

July 31, 2025

**Listing Department,
BSE Ltd.,**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **532633**

**Listing Department,
National Stock Exchange of India Limited,**
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **ALLDIGI**

Dear Sir/Madam,

Sub: Submission of Press Release

Please find enclosed copy of the Press Release by the Company dated July 30, 2025 titled
“Q1 FY26 YoY Revenue up by 11.3%; EBITDA up by 17.3%”.

Kndly take the same on record.

Yours faithfully,

For Alldigi Tech Limited
(Formerly known as Allsec Technologies Limited)

Shivani Sharma
Company Secretary & Compliance Officer

Encl: A/a

Q1 FY26 YoY Revenue up by 11.3%; EBITDA up by 17.3%

Chennai, India – 30th July 2025:

Alldigi Tech Limited (formerly known as Allsec Technologies Limited), a global leader in BPM and Tech & Digital solutions, announced its financial results for **Q1 FY26**.

Q1 FY26 revenue from operations up by 11%, driven by growth in both segments - BPM by 9% & Tech & Digital by 19%. EBITDA for the company up by 17% YoY primarily driven by higher international revenue mix at 66.2% in Q1'26 as against 62.0% in Q1'25 (YoY up 4.2%) & 63.6% (QoQ up 2.5%).

The Board has declared interim dividend of **Rs.30/-** per equity share at its Board meeting held on 30th July 2025.

The key consolidated financial parameters are:

Particulars		Q1'25	Q4'25	Q1'26
Revenue	In Crs	129.3	146.1	143.9
EBITDA	In Crs	31.2	35.2	36.6
EBITDA Margin	%	24.1%	24.1%	25.4%
PAT	In Crs	32.0	19.3	14.9
OCF	In Crs	38.6	48.2	20.1

QoQ %	YoY%
-1.5%	11.3%
4.0%	17.2%
1.3%	1.3%
-22.8%	-53.4%
-58.3%	-47.9%

Note:

- Q4'25 includes the Income tax refund received along with interest thereby resulting in higher PAT and OCF as compared to Q1'26
- Q1'25 includes gain on LLC divestment resulting in higher PAT & OCF as compared to Q1'26

The company has renamed the Customer Experience Management (CXM) business as Business Process Management (BPM) and the Employee Experience Management (EXM) business as Technology & Digital (T&D) respectively, which better reflects the nature of the Company's offerings under these segments as also brings in alignment with the industry practice & that of the holding company, Digitide Solutions Limited.

The nature of services and delivery model of 'EXM Statutory Compliance' services closely aligns with the BPM operations and accordingly has been classified under the BPM segment.

Q1 FY'26 Business highlights

➤ **BPM:**

- Revenue at ₹ 107.6 Cr is up by 9.1% YoY and down by 2.0% QoQ.
- International revenue at ₹ 83.3 Cr is up by 17.8% YoY and 1.8% QoQ
- Margin at ₹14.9 Cr is up by 2.6% YoY
- FTE at 5,158 is up by 7.6% YoY and down by 3.2 % QoQ

➤ **Tech & Digital:**

- Revenue at ₹36.3 Cr is up by 18.5% YoY and flat QoQ owing to Q4'25 seasonality
- International revenue at ₹ 11.9 Cr is up by 26.5% YoY and 7.2% QoQ
- Margin at ₹15.8 Cr is up by 46.6% YoY and 2.8% QoQ
- FTE at 698 is up by 9.3% YoY and 2.1%% QoQ
- 45.4 lacs (15.3 lacs as at 30th June) employee records processed, up by 11.7% YoY and 2.6% QoQ

Commenting on the results, CEO Mr. Naozer Dalal said - *Pleased to report yet another quarter of robust financial performance – Revenue growth of 11% & EBITDA growth of 17% YoY. Seamless migration and fast adoption (92% of India customers) of proprietary Smart HR and Buzzily platforms by our customers is a testament to our continuous innovation through future ready platforms. This has catalysed our growth in number of payslips processed by 12% YoY*

Our Sales pipeline, across US & India, remains strong (with all new proposals embedded with AI components) which should accelerate Revenue growth with margin accretion & value creation for the customers.

For more information, please contact:

Investor / Analyst contact:

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Investor Relations

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About Alldigi Tech Limited:

Alldigi Tech (formerly Allsec Technologies), founded in 1998 and headquartered in Chennai, is a global digital business services provider and part of Digitide Solutions Limited. With over 25 years of experience, Alldigi serves 600+ clients in 60+ countries— including several Fortune 100 companies—by delivering intelligent, experience-led transformation in Business Process Management (BPM) and Technology & Digital (T&D).

Its AI-powered Hire-to-Retire HCM platform, equipped with global payroll features, supports organizations from startups to enterprises across industries such as banking, healthcare, retail, and tech. Backed by 6,500+ professionals, Alldigi combines domain expertise with technologies like AI, automation, analytics, and mobile to deliver scalable, future-ready outcomes. Guided by core values of integrity, customer centricity, intensity, agility, and inclusivity.

For further details on Alldigi Tech Limited, please visit [Digital Business Services and Payroll Outsourcing | Alldigi Tech](#).

Disclaimer: This document contains statements that constitute forward-looking statements. These statements include descriptions regarding the intent, belief or current expectations of the Company or its directors & officers with respect to the results of operations & financial condition of the Company. These statements can be recognized by the use of words such as "expects", "plans", "will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance & involve risks & uncertainties, & actual results may differ materially from those in such forward-looking statements as a result of various factors & assumptions, which the Company believes to be reasonable in light of its operating experience in recent years. The risks & uncertainties relating to these statements include, but not limited to, risks & uncertainties, regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc. The Company does not undertake any obligation to revise or update any forward looking statement that may be made from time to time by or on behalf of the Company including to reflect actual results, changes in assumptions or changes in factors affecting these statements.