

Date: - 20th July, 2025

BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.	National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
BSE Scrip Code: 543300	NSE Scrip: SONACOMS

Subject: - Investor Presentation.

Dear Sir / Madam,

In compliance with Regulation 30 read with Para 15(a) of Part A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosed herewith the Investor Presentation on the signing of term sheet for formation of Joint Venture ("JV") in China.

Kindly take the same on record.

Thanking you,

For Sona BLW Precision Forgings Limited

Ajay Pratap Singh
Senior Vice President - Group General Counsel,
Company Secretary and Compliance Officer

Enclosed: As above



SONA COMSTAR

Entry Into China EV Market

20 July 2025

Disclaimer

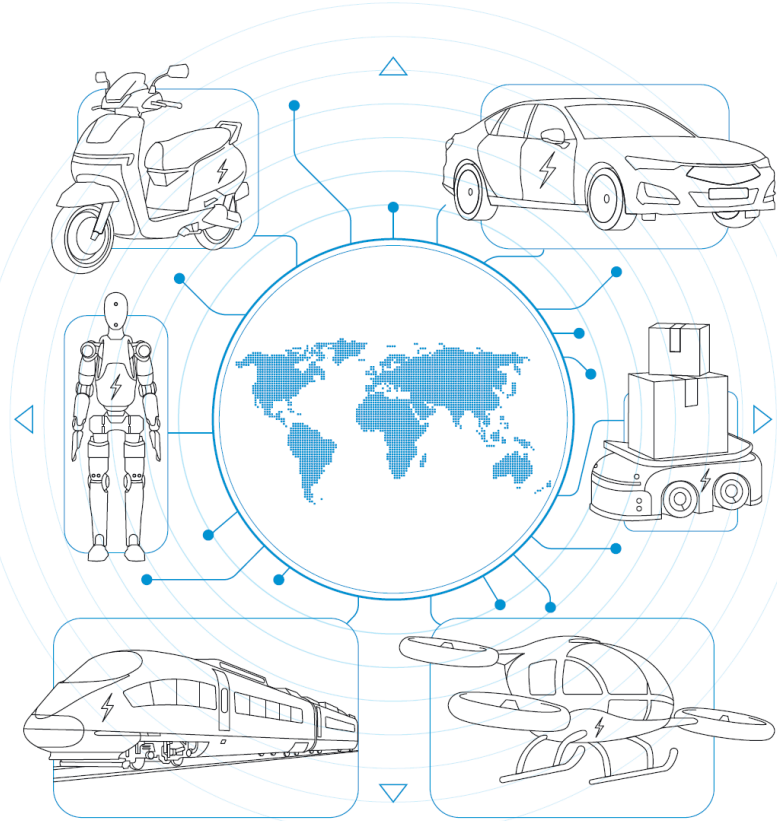
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Bigger Bets.
Bolder Moves.
Beyond Boundaries.



