



August 11, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Company Code No.: 543268	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Company Symbol: DRCSYSTEMS
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Dear Sir/ Ma'am,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors at its Meeting held today i.e. August 11, 2025 has inter-alia considered, approved and taken on record the Unaudited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2025 together with the Limited Review Report from the Statutory Auditors.

Pursuant to Regulation 33 of the Listing Regulations, we enclose herewith the following:

- a) A copy of Unaudited (Standalone and Consolidated) Financial Results for the quarter ended June 30, 2025.
- b) Limited Review Report issued by the Statutory Auditors.
- c) A copy of Press Release.

The Board Meeting commenced at 11.00 a.m. and concluded at 12.05 p.m.

The above intimation is also available on the website of the Company at www.drcsystems.com

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For DRC Systems India Limited

Jainam Shah
Company Secretary

Encl.: As above

DRC SYSTEMS INDIA LIMITED

24th Floor, GIFT Two Building, Block no. 56, Road – 5C, Zone – 5, GIFT CITY, Gandhinagar – 382050, Gujarat, India

Contact: +91-79-67772222 | ir@drcsystems.com | www.drcsystems.com

CIN: L72900GJ2012PLC070106

RAJPARA ASSOCIATES

Chartered Accountants

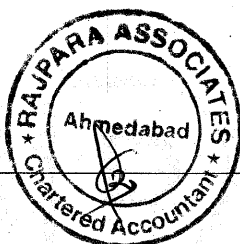
D -1107, The First, Near Hotel ITC Narmada, Behind Keshavbaug Party Plot, Vastrapur,
Ahmedabad-380 015. Phone: 079-4849 3366. E mail: admin@carajpara.com
carajpara.com

Independent Auditor's Review Report on the Quarterly unaudited standalone financial results of DRC SYSTEMS INDIA LIMITED for the quarter ended 30 June, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors

DRC SYSTEMS INDIA LIMITED

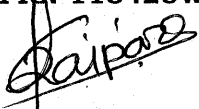
1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of DRC SYSTEMS INDIA LIMITED ("the Company"), for the quarter ended 30 June 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial statement consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than as audit conducted in accordance with standards on auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



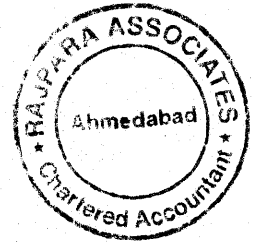
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad
Date : 11/08/2025
UDIN : 25046922BMHVHR7756

For Rajpara Associates
Chartered Accountants
FRN 113428W



C J Rajpara
Partner
M. No. 046922

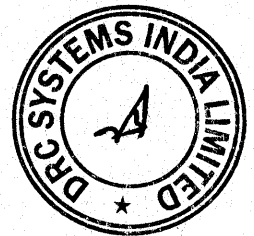
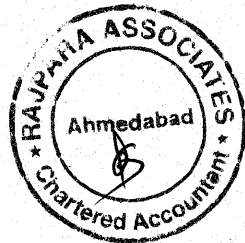


DRC Systems India Limited
CIN: L72900GJ2012PLC070106
24th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2025

(Rupees in lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		(Unaudited)	(Audited) (Refer Note 3)	(Unaudited)	(Audited)
1	Income from operations				
	Income from operations	1,150.9	1,181.4	1,004.5	4,239.0
	Total income from operations	1,150.9	1,181.4	1,004.5	4,239.0
2	Other income	5.9	(0.7)	1.2	24.0
3	Total income (1+2)	1,156.8	1,180.7	1,005.7	4,263.0
4	Expenses				
	Employee benefit expenses	420.3	423.8	443.2	1,732.4
	Contracting expenses	504.9	492.4	325.1	1,588.7
	Finance cost	1.1	1.1	1.4	4.8
	Depreciation and amortisation expenses	49.3	51.5	70.2	222.5
	Other expenses	61.2	60.6	53.1	208.3
	Total expenses	1,036.8	1,029.4	893.0	3,756.7
5	Profit/(Loss) before exceptional item and tax (3-4)	120.0	151.3	112.7	506.3
6	Exceptional items	-	-	-	-
7	Profit/(Loss) before tax (5-6)	120.0	151.3	112.7	506.3
8	Tax Expenses				
	- for current period/year	30.6	(0.8)	27.3	83.9
	- for previous period/year	-	-	-	(3.5)
9	Profit/(Loss) after tax (7-8)	89.4	152.1	85.4	425.9
10	Other Comprehensive Income/(Expenses) (net of tax)				
	Items that will not be reclassified to profit or loss				
	- Remeasurement gains / (losses) on defined benefit plans	-	(12.3)	-	(12.3)
	- Income tax on items that will not be reclassified to profit or loss	-	-	-	-
11	Other comprehensive income, net of tax	-	(12.3)	-	(12.3)
12	Total Comprehensive Income for the Period/Year (after tax) (9+11)	89.4	139.8	85.4	413.6
13	Paid-up equity share capital (Face value of the share Re. 1/- each)	1,336.9	1,336.9	1,324.7	1,336.9
14	Other equity				2,776.9
15	Earnings per share (not annualised for the quarter)				
	(a) Basic	0.07	0.11	0.06	0.32
	(b) Diluted	0.07	0.11	0.06	0.32

