

REGD OFFICE: `CyberTech House' Plot No. B-63/64/65, Road # 21/34, J.B Sawant Marg, MIDC, Wagle Estate, Thane 400604

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Date: July 25, 2025

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai-400 001 Scrip Code: 532173	To National Stock Exchange of India Ltd. Plot No. C1, Exchange Plaza G Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Symbol: CYBERTECH
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Sub: Press Release and Earning Presentation for the quarter ended June 30, 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the press release and earning presentation on the Un-audited Financial Results for the quarter ended June 30, 2025.

The same has been uploaded on the website of the Company at <https://investors.cybertech.com/>

For CYBERTECH SYSTEMS AND SOFTWARE LIMITED

Sarita Leelaramani
Company Secretary and Compliance Officer
Membership No.: A35587

Encl.: a/a

CyberTech Reports Q1FY26 Revenue ₹ 652.4 million; up 4.9% YoY

Mumbai, India – 24th July 2025: CyberTech Systems and Software Ltd. (BSE: 532173; NSE: CYBERTECH), a CMMI Level 3 next-generation Enterprise Cloud Transformations provider, announced today its financial results for the **first quarter** ended on 30th June 2025.

Commenting on the results, Mr. Vish Tadimety, CEO and Founder, CyberTech, stated: “Our first quarter results reflect the changing global economic landscape. Revenue for the quarter grew by approximately 5% year-over-year to INR 652.4 million, with net margin improving by around 10% to INR 81.7 million compared to the same period last year. However, we recorded a slight decline in revenue versus the preceding quarter, as clients adjusted discretionary technology spending amid ongoing geopolitical macroeconomic caution.

Against this backdrop, we continue to build on our strategy to deepen our focus on next-generation technology priorities. Rather than reacting to shifts, we are proactively expanding our capabilities in AI-led transformation, data-driven solutions, and modern cloud architectures — areas that are becoming central to our clients’ growth agendas. During the quarter, we strengthened our teams through focused upskilling, strategic hiring, and key partnerships with global technology leaders to ensure we stay ahead of evolving customer needs.

Our long-standing partnership with Esri remains a cornerstone of our innovation journey. This year, we served as a Bronze Sponsor at the Esri User Conference and advanced our collaboration by partnering with Microsoft to build and scale Azure ArcGIS Geospatial solutions. This uniquely positions us to deliver integrated, cloud-based geospatial solutions for our global clients.

In the SAP S/4HANA and Business Technology Platform (BTP) space, our differentiated transformation services continue to make us a trusted partner for enterprises modernizing their core operations. By working closely with the SAP Migration Factory, we help clients transition to the SAP cloud, drive operational agility, and realize greater business value from SAP’s advanced digital ecosystem.

We remain disciplined in our execution and cost management while ensuring that our investments are aligned to high-potential areas that will drive long-term value creation. Our Balance Sheet remains strong.

I extend my sincere appreciation to all our stakeholders for their continued trust and confidence as we navigate global uncertainties and strengthen our position as a trusted partner for our clients’ digital transformation journeys.”

Key Financial Highlights – Q1FY26

Particulars (₹ in Million)	Q1 FY26	Q1 FY25	YoY %	Q4 FY25	QoQ %
Operating Revenue	581.9	578.8	0.5%	614.9	-5.4%
Total Revenue	652.4	622.2	4.9%	668.3	-2.4%
EBITDA	119.8	118.0	1.5%	131.6	-9.0%
EBITDA Margin %	18.4%	19.0%		19.7%	
PBT	108.3	100.2	8.1%	120.4	-10.0%
PBT Margin %	16.6%	16.1%		18.0%	
PAT	81.7	74.1	10.2%	96.0	-14.8%
PAT Margin %	12.5%	11.9%		14.4%	

Business Highlights – Q1FY26

- Total active client counts as of 30th June 2025 was 80 (LTM).
- From an Industry perspective, revenue from the Technology sector continued to witness strong momentum and contributed 70% towards our operating revenue.
- In terms of geography, our US business continued to be the major contributor with a contribution of 99% towards our operating revenue.
- As on 30th June 2025, the Company had 549 total employees.

