

August 05, 2025

To,

**The Corporate Services Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001**

BSE Scrip Code: 543413

**Manager - Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051**

NSE Symbol: TEGA

Subject: Investor Presentation for the Quarter ended June 30, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Investor Presentation for the quarter ended June 30, 2025.

This disclosure will also be hosted on the Company's website viz. www.tegaindustries.com.

Kindly take the information on your record.

Thanking you,

Yours faithfully,

For **Tega Industries Limited**

**Manjuree Rai
Company Secretary & Compliance Officer**

Enclosed: As stated above

Tega Industries Limited

Registered Office: Godrej Waterside, Tower-II, Office No 807, 8th Floor, Block DP-5, Salt Lake Sector V, Bidhannagar, Kolkata, West Bengal 700 091
Tel: +91 33 4093 9000 | Fax: +91 33 4093 9075 | www.tegaindustries.com



An ISO 9001 : 2015 Company
CIN : L25199WB1976PLC030532



TEGA INDUSTRIES LIMITED

Investor Presentation

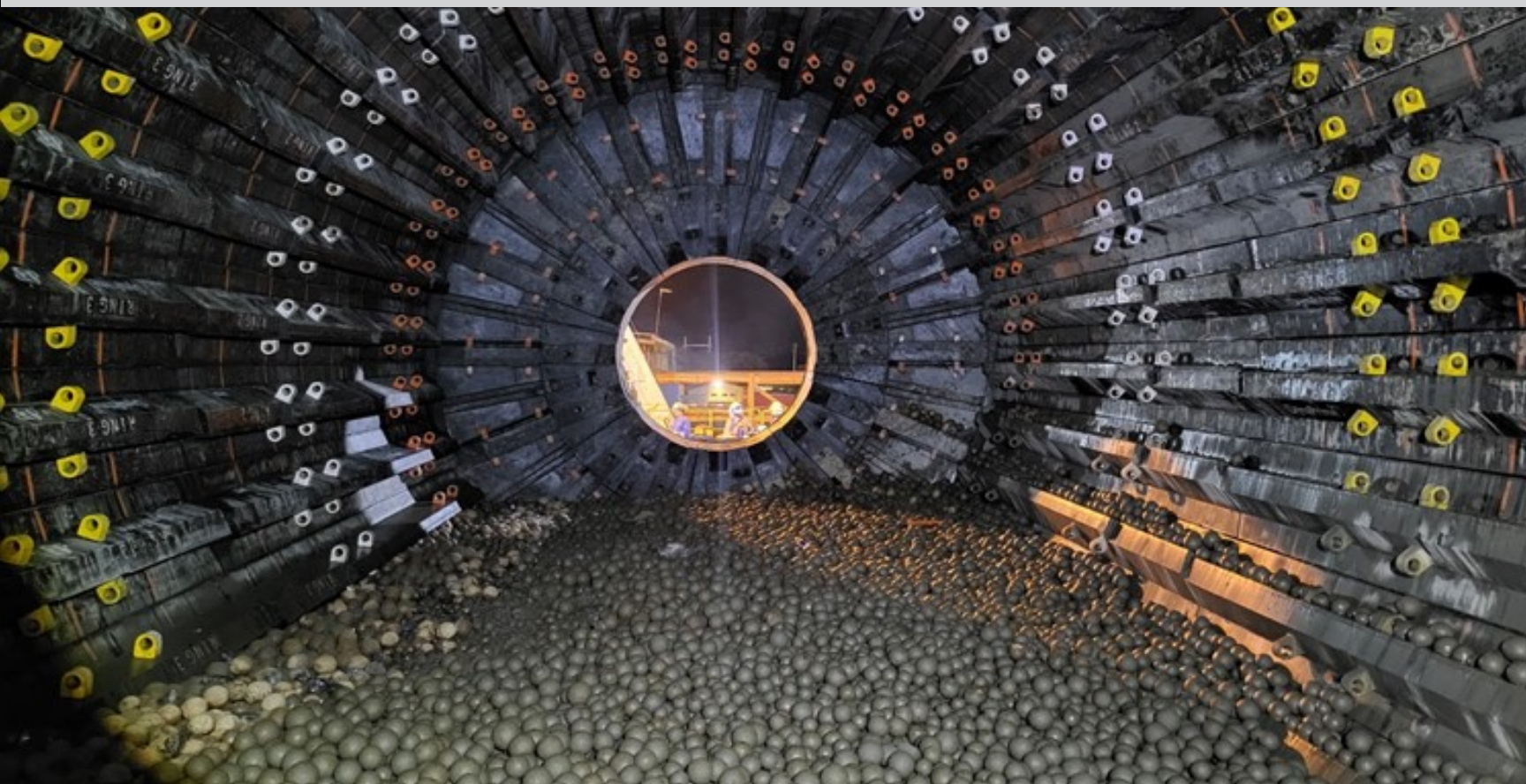
August 2025



This presentation and the accompanying slides (the “Presentation”), which have been prepared by Tega Industries Limited (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



Q1 FY26 - Performance Highlights



Q1 FY26 Consolidated Result Highlights



Q1 FY26



Total Revenue

Rs. 3,716

Q1 FY25



Total Revenue

Rs. 3,516

YoY

6%



EBITDA

Rs. 711

EBITDA

Rs. 759

(6%)



PAT

Rs. 353

PAT

Rs. 367

(4%)



