

Date: 13-11-2025

<p>To, Listing Compliance Department National Stock Exchange of India Ltd, Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (East), Mumbai- 400051</p> <p>NSE Symbol: ABCOTS</p>	<p>To, The General Manager- Listing BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001</p> <p>BSE Scrip Code: 544522</p>
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ISIN: INE08PH01015

Subject:- Press Release – Highlights on H1 FY26 Results with 97.37% PAT Growth as compared to H1 FY25.

Dear Sir/Mam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith the copy of the Press Release with regard to the highlights on H1 FY26 Results with 97.37% PAT Growth as compared to H1 FY25.

You are requested to kindly take the same on your record and oblige.

Yours Faithfully,
For, A B Cotspin India Limited

Rahul Kapasiya
Company Secretary & Compliance Officer

Encl.: As Above



A B Cotspin India Ltd. Reports Robust H1 FY26 Results with 97.37% PAT Growth as compared to H1 FY25

Bhatinda, 13th November, 2025 – A B Cotspin India Ltd. (NSE – ABCOTS, BSE- 544522), a leading textile manufacturer with over 25 years of industry expertise, is pleased to announce Unaudited Standalone & Consolidated H1 FY26 results.

Consolidated Key Financial Highlights*:

Particulars (₹ Cr)	H1 FY26	H1 FY25	YoY Change
Total Revenue	117.49	154.71	Down by 24.06 %
EBITDA	21.30	14.71	UP by 44.77 %
EBITDA Margin (%)	18.13%	9.51%	UP by 862 BPS
Net Profit	7.82	3.96	UP by 97.37 %
NPM (%)	6.65%	2.56%	UP by 409 BPS
Diluted EPS (₹)	3.57	2.89	UP by 23.53 %

*For published financial results please refer exchange (NSE & BSE) and Company website.

Key Highlights:

- A B Cotspin forays into Real Estate business with first Premium Residential & Commercial Project at Ludhiana Punjab. The proposed 3 Acre approx. land is situated at a Prime location in Village Bains, Ludhiana, Punjab. The total consideration for the land has been agreed at approximately ₹18,00,00,000 (Rupees Eighteen Crore Only), on September 06, 2025.
- A B Cotspin has announced Major Capacity Expansion upto ₹1500 crores. The proposed capacity addition is approx. 2,00,000 spindles. It will be an integrated green textile manufacturing facility.
- A B Cotspin India Ltd. has successfully installed an additional 14,592 Spindles, bringing its total installed Spindles capacity to 50,832 Spindles.
- A B Cotspin India Ltd. Expands Solar Power Capacity from 2,500 KW to 3,131 KW Enhancing Sustainability Initiatives
- The equity shares of Company are now being traded on the Main Boards of both the National Stock Exchange Ltd. (NSE) and BSE Ltd. (BSE), effective from September 24, 2025.

Commenting on the Financial Performance Mr. Deepak Garg, Managing Director of A B Cotspin India said, “We are pleased to report a robust performance for H1 FY26, our EBITDA surged by an impressive 44.77% YoY to ₹21.30 crore, with margins expanding by 862 basis points to 18.13%, reflecting our continued focus on operational efficiency. Net profit also showed strong growth, rising by 97.37% to ₹7.82 crore, demonstrating the resilience of our business and the value we are creating for our stakeholders. **We expect to achieve Turnover of around ₹350 crore and EBITDA of ₹40-45 crore for FY 2025-26.**

We are foraying into Real Estate business with first Premium Residential & Commercial Project at Ludhiana Punjab and also we have already announced a major capacity expansion upto ₹1500 crore. This strategic expansion aligns with the Hon’ble Prime Minister’s “Five Fs” framework for the textile sector— Farm to Fiber, Fiber to Factory, Factory to Fashion, and Fashion to Foreign. By enhancing production capabilities, A B Cotspin reaffirms its commitment to quality, sustainability, and global competitiveness.

We are proud to reaffirm our position as a leader in sustainable manufacturing. We have strengthened our financial foundation, while our investments in Solar Power demonstrates our dedication to a greener future. As we continue to execute on our strategic priorities, we remain confident in our ability to deliver sustainable growth and long-term value for our shareholders. At A B Cotspin we are Crafting Excellence, Thread by Thread, with a strong commitment to honesty and quality”

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.