November 12, 2025

BSE Limited
Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400001
Scrip Code: 532628

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G
Bandra Kurla Complex,
Mumbai – 400051
Scrip code: 3IINFOLTD

Dear Sir/ Madam,

Sub: **Press Release**

Please find enclosed herewith a Press Release issued by the Company, titled "3i Infotech Reported Q2 FY26 Consolidated Revenue of ₹ 174.9 Crore Operating EBITDA of ₹ 31.4 Crore; Growth of 74% QoQ PAT of ₹ 18.9 Crore; Growth of 151% QoQ."

We are also enclosing Investor Presentation in relation to Financial Results for the quarter ended September 30, 2025.

You are requested to take the same on record.

Thanking you.

Yours faithfully,
For 3i Infotech Limited

Varika Rastogi
Company Secretary & Compliance Officer

Encl: as above

3i Infotech Reported Q2 FY26 Consolidated Revenue of ₹ 174.9 Crore
Operating EBITDA of ₹ 31.4 Crore; Growth of 74% QoQ
PAT of ₹ 18.9 Crore; Growth of 151% QoQ

Mumbai, 13th November, 2025: 3i Infotech Limited (BSE: 532628) (NSE: 3IINFOLTD), a leading provider of digital transformation, technology services and technology solutions, announced its consolidated financial results for the second quarter of FY26 ended September 30, 2025, as approved by its Board of Directors.

The company reported increased revenue from the previous quarter, showed a resilient operating performance. Consolidated Operating EBITDA stood at ₹31.3 crore, up 74% QoQ, reflecting margin expansion and operational efficiency. Consolidated PAT for the quarter stood at ₹18.9 crore, demonstrating the company's ability to maintain profitability amidst macro-economic headwinds.

In terms of geographical footprint, the U.S. and India emerged as the top-performing regions, contributing 46% and 43% respectively of the total revenue, reinforcing the company's strong presence in its core markets. Among business segments, the Application-Automation-Analytics (AAA) vertical remained the primary growth driver, delivering ₹123 crore in revenue. This was followed by Infrastructure Services (IS) at ₹34.6 crore and Digital Business Process Services (Digital BPS) at ₹16.8 crore. From an industry perspective, the Information Technology (IT) sector contributed the highest revenue with 46% contribution, followed by BFSI with 37% contribution.

In Q2 FY26, 3i Infotech strengthened its client portfolio by onboarding 14 new clients across key industries and mostly from US, including a renowned Indian player in the fast-growing quick commerce space, reflecting continued market confidence. The company closed the quarter with over 4,000 employees and an attrition rate of 16%, aligned with industry norms. Reinforcing its focus on strategic initiatives and operational excellence, 3i Infotech forged a strategic alliance with HCL Software to strengthen its transformative journey to accelerate Digital Transformation, unlock new Dimensions for enterprises across India, the US, the Middle East, and Southeast Asia.

Commenting on the Q2 FY26 performance, Mr. Raj Ahuja, Group CEO, 3i Infotech Limited, said:

"This quarter's performance truly reinforces our belief that we're on the right path. The strong growth we've achieved reflects the clarity in our strategy and the passion with which our teams are executing it.

I'm especially encouraged by the overwhelming response to our recent rights issue, which was oversubscribed by 1.47 times. This vote of confidence from our shareholders means a great deal to us; it validates the direction we've taken and energizes us to aim even higher.

Over the past few quarters, we've built a cohesive leadership team and a unified way of working, all centred on a single ambition: to accelerate our next phase of profitable growth. With this solid foundation, we're now focused on deepening partnerships with our clients, expanding our digital and AI-led capabilities, and delivering consistent, sustainable value to everyone connected with 3i Infotech - our clients, our people, and our shareholders."

Key Highlights of the Financial Performance

Q2 FY26 ended September 30th, 2025 (Consolidated)

- Operating Revenue stood at ₹174.9 crore, an increase of 2.5% QoQ
- Gross Margin at ₹26.5 crore in Q2 FY26 (vs. ₹19.1 crore in Q1 FY26, vs. ₹20.3 crore in Q2 FY25)
- Operating EBITDA stood at ₹31.4 crore with a margin of 18%, a growth of 74% QoQ.
- PAT recorded at ₹18.9 crore (vs. ₹7.5 crore in Q1 FY26, vs. loss of ₹10 crore in Q2 FY25)

Q2 FY26 ended September 30th, 2025 (Standalone)

- Operating Revenue stood at ₹84.7 crore, a decrease of 1% QoQ.
- PAT recorded at ₹3.48 crore (vs. ₹1.4 crore in Q1 FY26, an increase of 60% QoQ)

About 3i Infotech Limited

3i Infotech Limited incorporated in 1993 and headquartered in Mumbai, India, provides information technology services and software solutions. Since its inception the company has 30+ years of experience in delivering business value to its clients across multiple industry verticals. 3i Infotech has emerged as a leading name in propelling the current wave of digital transformation initiatives, with deep domain expertise across BFS, IT, Insurance, Manufacturing, Retail and Government sectors.

