



ASTRA MICROWAVE PRODUCTS LIMITED

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Email: mktg@astramwp.com, website: www.astramwp.com
CIN: L29309TG1991PLC013203

August 13, 2025

To
The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai -400 001
Scrip code: 532493

To
The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra
(East), Mumbai 400 051
Scrip code: ASTRAMICRO

Dear Sir/Madam,

Sub: Press Release on the Un-Audited Financial Results of the Company for the first quarter ended 30th June, 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing Press Release on the Un-Audited Financial Results of the Company for the first quarter ended 30th June, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,
For Astra Microwave Products Limited

T.Anjaneyulu
Company Secretary & Compliance Officer

An ISO 9001, ISO 14001, ISO 45001 and ISO 27001 Certified Company

Works:

Unit 1: Plot No. 12, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana – 502325

Unit 2: Plot No. 56A, ANRICH Industrial Estate, Bollaram, Medak Dist., Telangana - 502325

Unit 3: Sy. No. 1/1, Imarath Kancha, Raviryala (V), Maheshwaram (Mdl) R.R.Dist., Telangana - 500005

Unit 4: Sy. No. 1/1, Plot No. 18 to 21, Imarath Kancha, Hardware Park, Raviryala (V), Maheshwaram (M), R.R.Dist, Telangana – 500005

Unit 7: Sy. No.114/1, Plot No. S-2/9 & 10, E-City, Raviryala & Srinagar (V), Maheshwaram (M), R.R.District, Telangana - 501359

R&D Centre: Plot No. 51(P), Bangalore Aerospace Park, Singanahalli Village, Budigere Post, Bangalore North Taluk, Karnataka - 562149



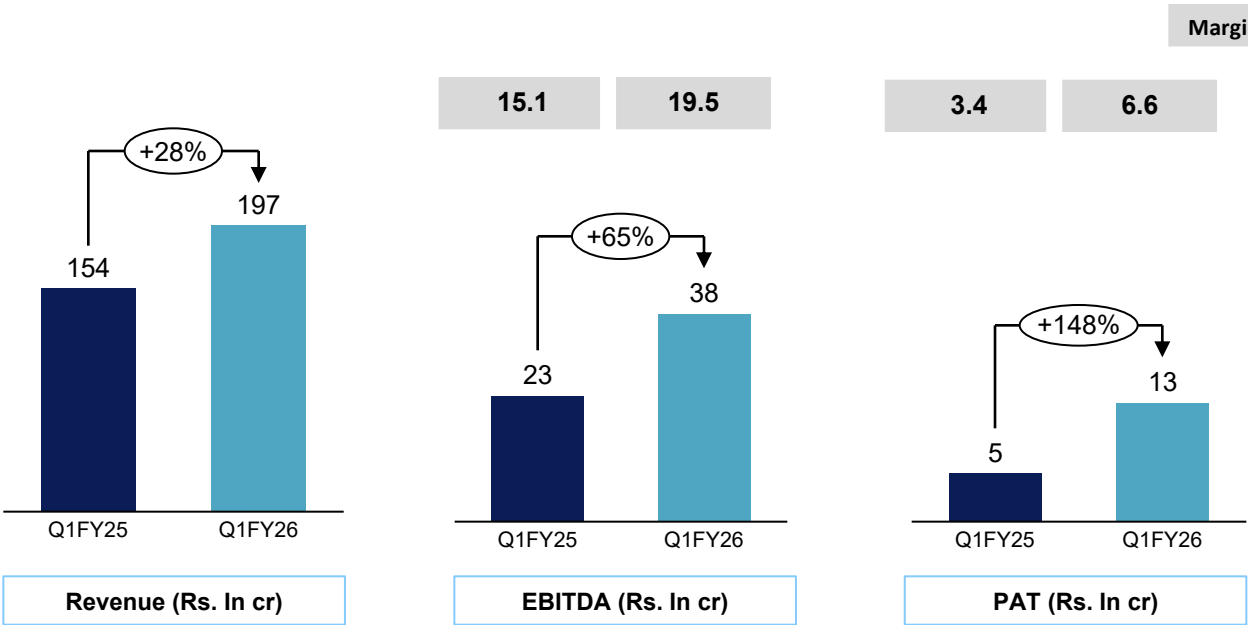
Astra Microwave Products Limited

Q1 FY26 Unaudited Financial Results

Wednesday, 13th August 2025, Hyderabad – Astra Microwave Products Limited, engaged in the business of designing, developing and manufacturing of Defence, Aerospace & Space Electronics systems, sub-systems and components announced its unaudited Financial Results for the quarter ended 30th June 2025.

Standalone Q1 FY26 Result Highlights

- Revenue stood at Rs. 197 crores for Q1FY26 as against Rs. 154 crores for Q1FY25
- Gross margins expanded to 44.6% for Q1FY26 as against 41.8% in Q1FY25
- EBIDTA margins stood at 19.5% as against 15.1% in Q1 FY25
- PAT was at Rs. 13 crores for Q1FY26 as against Rs. 5 crores in Q1FY25
- Geographical spread of total revenue for the quarter: India – 90.1% and Exports – 9.9%



