

August 06, 2025

To,
Corporate Communication Department
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street, Mumbai – 400 001.
BSE Security Code: 532528

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
NSE Symbol: DATAMATICS

Sub: Press Release

Dear Sir/Madam,

Please find attached herewith the press release titled “Datamatics Q1FY26 Revenue up 18.7% YoY to ₹ 467.6 crore; EBITDA at ₹ 75.9 crore up by 47.7% YoY.”

Kindly take the above on your record.

For **Datamatics Global Services Limited**

Divya Kumat
President, Chief Legal Officer and Company Secretary
(FCS: 4611)

Enclosed: as above

DATAMATICS

Datamatics Q1FY26 Revenue up 18.7% YoY to ₹ 467.6 crore; EBITDA at ₹ 75.9 crore up by 47.7% YoY

August 6, 2025, Mumbai: Datamatics Global Services Ltd, a global Digital Technologies, Operations, and Experiences company, and its subsidiaries, including Lumina Datamatics Ltd, announced its standalone and consolidated financial results for the **first quarter** ended June 30, 2025.

Commenting on Q1FY26 results, Rahul Kanodia, Vice Chairman and CEO, said, "We delivered a healthy performance in Q1 FY26, reporting revenue of ₹467.6 crore, an 18.7% increase year-on-year. EBITDA stood at ₹75.9 crore, reflecting a 47.7% growth year-on-year. Despite a subdued discretionary spending environment, we maintained a healthy margin, supported by ongoing cost optimization initiatives. We remain focused on sustaining this momentum through the rest of FY26."

He further added, "I am proud to share that we recently celebrated a remarkable milestone, the 50th anniversary of the Datamatics Group. Over the past five decades, we have not only witnessed but also helped shape the evolution of India's IT and BPO industries. What started as the bold vision of our Chairman and Founder, Dr. Lalit Kanodia, has grown into a resilient and innovative enterprise, thriving through every wave of technological change. As we look ahead, I am truly excited about the future. We stand at the forefront of a new technological revolution, and Datamatics is strongly positioned to seize the opportunities it brings. A heartfelt thank you to our customers, employees, and investors for being an integral part of this journey."

Commenting on Q1FY26 results, Sameer Kanodia, Managing Director & CEO, Lumina Datamatics said, "I am pleased with the healthy growth of operations at Lumina Datamatics. We are also proud to be receiving several recognitions for the best Quality Excellence and HR practices from reputed institutions like IMC Chamber of Commerce and Industry and ET Now."

Key Financial Highlights – Q1FY26

Particulars (₹ in Crore)	Q1 FY26	Q1 FY25	YoY %	Q4 FY25	QoQ %
Revenue from Operations	467.6	394.0	18.7%	497.2	(6.0%)
EBITDA	75.9	51.4	47.7%	74.5	1.9%
EBITDA Margin %	16.2%	13.0%	319bps	15.0%	125bps
EBIT	56.4	42.6	32.5%	54.5	3.5%
EBIT Margin %	12.1%	10.8%	126bps	11.0%	110bps
PBT before exceptional item	63.9	56.1	13.9%	55.7	14.8%
PBT Margin%	13.3%	13.7%	(44bps)	11.0%	230bps
PBT After exceptional item	63.9	53.0	20.7%	55.5	15.1%
PBT Margin%	13.3%	13.0%	33bps	11.0%	233bps
PAT (After NCI)	50.4	43.5	15.8%	44.9	12.3%
PAT Margin %	10.5%	10.7%	(17bps)	8.9%	162bps
EPS (Diluted) (₹)	8.52	7.37	15.7%	7.60	12.2%



Balance Sheet Highlights (₹ in Crore)	Q1FY26	FY25	FY24
Net Cash & Investments	457.3	415.3	653.1
DSO (Days)	56	57	67

Operational Highlights Q1FY26

- The Datamatics Group celebrates 50 years of innovation and global impact.