It operates through three key business segments, (i) AAA unit anchors 3i Infotech's digital services by integrating Application Development & Maintenance, Automation, and Analytics to drive enterprise transformation. It delivers scalable applications, streamlines operations using RPA, and enables data-led decisions through business intelligence and strategic analytics. (ii) Infrastructure Services include end-user computing, data centre management, cloud enablement, and network management—delivered via 3i Infotech's Global Command Centre with 24x7 support, ITIL-aligned practices, and SLA-driven delivery.

The offerings cover cloud transformation, remote infrastructure management, hybrid-cloud readiness, proactive monitoring, and integrated cybersecurity.

(iii) 3i Infotech's Digital BPS provides services in claims, fund accounting, and collections—driving efficiency, cost savings, and better customer experience. The Company has over 4000 employees and over 250+ clients globally. For more information, please visit https://www.3i-infotech.com/

For Further Information, Please Contact:

3i Infotech Limited
investors@3i-infotech.com

Investor Presentation
Q2FY26

12 November 2025

3i Infotech

Disclaimer

This presentation and the following discussion may contain "forward looking statements" by 3i Infotech Limited that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of 3i Infotech Limited about the business, industry and markets in which the company operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond 3i Infotech's control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of the 3i Infotech Limited.

In particular, such statements should not be regarded as a projection of future performance of 3i Infotech. It should be noted that the actual performance or achievements of 3i Infotech may vary significantly from such statements.

3i Infotech

Table of Content

Company Overview

BORN OUT OF A BANK

INR 725.8 Crore[1] INR 174.9 Crore[2] Revenue	4000+ Employees	300+ Global Active Clients

5+ COUNTRIES

CMMI Level 5 | ISO 9001 | ISO 20000 | ISO 27001 | CERTIFIED COMPANY ISO 27001:2022

'Major Contender' by Everest Group in its PEAK Matrix® in
- *Banking, Financial Services, and Insurance (BFSI) IT Services 2025*
- *Next-Generation Quality Engineering Services 2024*

'Aspirant' by Everest Group in its PEAK Matrix® in
- *Talent Readiness for Next-Gen Data, Analytics, and AI Services 2025*
- *Talent Readiness for Next-Gen Application Services 2025*
- *Application Management Services 2025, 2024*
- *Digital Transformation Services for Mid-market Enterprises 2024*
- *Application Automation Services Assessment 2023*

Featured in Gartner's Market Guide, 2023 for
- *Leveraging Latest Technologies to Automate Applications Testing – Flexib+*
- *Representative Vendor for Higher Education Student Information Systems - NuRe Campus*
- *Oracle Cloud Infrastructure Professional and Managed Services*
- *Vendor Identification Toolkit for Cloud ERP, CRM, and HCM Implementation Service Providers*

