

GEOJIT BNP PARIBAS FINANCIAL SERVICES

SHAREHOLDER INFORMATION



PERFORMANCE AT A GLANCE
Q1 FY 2015-16



**GEOJIT
BNP PARIBAS**

Savings & Investments

Q4 FY 2015 SUMMARY

CONSOLIDATED RESULTS

Operational Income in Q1 FY 2015-16: Rs. 60.88 crs down 25% Vs Q1 FY 2014-15)

Operational Profit in Q1FY 2015-16: Rs. 17.62 crs

PAT in Q1 FY 2015-16: Rs. 10.51 crs

Diluted EPS: 0.45

VOLUME & YIELD

Average daily turnover (w/o CDS) for Q1 FY 2016 was 10.52 bn compared to 12.78 bn in previous quarter. (18% degrowth QoQ)

Cash market Volume decreased by 18% compared to previous quarter and FO by 19.5%.

Brokerage Yield year on year decreased to 6.5 bps from 7.9.



Q4 FY 2015 SUMMARY

BUSINESS REACH

GBNPP network includes 471 offices in India and 9 offices in Abroad

GBNPP reaches clients in 20 states of India and 4 Gulf countries

Total client base rose to 7,53,200 which includes 6,31,800 equity clients.

ASSETS UNDER MANAGEMENT

Total AUH & AUM moved to 222 bn from 195 bn (Jun.14)
(14% growth)

Depository assets (Asset under Holding) were 197 bn.

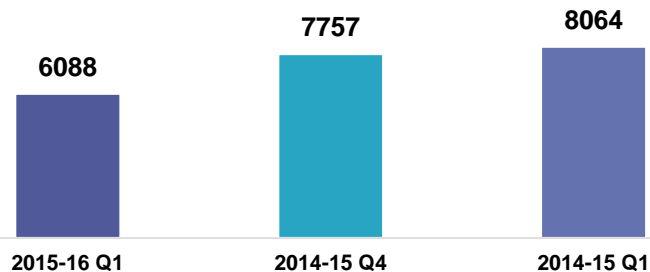
10% Of Total assets contributed by Joint ventures abroad.

PERFORMANCE HIGHLIGHTS

PERFORMANCE HIGHLIGHTS

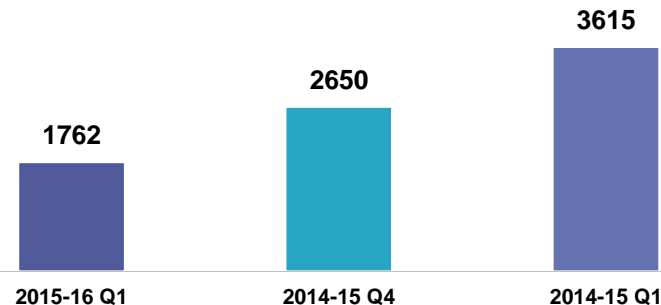
OPERATIONAL income

■ 2015-16 Q1 ■ 2014-15 Q4 ■ 2014-15 Q1



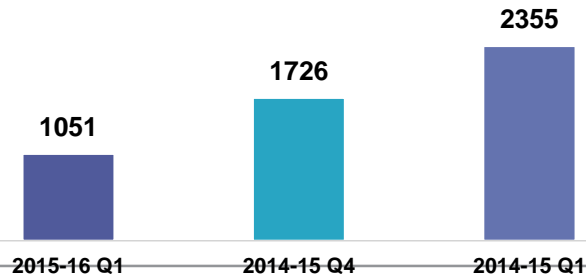
Earning Before Tax

■ 2015-16 Q1 ■ 2014-15 Q4 ■ 2014-15 Q1



Profit After Tax

■ 2015-16 Q1 ■ 2014-15 Q4 ■ 2014-15 Q1



Amount : Rupees in Lakhs



GEOJIT
BNP PARIBAS

Savings & Investments

CONSOLIDATED FINANCIALS

Particulars	2015-16	2014-15	Change% (Q to Q)
	Q 1	Q 1	
Operational income	6,088	8,064	-25%
Other income	507	529	-4%
Total income	6,595	8,593	-23%
Total Expenses	4,833	4,978	-3%
Profit before tax (w/o Exceptional items)	1,762	3,615	-51%
Profit after tax	1,051	2,355	-55%
EPS - Basic	0.45	1.03	
EPS - Diluted	0.45	1.02	
Public share holding	36.60%	35.68%	

