

17th October 2025

National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

BSE Limited

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

NSE Symbol : POCL

BSE Scrip Code : 532626

Dear Sir/Madam,

**Sub: Press Release on Financial And Operational performance of the Company for
the Quarter and half year ended 30th September 2025**

Pursuant to the Regulation 30 of SEBI (LODR) Regulations, 2015, we enclose herewith
the press release on the Financial and Operational Performance of the Company for
Quarter and half year ended 30th September 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Pondy Oxides and Chemicals Limited

K. Kumaravel

Director Finance & Company Secretary.

Encl.: As Above



Press Release – Q2 & H1FY26 Financial and Operational Performance

Highest Ever Quarterly & Half Yearly Revenue, EBITDA, PAT and Margins

Chennai, 17th Oct'2025: Pondy Oxides and Chemicals Limited (BSE Code – 532626; NSE Code - POCL), India's leading recycling and manufacturing company, has delivered outstanding performance in Q2 & H1FY26, reflecting strong growth acceleration, operational excellence, and strategic progress.

Q2 & H1FY26 Key Financial Highlights

- Revenue from Operations has increased to INR 635 Cr., up 6% (QoQ) and 11% (YoY) on a quarterly basis. The Revenue has increased to INR 1,231 Cr, up 22% on a half-yearly basis. POCL experienced this growth as a result of increased production, sales, and realizations in both Lead and Copper.
- EBITDA increased significantly by 84% (YoY) to INR 55 Cr on a quarterly basis and to INR 98 Cr, up 83% (YoY) on a half-yearly basis.
- PAT increased significantly by 105% (YoY) to INR 36 Cr on a quarterly basis and by 98% (YoY) to INR 63 Cr on a half-yearly basis. PAT Margins increased to 5%+ up from 3%+ in H1FY25.
- POCL's balance sheet has strengthened, having achieved zero net debt and holding a net cash balance of INR 71 Cr.
- On a Consolidated basis also, POCL reported a strong financial performance. Revenue from Operations, EBITDA and PAT increased by 21%, 82% and 109% (YoY) on a half-yearly basis and by 11%, 85%, and 122% (YoY) on a quarterly basis.
- On half yearly basis, the sales mix between domestic and export markets stood at 39% and 61% respectively.
- On half yearly basis, the percentage of value-added products in the Lead segment stands at 70%.

Financial Performance Snapshot (Standalone)

Particulars	UoM	Q2FY26	Q1FY26	QoQ	Q2FY25	YoY	H1FY26	H1FY25	YoY
Revenue from Operations	Rs. Cr.	635	596	6%	572	11%	1,231	1,009	22%
EBITDA	Rs. Cr.	55	43	28%	30	84%	98	54	83%
EBITDA Margin	%	8.7%	7.2%		5.2%		8.0%	5.3%	
Profit Before Tax	Rs. Cr.	48	37	31%	23	105%	85	43	98%
Profit After Tax	Rs. Cr.	36	28	29%	17	105%	63	32	98%
PAT Margin	%	5.6%	4.6%		3.0%		5.1%	3.2%	
EPS - Diluted	Rs.	11.66	9.54	22%	6.47	80%	20.69	11.93	73%

Q2 & H1FY26 Key Operational Highlights

- The half yearly procurement mix of Lead, Plastics and Copper through imports is approximately 86%, 54%, and 100% respectively.
- There is a significant increase in sales of Copper by 15 times on half-yearly basis to Rs 172 Cr.
- The production of Lead has increased by 8% (YoY) to 50,475 MT on half-yearly basis and by 9% (QoQ) to 26,308 MT on quarterly basis.
- The sale of Lead has increased by 3% (YoY) to 47,408 MT on half-yearly basis and by 10% (QoQ) to 24,878 MT on a quarterly basis.
- EBITDA per Ton of Lead increased significantly by 62% (YoY) to INR 19,970 per Ton on a quarterly basis and by 48% (YoY) to INR 18,510 per Ton on half yearly basis.

Q2 & H1FY26 Strategic Updates

- **Lead Capacity Expansion of Thervoykandigai Project** - POCL is expanding its lead production capacity by 72,000 MTPA (in 2 Phases of 36,000 MTPA each) in its plant, located in Thervoykandigai. The commercial production for Phase 1 of 36,000 MTPA Lead Capacity commenced in Q1FY26. Phase 2 expansion is expected to be commissioned by H2'FY26. The capex estimated for Phase 2 is Rs. 20 crores approximately.
- **TARGET 2030** – Under its Target 2030 vision, POCL has laid out a well-defined roadmap for sustainable growth and diversification. The focus is on expanding capacities in different verticals of nonferrous metals. Key objectives include delivering over 15% volume growth, maintaining a 20%+ revenue CAGR and profitability growth, achieving EBITDA margins above 8%, ROCE exceeding 20%, and driving more than 60% of revenue from value-added products. Additionally, POCL aims to reduce energy consumption by over 20% as part of its commitment to lowering its carbon footprint.
- **R&D Projects** – POCL is looking at setting up R&D Facilities for the creation of value-added products both for the current portfolio and for feasible products which will add overall value to the top and bottom line of the Company.
- **CAPEX** – POCL has invested INR 14 Cr. in Capex during H1FY26 and expects to invest INR 35 Crs. in second half of the year.

Management Comments

Mr. Ashish Bansal, Managing Director:

“I am delighted to share that POCL has delivered its strongest-ever quarterly and half-yearly performance, driven by robust operational execution. On a half-yearly basis, Revenue, EBITDA, and PAT grew by 22%, 83%, and 98% YoY, respectively, supported by a notable increase in production and sales volumes across Lead and Copper. POCL remains firmly on track to realize its Target 2030, focusing on capacity expansion, 15%+ volume growth, 20%+ revenue CAGR, enhanced profitability, and an increased share of value-added products. Backed by a clear strategic roadmap, strong financial health, healthy net cash balance sheet, disciplined operations, a favorable regulatory environment, experienced leadership, and the continued support of our stakeholders, POCL is exceptionally well-positioned for consistent, long-term growth.”

About Pondy Oxides and Chemicals Limited

POCL is India's leading recycling and manufacturing company and a pioneer in Lead and Lead Alloys. It was incorporated in March 1995 as a Public limited company by dynamic Entrepreneurs and is listed on the Bombay Stock Exchange and National Stock Exchange of India Limited. Since its inception POCL has been growing year on year basis and has established its brand image in the domestic and international markets. POCL is the India's first 3N7 London Metal Exchange (LME) Registered Lead brand.

POCL has a diverse procurement base and a customer network in India and across the globe. POCL is empaneled with all major battery manufacturers, a diverse portfolio in customized alloys, extensive Land Bank, and advantage of strategic locations with respect to proximity to ports. Currently POCL is in the process of expanding its capacity in Lead, Lead Alloys, and other non-ferrous metals. POCL is committed to adding value for every stakeholder by consistently enhancing its processes, investing in new machinery, and upgrading technology to meet international standards.

Disclaimer

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in the economic environment in India and abroad. Actual results might differ from those expressed or implied. The Company shall not be in any way responsible for any action taken based on such statements and discussions. The Company also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Contact Information

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Pondy Oxides and Chemicals Limited

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Mr. Vijay B (Chief Financial Officer) – vijay.b@pocl.com