



August 1, 2025

BSE Limited

Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Security Code: 532628

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C-1, Block G
Bandra Kurla Complex,
Mumbai – 400 051
Scrip code: 3IINFOLD

Dear Sir/ Madam,

Sub: Investor Presentation

In continuation to our letter dated August 1, 2025, regarding press release issued by the Company, please find enclosed herewith the Investor Presentation in relation to financial results for the quarter ended June 30, 2025.

You are requested to take the same on record.

Thanking you.

Yours faithfully,
For 3i Infotech Limited

Varika Rastogi
Company Secretary

Encl: as above

3i Infotech Ltd.

CIN: L67120MH1993PLC074411

Tower # 5, 3rd Floors, Tower # 6, 6th Floors,
International Infotech Park, Vashi, Navi Mumbai 400 703

Email : marketing@3i-infotech.com

022-71789600

www.3i-infotech.com



3i Infotech

Investor Presentation Q1FY26

01 August 2025



Disclaimer

This presentation and the following discussion may contain “forward looking statements” by 3i Infotech Limited that are not historical in nature. These forward-looking statements, which may include statements relating to future results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of 3i Infotech Limited about the business, industry and markets in which the company operates.

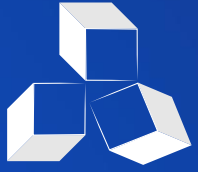
These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond 3i Infotech’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements. Such statements are not, and should not be construed, as a representation as to future performance or achievements of the 3i Infotech Limited.

In particular, such statements should not be regarded as a projection of future performance of 3i Infotech. It should be noted that the actual performance or achievements of 3i Infotech may vary significantly from such statements.

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3i Infotech

Company Overview



BORN OUT OF A BANK

INR 725.8 Crore¹
INR 170.5 Crore²
Revenue

4300+
Employees

250+
Global Active Clients

10+ COUNTRIES



'Aspirant' by Everest Group in its PEAK Matrix® in

- Digital Transformation Services for Mid-market Enterprises 2024
- Application Management Services 2024, 2025
- Application Automation Services Assessment 2023
- Cloud Services in Insurance 2023

'Major Contender' by Everest Group in its PEAK Matrix® in

- Next-Generation Quality Engineering Services 2024
- Banking, Financial Services, and Insurance (BFSI) IT Services 2025

Gartner

Featured in Gartner's Market Guide, 2023 for

- Leveraging Latest Technologies to Automate Applications Testing – Flexib+
- Representative Vendor for Higher Education Student Information Systems - NuRe Campus
- Oracle Cloud Infrastructure Professional and Managed Services
- Vendor Identification Toolkit for Cloud ERP, CRM, and HCM Implementation Service Providers



CLOUD FIRST

Elevating businesses safely to cloud

DIGITAL INSIDE

Modernizing apps | Automation | Analytics

COGNITIVE POWERED

Using emerging technology for intelligent insights

EDGE READY

Addressing security & efficiency from core to edge

At A Glance

A leading next-generation technology services firm, excelling in providing a comprehensive range of cutting-edge solutions and unmatched services that distinguishes us in the industry.



Steady Revenue

Q1 FY26 Revenue INR 170.5 Crore



Profitability

Q1 FY26 Operating EBITDA INR 22.9 Crore
PAT INR 7.5 Crore
EPS INR 0.45



Clientele

250+ Global Clients



Recognitions



Headcount – 4306
Women Employees – 22%
Attrition – 17.2%



Products



Journey so far...

1993 - 2005

1993
Born out of ICICI Bank Limited

1999
Started IT services business for external customers

2002
ICICI divested majority stake

2005
Initial Public Offering with listing on NSE & BSE

2006 - 2010

2006
Issued FCCB of US\$50 million with listing on the Singapore Stock Exchange

2007
Achieved 1:1 revenue mix between products and services
Crossed consolidated revenue mark of INR 1,000Cr

2008 - 10
Pursued multiple acquisitions across the globe using LBO

2011
Company went into debt restructuring

2014
Partnership with CRMnext

2011 - 2015

2016 - 2020

Bagged the 'Best Innovative IT Company of the Year' award

Completed products business transfer to Apax Partners at ~INR 1,000 Cr valuation

Appointment of new management

2021

2022

Invested in the Sovereign Cloud in Malaysia

Invested in Education Technology Platform "NuRe Campus"