3i Infotech

CLOUD FIRST
Elevating businesses safely to cloud

DIGITAL INSIDE
Modernizing apps | Automation | Analytics

COGNITIVE POWERED
Using emerging technology for intelligent insights

EDGE READY
Addressing security & efficiency from core to edge

1. FY25 Revenue
2. Q2 FY26 Revenue

Global Footprint

India
- Mumbai
- Delhi NCR
- Chennai
- Bengaluru
- Hyderabad

United States
of America

UAE

Thailand

Singapore

Malaysia
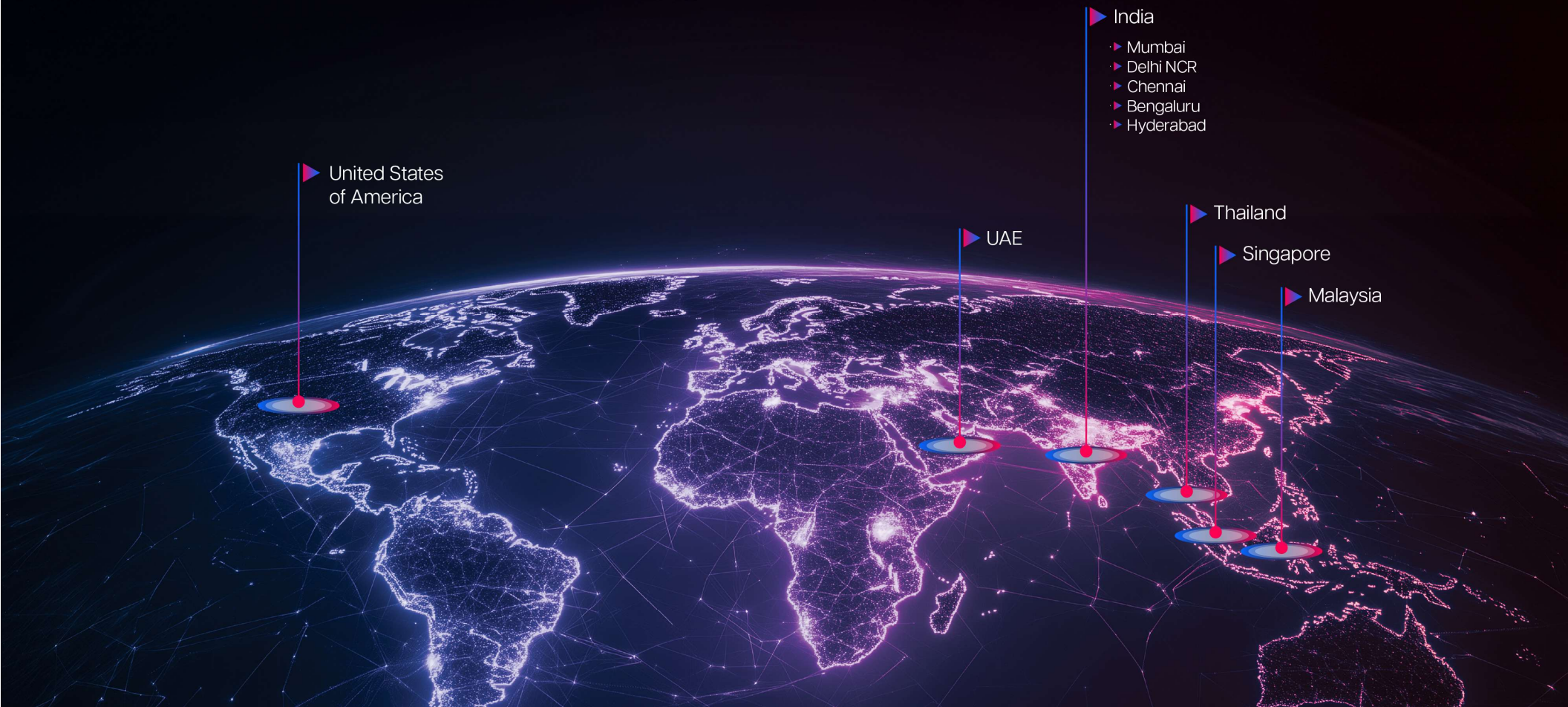
At A Glance

A leading next-generation technology services firm, excelling in providing a comprehensive range of cutting-edge solutions and unmatched services that distinguishes us in the industry.

Steady Revenue
Q2 FY26 Revenue INR 174.9 Crore

Profitability
Q2 FY26 Operating EBITDA INR 30.5 Crore
PAT INR 18.2 Crore
EPS INR 1.03

Clientele
300+ global clients

Recognitions

Headcount – 4089
Women Employees – 22%
Attrition – 16%

Products

Journey so far...

1993 - 2005

1993
Born out of ICICI Bank Limited

1999
Started IT services business for external customers

2002
ICICI divested majority stake

2005
Initial Public Offering with listing on NSE & BSE

2006 - 2010

2006
Issued FCCB of US$50 million with listing on the Singapore Stock Exchange

2007
Achieved 1:1 revenue mix between products and services
Crossed consolidated revenue mark of INR 1,000Cr

2008 - 10
Pursued multiple acquisitions across the globe using LBO

2011
Company went into debt restructuring

2014
Partnership with CRMnext

2011 - 2015

2016 - 2020

Bagged the
'Best Innovative IT Company of the Year' award

Completed products business transfer to Apax Partners at ~INR 1,000 Cr valuation

2021

2022

Invested in the Sovereign Cloud in Malaysia

Invested in Education Technology Platform "NuRe Campus"