About CyberTech

CyberTech Systems is a leading enterprise cloud transformation company specializing in cloud-based SAP solutions and Esri ArcGIS Enterprise platforms. Founded in 1995, the company helps global organizations digitalize their SAP and GIS landscapes through managed ArcGIS cloud services, SAP S/4 transformations, enterprise integration, and utility network transformation. Serving utilities, government, public safety, manufacturing, and healthcare industries, CyberTech is an Esri Gold Partner and SAP Gold Partner providing comprehensive cloud transformation services on AWS and Microsoft Azure from offices in North America and development centers in India. For more information and past results, please visit our web site at <https://cybertech.com>

Media Contact:

Saumitra Banerjee

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Note: Except for the historical information and discussion contained herein, statements included in this release may constitute forward looking statements. These statements involve a few risks and uncertainties that could cause actual results to differ materially from those that are projected by these forward-looking statements. These risks and uncertainties include, but are not limited to, such factors as competition, growth, pricing environment, recruitment and retention, technology, wage inflation, law and regulatory policies etc. Such risks and uncertainties are detailed in the Annual Report of the company which is available on the website <https://cybertech.com>. CyberTech Systems and Software Ltd. undertakes no obligation to update forward-looking statements to reflect events or circumstances after the date thereof.



CyberTech
Systems and Software Limited

Earnings Presentation Q1FY26

24th July 2025

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Safe Harbor

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Please note that this presentation is based on the publicly available information on CyberTech including but not limited to Company's website and Annual Reports.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Please note that investments in securities are subject to risks including loss of principal amount.

This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the Company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.