Won first B2B2C deal from RailTel (Indian Railways)

Won Oracle Transformation Project from a large general insurance company in India

In-house development of new age products

2023

2024 - 2025

Stake Dilution in NuRe MediaTech Limited

Closure of legacy issues

Optimisation of legal entities

Offering Stack



INFRASTRUCTURE SERVICES

- Hybrid IT Managed Services
Server | NW | Storage | DB | EUS | NOC | SOC
- Multi Vendor Services



APPLICATION, AUTOMATION , ANALYTICS, AI

- Application Development, Modernization & Support
- Data Operations/Transformation – BI & Analytics



BUSINESS PROCESS SERVICES

- T&M – Voice & Non Voice
- Registrar & Transfer Agent (RTA) Services

Manage

Modernize

- CSP & Managed Service Provider
- Cloud Observability & Optimization
- SASE & Cybersecurity Services

- Digital First Testing & Automation (Flexib+)
- AI use cases including Gen AI

- Digital BPO – Sales, Service
- Back Office Operations & Automation

PROFESSIONAL SERVICES PROVIDED ACROSS

DOMAIN & TECHNOLOGY PEOPLE DEPLOYMENT ACROSS ALL LOB'S

ENGAGEMENT MODELS

Time & Material | Fixed Price Project | Outcome Linked

MAJOR INDUSTRIES

BFS | Insurance | Government | Manufacturing

New Age Products



Governance Risk & compliance

Integrates risk management, compliance, and ESG goals in enterprise operations

Collaboration module and integrated DMS replace spreadsheets and manual processes, enabling focus on high-value activities

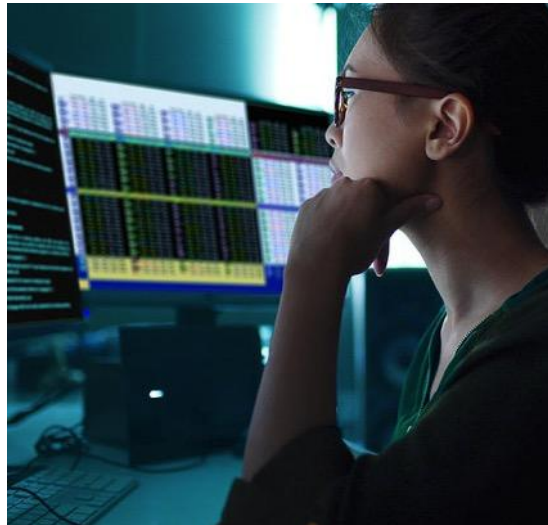


Test management & Automation

Platform for Functional and Non-functional automation

Auto scheduling of Tests

Test early & Test repeatedly to reduce the time to market



Cloud-based Enterprise Automation System for higher education institutions

Streamlines key processes from application to learning to exams to results

Modules cater to courses, faculty, students and support staff

Today's Enterprise Stack... Mapped to 3i Offerings



Select Clients

BANKING



INSURANCE



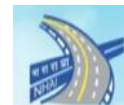
FINANCE



MANUFACTURING



GOVERNMENT



Values & Aspirations

Our Purpose

Enabling Transformation That's Agile, Secure, and Intelligent in A Digital-First Future

At 3i Infotech, we are dedicated to consistently maximizing your digital potential, helping you achieve tangible results. Our innovative solutions and expert guidance are crafted to bring your vision to life.

Heart Over Hype



Own the Outcome



Invent with Purpose



Built to Bounce Back



Together, We Go Further



Foundations First



Our Differentiators



Microservices, SASE, AI, ML, Generative AI, Cloud Observability & Optimization

Superior Technology Stack



Leverage clients existing investments, achieve interoperability and compatibility

Tech Agnostic Solutions



Alignment of business & process objectives - fix the process before fixing the technology

First-Time Right Solution



Outcome based partnership linked to business KPIs

Engagement Flexibility



Providing right skilled and borderless future ready workforce

Agile Workforce



Understanding of people, culture & business environments across all continents

Globally Local Presence



"Try & Buy" flexibility
"No Capex only Opex"
"Pay As You Go" model

Ease of Working with 3i

Client Testimonials



"I wanted to take a moment to sincerely thank you for the exceptional support you have extended to us. Whether through email, calls, or in-person interactions, your approach has consistently been professional, prompt, and solution-oriented.