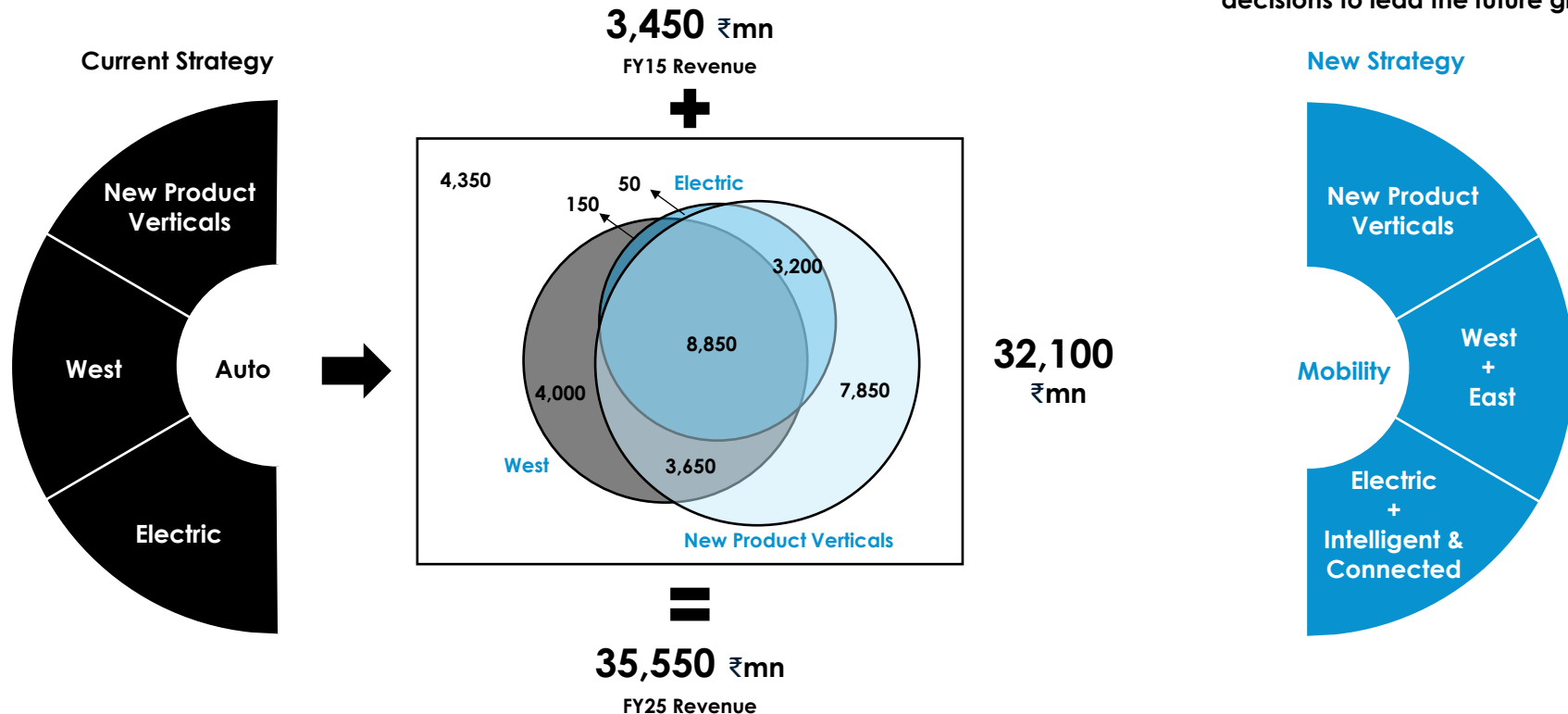
Compelling Strategic Rationale for Transaction



Aligns with our new strategy of increasing focus on the eastern world markets

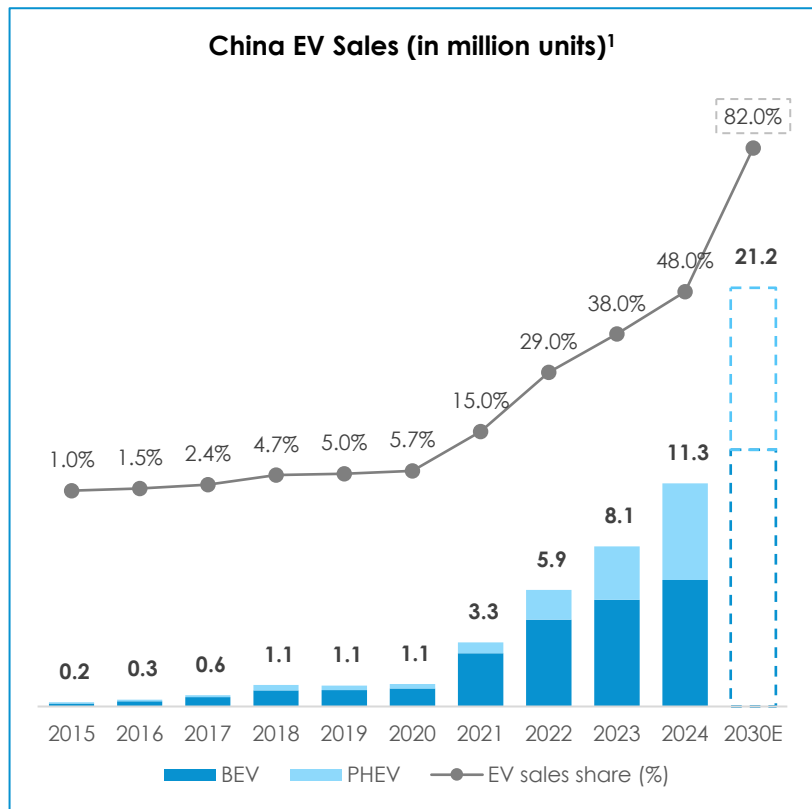
We have grown 10x in the last 10 years by focusing on three key strategic decisions