Amount : Rupees in Lakhs

GEOJIT BNP PARIBAS FINANCIAL SERVICES (STAND ALONE)

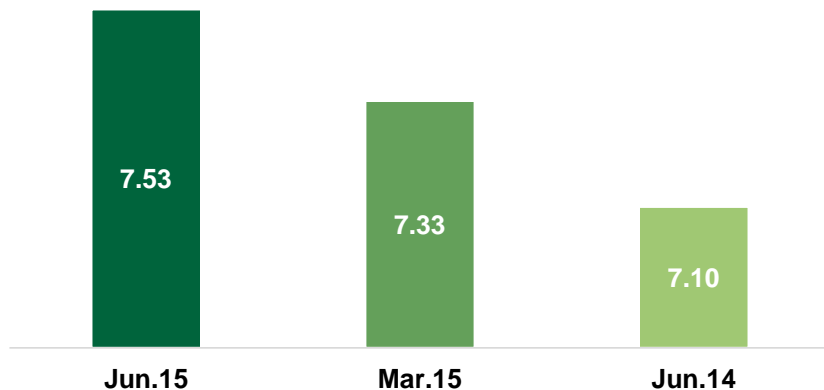
PARTICULARS	2015-16	2014-15	Change% (Q to Q)
	Q 1	Q 1	
Brokerage & related income	5,404	7324	-26%
Other income	352	344	2%
Total Revenues	5756	7668	-25%
Total Expenses	4302	4622	-7%
Profit before tax	1454	3046	-52%
Profit/(Loss) for the Year	941	2010	-53%

Amount: Rupees in Lakhs

BUSINESS POINTS

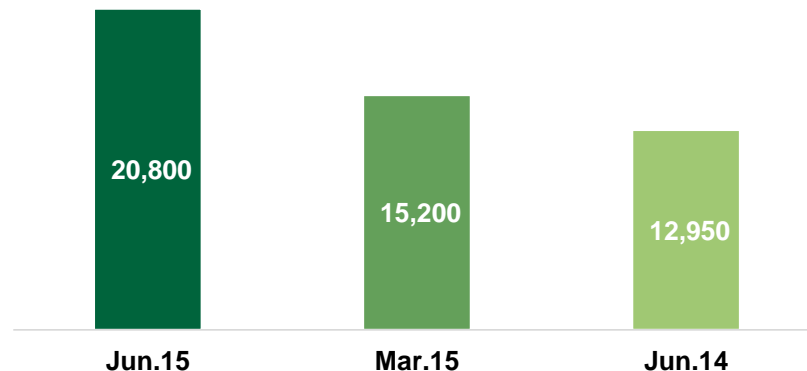
BUSINESS POINTS...