Your handling of our Security Receipts (SRs) has been especially commendable. The precision, clarity, and responsiveness with which you manage the process reflect your deep expertise and dedication. Your efforts have made a noticeable difference in ensuring smooth operations on our end—and for that, we are truly grateful.

It's a pleasure to work with someone as reliable and committed as you. Thank you once again for your continued support, and I look forward to more such seamless collaboration ahead."

Mr. Kapil Soni, Company Secretary & Compliance Officer



"We are writing to extend our sincere appreciation for the excellent service your team has consistently provided to us. Your professionalism, dedication, and attention to detail have greatly contributed to our satisfaction.

We especially value your responsiveness, technical expertise, and customer-focused approach which have made working with your team seamless. It is reassuring to know we can count on a dependable partner like you who not only meets but often exceeds expectations.

Please extend our thanks to your entire team. We look forward to continuing this positive relationship and collaborating on future projects."

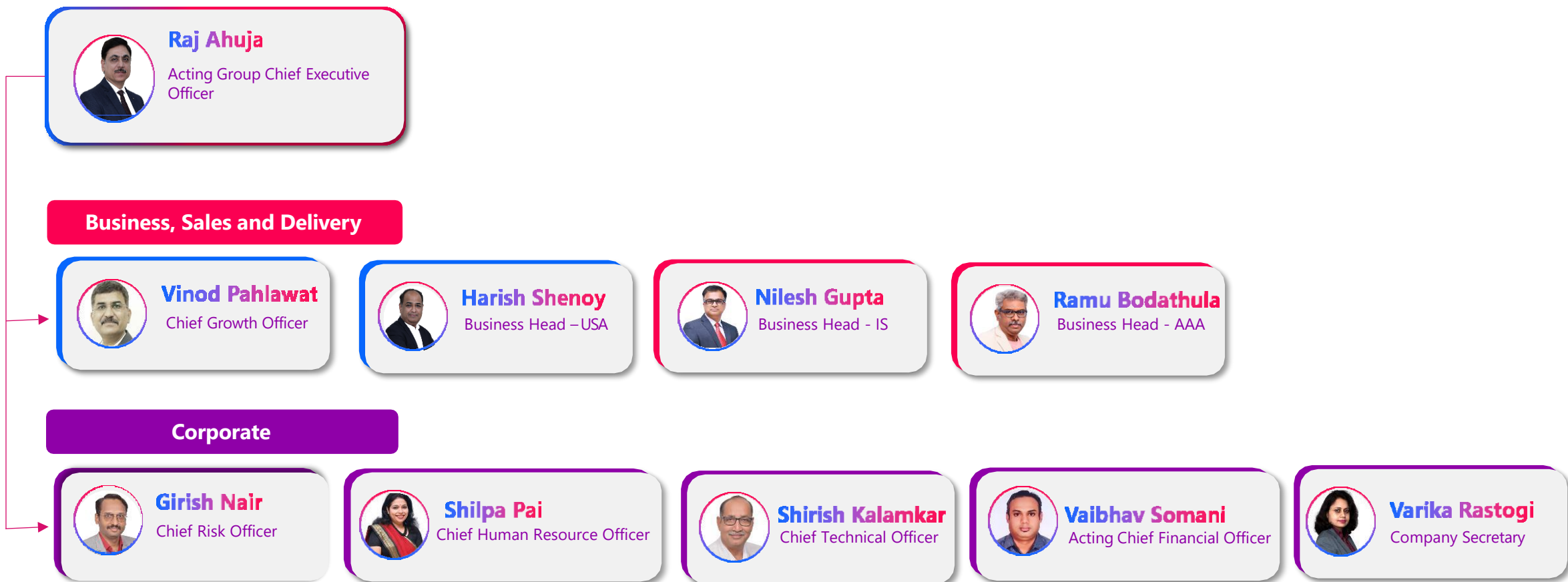
Mr. Saurabh Goswami, Vice President



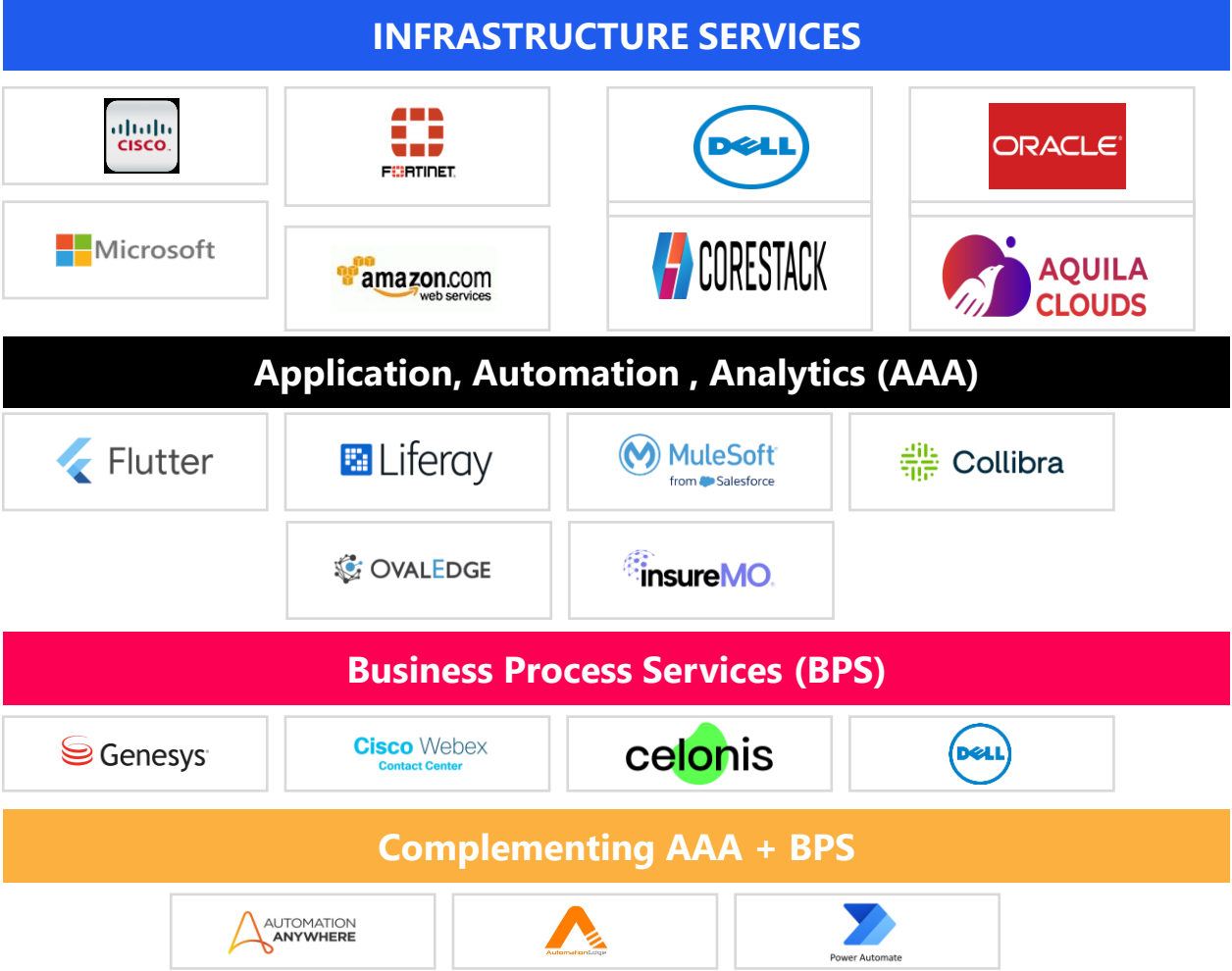
"The custom-built stock lending and borrowing platform developed by 3i Infotech has been a pivotal solution for our capital markets team. The system has streamlined complex workflows, improved operational efficiency, and delivered measurable topline benefits. From seamless trade lifecycle support to compliance-driven automation, the solution reflects both strong domain understanding and technical craftsmanship. We value the partnership and agility demonstrated by the 3i team in this critical engagement."