Won first B2B2C deal from RailTel (Indian Railways)

Won Oracle Transformation Project from a large general insurance company in India

In-house development of new age products

2023

2024 - 2025

Stake Dilution in NuRe MediaTech Limited

Closure of legacy issues

Optimisation of legal entities, offices & Manpower

Successful closure of rights issue

3i Infotech

Offering Stack

INFRASTRUCTURE SERVICES	APPLICATION, AUTOMATION , ANALYTICS, AI	BUSINESS PROCESS SERVICES

Manage

- Hybrid IT Managed Services
  Server | NW | Storage | DB | EUS | NOC | SOC
- Multi Vendor Services

- Application Development, Modernization & Support
- Data Operations/Transformation – BI & Analytics

- T&M – Voice & Non Voice
- Registrar & Transfer Agent (RTA) Services

Modernize

- CSP & Managed Service Provider
- Cloud Observability & Optimization
- SASE & Cybersecurity Services

- Digital First Testing & Automation (Flexib+)
- AI use cases including Gen AI

- Digital BPO – Sales, Service
- Back Office Operations & Automation

← **PROFESSIONAL SERVICES PROVIDED ACROSS** →

DOMAIN & TECHNOLOGY PEOPLE DEPLOYMENT ACROSS ALL LOB'S

ENGAGEMENT MODELS
Time & Material | Fixed Price Project | Outcome Linked

MAJOR INDUSTRIES
BFS | Insurance | Government | Manufacturing

New Age Products

3i EnGRC
Innovation by HZ

Governance Risk & compliance

Integrates risk management, compliance, and ESG goals in enterprise operations

Collaboration module and integrated DMS replace spreadsheets and manual processes, enabling focus on high-value activities

Flexib+

Test management & Automation

Platform for Functional and Non-functional automation
Auto scheduling of Tests
Test early & Test repeatedly to reduce the time to market

NuRe Campus

Cloud-based Enterprise Automation System for higher education institutions

Streamlines key processes from application to learning to exams to results

Modules cater to courses, faculty, students and support staff

3i Infotech

Today's Enterprise Stack... Mapped to 3i Offerings

Enterprise Stack (Pyramid)

Business process
- Smart human in the loop > Humanoid > Interaction driven experiences

Data & Insights
- Infrastructural Data > ETL > DW > Dashboard > BI & Enterprise Reporting

Applications & Automation
- Legacy > EOL > Modernize
- Move app from Data Centre > Cloud
- Business Process Automation

Infrastructure
- Legacy > EOL > Modernize | Move app from Data Centre > Cloud

PEOPLE | PROCESS | TECHNOLOGY

Efficiencies | Reduction of TCO | Increased Agility

3i Offerings

- Voice – Sales, Customer Experience
- Digital Back-office Operations
- Registrar & Transfer Agency Services

Data Warehouse Services	BI, Reporting, Analytics & AI	AI Use Cases — Interaction Analytics Demand Forecasting

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Flexib+ — Digital First Testing Automation

3i EnGRC (Innovation by H2) — Automated Enterprise Governance

NuRe Campus — Enterprise Automation Universities

Application Development, Modernization & Maintenance

DIMS (Digital Infrastructure Management Services) — Foundational Infrastructure Transformation

Cloud CoE — Migration | Management | Optimization

3i Infotech

Select Clients

BANKING

 ICICI Bank • HDFC BANK We understand your world • RBL BANK • Muthoot Finance • Krungthai • standard chartered • IDFC FIRST Bank • sidbi

INSURANCE

 SBI Life INSURANCE With Us, You're Sure • FHPL BEHIND INSURANCE, BEYOND INSURANCE • kotak Life Insurance • ICICI Lombard GENERAL INSURANCE • Oriental Insurance • SBI general INSURANCE SURAKSHA AUR BHAROSA DONO • Daman

FINANCE	MANUFACTURING

 pnb investment services ltd. • TEACHERS federal credit union Smart For All • Aadhar Housing Finance Ltd. GHAR BANEGA, TOH DESH BANEGA. • Piramal Capital & Housing Finance • ASSET MANAGEMENT One of the leading Indian AMC • Hero • EUREKA FORBES • BAJEL

GOVERNMENT	E - Commerce

 rspcb • NCDEX • aft AMERICAN FEDERATION OF TEACHERS • ONGC Oil and Natural Gas Corporation Limited A Maharatna Company • IndianOil • HP • India's Leading Food Tech & E-Commerce Firm

3i Infotech

Values & Aspirations

Our Purpose

Enabling Transformation That's Agile, Secure, and Intelligent in A Digital-First Future

At 3i Infotech, we are dedicated to consistently maximizing your digital potential, helping you achieve tangible results. Our innovative solutions and expert guidance are crafted to bring your vision to life.

