

07th November 2025

The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 02nd quarter and half-year ended 30th September 2025.

With reference to the above-stated subject, please find enclosed herewith the Press Release on the unaudited (Standalone & Consolidated) financial results of the Company for the 02nd quarter and half-year ended 30th September 2025.

The same will also be available on the website of the Company at <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,

Yours truly,

For Krishna Institute of Medical Sciences Limited

NAGAJAYANTHI
JUTTUR
RAGHAVENDRA DAS
Digitally signed by
NAGAJAYANTHI JUTTUR
RAGHAVENDRA DAS
Date: 2025.11.07 17:24:37
+05'30'

Nagajayanthi J.R
Company Secretary & Compliance Officer
Enclosed: As above

Krishna Institute of Medical Sciences Limited

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Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | kimshospitals.com
CIN: L55101TG1973PLC040558



Press Release

7th November, 2025, Hyderabad, India

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period ending 30th September 2025. A snapshot of Consolidated Financial and Operational highlights is as follows:

Q2 FY26 Updates:

- Total Revenue of INR 965 Cr, a growth of 23.3% on YoY and 9.8% on QoQ basis.
- EBITDA of INR 208 Cr, a de growth of 6.7% on YoY and a growth of 4.3% on QoQ basis.
- EBITDA margin at 21.6% vs. 28.5% in Q2 FY25 and 22.7% in Q1 FY26.
- PAT at INR 72 Cr in Q2 FY26 against INR 121 Cr and INR 85 Cr in Q2 FY25 and Q1 FY26 respectively.
- Consolidated EPS for Q2 FY26 of INR 1.67, a degrowth of 37.7% on YoY basis and 14.7% QOQ respectively
- Cash and Cash Equivalents (*includes Cash, Bank balance, Deposits with maturity less than 12 months and Investment in Mutual funds*) at INR 120 Cr as on 30th September 2025.

Q2 FY26 Financial Highlights - Consolidated:

- Consolidated Revenue from Operations of INR 961 Cr, a growth of 23.6% on YoY and 10.2% on QoQ basis
- Consolidated EBITDA (Pre-INDAS) of INR 201 Cr, a degrowth of 8.6% on YoY and a growth of 3.6% on QoQ basis
- Consolidated EBITDA (Pre-INDAS and excluding Other Income) of INR 197 Cr, a degrowth of 8.5% and a growth of 5.3% on YoY and QoQ basis respectively.

Details in the table below:

Amt in Crs

Particulars	Consolidated - FY26 Q2 Results				
	Q2 FY26	Q1 FY26	Q2 FY25	QoQ	YoY
Total Income	964.9	878.7	782.3	9.8%	23.3%
Less : Other Income	4.2	7.1	5.0		
Revenue from Operations	960.7	871.6	777.3	10.2%	23.6%
PBT*	96.8	113.7	162.2	-14.9%	-40.3%
Add : Interest	45.0	32.6	19.9		
Add : Depreciation	66.1	53.4	41.0		
Less : Gain on fair valuation of Call option/Share of loss from associate	-0.3	-	-		
Reported EBITDA (Incl. other income) as per Financials	208.2	199.7	223.1	4.3%	-6.7%
Less : Other Income	4.2	7.1	5.0		
Less : INDAS	7.5	5.9	3.4		
EBITDA Pre INDAS & Excl.Other Income	196.5	186.7	214.7	5.3%	-8.5%
EBITDA % to Revenue from Operations	20.5%	21.4%	27.6%		

* PBT inclusive of loss on fair valuation

Operational Highlights - Consolidated:

Q2 FY26 Updates:

- ARPOB grew by 9.8% and a de growth of 2.3% on YoY and QoQ basis respectively.
- ARPP grew by 7.3% and a de growth of 1.6% on YoY and QoQ basis respectively.