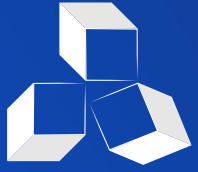
Mr. Raghu Veeramallu, Director

Management Team



Partnerships



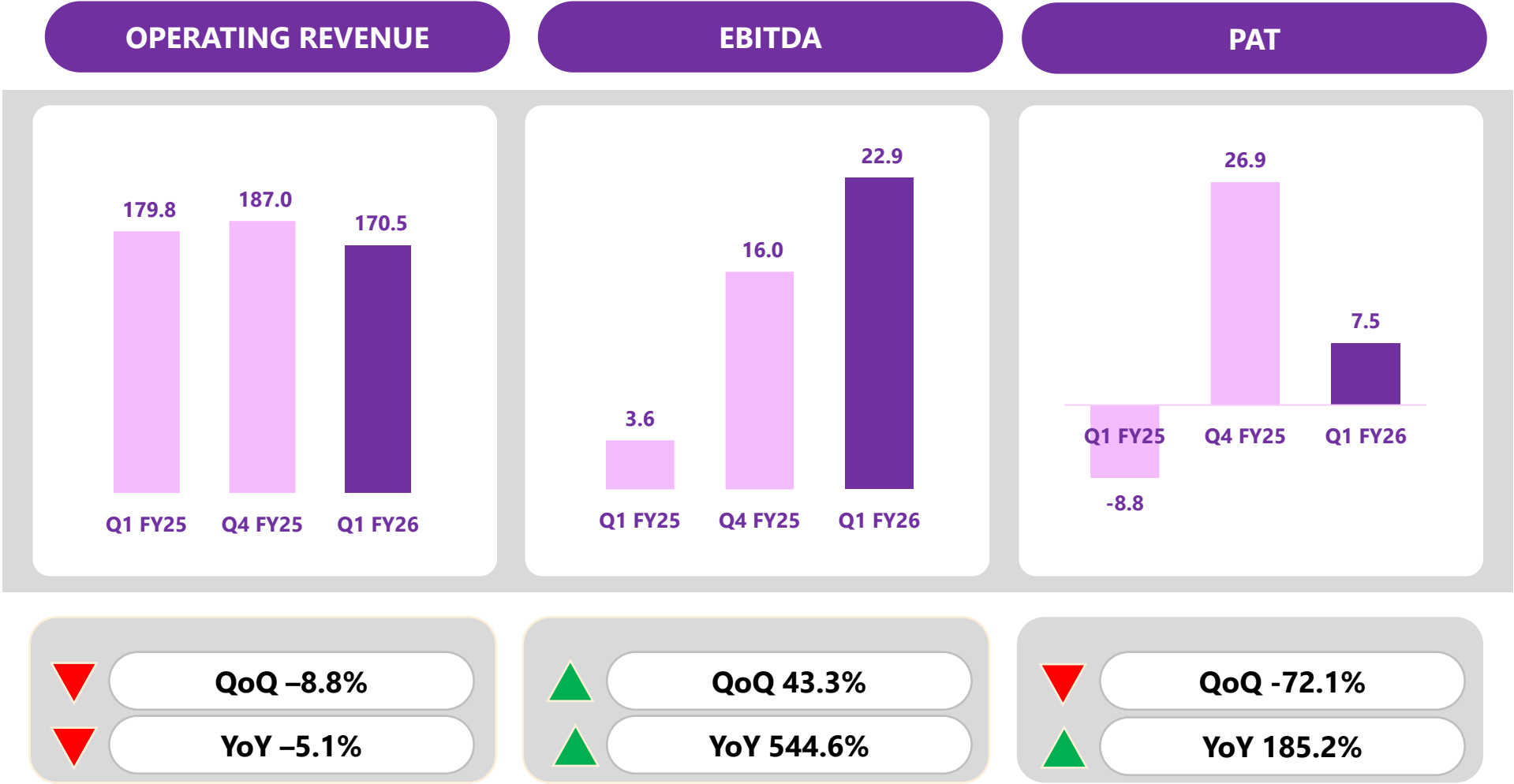


3i Infotech

Financials



Financial Highlights – Q1FY26

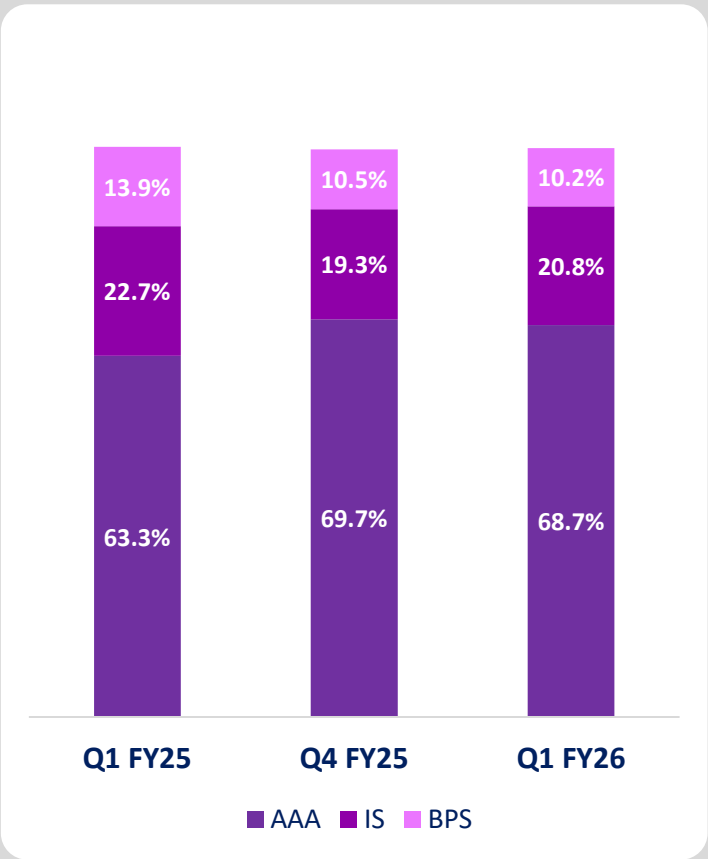


Consolidated P&L Summary

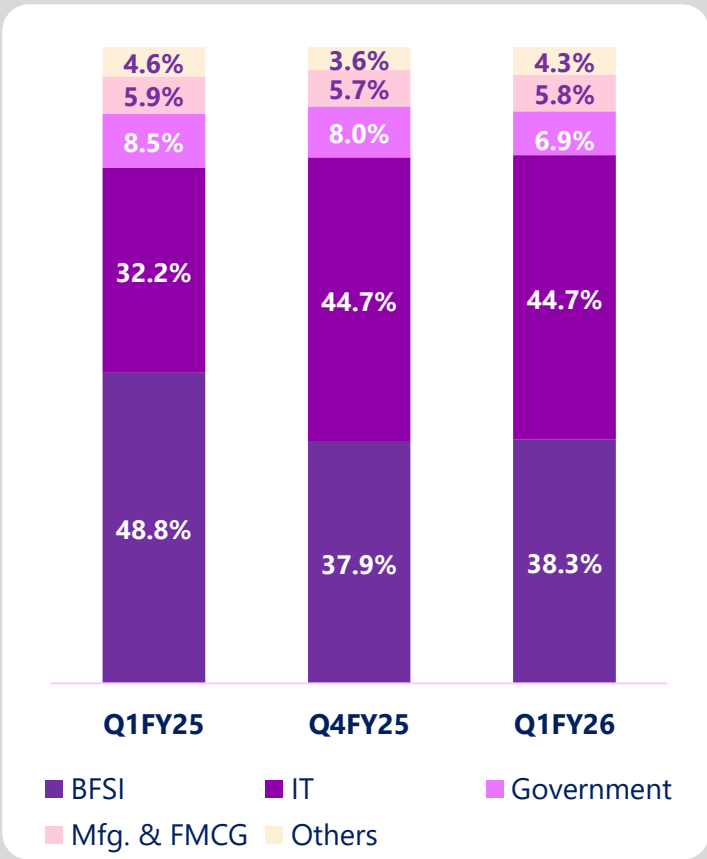
Particulars		Q1 FY26	Q4FY25	QoQ Growth		Q1 FY25	YoY Growth	
Revenue (INR Crore)	Revenue from Operations (INR Crore)	170.5	187	↓	-8.8%	197.0	↑	13.5%
	Other Income (INR Crore)	21.5	5.8	↑	270.7%	0.8		
	Total Income (INR Crore)	192.1	192.8	↓	-0.4%	197.8	↑	2.9%
Margins (INR Crore)	EBITDA	22.9	16	↑	43.1%	3.6		
	PBT	12.1	6.3	↑	92.1%	-6.4		
	PAT	7.5	26.9			-8.8		
Margin (%)	EBITDA Margin (%)	13.4%	8.5%	↓	-4.9%	2.0%		
	PBT Margin (%)	7.1%	3.4%	↓	-3.7%	-3.5%		
	PAT Margin (%)	4.4%	14.4%	↑	10.0%	-4.9%	↑	9.3%