CyberTech
Systems and Software Limited



Agenda

- 1 Company Overview**
- 2 Financial Performance**

Company Overview

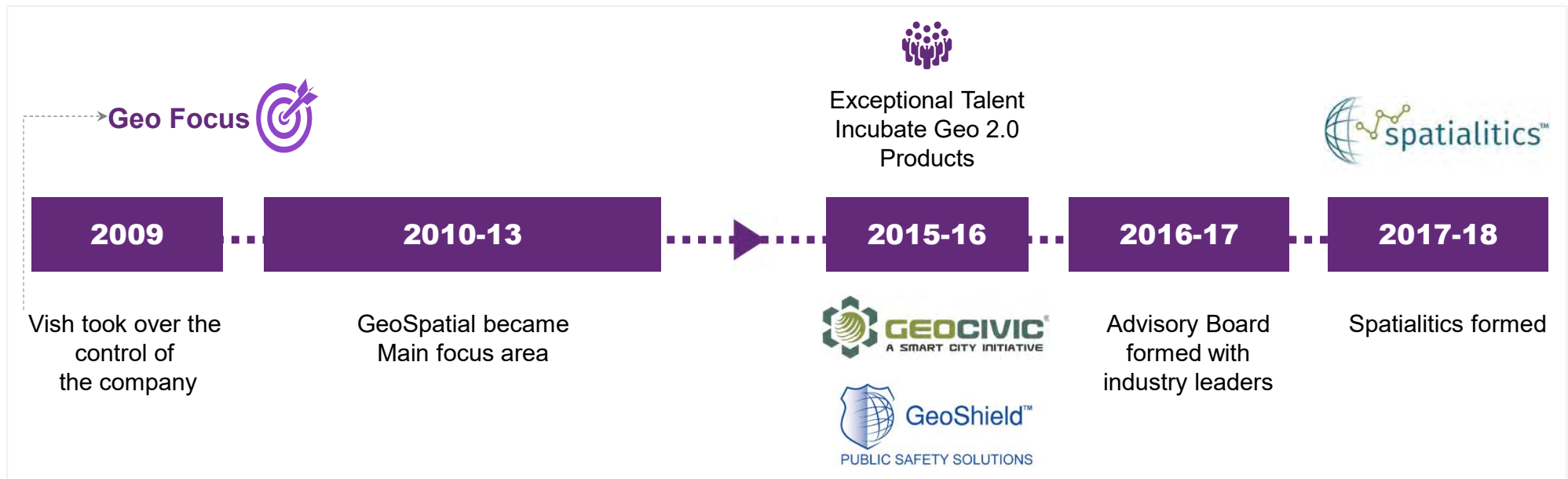
About Company

- Enterprise Multi-Cloud Transformation Services provider – Focused on
 - Esri ArcGIS Enterprise Cloud platforms
 - Cloud-based SAP digitalized solutions
 - Spatialitics Cloud native SaaS
- Global footprint with a team of over 500 professionals
 - World's largest Geospatial CoE with 300+ Geospatial SMEs
 - SAP CoE with 100+ SMEs
- Partnerships with Leading Technology Players - SAP, Esri, Cisco, Salesforce and Microsoft
- Locations - USA (Chicago, Philadelphia, Aurora, Redlands) and India (Mumbai, Pune, Kolkata)
- Owns a state-of-the-art development center at Thane














PARTNERSHIPS



Corporate Timeline



Enterprise Multi-Cloud Transformation services

CyberTech Services	Technologies	Product Suite	Service Offerings			
		SAP S/4HANA SAP Supply Chain SAP BTP SAP Spatial Enablement	 Advisory	 Cloud Move	 Implementation & Integration	 AMS
		ArcGIS Enterprise ArcGIS Utility Networks	 Managed ArcGIS Cloud Services		 GIS Professional Services	
		Sales Cloud Service Cloud Salesforce CPQ Community Cloud Tableau	 Advisory	 Implementation	 Data & Integration	 Ongoing Support
Cloud/SaaS						

Spatialitics Cloud Native SaaS offerings

Spatialitics Platform

Industries



Public Safety



Healthcare



Utilities

Product Suite



Offerings



Real-Time Incident Management

What You Need. When You Need It.



Crime Analysis Hub

Empower crime analysts with fast and intuitive access



Insight Dashboard

Share Information



Geocoder

Map your Patients, Providers, and Locations



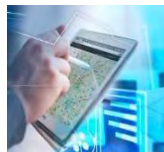
Clinical Apps

Bring Clinicians & Patients Together



Business Apps

Align Your Organization With Your Community



Unity Engine

Connect GIS with Enterprise Data



App Suite for Utilities

Empower Your Organization



Spatial Accelerator for SAP Utilities

Take Action from Maps

Executive Management

Vish Tadimety Chairman and CEO

- Co-founded the company in 1990 and led the company's growth in several practice areas including networking, enterprise solutions and GIS to a substantial scale.
- Set up and managed multiple international offices in Europe, APAC, Latin America and Japan.
- Co-founded Corliant in 2007 with Cisco partnership and later acquired by Accenture.
- Has extensive experience as a turnaround specialist, raising capital from public markets, strategic partners and venture funds

Steven Jeske Group CFO and Director

- Steve is a serial entrepreneur having been involved in the formation, financing and growth of several high-profile start-ups.
- Group CFO of CyberTech since 1999.
- Key partner of strategy and financial decisions.
- Co founder of Corliant, along with Vish.
- CPA, former manager at PWC. Holds an undergraduate degree in accounting from the University of Illinois and a Masters of Business Administration degree from the University of Chicago.

Ramasubramanian S. Executive Director

- Raman has a vast experience of 30 years and heads the global operations . He is an expert in strategic planning, budgeting, forecasting and taxation.
- Responsible for bringing critical financial controls to the Company
- His experience has helped in streamlining the Company's accounting policies, procedures, strengthen controls and facilitated relationships with the Company's auditors, bankers, lawyers, and consultants.