See accompanying notes to the financial results

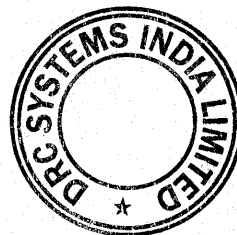
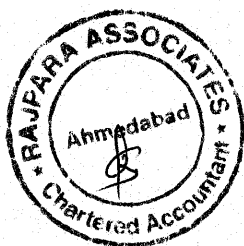


Notes:

- 1 The above statement of unaudited standalone financial results for the quarter ended June 30, 2025 ('the Statement') of DRC Systems India Limited ('the Company') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on August 11, 2025. The report has been filed with the stock exchanges and is available on the Company's website at "www.drcsystems.com".
- 2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Company operates in one business segment i.e. IT and IT enabled Services including web and mobile app development, maintenance, testing and related ancillary services, which is reflected in the above results.
- 3 The standalone figures of the quarter ended March 31, 2025 are the balancing figure between the audited figures in respect of the full financial year upto March 31, 2025 and the unaudited year-to-date figures upto December 31, 2024 being the date of the end of the third quarter of the financial year which were subjected to limited review.
- 4 The figures for comparative period/year have been regrouped/ reclassified, wherever necessary, to make them comparable.

For and on behalf of Board of Directors of
DRC Systems India Limited

Date: August 11, 2025
Place: Gandhinagar



A handwritten signature in black ink, appearing to read "Hiten A. Barchha".

Hiten A. Barchha
Managing Director
DIN: 05251837

RAJPARA ASSOCIATES

Chartered Accountants

D-1107, The First, Near Hotel ITC Narmada, Behind Keshavbaug Party Plot, Vastrapur,
Ahmedabad-380 015. Phone: 079-4849 3366. E mail: admin@carajpara.com
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Independent Auditor's Review Report on the Quarterly unaudited consolidated financial results of DRC SYSTEMS INDIA LIMITED for the quarter ended 30 June, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors

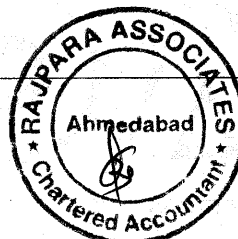
DRC SYSTEMS INDIA LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of DRC SYSTEMS INDIA LIMITED ("the Holding Company") and its subsidiaries and Associates (the holding company, subsidiaries and its Associates together referred to as 'the group'), for the quarter ended on 30 June, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial statement consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than as audit conducted in accordance with standards on auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



4. The Statement includes the financial results of the following entities:

Sr. No.	Name of Entity	Relationship
1	DRC Systems EMEA LLC-FZ	Subsidiary
2	DRC Systems USA LLC	Subsidiary
3	Nighthack Technology Private Limited	Associate
4	AppiZap L.L.C-FZ	Associate

5. The accompanying Statement includes unaudited interim financial information / financial results and other unaudited financial information of:

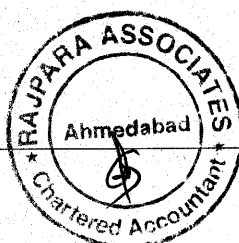
- 2 subsidiaries, whose unaudited interim financial information / financial results reflect total revenues of Rs. 1023.96 Lakhs, total net profit after tax of Rs. 340.35 Lakhs and total comprehensive income of Rs. 340.35 Lakhs for the quarter ended June 30, 2025, as considered in the Statement, which have been reviewed by their respective independent auditors.
- 2 associates which reflects the group's shares of total comprehensive income of Rs 5.04 Lakhs for the quarter ended June 30, 2025, as considered in the Statement whose interim unaudited financial information / financial results have been reviewed by their respective independent auditors.