Revenue Mix

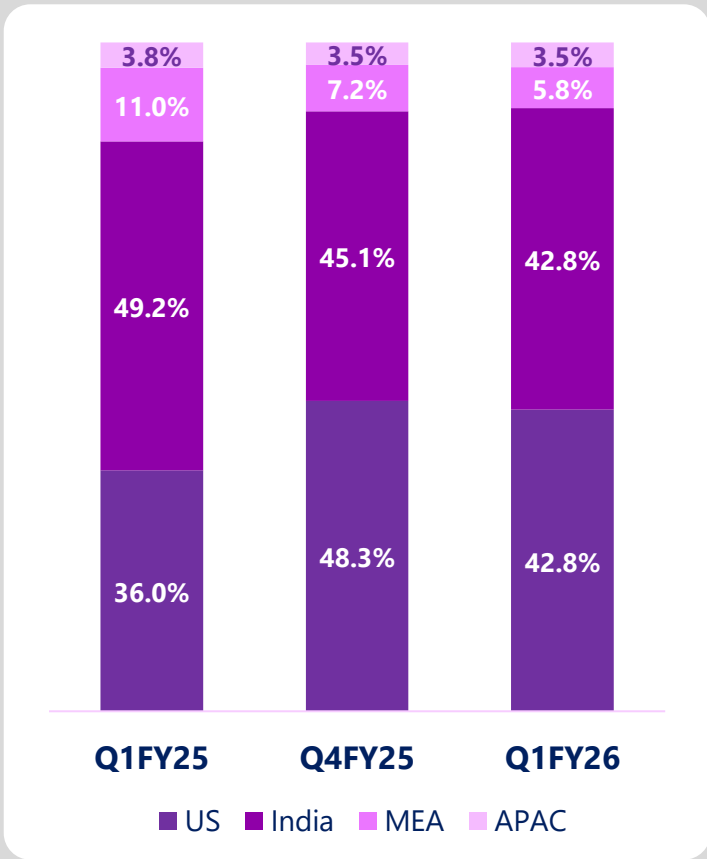
LOB



Industry

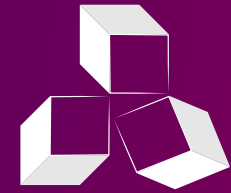


Region



Note: AAA - Application, Automation, Analytics; IS – Infrastructure Services; BPS – Business Process Services

Thank you



3i Infotech



marketing@3i-infotech.com



www.3i-infotech.com



Corporate Office: 3i Infotech Limited, Tower # 2,
Wing E, 6th floor, Nexus Grand Central, Navi Mumbai – 400706, Maharashtra, India

US Office: 3i Infotech Inc.,
110 Field Crest Avenue, Suite #25, Edison, NJ 08837

asia pacific | south asia | north america | middle east | africa | europe