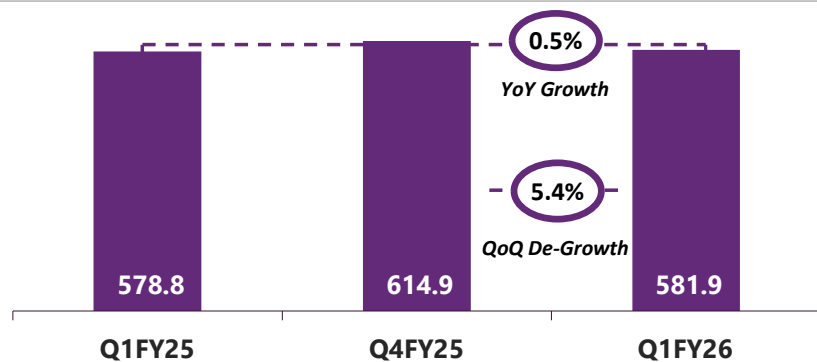
Financial Performance

Financial Summary – Q1FY26

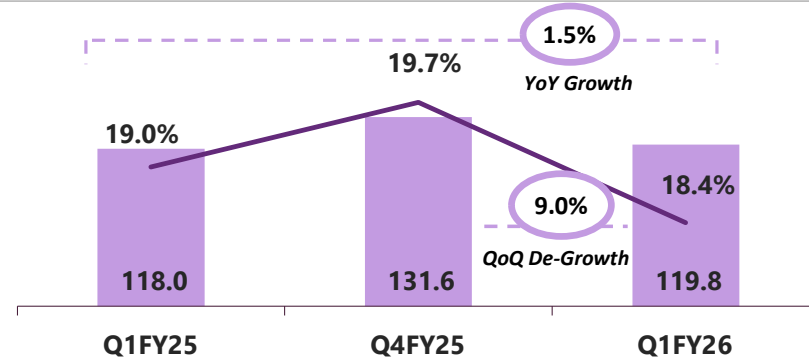
- Total Revenue at ₹ 652.4 million; down 2.4% Q-o-Q and up 4.9% Y-o-Y
- Operating Revenue at ₹ 581.9 million; down 5.4% Q-o-Q and up 0.5% Y-o-Y
- Reported EBITDA at ₹ 119.8 million (18.4% of total revenue)
- PBT at ₹ 108.3 million (16.6% of total revenue)
- PAT at ₹ 81.7 million (12.5% of total revenue)

Financial Highlights – Q1FY26

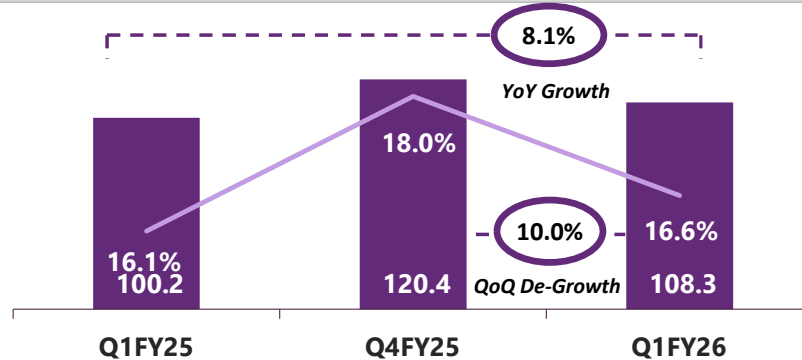
Operating Revenue (₹ Million)



EBITDA (₹ Million) & Margin (%)

