

August 19, 2025

To,
BSE Limited
Corporate Relationship Department
P.J Towers, Dalal Street,
Fort, Mumbai- 400001
Scrip Code: 531921

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai 400051
SYMBOL: AGARIND; Series: EQ

Dear Sir/Madam,

Sub: Press Release of Un-Audited (Standalone and Consolidated) Financial Results for the Quarter ended June 30, 2025

In compliance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith press release of Un-Audited (Standalone and Consolidated) Financial Results for the Quarter ended on June 30, 2025

Kindly take the same on your record.

Thanking you

For Agarwal Industrial Corporation Limited

Yashee Agrawal
Company Secretary and Compliance Officer



Q1 FY26 Total Revenue at Rs. 595 Cr

Q1 FY26 EBITDA at Rs. 38 Cr

Q1 FY26 Profit After Tax of Rs. 13 Cr

Mumbai, 19 August 2025: Agarwal Industrial Corporation, ("AICL" or the "Company") (BSE: 531921 | NSE: AGARIND), the leading private sector bitumen and allied product manufacturing company in India with integrated shipping vessels and fleet logistics, has announced its unaudited financial results for the quarter ended 30th June 2025.

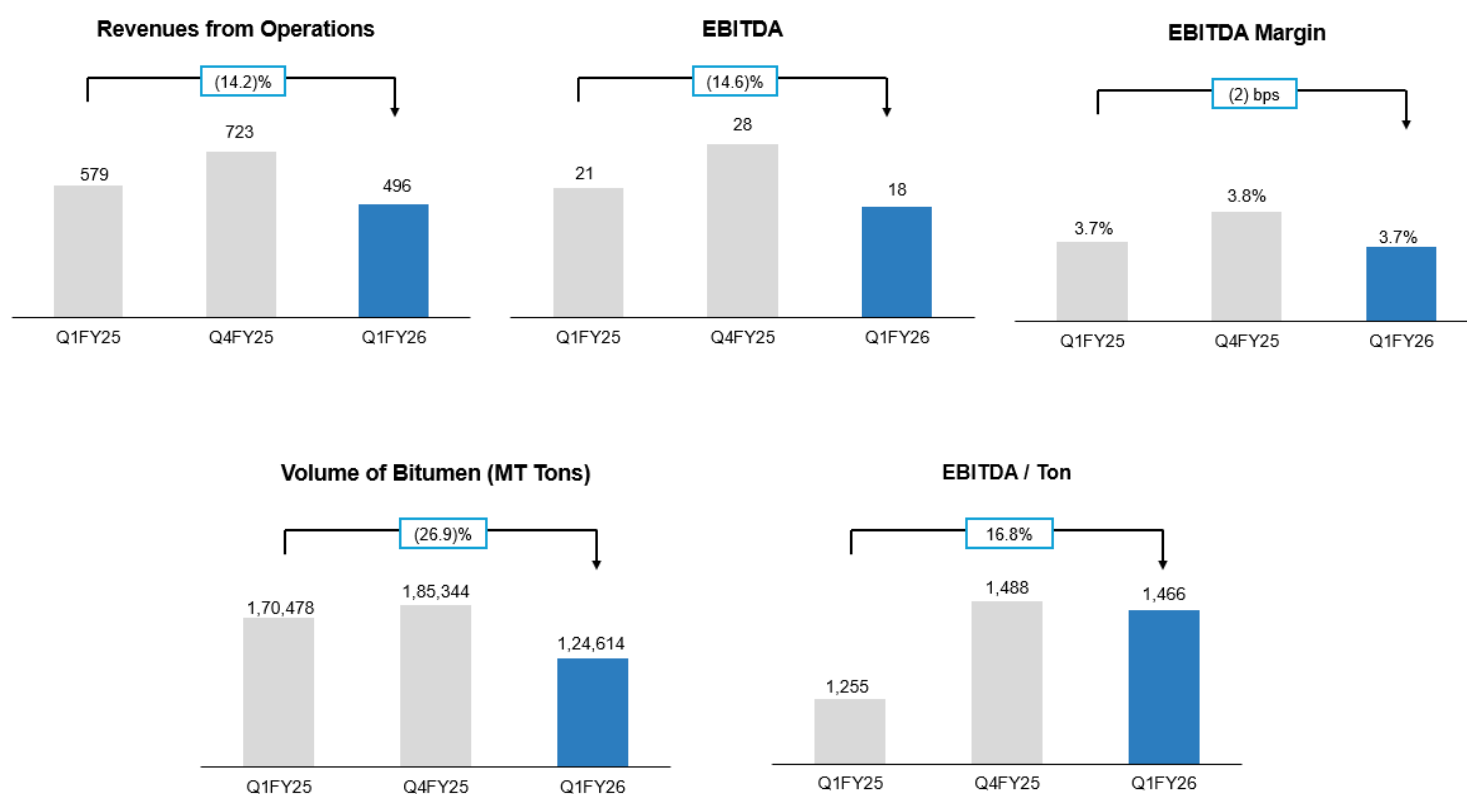
Q1 FY26 Consolidated Financial Highlights:

Rs. Cr	Q1 FY26	Q1 FY25	Y-o-Y (%)	Q4 FY25	Y-o-Y (%)
Total Revenue	595	709	(16.1)%	828	(28.1)%
EBITDA*	38	62	(38.7)%	58	(35.0)%
EBITDA Margin	6.4%	8.7%	(235) bps	7.0%	(68) bps
Profit After Tax	13	39	(66.6)%	31	(57.3)%
PAT Margin	2.2%	5.5%	(331) bps	3.7%	(150) bps
EPS (Rs.)	8.71	26.07	(66.6)%	20.42	(57.3)%

*EBITDA includes Other Income

Q1 FY26 Bitumen and Allied Products:

Rs. Cr



Mr. Lalit Agarwal, Whole Time Director, of AICL said:

“AICL reported Revenues from Operations of ₹594 Cr during Q1 FY26, EBITDA was ₹38 Cr, translating into a margin of 6.4%, while Profit After Tax was ₹13 Cr, margin of 2.2%. This performance reflects steady operations across business segments but in a quarter heavily influenced by external factors.

Bitumen volumes during the quarter were 124,614 MT, delivered across the Company’s seven port locations in India where it also operates bulk storage capacities of 30,500 MT. Revenues from the bitumen segment were ₹496 Cr and the shipping business contributed ₹72 Cr. The logistics and petroleum segments added ₹16 Cr and ₹13 Cr respectively with windmill and other segments adding ₹3 Cr.

The quarter was marked by significant external developments that impacted operations. The India–Pakistan war led to disruptions in trade flows and shipping schedules, resulting in an estimated 15 days of impact. Additionally, heightened geopolitical tensions across USA, Iran, and Israel disrupted UAE and entire Middle east regional trade and caused close to one month of impact on shipping movements. Further, the early onset of the monsoon slowed construction activity, leading to softer demand for bitumen.

Despite these headwinds, India’s road infrastructure sector continues to provide a positive demand environment. The Government has targeted project awards worth ₹7 lakh crore by FY26, scaling up to ₹10 lakh crore annually thereafter. Programmes such as Bharatmala and PM Gati Shakti are expected to drive this growth, while the target of building 100 km of roads per day reflects the scale of opportunity. These Government initiatives provide visibility of sustained demand for bitumen as a key raw material for road construction.

AICL with its integrated platform of import-led sourcing, seven port-based storage facilities, dedicated shipping fleet, and 650+ vehicle logistics network, is well positioned to address India’s rising demand for bitumen. As infrastructure investments accelerate, the Company remains focused on driving efficiencies across its supply chain and strengthening its market position to capture growth opportunities, while continuing to create long-term value.”

For further information, please contact:**Vipin Agarwal, CFO**

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Agarwal Industrial Corporation Limited (AICL) Overview