Details in the table below:

Particulars	Consolidated - FY26 Q2 Results				
	Q2 FY26	Q1 FY26	Q2 FY25	QoQ	YoY
IP Volume	64,288	57,275	55,741	12.2%	15.3%
OP Volume	5,92,725	5,02,492	4,73,989	18.0%	25.1%
ARPOB (Rs)	42,016	43,011	38,263	-2.3%	9.8%
ARPP (Rs)	1,50,624	1,53,094	1,40,316	-1.6%	7.3%

Clinical achievements during the quarter

KIMS KURNOOL

- Our doctors at KIMS Kurnool successfully conducted a transplant - a first-of-its-kind pediatric incompatible blood group kidney transplant in Andhra Pradesh. In order to save her 12 years old daughter's life, the mother came forward to donate her kidney. However, the blood group did not match. Yet the doctors conducted a successful transplant which is rare particularly at district levels.
- The doctors successfully performed a rare airway stenting procedure on a 75-year-old woman with esophageal cancer. Whose windpipe was over 75% blocked causing severe respiratory distress. The case is a life-Saving success demonstrating effectiveness of advanced interventional pulmonology in critical conditions.
- Chronic Calcific Pancreatitis is very rare condition in children characterised by formation of stones in the pancreas over a prolonged period. In south India it is seen only in about 126 children per lakh. A 10-year-old boy suffering from such a condition underwent a successful surgery at our hospital.

KIMS SAVEERA ANANTAPUR

- In a rare and complex medical case, a young man with diagnosis of congenital diaphragmatic hernia, a condition that affects only 5 in every 10,000 individuals was treated by performing a lifesaving surgery. The team noted early signs of tissue gangrene in the abdominal region prompting an emergency surgical intervention.
- A woman suffering from an extremely rare form of thyroid Cancer was successfully diagnosed and treated, bringing her much needed relief. The tests revealed that the thyroid Cancer had significantly spread into the right side of her neck. After thorough mapping, the Cancerous tissue in the thyroid was carefully removed while ensuring preservation of vital structures in the neck. The patient has since fully recovered. Thyroid cancer is generally considered a rare disease, occurring in only 5.4 people per 1,00,000. Among Women, the rate is even lower, just 3.5 per 1,00,000.

KIMS SECUNDERABAD

- A Woman suffering from severe Stress urinary Incontinence (SUI) causing urine leakage during laughing or bending finally found relief at KIMS Cuddles. Her condition, worsened by Chronic Pelvic pain and a prior hysterectomy, ruled out the use of synthetic mesh, the standard treatment for SUI. The medical team opted for an innovative autologous rectus fascial sling surgery, using the patient's own tissue to create a supportive sling. She made a full recovery, with no recurrence of leakage- even during a flu episode.
- PREMATURE BABY SAVED AFTER 1300 KM ROAD JOURNEY- A WORLD RECORD: Born in the seventh month and weighing just 1.1Kg, the baby suffered from severe sepsis, respiratory distress and multi- organ failure. A 31-member expert team from KIMS transported the ventilator-dependent baby over 14-16 hours, using two ambulances- one for the baby and the other for Oxygen support. On arrival, he received intensive care for two months, gaining weight and recovering fully. This 1300 Km journey surpasses the previous global neonatal transport record of 723 Kms.

KIMS SUNSHINE

- The spine surgery team successfully performed a complex corrective procedure on a young boy suffering from Congenital Scoliosis. The doctors utilised state-of-the-art technologies like Spine navigation, ultrasonic bone scalpel, and intraoperative neuro-monitoring to ensure a safe and precise correction. The severity of the deformity required a multidisciplinary approach and meticulous planning. The procedure was completed successfully, and the child is now on the path to a full recovery.