Now we are adding new strategic decisions to lead the future growth



Note: Revenue numbers are rounded off to the nearest multiple of ₹50 million for better readability

China EV market is the largest and fastest growing EV market in the world



China EV market is a Global Juggernaut

11.3 Mn

EV Sales in
2024

66%

2024 share in
Global EV Market

11%

Expected CAGR
till 2030

Increasing influence of Chinese OEMs Globally



Global EV Sales

Chinese Brands dominated **76%** of Global EV sales in 2024²



Exports

Chinese car exports rose from **~1 Mn in 2020** to over **6 Mn in 2024**³



Overseas Investments

Investments in **overseas factories** and **acquisitions** bolster global presence



Tapping New Markets

Over 70% of EV sales in Southeast Asia and Latin America are from Chinese OEMs⁴



Strategic Advantages

Growth by **competitive pricing, advanced technology, and increased investment**

With a strong establishment in China, JNT is a compelling JV partner for us to enter Chinese market



Strong technology orientation

High-end complex casting and molding production base and a world-class foundry with patented technology

Strong IP ownership (63 patents, 36 proprietary technologies), and active involvement in Chinese national standard formation (**5 national standards formulated**), Several collaboration with universities and research institutes



Global customer base

Strong customer base across various mobility segments such as Automotive, Off-highway vehicles, and Railway

Apart from Chinese OEMs, it also **supplies to Global OEMs** from North America, Europe, and Japan



National level recognitions

Recognized as **National-level specialized and innovative “Little Giant”** in 2021

Winner of China High Quality Casting Gold Award, Recognized as a **Green Foundry Enterprise** by National Green Factory Program

With both our strengths and confirmed orders, we aim to be one of the key suppliers of Driveline systems in China

Sona Comstar's strengths

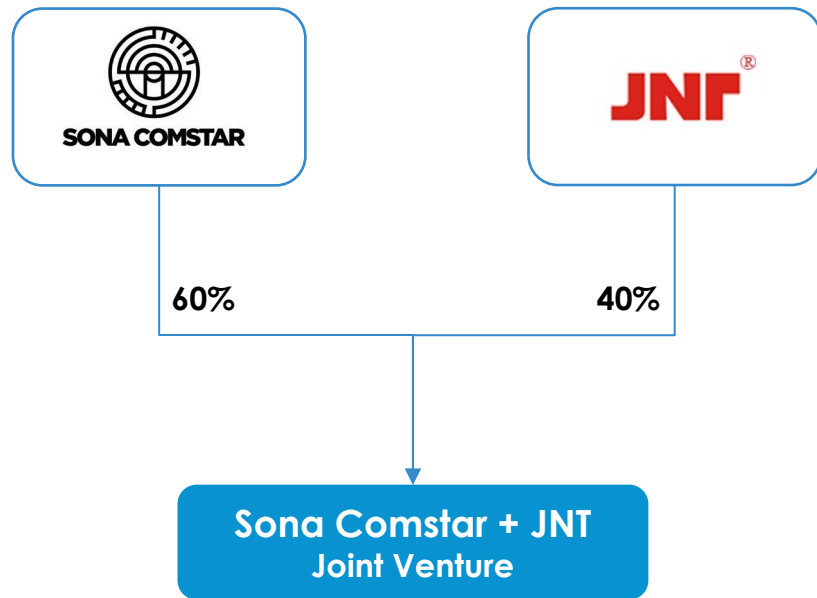
- ✓ Design, development and testing
- ✓ Precision Forging
- ✓ Precision Machining
- ✓ Strong hold in differential assembly market outside China

JNT's strengths

- ✓ Casting and Moulding
- ✓ End customer connect
- ✓ Local Sourcing and Supply Chain Management
- ✓ Local Compliance Management

JV to generate revenue from H2FY26 from the existing customer base of JNT

Sona Comstar to hold controlling stake in the JV with majority on the board, while JNT takes over operational responsibilities



- ✓ Sona Comstar will invest \$12 mn and JNT will invest \$8 mn in the JV
- ✓ Majority representation of Sona Comstar on a 5 members' board of the JV
- ✓ Operations of the JV entity will be led by JNT through Managing Director/General Manager

Thank You