Heart Over Hype

Own the Outcome

Invent with Purpose

Built to Bounce Back

Together, We Go Further

Foundations First

Our Differentiators

Microservices, SASE, AI, ML, Generative AI, Cloud Observability & Optimization

Superior Technology Stack

Leverage clients existing investments, achieve interoperability and compatibility

Tech Agnostic Solutions

Alignment of business & process objectives - fix the process before fixing the technology

First-Time Right Solution

Outcome based partnership linked to business KPIs

Engagement Flexibility

Providing right skilled and borderless future ready workforce

Agile Workforce

Understanding of people, culture & business environments across all continents

Globally Local Presence

"Try & Buy" flexibility "No Capex only Opex" "Pay As You Go" model

Ease of Working with 3i

3i Infotech

Client Testimonials

"Our partnership with 3i Infotech has been going great. They demonstrate a strong understanding of our business objectives, providing reliable, prompt support. Their team's adaptability, attentiveness, and willingness to go above and beyond are highly valued. We deeply appreciate their professionalism, expertise, and dedication, and look forward to continued shared success.

I truly appreciate the prompt involvement of the COE from 3i teams in swiftly identifying the root cause and subsequently ensuring its closure.

Your timely intervention and collaborative efforts played a key role in restoring system stability. It's reassuring to see such dedication and teamwork in action.
Thanks again for your continued support!"

Mr. Mahesh Agarwal, Head- Information Management & IT Applications

"We have been associated with 3i-Infotech for over 2 years now and have been quite happy with overall performance of the team, right from sales to delivery. The technical team has always been there to promptly assist our team on the ground with any issues. The team also plays a very important role..

We look forwards to a continued relationship with 3i Infotech in the future.

Mr. Arjun Singla,
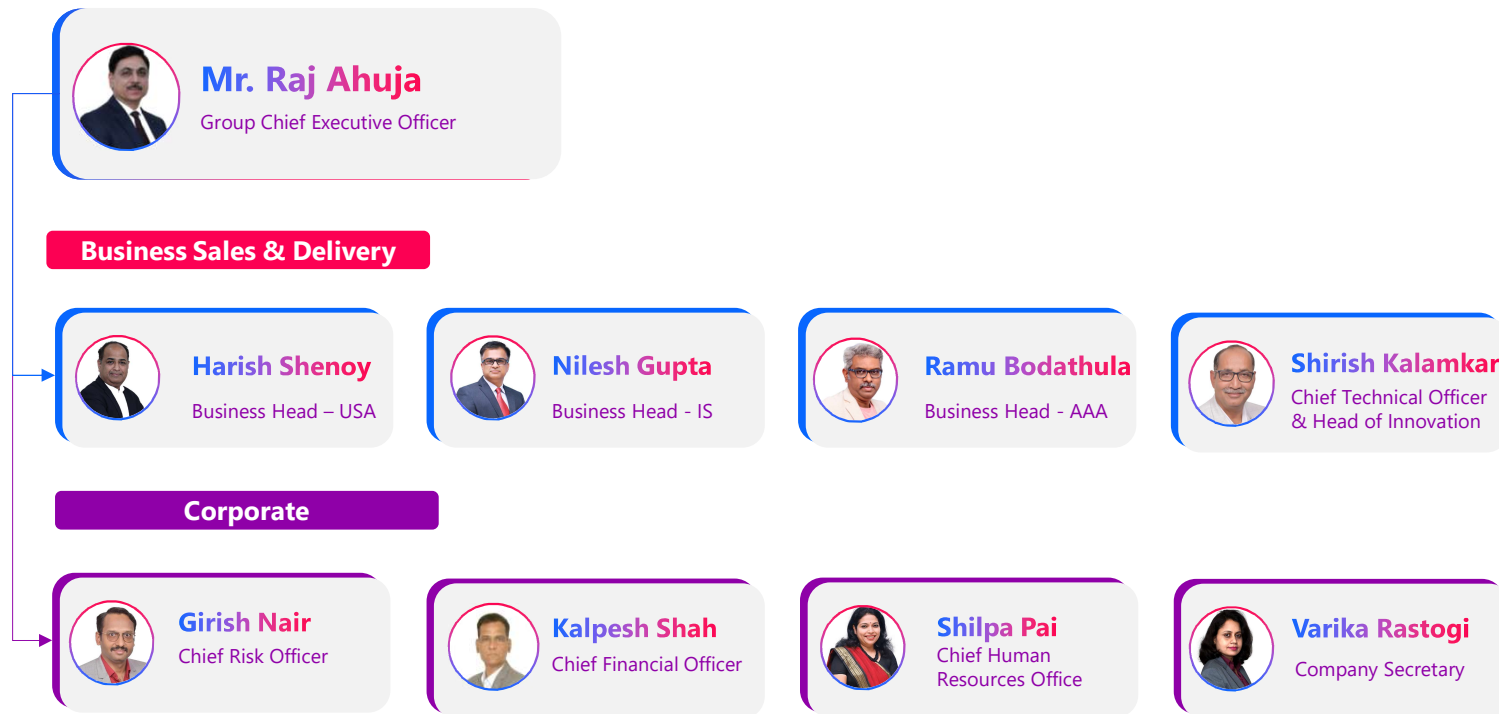*Head of Operations & Special Projects*