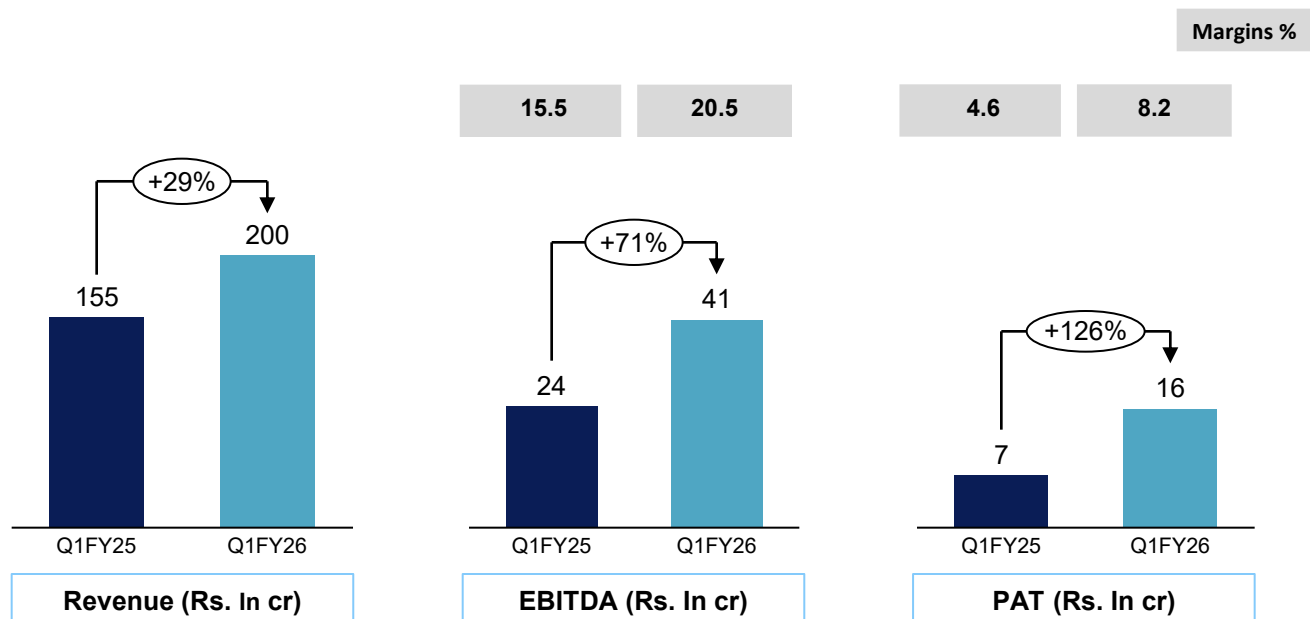
Orderbook Update

- Order book stood at Rs. Rs. 1,891 crores as on June 30, 2025
- Order received during Q1 stood at Rs. 138 crores



Consolidated Q1 FY26 Result Highlights

- Revenue stood at Rs. 200 crores for Q1FY26 as against Rs. 155 crores for Q1FY25
- Gross margins expanded to 46.7% for Q1FY26 as against 43.8% in Q1FY25
- EBIDTA margins improved to 20.5% for Q1FY26 as against 15.5% in Q1FY25
- PAT was at Rs. 16 crores for Q1FY26 as against Rs. 7 crores in Q1FY25

**Orderbook Update**

- Consolidated Order book of Rs. 2,236 crores as on June 30, 2025

Commenting on the performance, Mr. S G Reddy, Managing Director, Astra Microwave Products Limited, said

"I'm pleased to update you that we had a stellar start to the fiscal, with Standalone topline growing by 28.1% on YoY basis to Rs. 197 crores in Q1FY26. Driven by solid execution, operational efficiencies, and a favorable business environment, margin expansion was seen across all profitability metrics. Notably, PAT was more than double (148.1% YoY growth) in Q1FY26.

As of June 30, 2025, our standalone order book at Rs. 1,891 crores continue to be healthy, providing clear revenue visibility. Recently, in August, we secured a significant Rs. 135 crore order from DRDO for radar system upgradation — a testament to our sustained leadership and technological depth in advanced defence solutions. We see significant opportunities in areas like QRSAM, missiles, space, among others."



About Astra Microwave Products Limited

Astra Microwave Products Limited (Astra) was incorporated in 1991 by a team of distinguished scientists with experience in RF/Microwave/Digital electronics and management of projects with high technology content. The company has grown substantially since inception with continuous investments in infrastructure, captive test facilities and other resources. The company has various certificates such as AS9100D & BS EN ISO 9001:2015, ISO27001:2013, ISO9001:2015, ISO14001:2015, ISO45001:2018, ISO/IEC17025:2017. The company's product portfolio spans across Defence, Aerospace & Space Electronics systems, sub-systems and components. Astra has 3 Automatic assembly lines for PCB Assembly, 7 Class 10K cleanrooms & 1 Class 100K clear room. The RF & Microwave Test Instruments & infrastructure extends from 30MHz up to 40GHz. In-house Environment test facilities including EMI/EMC facility and a first for any Indian Private Industry-Near Field Antenna test and measurement range. Starting with a diverse range of microwave products like filters, transmitters, receivers, antennas etc., the company has produced, developed & supplied space-borne hardware that has flown on Indian satellites. In addition, Astra has moved up the value chain and has supplied multiple Systems to various end users in Defence, Aerospace & Metrology segment.

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company	Investor Relations Advisor
 Astra Microwave Products Ltd. Astra Microwave Products Limited CIN No: L293091G1991PLC013203 Mr. T. Anjaneyulu, GM – Company Secretary Email id: secretarial@astramwp.com	 Strategic Growth Advisors Strategic Growth Advisors Pvt Ltd. CIN No: U74140MH2010PTC204285 Shikha Puri / Dharmik Kansara Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net Tel No: +91 98192 82743 / +91 72081 79323

