

# PONDY OXIDES AND CHEMICALS LIMITED **POCL**<sup>®</sup>

23<sup>rd</sup> July 2025

**National Stock Exchange of India Ltd**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**BSE Limited**

Corporate Relationship Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

**NSE Symbol : POCL**

**BSE Scrip Code : 532626**

Dear Sir/Madam,

**Sub: Press Release on Financial And Operational performance of the Company for  
the Quarter ended 30<sup>th</sup> June 2025**

Pursuant to the Regulation 30 of SEBI (LODR) Regulations, 2015, we enclose herewith the press release on the Financial and Operational Performance of the Company for Quarter ended 30<sup>th</sup> June 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**For Pondy Oxides and Chemicals Limited**

**K. Kumaravel**

**Director Finance & Company Secretary.**

Encl.: As Above

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CIN No. : L24294TN1995PLC030586 II GSTIN : 33AAACP5102D4Z4



## Press Release – Q1FY26 Financial and Operational Performance

### Record High Quarterly Revenue, EBITDA, PAT and Margins

Chennai, 23<sup>rd</sup> July'2025: Pondy Oxides and Chemicals Limited (BSE Code – 532626; NSE Code - POCL), India's leading recycling and manufacturing company, has delivered outstanding performance in Q1FY26, reflecting strong growth acceleration, operational excellence, and strategic progress.

#### Q1FY26 Key Financial Highlights

- Revenue from Operations has increased to INR 596 Cr., up 36% and 15% on YoY and QoQ basis. POCL experienced this substantial growth as a result of increased production, sales, and realizations in both Lead and Copper.
- EBITDA increased significantly by 82% to INR 43 Cr on a YoY basis. EBITDA margins exceeding the 7% mark represent a significant milestone in POCL's journey toward long-term, sustainable value creation.
- PAT increased by 90% to INR 28 Cr on YoY basis. PAT Margins increased to 4.6%, up from 3.3% in Q1FY25.
- On a Consolidated basis also, POCL reported a strong financial performance. Revenue from Operations, EBITDA and PAT increased by 35%, 78% and 94% on YoY basis.
- The Q1FY26 sales mix between domestic and export markets stood at 44% and 56% respectively.
- The percentage of value-added products in the Lead segment stands at 71% compared to 50% and 58% on YoY and QoQ basis.
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#### Financial Performance Snapshot (Standalone) -

Particulars	UoM	Q1FY26	Q4FY25	QoQ	Q1FY25	YoY	FY25	FY24	YoY
Revenue from Operations	Rs. Cr.	596	517	15%	437	36%	2,028	1,524	33%
<b>EBITDA</b>	<b>Rs. Cr.</b>	<b>43</b>	<b>27</b>	<b>58%</b>	<b>24</b>	<b>82%</b>	<b>108</b>	<b>77</b>	<b>40%</b>
EBITDA Margin	%	7.2%	5.3%		5.4%		5.3%	5.10%	
Profit before Tax	Rs. Cr.	37	22	65%	19	90%	85	52	63%
<b>Profit after Tax</b>	<b>Rs. Cr.</b>	<b>28</b>	<b>18</b>	<b>53%</b>	<b>15</b>	<b>90%</b>	<b>65</b>	<b>40</b>	<b>63%</b>
PAT Margin	%	4.6%	3.5%		3.3%		3.2%	2.60%	
EPS – Diluted	Rs.	9.54	6.08	57%	5.56	72%	23.63	16.82	40%

#### Q1FY26 Key Operational Highlights

- Q1FY26 procurement mix of Lead, Plastics and copper through imports is approximately 84%, 53%, and 100% respectively.
- The capacity utilization of Copper more than doubled, leading to a significant increase in production and sales of Copper.

- The production of Lead has increased significantly by 17% (YoY) to 24,167 MT on a quarterly basis.
- The sales of Lead have increased by 9% (YoY) to 22,530 MT on a quarterly basis.
- EBITDA per Ton of Lead increased by 48% (YoY) to INR 16,898 per Ton on a quarterly basis.

## **Q1FY26 Strategic Updates**

- **Lead Capacity Expansion of Thervoykandigai Project** - POCL is expanding its lead production capacity by 72,000 MTPA (in 2 Phases of 36,000 MTPA each) in its plant, located in Thervoykandigai. The commercial production for Phase 1 of 36,000 MTPA Lead Capacity has commenced in Q1FY26. Phase 2 expansion is expected to be commissioned by H2'FY26. The capex estimated for Phase 2 is Rs. 20 crores approximately.
- **TARGET 2030** – Under its Target 2030 vision, POCL has laid out a well-defined roadmap for sustainable growth and diversification. The focus is on expanding capacities in different verticals of nonferrous metals. Key objectives include delivering over 15% volume growth, maintaining a 20%+ revenue CAGR and profitability growth, achieving EBITDA margins above 8%, ROCE exceeding 20%, and driving more than 60% of revenue from value-added products. Additionally, POCL aims to reduce energy consumption by over 20% as part of its commitment to lowering its carbon footprint.
- **R&D Projects** – POCL is looking at setting up R&D Facilities for the creation of value-added products both for the current portfolio and for feasible products which will add overall value to the top and bottom line of the Company.
- **CAPEX** – POCL has invested INR 8 Cr. in Capex during Q1FY26 and expects to invest INR 42 Cr. in 9MFY26.

## **Management Comments**

### **Mr. Ashish Bansal, Managing Director:**

*“I am pleased to report that POCL has begun FY26 with its strongest quarterly performance to date, driven by solid operational execution. Revenue, EBITDA, and PAT grew by 36%, 82%, and 90% YoY, respectively, supported by a rise in production and sales volumes across Lead and Copper. Crossing the 7% EBITDA margin is a significant milestone in our journey of sustained value creation. POCL remains well on course to achieve its Target 2030—centered on capacity expansion, 15%+ volume growth, 20%+ revenue CAGR, improved profitability, and a higher share of value-added products. With a clear strategic roadmap, strong financial health, operational discipline, favorable regulatory environment, experienced leadership, and strong stakeholder backing, POCL is well-positioned for long-term, consistent growth.”*

### **About Pondy Oxides and Chemicals Limited**

POCL is India's leading recycling and manufacturing company and a pioneer in Lead and Lead Alloys. It was incorporated in March 1995 as a Public limited company by dynamic Entrepreneurs and is listed on the Bombay Stock Exchange and National Stock Exchange of India Limited. Since its inception POCL has been growing year on year basis and has established its brand image in the domestic and international markets. POCL is the India's first 3N7 London Metal Exchange (LME) Registered Lead brand.

POCL has a well-diversified and established procurement network across the globe and serves large global OEMs across various geographies through its diverse portfolio of specialized products with advantage of strategic locations with respect to proximity to ports. Currently POCL is in the process of expanding its capacity in Lead, Lead Alloys, and other non-ferrous metals POCL is committed to adding value to every stakeholder by consistently enhancing its processes and exploring new age recycling integrating greener and sustainable practices at par with international standards.

## **Disclaimer**

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and abroad. Actual results might differ from those expressed or implied. The Company shall not be responsible for any action taken based on such statements and discussions. The Company also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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## **Contact Information**

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### **Pondy Oxides and Chemicals Limited**

Mr. K. Kumaravel (Director Finance & Company Secretary) - [kk@pocl.com](mailto:kk@pocl.com)