KIMS GACHIBOWLI

- Heart procedure on a 600 - gram Preterm baby: The baby was born at just seven months of gestation and had to be kept in NICU for 97 days. The baby developed a condition called PDA - PATENT DUCTUS ARTERIOSUS which combined with respiratory issues, required ventilator support. Earlier, surgery was the only option to close the PDA by operating the chest. However, in this case, due to the baby's extremely low weight and other complications, surgery was considered risky. The team decided to use a minimally invasive, state-of-the-art device to close the PDA through the leg artery. Following the procedure, the baby recovered well and now holds the distinction of being the lightest baby in the country to undergo this type of procedure.
- A BRITISH WOMAN TRAVELS TO HYDERABAD FOR SURGERY: A British woman travelled all the way to Hyderabad to undergo bariatric surgery. She weighed 102 kgs and suffered from hypertension, Kidney failure, and thyroid issues. The procedure performed was a Sleeve Gastrectomy, in which two- thirds of the stomach is removed. She recovered within 24 hours and was discharged the very next day.

KIMS CUDDLES, KONDAPUR

- A boy was diagnosed with severe aplastic anaemia, a rare and life- threatening condition where the bone marrow fails to produce sufficient blood cells. Upon admission, he had dangerously low haemoglobin, platelets and neutrophils. His sister's stem cells were successfully transplanted offering him a new lease of life.

KIMS ICON, VIZAG

- FIRST SUCCESSFUL ECPR IN ANDHRAPRADESH: The team of doctors successfully performed the first-ever Extracorporeal Cardiopulmonary Resuscitation (ECPR) in the state saving a patient who suffered a cardiac arrest following a severe case of poisoning, triggered by accidental inhalation of Isobutyl nitrite. The highly advanced procedure involves a machine that takes over the function of the heart and lungs, providing vital circulatory support. The case sets a new benchmark for treating similar cases.

KIMS SEETAMNADHARA, VIZAG.

- A 4.5 Kg tumour was removed from the liver of a 16-year-old boy in a long and complex surgery. It was challenging as the tumour had occupied almost half of the right side of the liver. The boy was suffering from an extremely rare form of liver Cancer, known as malignant hepatic angiomyelolipoma. After the surgery, the boy recovered rapidly and was discharged on the fifth day.
- FIRST- EVER ARTIFICIAL LIGAMENT SURGERY IN ANDHRAPRADESH: A 28-year-old woman suffered a severe knee injury after a fall. She has a small physical frame and was obese which made her a less ideal candidate for conventional arthroscopic surgery with autografts. The team decided to use an artificial ligament. With the cutting- edge technology, the hospital was able to provide complete relief and restore mobility for the young woman. 80% of our units are located in urban centres thereby making high-end treatment with latest equipment accessible and available to the people there.

Announcing Q2 FY26 results, **Dr. B Bhaskar Rao, CMD, KIMS Hospitals**, said:

“Q2 FY26 has been a busy quarter for us. We have seen patient footfalls steadily increasing at all our centers. I am particularly pleased that our newly opened unit at Thane has seen very good traction and completed 1000 surgeries in less than 6 months of operations. Our Bangalore unit at Mahadevpura also went live this quarter. I am optimistic that the remaining half of FY 26 will help us achieve our targets set.

About KIMS Hospitals:

KIMS Hospitals is one of the largest corporate healthcare groups in India with hospitals in Telangana, Andhra Pradesh, and Maharashtra, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at an affordable cost. Our network of 25 hospitals and over 8000 beds is spread across Telangana (Secunderabad, Kondapur, Gachibowli, Begumpet, Asian Transcare and Kompally), Andhra Pradesh (Nellore, Rajahmundry, Srikakulam, Ongole, Vizag - 2 units, Anantapur, Guntur – 2 units and Kurnool), Maharashtra (Nagpur, Nashik – 2 units, Thane and Sangli), Kerala (Kannur and Kollam) and Bangalore (Mahadevpura and Electronic City). We offer a bouquet of comprehensive healthcare services across 25 specialties including cardiac sciences, oncology, neurosciences, gastric sciences, orthopaedics, organ transplantation, renal sciences, and mother & child care.