

August 5, 2025

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. <u>Scrip Code: 532345</u>	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 <u>Symbol: ACLGATI</u>
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Dear Sir/Madam,

Sub: Press Release in connection with the Un-audited Standalone and Consolidated Financial Results of the Company for the first quarter ended on June 30, 2025.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we are enclosing herewith a copy of Press Release in connection with the Un-audited Standalone and Consolidated Financial Results of the Company for the first quarter ended on June 30, 2025.

Kindly take the same on your record

Thanking you,

Yours faithfully,
For **Allcargo Gati Limited**
(Formerly known as “Gati Limited”)

Shekhar R Singh
Company Secretary & Compliance Officer

Encl.: As above

MEDIA RELEASE

Allcargo Gati delivers 116 bps increase in EBITDA margin over Q4FY25

Mumbai, 5th August 2025: Allcargo Gati Limited one of India's leading premier Express Distribution and Supply Chain Management company, has reported its audited financial results for the quarter ended 30th June 2025.

Financial Highlights for Express Business

- **Gross Margin:** Gross margin improved 171 bps as compared to Q4FY25
- **EBITDA:** Operating cost continues to get optimized to bring about future growth in EBITDA. For Q1FY26 EBITDA stood at Rs. 14 cr, up 18% as compared to Q4FY25

Our express business is housed under Gati Express and Supply Chain Pvt. Limited. (GESCPL

Particulars (in ₹ Crs)	Q1FY26	Q1FY25	Y-o-Y	Q4FY25	Q-o-Q
Revenue	357	358	-0.3%	385	-7%
Gross Margin	88	98	-10%	89	-0.4%
EBITDA	14	20	-26%	12	18%

Commenting on the results Mr. Ketan Kulkarni, Managing Director and Chief Executive Officer of Allcargo Gati and GESCPL said: “We are pleased to deliver a strong EBITDA performance in Q1FY26, demonstrating disciplined execution of our strategic priorities—customer-centricity, digital integration, and operational excellence. Our EBITDA stood at Rs. 14 cr up 18% as compared to Q4FY25.

During the quarter, we onboarded larger enterprise clients across diverse sectors. In addition, we continued serving our existing clients while also strengthening our sector-specific capabilities. Our tech-enabled platforms like HubEye and Gate Scan are driving real-time visibility and measurable productivity gains across our network. The upcoming hubs in Lucknow, Hyderabad, and the recently launched consultative logistics facility in Chennai will further deepen our operational footprint and fortify our service delivery capabilities.

We remain committed to building a future-ready logistics ecosystem that delivers cost efficiency, agility, and differentiated value to our customers. As India's logistics landscape evolves, our focus on structural simplification, data-driven decision-making, and consultative logistics solutions uniquely positions us to lead in both ground express and end-to-end supply chain services. With a strong start to FY26, we are confident of sustaining momentum and accelerating long-term value creation for our stakeholders”

About Allcargo Gati Limited (ACLGATI | 532345 | INE152B01027)

Allcargo Gati (formerly Gati which was founded in 1989) is one of India's premier Express Distribution provider. With a strong presence across Asia, including a nationwide network that covers 99% of the country's districts, Allcargo Gati's unparalleled reach creates the unique advantage of covering every part of India. Company's integrated and IT-backed multi-modal network allows it to offer end-to-end supply chain solutions specific to varied business requirements. The strategic collaboration with Allcargo enables Allcargo Gati to leverage the strengths of parent's global network operating in more than 180 countries and enhance its products and services portfolio. Key business verticals of Allcargo Gati include Express Distribution, Air Freight, E-commerce, First and Last Mile Logistics, etc. It also offers exclusive B2C services like Laabh, Bike Express, Student Express, and others. Its services and solutions have been designed to be flexible and scalable to meet the needs of different businesses across various industry sectors. Allcargo group stays true to its strong commitment to adhere to Environmental, Social, and Governance (ESG) standards and continues to direct efforts towards enhancing its people, technology as well as business processes and operations on a regular basis. The group have set out to achieve 100% carbon neutrality by 2040. Recently brand Gati has been Recognized as a Well-Known Trademark by the Indian Trademark Registry.

For more details: Visit: <https://www.gati.com/>

Contact: pr@allcargologistics.com