



30th July, 2025

To The General Manager Department of Corporate Services BSE Ltd, P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip code: 532407	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Mumbai – 400 051 Scrip Symbol: MOSCHIP
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Dear Sir/Madam,

Sub: Submission of a copy of press release on Q1 of FY 2025-26

With reference to the subject cited above, please find attached a copy of the press release on unaudited Financial results (Consolidated & Standalone) of MosChip for the quarter ended Q1 of FY 2025-26.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

For MosChip Technologies Limited,

CS Suresh Bachalakura
Company Secretary

MosChip Technologies Limited

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MOSCHIP TECHNOLOGIES LIMITED – Q1 FY26

Hyderabad, 30 July 2025: MosChip (BSE: MOSCHIP, NSE: INE935B01025), a Semiconductor and Product Engineering Solutions company, announced the audited consolidated financial results for its quarter ended 30 June 2025, as approved by its Board of Directors.

Consolidated Financial Highlights

Q1FY26 vs Q4FY25

- Revenue from Operations grew from ₹ 134.71 Cr to ₹ 135.59 Cr, an increase of 1%.
- EBITDA grew from ₹ 14.55 Cr (10.8%) to ₹ 17.15 Cr (12.6%), an increase of 18%.
- Net Profit after tax increased from ₹ 8.69 Cr (6.4%) to ₹ 10.90 Cr (8.0%), an increase of 25%.

Q1FY26 vs Q1FY25

- Revenue from Operations grew from ₹ 80.35 Cr to ₹ 135.59 Cr, an increase of 69%.
- EBITDA grew from ₹ 10.36 Cr (12.7%) to ₹ 17.15 Cr (12.6%), an increase of 66%.
- Net Profit increased from ₹ 3.98 Cr (4.9%) to ₹ 10.90 Cr (8.0%), an increase of 174%.

Business update:

- The company is expanding its global sales force in Semiconductor and Product Engineering Solutions
 - **Kamlesh Sethi, VP of WW PES Digital Sales**, brings over two decades of global experience in business development and management across the USA, Europe, and APAC. He previously led sales and business units at WIPRO Engineering, focusing on product engineering services across diverse industries. His career spans leadership roles in sales and product management at Sasken Technologies, Network Engineering Technologies, Norlight Telecommunications, and Reliance Communications.
 - **Vinod Kumar Sharma, VP-Sales for APAC and MEA**, brings over 25 years of expertise in Semiconductor Design and Embedded Software/System Services. He has held senior sales leadership roles at VVDN Technologies, Neilsoft, ARi Global, Geometric, and HCL Technologies. At MosChip, he leads the APAC and MEA sales teams for SES and PES Embedded services.
 - **Gerry Benson, VP of Sales**, brings over 35 years of experience in Custom SoC Solutions and Services. He was the first external hire at Open-Silicon and has held key roles at Intel Microelectronics Services, Hynix Semiconductor, Artisan Components, and Oki Semiconductor. His focus is on driving new customer acquisition and revenue growth for SES and PES services across the Americas.
- CRISIL Ratings Limited has assigned MosChip a **BBB+ long-term** credit rating with a Stable outlook for its bank facilities. This reflects strong financial governance, operational consistency, and confidence in MosChip's growth trajectory. The rating strengthens our position with financial partners and supports future strategic investments.

MOSCHIP TECHNOLOGIES LIMITED – Q1 FY26

Industry Outlook:

The Semiconductor Industry Association (SIA) endorsed the [WSTS Spring 2025 global semiconductor sales forecast](#), which projects annual global sales will grow by 11.2% to \$700.9 billion in 2025. In 2026, global sales are projected to reach \$760.7 billion. WSTS (World Semiconductor Trade Statistics) tabulates its semi-annual industry forecast by gathering input from an extensive group of global semiconductor companies that provide accurate and timely indicators of semiconductor trends.

[Global Semiconductor Sales Increase 2.5% Month-to-Month in April - Semiconductor Industry Association](#)

Understanding India's Position Within the Global Semiconductor Value Chain

India's strategic initiatives and investments are elevating its position within the [global semiconductor value chain](#). The government's \$10 billion incentive package aims to establish a robust semiconductor ecosystem, reducing reliance on traditional chipmaking hubs like China and Taiwan. This initiative is expected to propel India's semiconductor market to a valuation of \$63 billion by 2026.

Major industry players are recognizing India's potential and are making significant investments to bolster the country's semiconductor capabilities. For instance, Lam Research, a leading U.S.-based chip equipment manufacturer, has announced plans to invest over \$1 billion in Karnataka to enhance the semiconductor ecosystem.

[The Semiconductor Boom and Future of the Semiconductor Industry in India](#)

The following factors are fuelling growth and ensuring strong demand visibility in the semiconductor industry:

- **Record Investments:** 2025 is on pace for an all-time record capex, with global semiconductor companies projected to spend approximately [\\$185.185billion](#) expanding capacity, driven by logic and memory segment growth. These investments target new fabs, advanced packaging, and geographic diversification to reduce supply chain risk and meet demand for leading-edge technologies.
- **Sustained Robust Growth:** The global semiconductor market is [forecast](#) to reach \$700.9 billion in 2025 (an 11.2% increase over 2024), led by double-digit expansion in logic (+17%) and memory (+13%), driven by AI, data centers, and advanced consumer electronics. Non-AI and legacy markets show flatter or even negative growth, highlighting shifting demand dynamics.
- **Regional Trends:** The Americas continue to lead with growth rates above [18%](#), propelled by AI investments, onshoring, and government incentives. Asia Pacific also posts strong gains (9.8%), with more moderate expansion in Europe and Japan.

About MosChip

MosChip Technologies Limited, headquartered in Hyderabad, India, is a publicly traded company specializing in semiconductor and product engineering solutions. With around 1500+ engineers and domain experts across Silicon Valley, USA, Hyderabad, Bengaluru, Ahmedabad, and Pune, MosChip continues to drive digital and product transformation for businesses across various industries. We offer engineering solutions comprising of systems and product design, IoT solution design, artificial

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intelligence and Machine Learning, FPGA design, Mixed Signal IP design, ASIC design, Design Verification, and Validation. With a vision to be a preferred partner for technology and excellence throughout the entire product/solution development cycle, we design comprehensive and best-in-class solutions on time to achieve business and operational goals. Our team of experts empowers firms, technology providers, and manufacturers to deliver innovative, customized, and scalable solutions for various domains, including Automotive, Media & Entertainment, Industrial and Home Automation, Consumer Electronics, Telecommunications, Computer Vision, Networking, Data Centers, Healthcare, and more. For further details, visit www.moschip.com

SAFE HARBOR: This release comprises certain forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from those mentioned in such forward-looking statements.

The risks and uncertainties include but are not limited to, those risks and uncertainties, viz, our ability to compete in a highly competitive semiconductor industry, ability to define, develop and sell new products, dependency on subcontractors for the supply and quality of raw material, dependency on markets considering the cyclical nature of the industry and our ability to attract and retain technical manpower. MosChip may, from time to time, make additional forward-looking statements in any manner and does not undertake to update any of these forward-looking statements that may be made from time to time by or on behalf of the company.