The independent auditor's reports on unaudited interim financial information / financials results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and associates is solely based on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

6. The interim financial statements of subsidiaries and associates which are located outside India have been prepared in accordance with accounting principles generally accepted in that country ("local GAAP") and have been reviewed by another auditor under generally accepted auditing standards applicable in that country. The Holding Company's management has converted the interim financial statements of these subsidiaries from the local GAAP to the Accounting Principles Generally Accepted in India. We have reviewed these conversion adjustments made by the Holding Company's Management. Our conclusion in so far as it relates to the amounts and disclosures of these subsidiaries is based on the report of the other auditor and the conversion adjustments carried out by the Management of the Holding Company and reviewed by us.

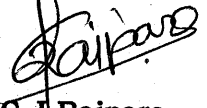
Our conclusion is not modified in respect of this matter.

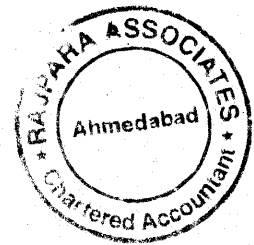


7. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Ahmedabad
Date : 11/08/2025
UDIN : 25046922BMHVHS9233

For Rajpara Associates
Chartered Accountants
FRN 113428W


C J Rajpara
Partner
M. No. 046922

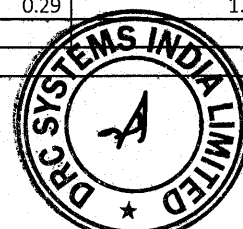
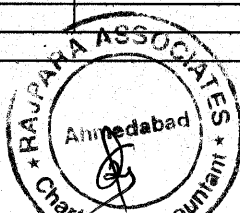


DRC Systems India Limited
CIN: L72900GJ2012PLC070106
24th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2025

(Rupees in lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter ended		Year ended	
		June 30, 2025	March 31, 2025	June 30, 2024	March 31, 2025
		(Unaudited)	(Audited) (Refer Note 3)	(Unaudited)	(Audited)
1	Income from operations				
	Income from operations	1,829.2	1,692.9	1,535.6	6,537.7
	Total income from operations	1,829.2	1,692.9	1,535.6	6,537.7
2	Other income	5.2	11.2	1.2	34.4
3	Total income (1+2)	1,834.4	1,704.1	1,536.8	6,572.1
4	Expenses				
	Employee benefit expenses	562.7	521.1	493.1	1,988.7
	Contracting expenses	531.8	480.3	350.3	1,972.1
	Finance cost	1.1	1.1	1.4	4.8
	Depreciation and amortisation expenses	158.9	144.5	93.4	429.6
	Other expenses	95.7	90.1	168.4	503.2
	Total expenses	1,350.2	1,237.1	1,106.6	4,898.4
5	Profit/(Loss) before exceptional items/share in net profit/ (loss) of associates and tax (3-4)	484.2	467.0	430.2	1,673.7
6	Exceptional items	-	-	-	-
7	Profit/(Loss) before share in net profit/ (loss) of associates and tax (5-6)	484.2	467.0	430.2	1,673.7
8	Share in net profit / (loss) of associate	5.0	1.4	1.8	12.8
9	Profit/(Loss) before tax (7-8)	489.2	468.4	432.0	1,686.5
10	Tax Expenses				
	- for current period/year	54.5	27.7	47.1	182.5
	- for previous period/year	-	-	-	(3.5)
11	Profit/(Loss) after tax (9-10)	434.7	440.7	384.9	1,507.5
12	Other Comprehensive Income/(Expenses) (net of tax)				
	Items that will not be reclassified to Profit or loss				
	- Remeasurement gains / (losses) on defined benefit plans	-	(12.3)	-	(12.3)
	-Income tax relating to items that will not be reclassified to Profit or loss	-	-	-	-
13	Other comprehensive income, net of tax	-	(12.3)	-	(12.3)
14	Total Comprehensive Income for the Period / year (after tax) (11+13)	434.7	428.4	384.9	1,495.2
15	Profit for the period / year attributable to:				
	Owners of the company	434.7	440.7	384.9	1,507.5
	Non-controlling Interest	-	-	-	-
16	Other comprehensive Income/ (loss) attributable to:				
	Owners of the company	-	(12.3)	-	(12.3)
	Non-controlling Interest	-	-	-	-
17	Total Comprehensive Income/ (Expenses) attributable to:				
	Owners of the company	434.7	428.4	384.9	1,495.2
	Non-controlling Interest	-	-	-	-
18	Paid-up equity share capital (Face Value of the share Re. 1/- each)	1,336.9	1,336.9	1,324.7	1,336.9
19	Other equity				5,122.2
20	Earnings per share (not annualised for the quarter)				
	(a) Basic	0.33	0.33	0.29	1.14
	(b) Diluted	0.32	0.33	0.29	1.13