Thanks to you and your team for putting up a constant good show in supporting our end users.
Acknowledge your contribution towards improved end user services. Looking forward to your service quality scaling new heights from here.

Wishing you and 3i the very best for your future !

Mr.Harnath Kummamuru
SVP & Head IT Infrastructure

Organization Structure

Mr. Raj Ahuja
Group Chief Executive Officer

Business Sales & Delivery

Harish Shenoy
Business Head – USA

Nilesh Gupta
Business Head - IS

Ramu Bodathula
Business Head - AAA

Shirish Kalamkar
Chief Technical Officer
& Head of Innovation

Corporate

Girish Nair
Chief Risk Officer

Kalpesh Shah
Chief Financial Officer

Shilpa Pai
Chief Human
Resources Office

Varika Rastogi
Company Secretary

Financials

Financial Highlights – Q2FY26

OPERATING REVENUE

	Q2 FY25	Q1 FY26	Q2 FY26
Revenue	177.6	170.5	174.9

- ▲ QoQ 2.5%
- ▼ YoY –1.5%

EBITDA

	Q2 FY25	Q1 FY26	Q2 FY26
EBITDA	2.9	18.1	30.5

- ▲ QoQ 69%
- ▲ YoY 941%

PAT

	Q2 FY25	Q1 FY26	Q2 FY26