■ Jun.15 ■ Mar.15 ■ Jun.14



➤ Clients

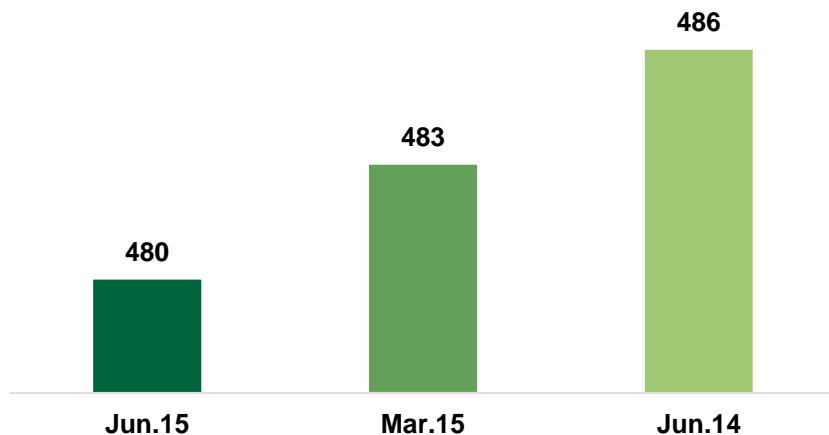
■ Jun.15 ■ Mar.15 ■ Jun.14



➤ New Clients

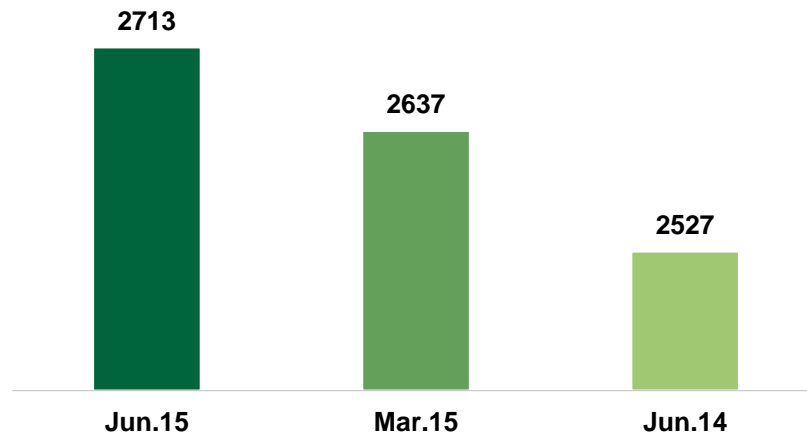
BUSINESS POINTS...

■ Jun.15 ■ Mar.15



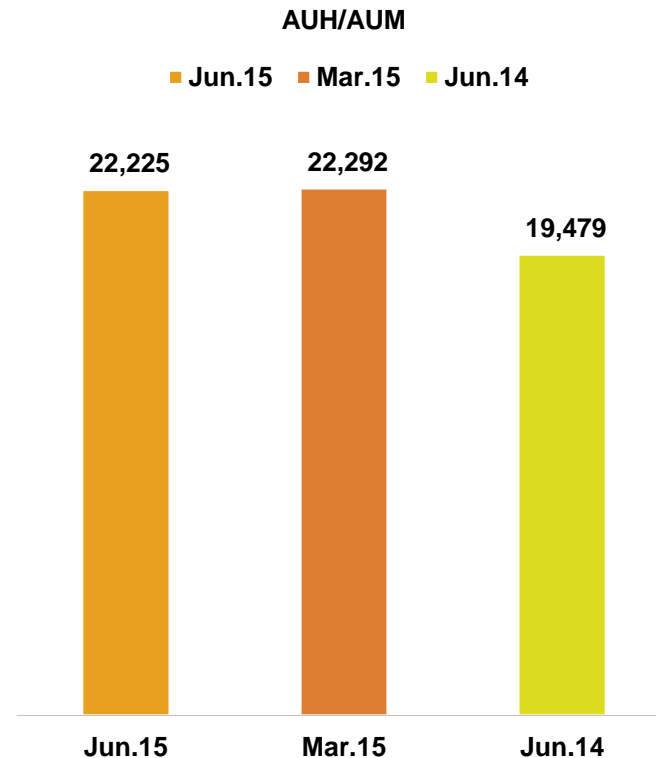
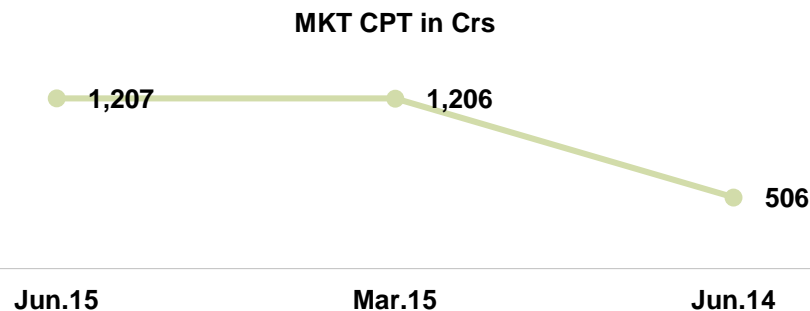
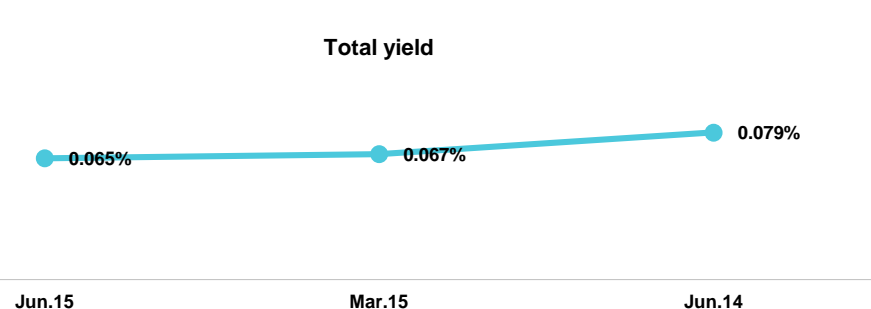
➤ Offices

