

July 22, 2025

To,
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Script Code: 532668

To,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai -400051
Script Code: AURIONPRO

Sub: Press Release

Dear Sir/Madam,

Kindly find enclosed herewith a press release relating to announcement of Un-Audited financial results of the Company for the first quarter/three months ended 30th June, 2025.

You are requested to upload the same on your website.

**Thanking You,
Yours faithfully,**

For Aurionpro Solutions Limited


Ninad Kelkar

Company Secretary



Press Release

Aurionpro Posts Strong Q1 FY26 Performance with 29% YoY

Revenue Growth and 16 New Client Wins

Company stays on course to meet full-year growth guidance, supported by deal momentum and continued traction across geographies

Q1 FY26 Financial Results & Business Updates

Mumbai, July 22nd, 2025: Aurionpro Solutions Limited (BSE: 532668) (NSE: AURIONPRO), announced its un-audited financial results for the quarter ended June 30, 2025.

Financial Highlights

Particulars (INR Cr)	Q1 FY26	Q4 FY25	QoQ	Q1 FY25	YoY
Revenue	337	327	3%	262	29%
EBITDA	68	66	3%	56	23%
PAT	51	51	0.3%	45	14%

*All numbers have been rounded off

Results Highlights:

Q1 FY26

- Revenue for the quarter stood at Rs. 337 Cr, a growth of 29% on a YoY
- EBITDA for Q1FY26 stood at Rs. 68 Cr as compared to Rs. 56 Cr in Q1FY25, a growth of 23% on a YoY basis. EBITDA margins for the quarter stood at 20%
- PAT stood at Rs. 51 Cr, which is a growth of 14% YoY basis. PAT margins for the quarter stood at 15%

Operational Highlights:

Banking & Fintech

- Aurionpro signs multi-million-dollar deal with leading African bank for its digital banking platform, marking its first major win in MEA region and expanding its global footprint
- Aurionpro wins a US\$ 2.5 million deal with a top Sri Lankan bank for its iCashpro platform, marking its second major win in the country within a year and strengthening its regional presence
- Aurionpro secures a breakthrough fintech win with a leading UK financial institution to deploy its AI-native credit assessment platform powered by Arya.ai, marking its first major entry into the European market
- Aurionpro acquires Fintra Software to enhance its trade finance platform with end-to-end automation, powered by Arya.ai, strengthening its global transaction banking offering
- Aurionpro successfully goes live with Phase I of its transaction banking platform for State Bank of India, marking a major milestone in the strategic partnership

- Aurionpro's subsidiary AryaXAI establishes dedicated labs in Paris and Mumbai to drive frontier research in AI interpretability, alignment, and responsible AI development

Technology Innovation Group

- Aurionpro wins a key Automated Fare Collection (AFC) deal with RABA in California, marking its entry into the U.S. transit market and further strengthening its global presence
- Aurionpro wins a major project to deploy EMV open-loop Automated Fare Collection across 250 buses in Egypt, strengthening its transit presence in the Middle East
- Aurionpro Solutions has launched a dynamic new brand identity, signaling its evolution into a product-first, innovation-led global enterprise technology company. Anchored in the philosophy of "Lead the Next," the refreshed identity reflects a unified, future-forward vision aimed at delivering intuitive, AI-native solutions that drive ecosystem-wide impact

Management Commentary

Mr. Ashish Rai, Group CEO said

"We are pleased to start FY26 with another quarter of strong and consistent growth, in line with our guided trajectory. Consolidated revenue grew by 29% year-on-year, and we continued the momentum on stepping up product R&D while maintaining our industry-leading profit margins within the guided ranges. This performance reflects the strength and discipline of our R&D and delivery teams, as well as the trust and satisfaction of our customers. Our continued investments in innovation, talent, and customer relationships are driving significant long-term value.

The quarter saw a healthy addition to our order book, which now exceeds ₹1,460 crores, with strong contributions from the banking and transit segments. In banking, we secured multi-year deals with leading banks and marked significant breakthrough in the European market with a deal for our cutting-edge Enterprise AI solutions. This is a significant proof point for the product market fit of our Enterprise AI offerings specifically targeted towards financial institutions. We continue to strengthen our presence in existing markets while steadily expanding into new geographies. Notable wins in Europe, Africa, and Egypt reflect our growing global footprint. During the quarter, we added 16 new clients, a record for Q1 which is seasonally a slow quarter for sales, further reinforcing our strong market traction.

During the quarter, we continued to build strategic partnerships and made significant investments in expanding our sales channel, especially in building out new sales teams in Europe, Africa and North Asia as well as adding to the sales teams in India, SEA and MEA. In line with our strategy to enhance our solution footprint and expand into new regions, we remain open to pursuing inorganic growth opportunities. We had the opportunity to acquire and integrate Fintra into our transaction banking business in Q1 and we are very excited about the opportunity to create a cutting edge, front to back offering for Trade finance, which opens up a very large global market for us to tap into. During the quarter, we also unveiled our refreshed brand identity, marking Aurionpro's transformation into a product-first, innovation-led global enterprise technology company. Backed by a strong outlook, we are confident of living up to the promise of this new identity.

We continue to invest significantly in R&D to help us capitalise on the significant opportunities in-front of us. FY26 will see a number of new launches with an explicit intention of creating a highly differentiated Enterprise AI offering as well as one of the widest portfolios of industry leading AI-native applications in the market. The scale of opportunity facing us is unprecedented, and we will need to match it with energy

and urgency by accelerating the AI enablement of every Aurionpro solution offering over the next few quarters. These investments together with the sales channel expansion will put pressure on sales and R&D expenses in the short term but will generate significant long-term value for the business as we accelerate our win momentum across global markets. Regardless of the variances from one quarter to the next due to timing of these investments, we remain confident about delivering on the guided growth range for the full year.”

About Aurionpro Solutions Limited

Aurionpro Solutions Ltd. (BSE: 532668 | NSE: AURIONPRO) is a global enterprise technology leader pioneering intuitive-tech through deep-tech IPs and scalable products. With a strong presence across Banking, Payments, Mobility, Insurance, Transit, Data Centers, and Government Sectors, Aurionpro is setting new benchmarks for AI innovation and impact. It’s B2E (Business-to-Ecosystem) approach empowers entire ecosystems - driving growth, transformation, and scale across interconnected value chains. Backed by 2,800+ experts and a global-first mindset, Aurionpro is built to lead the next. For more information visit us at www.aurionpro.com

For further information, please contact:

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