PAT	-10	7.5	18.2

- ▲ QoQ 142%
- ▲ YoY 155%

3i Infotech
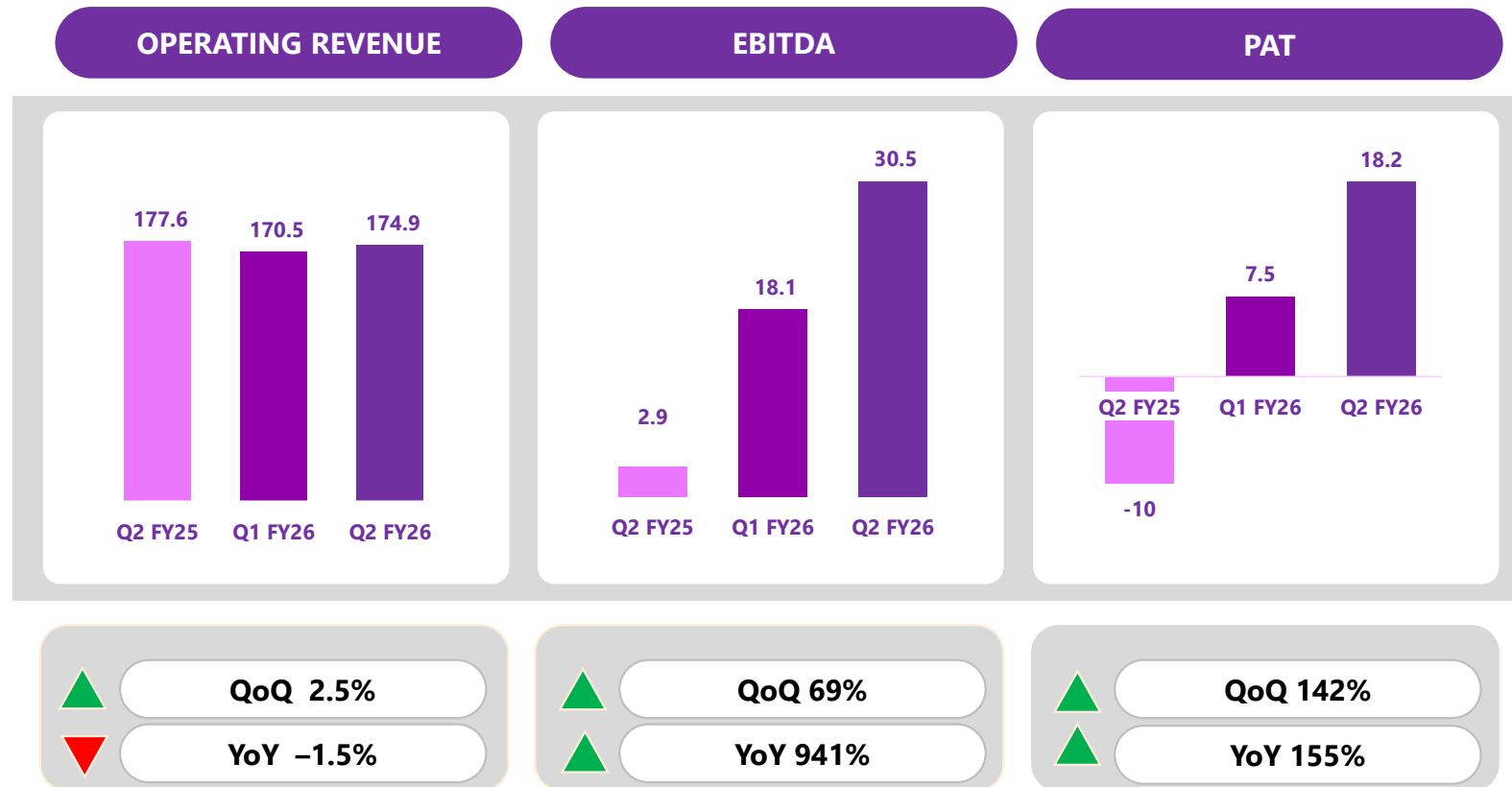
Consolidated P&L Summary

	Particulars	Q2'FY25-26	Q1'FY25-26	QoQ Growth		Q2'FY24-25	YoY Growth	
Revenue (INR Crore)	Revenue from operations (INR Crore)	174.9	170.5	⬆	3%	177.6	⬇	-2%
	Other Income (INR Crore)	20.9	21.5	⬇	-3%	5.4		
	Total Income (INR Crore)	195.8	192.1	⬆	2%	183.0	⬆	7%
Margins (INR Crore)	EBITDA	30.5	18.1	⬆	69%	2.9		
	PBT	25.1	12.1	⬆	107%	-6.9		
	PAT	18.2	7.5	⬆	142%	-10.0		
Margin (%)	EBITDA Margin (%)	17%	11%			2%		
	PBT Margin (%)	14%	7%			-4%		
	PAT Margin (%)	10%	4%			-6%		
Key Ratios	DSO (Days)	56.0	55.0	⬇	-2%	78.0	⬆	28%
	ROI	6%	2%			-3%		
	EPS	1.03	0.43			-0.57		
	ROE	11%	4%			-6%		
	NAV	19.0	18.9	⬆	1%	18.1	⬆	5%

3i-Infotech

Revenue Mix

LOB

	AAA	IS	BPS
Q2 FY25	64.6%	17.8%	14.8%
Q1 FY26	68.7%	20.8%	10.2%
Q2 FY26	70.3%	19.8%	9.6%

Industry

	BFSI	IT	Government	Mfg. & FMCG	Others
Q2FY25	53.2%	19.6%	9.2%	5.6%	12.4%
Q1FY26	38.3%	44.7%	6.9%	5.8%	4.3%
Q2FY26	36.8%	46.1%	6.7%	5.2%	5.3%

