

INVESTOR PRESENTATION STANDALONE FINANCIAL DATA

APR - JUNE '19 QTR.
Q1 FY'20



**JK SUPER
CEMENT**
BUILD SAFE

**JK SUPER
STRONG**
BUILD SAFE



JK PrimaxX
White Cement Based Primer



JK CEMENT
ShieldMaxX
Universal Waterproof Putty

Financial Highlights –Quarterly

Particulars	Q1FY20	Q4FY19	QOQ
Sales Volume (Lakhs M.T)*	23.08	28.79	20%
Net Sales (Rs. Cr)	1311.33	1470.71	11%
EBIDTA (Rs. Cr)	303.49	279.47	9%
EBIDTA Margin	23.14%	19.00%	22%
EBIDTA (Rs. M.T)	1315	971	35%



* Include Clinker Sale



Financial Highlights –Quarterly














Particulars	Q1FY20	Q1FY19	YOY
Sales Volume (Lakhs M.T)*	23.08	23.15	0.3%
Net Sales (Rs. Cr)	1311.33	1102.40	19%
EBIDTA (Rs. Cr)	303.49	150.36	102%
EBIDTA Margin	23.14%	13.64%	70%
EBIDTA (Rs. M.T)	1315	650	102%



* Include Clinker Sale



Financial Highlights – Quarterly

Particulars (Rs. Cr.)	Q1 FY 20	Q4 FY 19	QOQ	
Revenue from Operations	1328	1492	11%	
Operating Expenses	1025	1213	15%	
EBIDTA	303	279	9%	
Other Income	17	35	51%	
Depreciation	49	50	1%	
EBIT	271	264	3%	
Finance Cost	53	53	-	
PBT (After Excp. item)	218	211	3%	
Provision for Tax	64	61	4%	
Profit After Tax	154	150	3%	
EPS in Rs.	19.91	19.41	3%	
Net Sales	1311	1471	11%	
EBIDTA Margin (%)	23.14%	19.00%	22%	



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JK WHITE CEMENT
THE PERFECT WHITE

JK WALL PUTTY
White Cement Based Putty

JK GRIP
Premium Tiles & Wall Top Adhesives

JK PrimaxX
White Cement Based Primer

JK Super Plast
Premium Gypsum Plaster

JK CEMENT ShieldMaxX
Universal Waterproof Putty

Financial Highlights – Quarterly

Particulars (Rs. Cr.)	Q1 FY 20	Q1 FY 19	YOY
Revenue from Operations	1328	1116	19%
Operating Expenses	1025	966	6%
EBIDTA	303	150	102%
Other Income	17	16	9%
Depreciation	49	47	4%
EBIT	271	119	128%
Finance Cost	53	55	2%
PBT (After Excp. item)	218	64	240%
Provision for Tax	64	15	336%
Profit After Tax	154	49	212%
EPS in Rs.	19.91	7.05	182%
Net Sales	1311	1102	19%
EBIDTA Margin (%)	23.14%	13.64%	70%



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Leveraging Debt

Particulars	As on 30 th June'19	As on 31 st Mar'19
Gross Debt (Rs./Cr)	2289	2199
Cash (Rs./Cr)	810	938
Net Debt (Rs./Cr)	1479	1261
Net Debt /EBIDTA	1.53	1.55
Equity (Rs./Cr)	3047	2893
Net Debt/Equity	0.49	0.44



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Grey Cement Expansion 4.2 MnTpa

- Work for 7500 TPD Clinker production line and 1 MnTpa Cement grinding at Mangrol is going on in full swing and is likely to complete by Sep'19.
- Trial Run for 1 MnTpa Cement Grinding Capacity at Nimbahera has been done in Jun'19. Normalization will take another 2 months time.
- Work for 1 Mntpa Grinding unit at Aligarh and 0.7 Mntpa Grinding unit at Balasinor is going on in full swing and is expected to complete by Dec'19 and Mar'20 respectively.
- Total amount spent till 30th Jun 2019 is INR 903 Crores approx.



THANK YOU



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