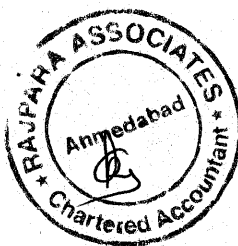
See accompanying notes to the financial results



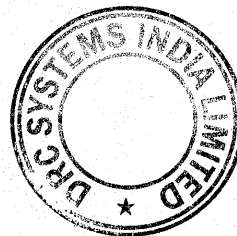
Notes:

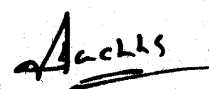
- 1 The above statement of unaudited consolidated financial results for the quarter ended June 30, 2025 ('the Statement') of DRC Systems India Limited ('the Company') and its subsidiaries and associates ('the Group') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on August 11, 2025. The report has been filed with the stock exchanges and is available on the Company's website at "www.drcsystems.com".
- 2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Group operates in one business segment i.e. IT and IT enabled Services including web and mobile app development, maintenance, testing and related ancillary services, which is reflected in the above results.
- 3 The consolidated figures of the quarter ended March 31, 2025 are the balancing figure between the audited figures in respect of the full financial year upto March 31, 2025 and the unaudited year-to-date figures upto December 31, 2024 being the date of the end of the third quarter of the financial year which were subjected to limited review.
- 4 The figures for comparative period/year have been regrouped/ reclassified, wherever necessary, to make them comparable.
- 5 As at June 30, 2025, the Parent company has following subsidiaries and associates:
(A) Subsidiaries
DRC SYSTEMS EMEA L.L.C-FZ
DRC Systems USA LLC
(B) Associates
Nighthack Technology Private Limited
AppiZap L.L.C-FZ

Date: August 11, 2025
Place: Gandhinagar



For and on behalf of Board of Directors of
DRC Systems India Limited




Hiten A. Barchha
Managing Director
DIN: 05251837

Media Release

DRC Systems India Limited announces First Quarter Results for FY 2025-26.

Key Highlights (Consolidated)

Quarter Ended June 30, 2025

- Revenue from Operations up **19% Y-o-Y at INR 1,829.2 Lakhs**
- EBITDA up **23% Y-o-Y at INR 649.2 Lakhs.**
- Net Profit up **13% Y-o-Y at INR 434.7 Lakhs.**
- EBITA Margin and Net Margin at **35%** and **24%** respectively

Gandhinagar, India, August 11, 2025: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), “DRC Systems” “The Company” today announced its financial results for the first quarter (Q1) ended June 30, 2025, as approved by its Board of Directors.

Strong Start to the Year Reflecting Strategic Execution

“The first quarter highlighted our strategic positioning, supported by strong opportunities in the domestic market. We are seeing encouraging demand pickup in the Middle East and the USA. Our early decision to diversify into the domestic market, especially in government and allied sectors, has proven timely and effective. We remain committed to expanding our client portfolio and bringing innovative, high-impact technology solutions to market,” said Mr. Hiten Barchha, Managing Director, DRC Systems India Limited.

