



# ATAM VALVES LIMITED

(FORMERLY ATAM VALVES PVT. LTD.)

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**Dated: - 11<sup>th</sup> August, 2025**

**ATAM/SE/2025-26/21**

**To,**

**National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051**

**BSE Limited,  
The Department of Corporate Services  
P.J. Towers, Dalal Street,  
Mumbai – 400 001**

**Sub: - Submission of Press Release on Un-audited Financial Results for the Quarter ended on 30<sup>th</sup> June, 2025.**

**Ref: - ISIN: - INE09KD01013**

**Scrip Code: - 543236**

**Symbol: - ATAM**

Respected Sir/ Madam,

Please find enclosed herewith the Press Release on Un-audited Financial Results for the Quarter ended on 30<sup>th</sup> June, 2025.

Thanking You,  
Yours Sincerely,  
For **Atam Valves Limited**

**Amit Jain**  
**(Managing Director)**  
**Encl: as above**

## Atam Valves Limited Maintains Steady Growth with Significant Margin Expansion in Q1FY26

**Jalandhar, 11th August 2025:** Atam Valves Limited (NSE: ATAM, BSE: 543236) has reported a steady start to FY26, posting a Revenue of ₹12.37 crore for the quarter ended June 30, 2025, reflecting a YoY growth of 7.8% from ₹11.48 crore in Q1 FY25. The company continued to enhance profitability, with EBITDA surging 40% YoY to ₹2.08 crore and margins improving to 16.81%. PAT rose 33% YoY to ₹1.24 crore, supported by operational efficiencies and disciplined cost management.

### Financial Summary (In ₹ Cr.)

Particulars (in ₹ Cr.)	Q1FY26	Q1FY25	YoY %	FY25	FY24
Revenue from Operations	12.37	11.48	7.75	60.50	52.60
Other Income	0.004	0.011	-	0.07	0.026
Total Income	12.38	11.49	7.75	60.57	52.62
EBITDA	2.08	1.48	40.54	9.95	9.80
EBITDA Margins %	16.81	12.85	-	16.45	18.63
PAT	1.24	0.93	33.33	6.30	5.83
PAT Margins %	10.02	8.10	-	10.41	11.09
EPS	1.08	0.81	-	5.50	5.21

### Q1FY26 Financial Performance:

- **Revenue from Operations:** ₹12.37 crore, up 7.8% YoY
- **EBITDA:** ₹2.08 crore, up 40.54% YoY
- **EBITDA Margin:** 16.81% (up 396 bps YoY)
- **PAT:** ₹1.24 crore, up 33.33% YoY
- **PAT Margin:** 10.02% (up 192 bps YoY)

**Speaking on the performance, Mr. Amit Jain, Managing Director at Atam Valves Ltd, commented,** *“We delivered a stable expected Q1 with revenues of ₹12.37 crore, marked by consistent demand across our core industrial and process segments, laying the foundation for a promising year ahead. Our international business pipeline is gaining meaningful traction, with Letters of Intent received from Italian and French customers validating our product quality in highly regulated European markets. At the same time, orders from Real Estate and Healthcare sectors have begun contributing actively. With this, ATAM is poised to tap into more regulated, large-ticket projects where compliance and quality benchmarks are critical. Backed by investments in automation, an expanding OEM base, and a growing presence across high-value segments, ATAM is confidently positioned to accelerate growth and create sustainable value across its key verticals.”*

**About Atam Valves Limited:**

Atam Valves Limited, established in 1985, is a leading manufacturer of industrial and plumbing valves and fittings, catering to various industries such as oil and gas, chemicals, and HVAC. The company produces a wide range of valves, including Gate, Globe, and Ball, designed to withstand extreme temperatures (-192°C to 550°C) and high pressures (up to 10,000 psi). With a dedicated team of 500 and three specialized foundry shops, Atam Valves efficiently manages large and custom orders. Focused on innovation and quality, the company was listed on the BSE SME platform in October 2020 and migrated to the Mainboard of BSE and NSE in May 2023.

Our website- [www.atamvalves.in](http://www.atamvalves.in)

**For more information, contact:**

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