

Ref: MOL/2025-26/34

July 30, 2025

To

National Stock Exchange of India Limited "Exchange Plaza", Bandra-Kurla Complex, Bandra (East) Mumbai 400 051 SYMBOL:- MOL	BSE Limited Floor- 25, P J Tower, Dalal Street, Mumbai 400 001 Scrip Code:- 543331
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Sub: - Press Release on Financial Results for Q1 FY 2026

Ref.: - Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir,

We are submitting herewith the Press Release on un-audited Financial Results of the Company for the Quarter ended on June 30, 2025 for information of the Member.

We request you to take on record.

Thanking you.

Yours faithfully,

For Meghmani Organics Limited

Jayesh Patel

Company Secretary & Compliance Officer

Mem.No: A14898

Encl: As above

Q1 FY26 Result Press Release



Ahmedabad, 30 July 2025: Meghmani Organics Limited (MOL) (BSE: 543331, NSE: MOL), a fully integrated diversified chemical company announced its financial results for the first quarter ended 30 June 2025 (Q1 FY26).

Standalone Financial Highlights:

Particulars (₹ Crore)	Q1 FY26	Q4 FY25	QoQ%	Q1 FY25	YoY%
Revenue from Operations	592.6	502.1	18%	411.1	44%
EBITDA	80.6	64.6	25%	14.2	467%
EBITDA Margin (%)	13.6%	12.9%		3.5%	
Net Profit	40.5	34.0	19%	(6.3)	N.A.
Net Profit Margin (%)	6.8%	6.8%		(1.5%)	

In Q1 FY26, revenue from operations stood at ₹ 592.6 crore, up by 44% YoY on the back of improved product mix. EBITDA for the quarter grew by 467% YoY to ₹ 80.6 crore, compared to EBITDA of ₹ 14.2 crore in the corresponding quarter previous year.

Crop Protection constitutes ~77% of the overall company's revenue in Q1 FY26. Revenue and EBITDA for the segment stood at ₹ 457.9 crore and ₹ 79.0 crore, up by 68% YoY and 597% YoY respectively.

Capacity utilisation for the segment stood at 78%. Production stood at 10,659 MT, up by 6% YoY.

Pigments constitutes ~23% of the overall company's revenue in Q1 FY26. Revenue and EBITDA stood at ₹ 134.7 crore and ₹ 7.1 crore, down by 3% YoY and 24% YoY respectively.

Capacity utilisation for the segment stood at 46%. Production stood at 3,778 MT, up by 1% YoY.

Commenting on Q1 FY26 performance, Mr. Ankit Patel, Chairman & Managing Director said "Our strategic focus on enhancing our product mix continues to deliver positive results. This approach combined with improving demand and broadly stabilizing raw material prices resulted into higher revenue and profitability during the quarter. We reported 44% YoY growth in revenue and profit after tax of ₹ 40.5 crore against a loss of ₹ 6.3 crore in the corresponding quarter previous year.

In Crop Nutrition segment, along with domestic field activities we are conducting extensive field trials for Meghmani Nano Urea in various international markets. We have already secured registrations in 7 countries for Meghmani Nano Urea with more approvals expected in the coming period. Additionally, we are also expanding our product portfolio and would be adding 2 to 3 new products in this financial year, further strengthening our market position.

In Titanium Dioxide (TiO₂), following the imposition of antidumping duty (ADD) of \$460 to \$681 per MT on Chinese TiO₂, effective 10th May 2025, we have witnessed gradual improvement in sales realisation during the quarter. However, we anticipate the actual impact of ADD on prices would be coming from Q3 FY26 onwards, once the channel inventory in Indian market is liquidated."

About Meghmani Organics Limited:

Meghmani Organics Ltd. (MOL) is a fully integrated diversified chemical company with presence in the Crop Protection, Crop Nutrition and Pigments. MOL is amongst the top three global Phthalocyanine based pigment players enjoying an 8% market share and amongst the top-10 manufacturers of pesticides in India with a presence across the entire value chain. MOL has 40+ brands of various pesticides formulations in India and has over 400+ customer base across diverse industries. MOL has a global presence in 75+ countries and a wide distribution network of 3,500+ distributors and dealers across India. The company garners ~85% of its topline from the export markets as on FY25. For more information, please visit: www.meghmani.com.

For Further details, please get in touch with:

Mr. Gurjant Singh Chahal, CFO	Mr. Nishant Vyas, Investor Relations
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Cautionary Statement:

This press release contains certain forward-looking statements. Any forward-looking statement applies only on the date of this press release. By their nature, forward looking statements are subject to several known and unknown risks and uncertainties that may or may not occur in the future and as a result of which the actual results and performance may differ substantially from the expected future results or performance expressed or implied in the forward - looking statements. No warranties or representations are made as to the accuracy, achievement, or reasonableness of such statements, estimates or projections, and Meghmani Organics Limited has no obligation to update any such information or to correct any inaccuracies herein or omission here from which may become apparent.