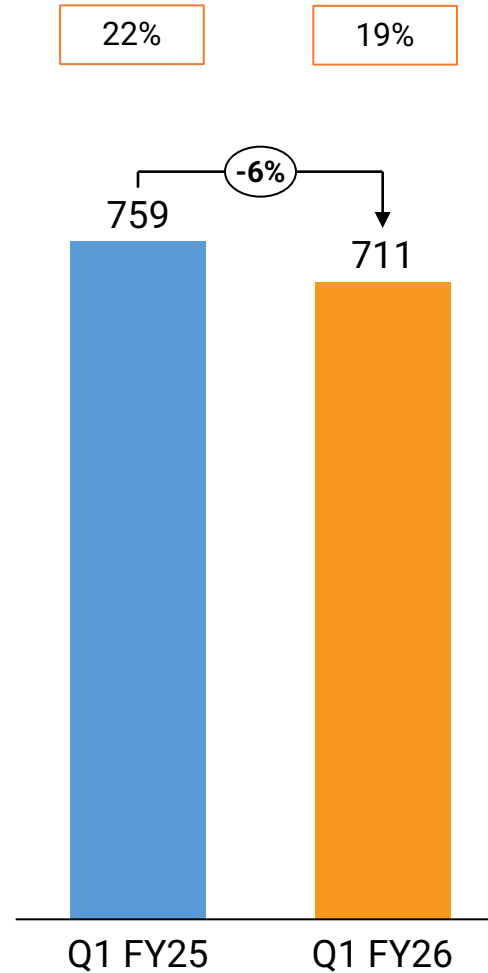


Consolidated Financial Performance

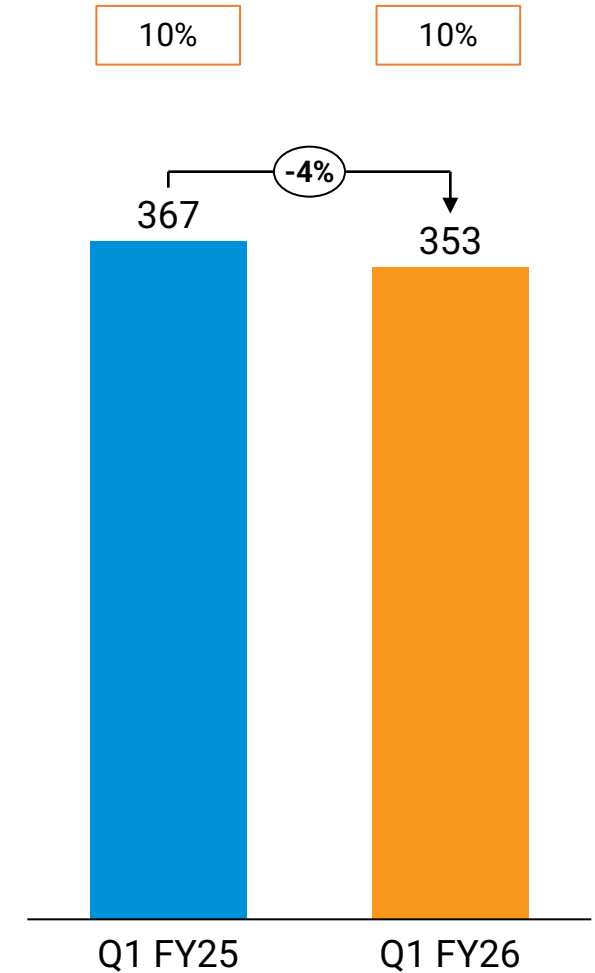
Total Revenue



EBITDA & Margin



PAT & PAT Margin



Order Book as on 30th June 25 – Rs. 10,053 Mn and executable within 1 year is Rs. 6,103 Mn





Consolidated Profit & Loss Statement

Particulars (Rs. Mn)	Q1 FY26	Q1 FY25	Y-o-Y	FY25
Revenue from Operations	3,560.9	3,399.8		16,386.5
Other Income	155.3	116.4		431.5
Total Revenue	3,716.2	3,516.1	6%	16,818.1
Cost of Material Consumed	1,391.0	1,515.4		7,177.2
Change in Inventories of Finished goods & Work in Progress	68.9	-137.2		-192.6
Total Raw Material	1459.9	1378.2		6984.5
Gross Profit	2101.0	2021.6	4%	9833.5
Gross Profit Margin(%)	59%	59%		60%
Employee Expenses	629.8	573.9		2,492.1
Other Expenses	915.2	805.3		3,511.8
EBITDA	711.3	758.7	-6%	3,829.6
EBITDA Margin (%)	19%	22%		23%
Depreciation	230.9	226.7		1,013.3
Finance Cost	61.8	67.1		269.0
Share of profits of joint venture	13.5	11.9		44.7
Profit before Tax	432.1	476.8	-9%	2592.0
Profit before Tax(%)	12%	13.6%		15.4%
Tax	78.7	109.4		590.8
Profit After Tax	353.4	367.4	-4%	2,001.2
PAT Margin (%)	10%	10%		12%
EPS (As per Profit after Tax)	5.3	5.5		30.1

Company :



Sharad Kumar Khaitan
Chief Financial Officer

investor.relations@tegaindustries.com

Manjuree Rai
Company Secretary & Compliance Officer
manjuree.raai@tegaindustries.com

Investor Relations Advisors :



MUFG Intime India Private Limited
A part of MUFG Corporate Markets, a division of MUFG Pension & Market Service

Bhavya Shah
+91 8082748577
bhavya.shah@in.mpms.mufg.com

Chirag Bhatiya
+91 8104778836
chirag.bhatiya@in.mpms.mufg.com

Meeting Request

Link