- A Fortune 1000 American trucking and logistics leader and existing customer, entrusted Datamatics with a new engagement to modernize the enterprise application stack, transforming legacy systems into scalable, future-ready platforms and enhancing agility, performance, and operational efficiency
- A prominent optical retailer in the USA selected Datamatics to implement AI-powered customer support solutions, transforming service operations across over 1200 stores. The engagement focuses on driving scalability, responsiveness, and operational efficiency through automation.
- A global leader in consumer electronics selected Datamatics TruCap+ Intelligent Document Processing solution to improve efficiency and accuracy across document processing.
- A US-based manufacturer delivering advanced material solutions for diverse industrial applications selected Datamatics for delivering expert Salesforce support to improve data access, optimize operations, and ensure efficient, scalable platform performance across diverse business functions.
- A large British publishing house signed a long-term contract with Lumina Datamatics for content management
- A leading Indian insurer offering innovative, customer-centric life insurance solutions, expanded Datamatics' existing engagement to enhance insurance processes management, leveraging AI to drive efficiency, accuracy, and superior customer experience at scale.
- Lumina Datamatics recognized with the ET Now Best Organisations to Work 2025 Award
- Sameer Kanodia, Managing Director & CEO, Lumina Datamatics, honored with “India’s Top 50 CEOs, MDs, and Founders” Recognition by the Great Manager Institute® for 2025



Analyst Coverage

- Quadrant recognizes Datamatics as Leaders in Contact Center Outsourcing Services Spark Matrix 2025
- Everest Group recognizes Datamatics as Seekers in Innovation Watch: Agentic AI Products 2025
- ISG recognizes Datamatics as Product Challengers in Finance & Accounting Outsourcing Provider Lens™ Study' Global 2025
- ISG recognizes Datamatics as Contenders in 'AI-driven ADM Services Provider Lens™ 2025
- Avasant recognizes Datamatics as Challengers in Application Management Services 2025 RadarView report

About Datamatics Global Services Limited

Datamatics (BSE: 532528 | NSE: DATAMATICS) a Digital Technologies, Operations, and Experiences company that provides intelligent solutions for data-driven businesses to increase productivity and enhance the customer experience. With a complete digital approach, Datamatics portfolio spans across Digital Technology Solutions, Business Process Management and Engineering Services powered by Artificial Intelligence. It has established products in Robotic Process Automation, Intelligent Document Processing, Business Intelligence and Automated Fare Collection. Datamatics does business with global customers across Banking, Financial Services, Insurance, Healthcare, Manufacturing, International Organizations, and Media & Publishing. The Company has presence across 4 continents with major delivery centers in the USA, India, and Philippines. Lumina Datamatics, is a key player in the Publishing and e-Commerce BPM space, has delivery centers in the USA and India. To know more about Datamatics, visit www.datamatics.com

About Lumina Datamatics, a wholly owned subsidiary of Datamatics Global Services Ltd.

Lumina Datamatics is a trusted partner in providing digital Content Services, Retail Support Services, and Technology Solutions to companies in the Publishing and Retail Industries worldwide. We are among the largest service providers in the Content space and our customers include nine of the ten largest Publishers and three of the five largest Retailers and Marketplaces. Lumina Datamatics' expert solutions combine its various in-house and client-facing platforms, partnerships with global technology leaders, and more than 7,000 professionals across the United States, the United Kingdom, Germany, Philippines, and India. To know more about Lumina Datamatics, visit www.luminadatamatics.com

Safe Harbour

Some of the statements in this update that are not historical facts are forward-looking statements. These forward-looking statements include our financial and growth projections as well as statements concerning our plans, strategies, intentions and beliefs concerning our business and the markets in which we operate. These statements are based on information currently available to us, and we assume no obligation to update these statements as circumstances change. There are risks and uncertainties that could cause actual events to differ materially from these forward-looking statements. These risks include, but are not limited to, the level of market demand for our services, the highly-competitive market for the types of services that we offer, market conditions that could cause our customers to reduce their spending for our services, our ability to create, acquire and build new businesses and to grow our existing businesses, our ability to attract and retain qualified personnel, currency

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fluctuations and market conditions in India and elsewhere around the World, and other risks not specifically mentioned herein but those that are common to industry.

For media queries, please contact:

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