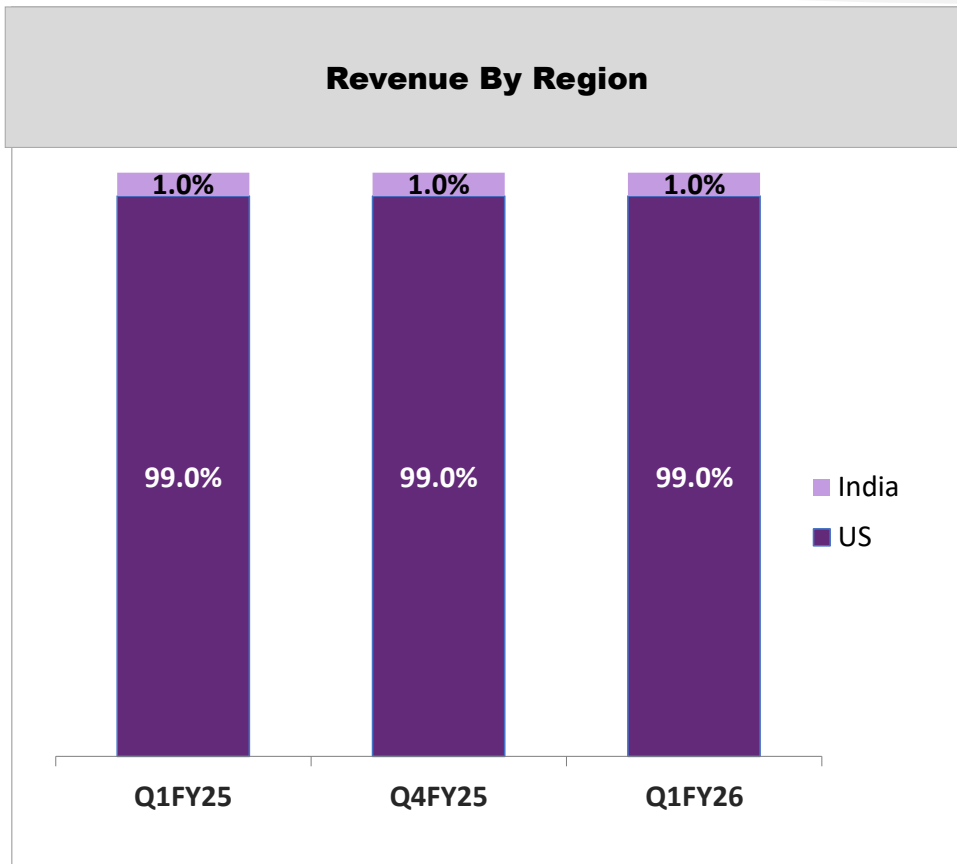


PBT (₹ Million) & Margin (%)