30+

Years of Excellence

7

Manufacturing Facilities

7

Sales Network Locations

7

Bulk Storage Terminals

650+

Fleet Size

20+

Products in Portfolio

5

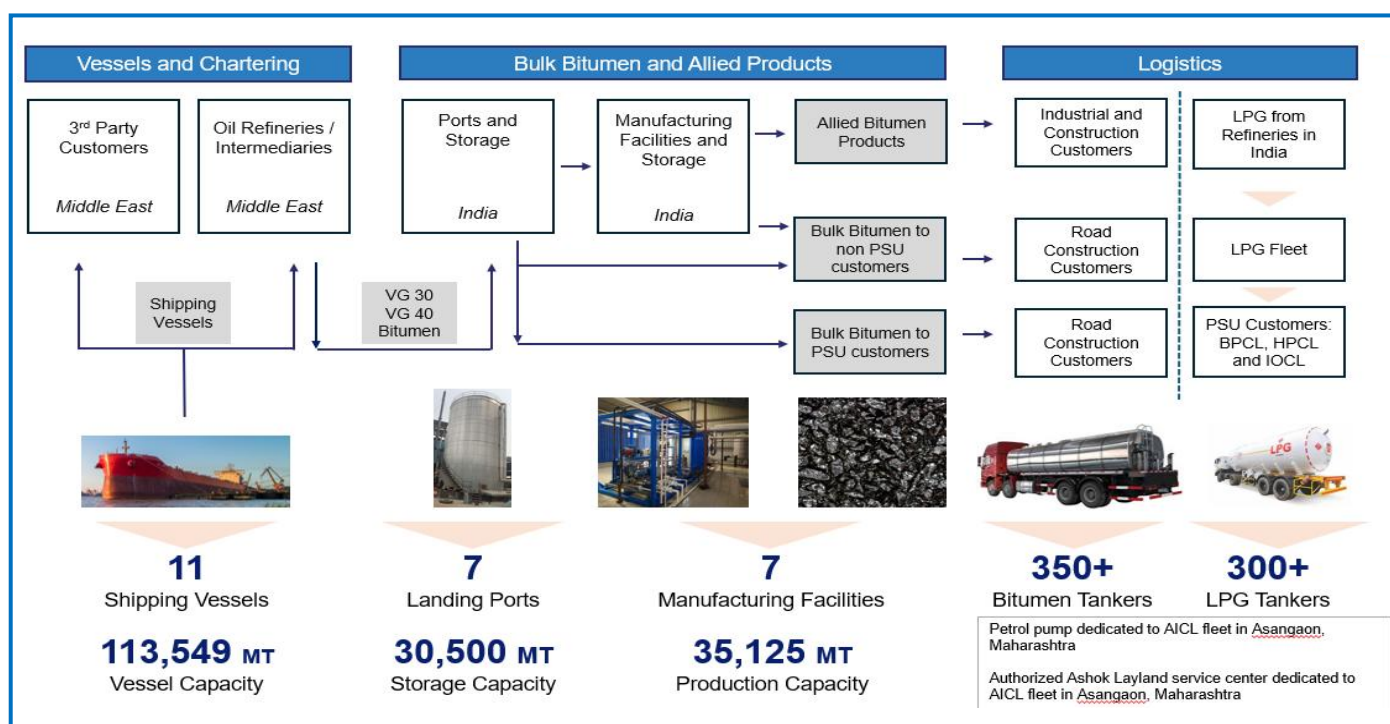
Countries Served

4

Key Subsidiaries

2,000+

Customers



Product Range



Paving Grade Bitumen



Industrial Grade Bitumen



Crumb Rubber Modified Bitumen



Polymer Modified Bitumen



Bitumen Emulsion



Byproducts / Waterproofing Materials

About AICL:

Founded in 1995, Agarwal Industrial Corporation Limited (AICL) is engaged in the manufacturing, trading, and logistics of bitumen and bituminous products, along with an established presence in LPG logistics and renewable energy through windmills. AICL offers a comprehensive suite of bitumen products including paving grade, industrial grade, polymer modified, and crumb rubber modified bitumen, as well as bitumen emulsions and waterproofing materials. Its operations are supported by seven strategically located manufacturing facilities and storage terminals with direct access to ports, ensuring efficient delivery across India. The company's integrated model features ownership of eleven shipping vessels and over 650 tankers, which enables robust control over its supply chain and logistics network. AICL's infrastructure allows it to deliver consistent service to both PSU and non-PSU road construction clients. Positioned to benefit from the country's long-term infrastructure development, AICL leverages its integrated sourcing and delivery ecosystem to capitalize on expanding road networks and increasing demand for advanced bituminous materials. For more information, visit <https://aicltd.in/>

Disclaimer:

This document contains "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating Agarwal Industrial Corporation Ltd. future business developments and economic performance. While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. We undertake no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.