

August 14, 2025

To,

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 Scrip Code: 543434 National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: SUPRIYA

Dear Sir/Madam,

Subject: Press Release- Unaudited Financial Results for the quarter ended June 30, 2025

The Board of Directors of the Company at their Meeting held on August 13, 2025 has inter alia, considered and approved the Unaudited Financial Results for the quarter ended June 30, 2025.

Please find attached the Press Release regarding the Unaudited Financial Results of the Company for the quarter ended June 30, 2025.

Kindly take the same on record.

Thanking you,

Factory

For Supriya Lifescience Limited

Prachi Sathe
Company Secretary & Compliance Officer

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Press Release for immediate distribution

Supriya Lifescience Ltd. Reports Rs 145.07 Cr Revenue and 35.6% EBITDA Margin in Q1 FY26

Mumbai, 14 August 2025: The unaudited financial statements for the Q1FY26 results have been released by Supriya Lifescience Ltd., a cGMP-compliant business with a strong track record in API manufacturing and a focus on products from a variety of therapeutic segments, including anti-histamine, anti-allergic, vitamin, anaesthetic, and anti-asthmatic. The company has spread its business in more than 86 countries across the globe.

Key Consolidated Financial Highlights:

Particulars	Q1 FY26	Q1 FY25
Revenues (in Rs Cr)	145.07	160.63
EBITDA (in Rs Cr)	51.7	62.54
EBITDA Margin	35.6%	38.9%
PAT (in RsCr)	34.79	44.64
PAT Margin	24.0%	27.8%
Quarterly EPS (in Rs)	4.3	5.5

Key Highlights for Q1 FY26:

In Q1 FY26, Supriya Lifescience Ltd. witnessed a 9.7% year-over-year decline in Revenue to Rs 145.07 crore compared to Rs 160.63 crore in Q1 FY25.

EBITDA for Q1 FY26 stood at Rs. 51.70 crore, with an EBITDA margin of 35.6%, as against Rs 62.54 crore in Q1 FY25 with a margin of 38.9%.

The Profit After Tax (PAT) for Q1 FY26 was Rs 34.79 crore, compared to RS 44.64 crore in Q1 FY25.

The PAT Margin stood at 24.0% in Q1 FY26 versus 27.8% in Q1 FY25.

Anaesthetic segment led the revenue in Q1, contributing 53% to the revenue vs 45% in Q1 FY25.

European markets now contribute 41% of our business revenue in Q1 FY26, up from 34% in Q1 FY25.

Capacity Utilisation has recovered from 70% in FY25 to 76% in FY26. In order to support the future growth of various business segments, the company has acquired three separate land parcels near different plants.

Mr. Satish Wagh, Chairman and Managing Director, Supriya Lifescience Ltd, commenting on the results, said, "Our Q1 results reflect a temporary impact from the delay in the production facility campaign due to essential repair and maintenance at our Lote facility. These upgrades were critical to improving the efficiency of our older blocks and enabling full utilisation of Module E for upcoming product launches. Despite the revenue dip, EBITDA margins remained strong at 36%, backed by improved backwards integration and increased contribution from regulated markets. With the Ambernath site progressing towards commercial production in Q4, a strong pipeline of 3–4 product launches in FY26, and healthy demand across key therapeutic areas, we expect the second half to recover the delays from H1. We remain on track to deliver ~20% growth and reach Rs 1,000 crore revenue by FY27."

Disclaimer Statements in this "Document" describing the company's objectives, projections, estimates, expectations, plans or predictions, or industry conditions or events may be "forward-looking statements" within the meaning of applicable securities laws and regulations. Actual results, performance, or achievements could differ materially from those expressed or implied. The Company undertakes no obligation to update or revise forward-looking statements to reflect developments or circumstances that arise or to reflect the occurrence of unanticipated developments or circumstances after the date hereof.

About Supriya Lifescience Ltd.:

Supriya Lifescience Ltd., a world-renowned producer of active pharmaceutical ingredients, was founded in 1987. Our cutting-edge facility has certifications from Health Canada, EUGMP, EDQM, USFDA, and NMPA. The company is headquartered in Mumbai, India, and our facility is located in Khed, District Ratnagiri. Our globally compliant facilities (EMA, US FDA, WHO, PMDA, TGA, KFDA, ANVISA) are supported by robust R&D, eight active CEPs, and fourteen active USDMFs. EHS requirements and ethical principles guide our core business. The company's primary focus is to build intermediates and APIs for innovators and generic firms. We also exclusively collaborate with partners in the capacity of CMOs.

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