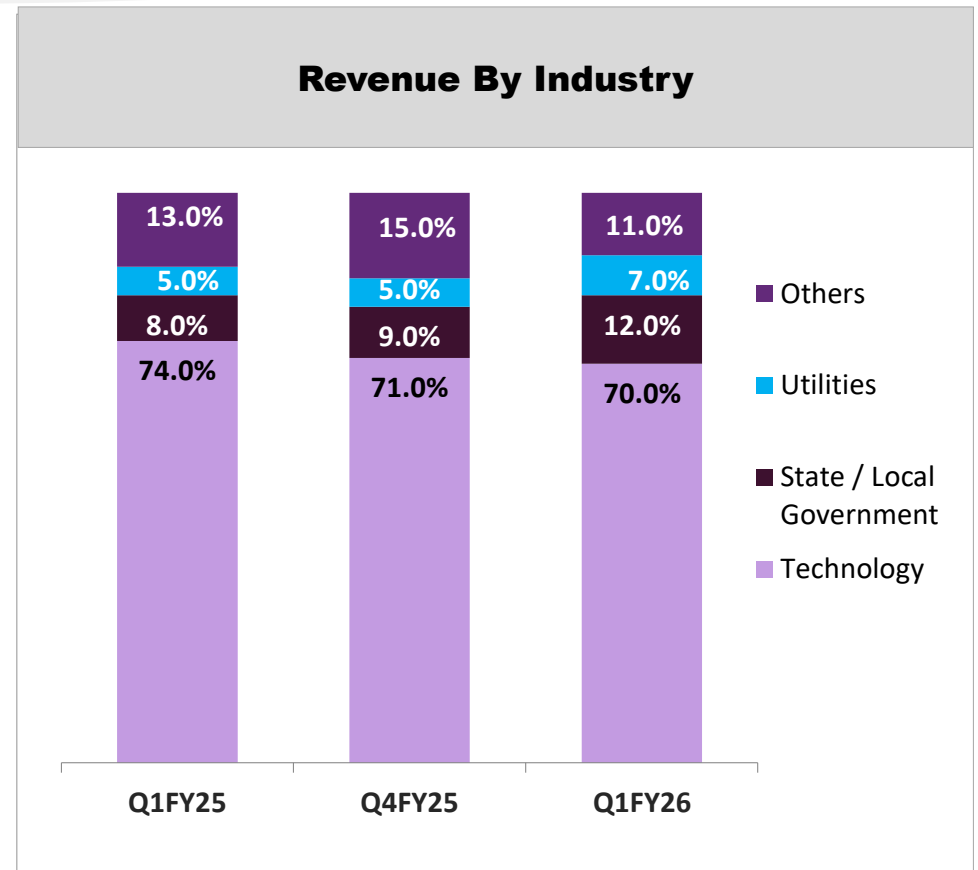


Revenue Metrics – Q1FY25

Revenue By Region



Revenue By Industry



Operational Highlights – Q1FY26

Client

- Added 01 new client
- Total active client 80 (LTM)
- Top Client revenue 59%
- Top 3 Client revenue 70%

Employee

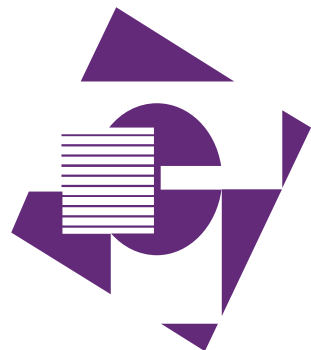
- Total Employees 549 as on 30 June 2025

Demand

- Number of Projects - 127

Consolidated Quarterly P&L – Q1FY26

Sr No.	Consolidated Unaudited Financial Statements for the Quarter ended except EPS)	(All figures in INR Million	30-Jun-25 Q1FY26	31-Mar-25 Q4FY25	Q-o-Q Growth	30-Jun-24 Q1FY25	Y-o-Y Growth
1	Revenue from Operations		581.94	614.94	-5.4%	578.8	0.5%
2	Other Income		70.46	53.41	31.9%	43.4	62.3%
3	Total Revenue (1+2)		652.4	668.3	-2.4%	622.2	4.9%
4	Expenses						
	a) Cost of Hardware / Software package/ for service delivery Outsourced project cost		139.73	153.42	-8.9%	129.4	8.0%
	b) Employee Benefits expense		336.49	329.16	2.2%	318.7	5.6%
	c) Finance Costs		3.78	1.77	113.8%	1.5	159.4%
	d) Depreciation and amortization expense		7.71	9.43	-18.2%	16.3	-52.8%
	e) Other expenses		56.38	54.20	4.0%	56.1	0.5%
	Total Expenses		544.1	548.0	-0.7%	522.0	4.2%
5	Profit before Tax (3-4)		108.3	120.4	-10.0%	100.2	8.1%
6	Tax Expense						
	a) Current Tax		24.63	27.92		26.4	
	b) Deferred Tax		1.94	(2.79)		0.3	
	c) Tax adjustments for earlier years		-	(0.71)		-	
7	Profit for the period (5-6)		81.7	96.0	-14.8%	73.6	11.1%
8	Other Comprehensive Income						
	Items that will not be reclassified to Profit and Loss- Gain/(Loss)						
	a) Remeasurement of the net defined benefit liabilities		(1.68)	0.67		(2.4)	
	b) Income tax relating to items that will not be reclassified to profit and loss		0.42	(0.17)		0.6	
	Items that will be reclassified to Profit and Loss						
	a) Foreign currency translation reserve		2.27	(2.73)		(0.8)	
	b) Income tax relating to items that will not be reclassified to profit and loss					-	
9	Total Comprehensive Income for the period (7+8)		82.7	93.7		70.9	
10	Paid up equity share capital (Face value: Rs.10 per share)		311.31	311.31		311.3	
11	Other equity						
12	Earnings per share (of Rs.10 each)						
	Basic (Not annualised)		2.63	3.08		2.36	
	Diluted (Not annualised)		2.62	3.08		2.36	



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Contact Us

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