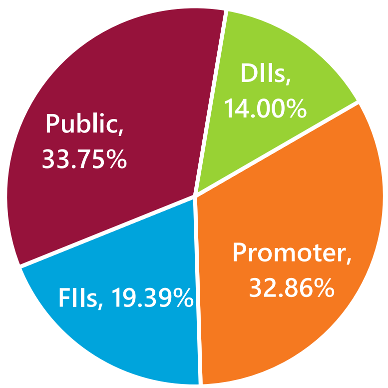
NSE: ARE&M | BSE: 500008 | Bloomberg: AMRJ:IN | Reuters: AMAR.NS / AMAR.BO

1 YEAR STOCK PERFORMANCE



PRICE DATA (AS ON 30th JUNE, 2025)	INR
Face Value	1.00
CMP	965.7
52 Week H/L	1,745.1/805.1
Market Cap (INR Mn)	1,76,738.4
Shares O/S (Mn)	183.0
Avg. Vol. ('000)	752.9

SHAREHOLDING PATTERN (AS ON 30th JUNE, 2025)



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