■ Jun.15 ■ Mar.15 ■ Jun.14



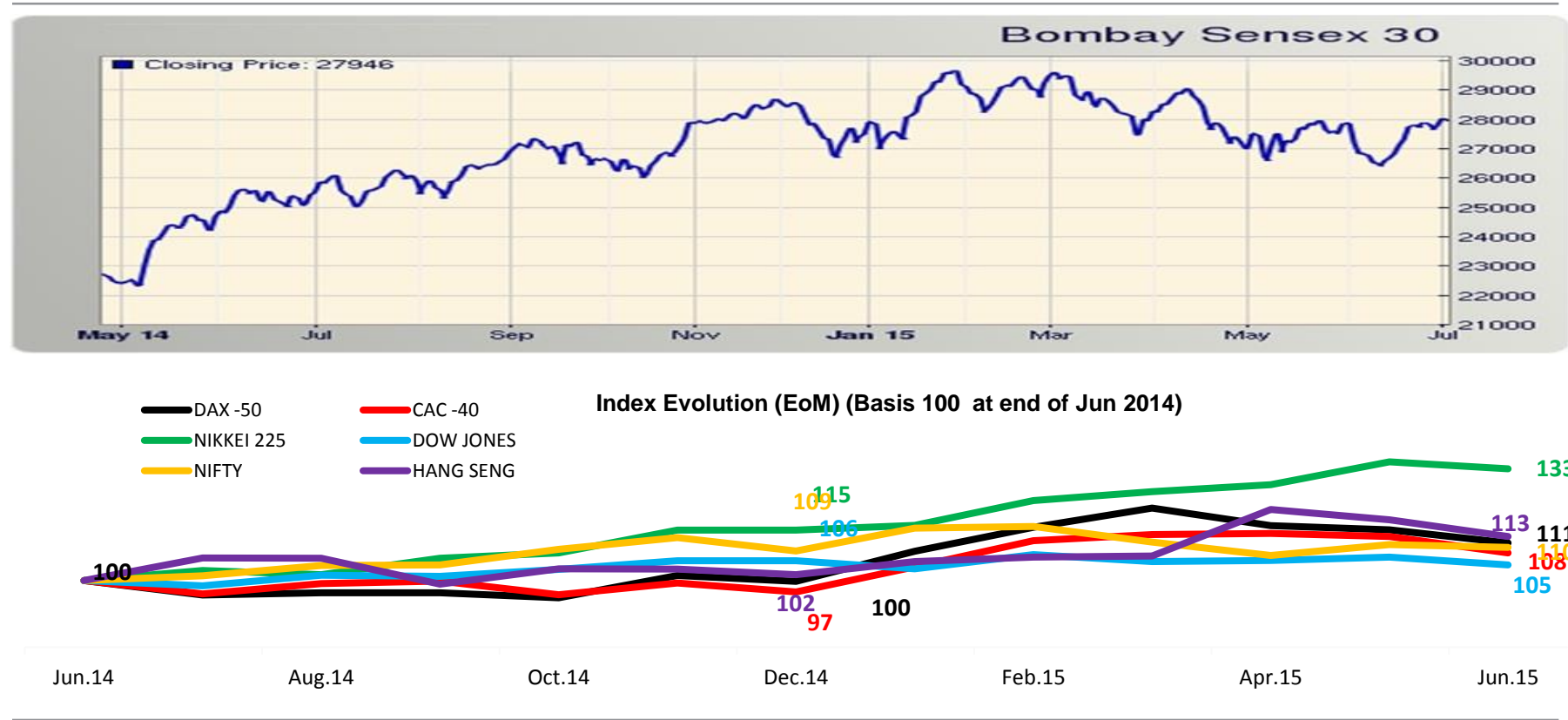
➤ Employees

BUSINESS POINTS...