Region

	US	India	MEA	APAC
Q2FY25	49.3%	34.5%	4.5%	11.8%
Q1FY26	45.1%	45.1%	6.1%	3.7%
Q2FY26	46.4%	42.5%	7.5%	3.5%
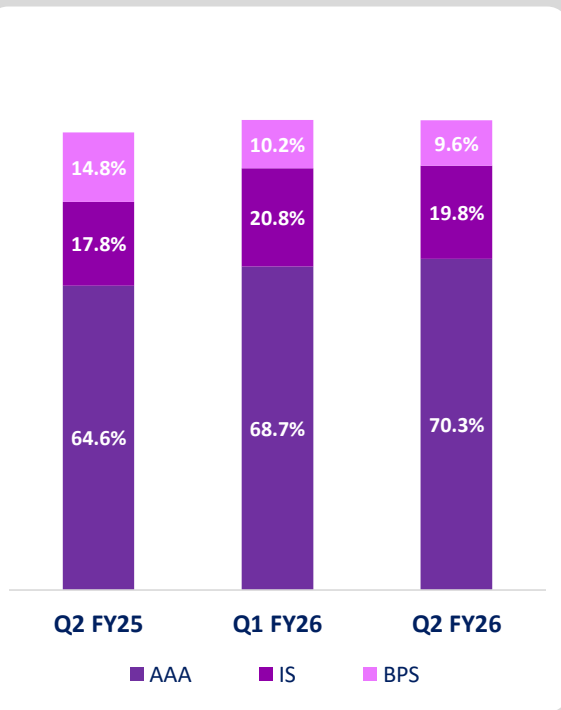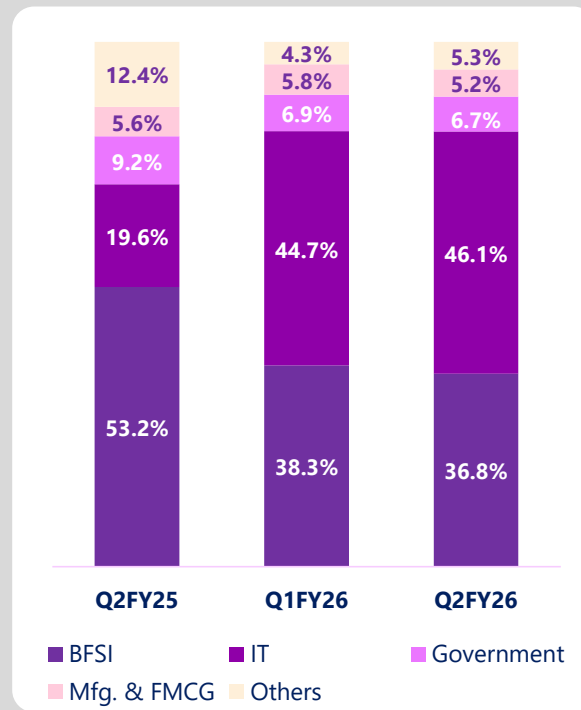
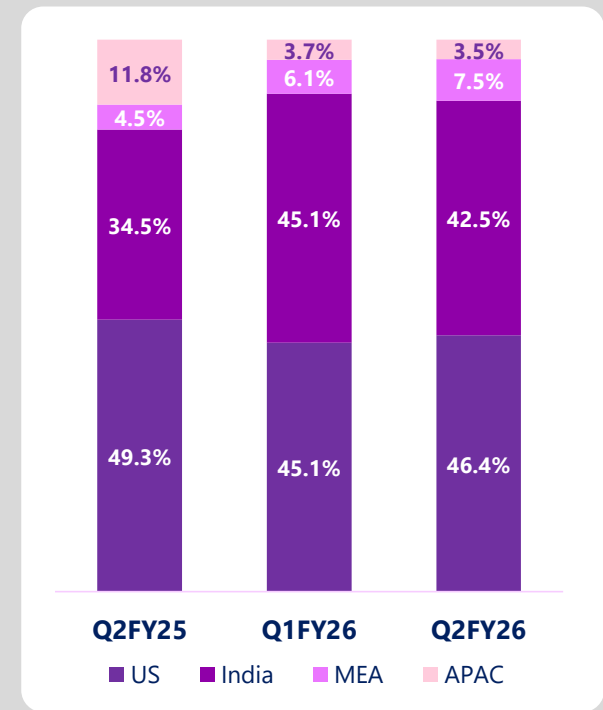*Note: AAA - Application, Automation, Analytics; IS – Infrastructure Services; BPS – Business Process Services*

3i Infotech

Thank you

✉ investors@3i-infotech.com

🌐 www.3i-infotech.com

📍 **Corporate Office:** 3i Infotech Limited, Tower # 2,
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International Infotech Park, Vashi Station Complex, Navi Mumbai - 400703, Maharashtra, India

south asia | asia pacific | north america | middle east

3i Infotech