**November 03, 2025**

| To,<br>BSE Limited<br>PJ. Towers, Dalal Street<br>Mumbai-400001<br>**Script Code: 532668** | To,<br>National Stock Exchange of India Ltd,<br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (East), Mumbai -400051<br>**Script Code: AURIONPRO** |
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**Sub: Press Release**

Dear Sir/Madam,

Kindly find enclosed herewith a press release relating to announcement of Un-Audited financial results of the Company for the Second quarter and half year ended September 30, 2025.

You are requested to upload the same on your website.

Thanking You,

Yours faithfully,

**For Aurionpro Solutions Limited**

Ninad Prabhakar Kelkar

Digitally signed by Ninad Prabhakar Kelkar
Date: 2025.11.03 22:58:18 +05'30'

**Ninad Kelkar**
**Company Secretary**

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Aurionpro

## Q2 & H1 FY26 Financial Results & Business Updates

### *Aurionpro Announces Strong Q2 FY26 Results; Revenue Up 29% Driven by New Client Wins and Market Expansion*

**Mumbai, November 03rd, 2025:** Aurionpro Solutions Limited (BSE: 532668) (NSE: AURIONPRO), announced its un-audited financial results for the quarter and half year ended 30th September, 2025.

**Financial Highlights**

| Particulars (INR Cr) | Q2 FY26 | Q1 FY26 | QoQ | Q2 FY25 | YoY | H1 FY26 | H1 FY25 | YoY |
|---|---|---|---|---|---|---|---|---|
| **Revenue** | 358 | 337 | ***6.2%*** | 278 | ***28.5%*** | 694 | 540 | ***28.6%*** |
| ***EBITDA*** | 72 | 68 | ***5.6%*** | 56 | ***27.4%*** | 140 | 112 | ***25.1%*** |
| ***PAT*** | 56 | 51 | ***10.3%*** | 46 | ***22.7%*** | 106 | 90 | ***18.2%*** |

*All numbers have been rounded off

**Results Highlights:**

**H1FY26**

- Revenue from operations witnessed a strong growth of 29% in H1FY26, reaching Rs. 694 cr as compared to Rs. 540 cr in H1FY25
    - Banking and Fintech segment reported a growth of 29%, reaching Rs. 393 cr
    - Technology Innovation Group recorded a growth of 28%, amounting to Rs. 301 cr

**Q2 FY26**

- Revenue for the quarter stood at Rs. 358 Cr, a growth of 29% on a YoY basis led by new client wins and market expansion
- EBITDA for Q2FY26 stood at Rs. 72 Cr as compared to Rs. 56 Cr in Q2FY25, a growth of 27% on a YoY basis. EBITDA margins for the quarter stood at 20%
- PAT stood at Rs. 56 Cr, which is a growth of 23% on a YoY basis. PAT margins for the quarter stood at 16%

**Operational Highlights:**

**Banking & Fintech**

- Aurionpro achieved a major milestone with a multi-million-dollar digital banking deal in Africa, marking its first major win in the region and strengthening its expansion in the MEA market.
- Aurionpro expanded into Australia through the acquisition of InfraRisk, enhancing its Integro lending suite and strengthening its global footprint in digital lending.

- Aurionpro partnered with DFCC Bank to co-develop and implement AI-driven solutions, advancing the bank's digital transformation and strengthening Aurionpro's footprint in AI-led banking innovation.
- Aurionpro secured a major multi-year deal with UCO Bank to implement its next-generation AI-native cash management platform, strengthening its leadership in transaction banking solutions across India.

**Technology Innovation Group**

- Aurionpro secured a landmark Rs. 250 crore contract from MMRDA to implement advanced Smart Transit and Automatic Fare Collection systems for Mumbai Metro Lines 4 and 4A, strengthening its leadership in Urban Mobility solutions.
- Aurionpro successfully completes VISA certification program for ECR-One 1.0.0, its EMV certified contactless card reader. Aurionpro had partnered with VISA to showcase biometric validation integrated with EMV contactless tokens at the Global Fintech Fest 2025.
- Aurionpro signs multiple deals in KIOSK segment including with Hitachi Global Payments and Yes Bank for the supply and commissioning of multi functioning Kiosks.
- Aurionpro continues to bag new wins in the data centre business and signs a strategic win with STT Global Data Centres for design, construction and maintenance works for its data centre in India.

**Management Commentary**

**Ashish Rai, Group CEO said**

"I am pleased to share another strong quarter with Revenue up 29% YoY and sustained EBITDA and PAT margins. This performance reflects disciplined execution, a deep commitment to our customers, and the courage to build ahead of the curve.

In Banking and Fintech Group, our Lending and Transaction Banking platforms continued their strong momentum across India, Sri Lanka, and MEA. The significant win with UCO Bank in Q2 further strengthens our position as the partner of choice for large financial institutions. The integration of AI across our products is no longer a nice to have; it's a true differentiator. Our AI-native platforms are winning and gaining traction not only in our traditional markets in APAC but also helping us expand into newer markets in Europe and the Americas.

In Technology Innovation Group, we delivered some of our most significant wins yet, including two phases of Mumbai Metro, the largest engagement in our history. It marks a defining step towards leadership in India's AFC and smart mobility space. Across both the businesses, we acquired 19 new logos in the quarter which points to the strong sales momentum going into H2. The multiple go-lives this quarter reflect the precision and pride our teams bring to execution.

**The Pivot and the Path Ahead**

Four years ago, we made a conscious choice to move from a diversified products and services business to a focused global products and platforms company built on deep research and engineering. It was a bold step that reshaped our trajectory. Since then, we've invested close to ₹1,000 crore in new products and strategic acquisitions that have powered over 30% growth for four consecutive years, a very rare milestone in India's technology sector.

A lot has changed since that pivot and today, enterprise software is being reimagined through AI systems that not only automate but also interpret, reason, and act. Our mission is to build the foundational technology for this new era of Enterprise AI and help organizations think and operate more efficiently. In the second half of FY26, we will deepen our investments around three priorities. We are rebuilding the enterprise stack for AI through modern data and agent infrastructure. We are creating even deeper AI-native systems across our businesses that can think, plan, and execute with intelligence. And we are scaling capability by strengthening our engineering depth and expanding globally.

We continue to push ahead with expansion into key European markets where we have made significant investments over the last few quarters. The pipeline build up has been very promising but it takes time to establish all the right ingredients for success in new markets and we need to keep executing with discipline to capitalise on this opportunity."

**Outlook**

As we move into the second half of FY26, we do so from a position of strength with growing markets, strong margins, and a balance sheet that gives us the freedom to act boldly. We stay on track with our planned growth for the year, even as we invest significantly more in market expansion and new products over the next few quarters.

**About Aurionpro Solutions Limited**

Aurionpro Solutions Ltd. (BSE: 532668 | NSE: AURIONPRO) is a global enterprise technology leader pioneering intuitive-tech through deep-tech IPs and scalable products. With a strong presence across Banking, Payments, Mobility, Insurance, Transit, Data Centers, and Government Sectors, Aurionpro is setting new benchmarks for AI innovation and impact. It's B2E (Business-to-Ecosystem) approach empowers entire ecosystems - driving growth, transformation, and scale across interconnected value chains. Backed by 3000+ experts and a global-first mindset, Aurionpro is built to lead the next. For more information visit us at www.aurionpro.com

**For further information, please contact:**


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