MARKET STATISTICS

MARKET STATISTICS - BENCHMARK INDEX

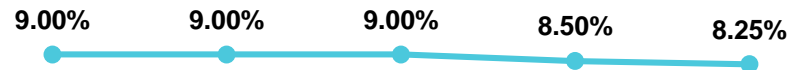


MARKET STATISTICS-ECONOMIC INDICATORS



INR / USD

Bank rate



Jun.14

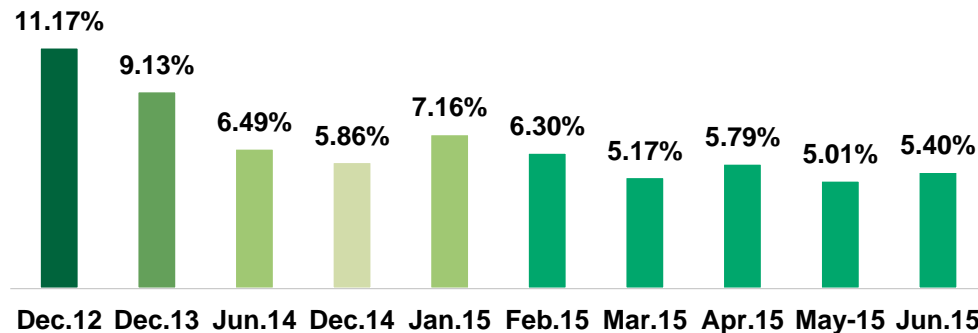
Sep.14

Dec.14

Mar.15

Jun.15

CPI inflation



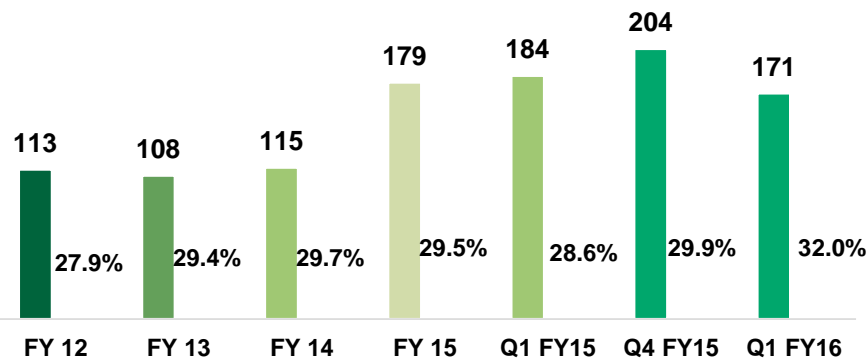
GEOJIT
BNP PARIBAS

Savings & Investments

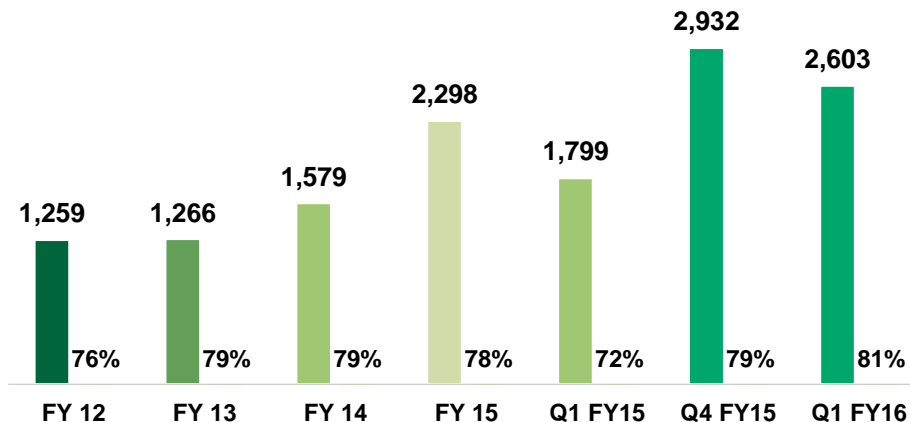
Shareholder Information | 24/07/2015 | 14

MARKET STATISTICS-NSE AVERAGE DAILY TURNOVER (ADTO)

ADTO of NSE in Cash Market (in Bn).
(Total in Value and % shows Delivery turnover on total)



ADTO of NSE in Futures & Option (in Bn).
(Total in Value and % shows Option turnover on total)



THANK YOU!

GEOJIT BNP PARIBAS FINANCIAL SERVICES LTD
34/659-P, Civil Line Road, Padivattom, Kochi-682024
Toll Free: 1800-425-5501 / 1800-103-5501
geojitbnpparibas.com

This report is for information purposes only and does not construe to be any investment, legal or taxation advice. It is not intended as an offer or solicitation for the purchase and sale of any financial instrument. Any action taken by you on the basis of the information contained herein is your responsibility alone and Geojit BNP Paribas Financial Services Ltd (herein after referred as GBNPP) and its subsidiaries or its employees or directors, associates will not be liable in any manner for the consequences of such action taken by you. We have exercised due diligence in checking the correctness and authenticity of the information contained herein, but do not represent that it is accurate or complete. GBNPP or any of its subsidiaries or associates or employees shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this publication. The recipients of this report should rely on their own investigations. GBNPP and/or its subsidiaries and/or directors, employees or associates may have interests or positions, financial or otherwise in the securities mentioned in this report