A significant highlight of the quarter was securing the prestigious Learning Experience Platform (LXP) development project from the National Payments Corporation of India (NPCI), further strengthening the company’s credentials in delivering advanced technology solutions. The project will be executed in phases and will include:

- AI-enabled LXP
- Mobile application
- Advanced coding platform for assessment and practice
- Seamless integration with leading global learning platforms such as Udemy and O’Reilly Media

This win reinforces DRC’s leadership in digital transformation and enterprise learning solutions, while supporting NPCI in building a future-ready, digitally skilled workforce. The company is also actively pursuing additional large-scale contracts in the government sector.

Innovation & Technology Investments

DRC continues to invest in next-generation technologies, focusing on blockchain and artificial intelligence. Several new products leveraging these capabilities have already been deployed with select clients, underscoring the company's commitment to enhancing client value through innovation.

Consolidated Financial Highlights (INR Lakhs)

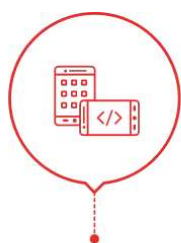
Particulars	Quarter Ended					Year Ended
	June 30, 2025	June 30, 2024	Y-o-Y	March 31, 2025	Q-o-Q	March 31, 2025
Revenue from Operations	1,829.2	1,535.6	19%	1,692.9	8%	6,537.7
Profit before Tax	489.2	432.0	13%	468.4	4%	1,686.5
EBIDTA	649.2	526.8	23%	614.0	6%	2,120.9
EBITDA Margin	35%	34%		36%		32%
Profit after Tax	434.7	384.9	13%	440.7	-1%	1,507.5
Net Margin	24%	25%		26%		23%

- The Company reported revenue from operations of INR 1,829.2 Lakhs for the quarter ended June 30, 2025, reflecting a strong 19% year-on-year growth and an 8% increase over the previous quarter. This growth was driven by continued traction in both domestic and international markets.
- Profit Before Tax (PBT) for the quarter stood at INR 489.2 Lakhs, a 13% increase compared to the same quarter last year and a 4% improvement sequentially.
- EBITDA came in at INR 649.2 Lakhs, reflecting a 23% year-on-year growth and a 6% increase over the previous quarter. The EBITDA margins are stable at 35%, compared to 34% in Q1 FY25 and 36% in Q4 FY25.
- Net Profit for the quarter was INR 434.7 Lakhs, registering a 13% growth over Q1 FY25. On a sequential basis, net profit remained flat compared to INR 440.7 Lakhs in Q4 FY25. Net profit margins remained healthy at 24%, compared to 25% in the same quarter last year and 26% in the previous quarter.
- Overall, the Company has begun FY 2025–26 with strong momentum, delivering consistent growth across key financial metrics along with robust pipeline, increasing demand across geographies, and ongoing focus on operational discipline.

About DRC Systems India Limited

DRC Systems India Limited is an IT services, consulting and business solutions organisation that has been partnering with many of the world's largest businesses in their transformation journeys for over 13 years. Its consulting-led, cognitive powered, portfolio of business, technology and engineering services and solutions is delivered through its delivery model, recognized as a benchmark of excellence in software development. The company operates across three countries, serving clients globally majorly across with a team of approximately 200 employees. The CMMI Level-3 accredited company is listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) in India. For more information, please visit www.drcsystems.com

Our Tech Spectrum



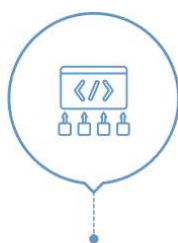
Mobile Solutions

- iOS (Objective C, Swift)
- Android (Kotlin, Java)
- Flutter
- React Native
- Progressive Web Apps



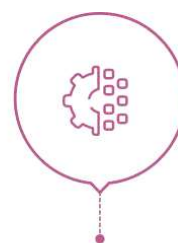
Cloud

- AWS
- DevOps
- Datacenter
- GIT
- Azure
- Google Cloud



Web Solutions & Frameworks

- Python
- Microsoft .NET Core
- Java
- PHP
- Full Stack
- WordPress
- Pimcore
- Node.JS
- Angular
- ReactJS
- Magento
- TYPO3
- Shopware
- Odoo
- Open edX*



Digital Transformation

- Digital Marketing
- ERP
- Process Automation
- HubSpot
- Enterprise Solutions



Analysis & Deployment

- Artificial Intelligence
- Deep Analytics
- Marketplace Integration
- Machine Learning
- Salesforce
- Blockchain
- Big Data
- Engineering Services

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