August 14, 2025

BSE Limited Department of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532684	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra-Kurla Complex Bandra (East), Mumbai 400 051 NSE Symbol: EKC NSE Series: EQ

Dear Sir(s),

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investors Presentation for Q1 FY26 Results.

This is for your information and record please.

Thanking you,

Yours faithfully,

For Everest Kanto Cylinder Limited

VISHAL SURESH TOTLA
Digitally signed by VISHAL SURESH TOTLA
Date: 2025.08.14 17:23:24 +05'30'

Vishal Totla
Company Secretary and Compliance Officer

Encl.

EVEREST KANTO CYLINDER LIMITED

Manufacturers of High Pressure Seamless Gas Cylinders

Registered Office :
204, Raheja Centre,
Free Press Journal Marg,
214, Nariman Point,
Mumbai - 400 021.

CIN L29200MH1978PLC020434

Tel. : +91-22-4926 8300 / 01

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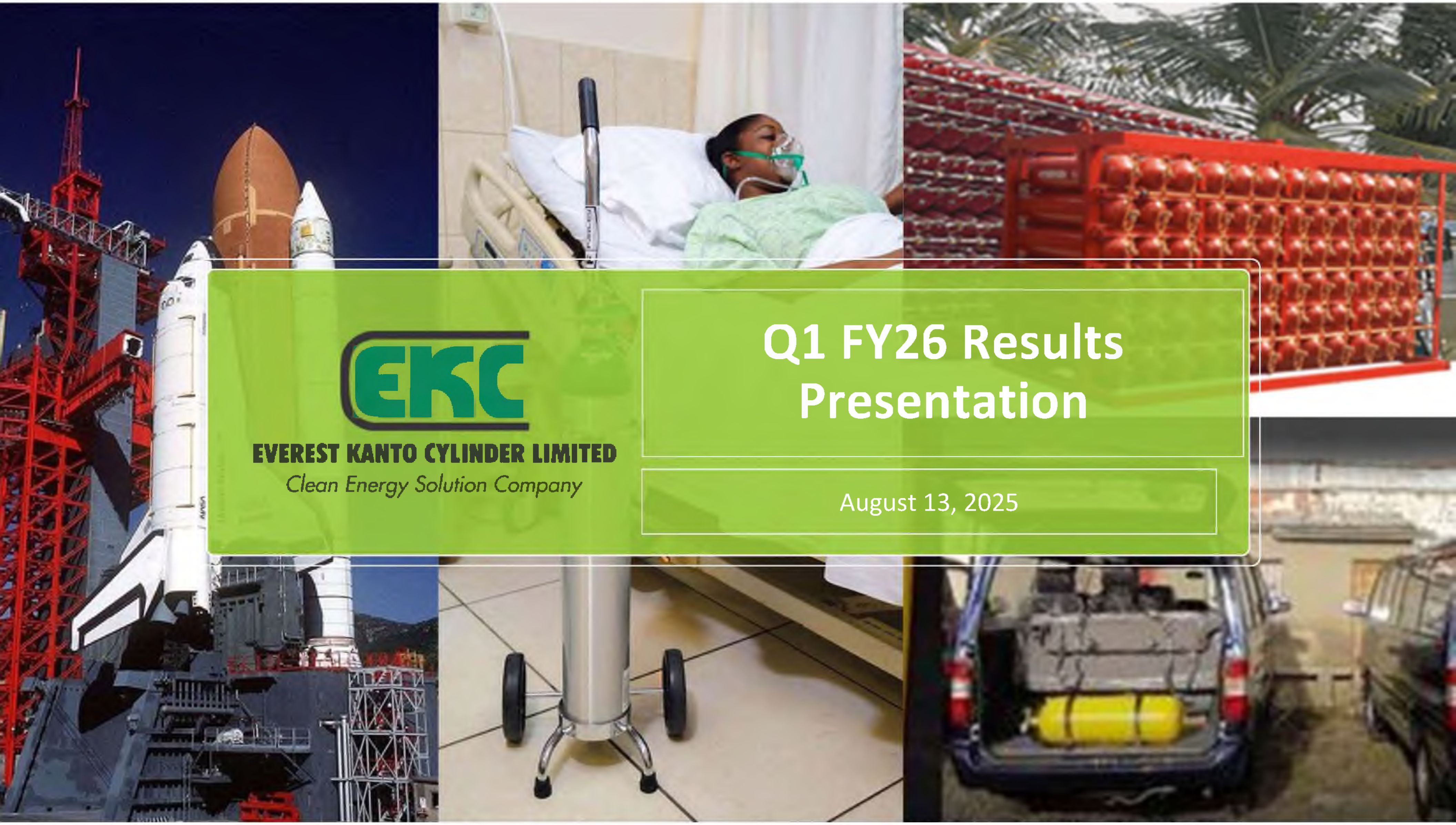
Website : www.everestkanto.com

ISO / TS 16949
BUREAU VERITAS Certification



EVEREST KANTO CYLINDER LIMITED

Clean Energy Solution Company

Q1 FY26 Results Presentation

August 13, 2025

EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Safe Harbor

Certain statements in this communication may be ‘forward looking statements’ within the meaning of applicable laws and regulations. These forward-looking statements involve several risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. Important developments that could affect the Company’s operations include changes in the industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labor relations.

Everest Kanto Cylinder Limited (EKC) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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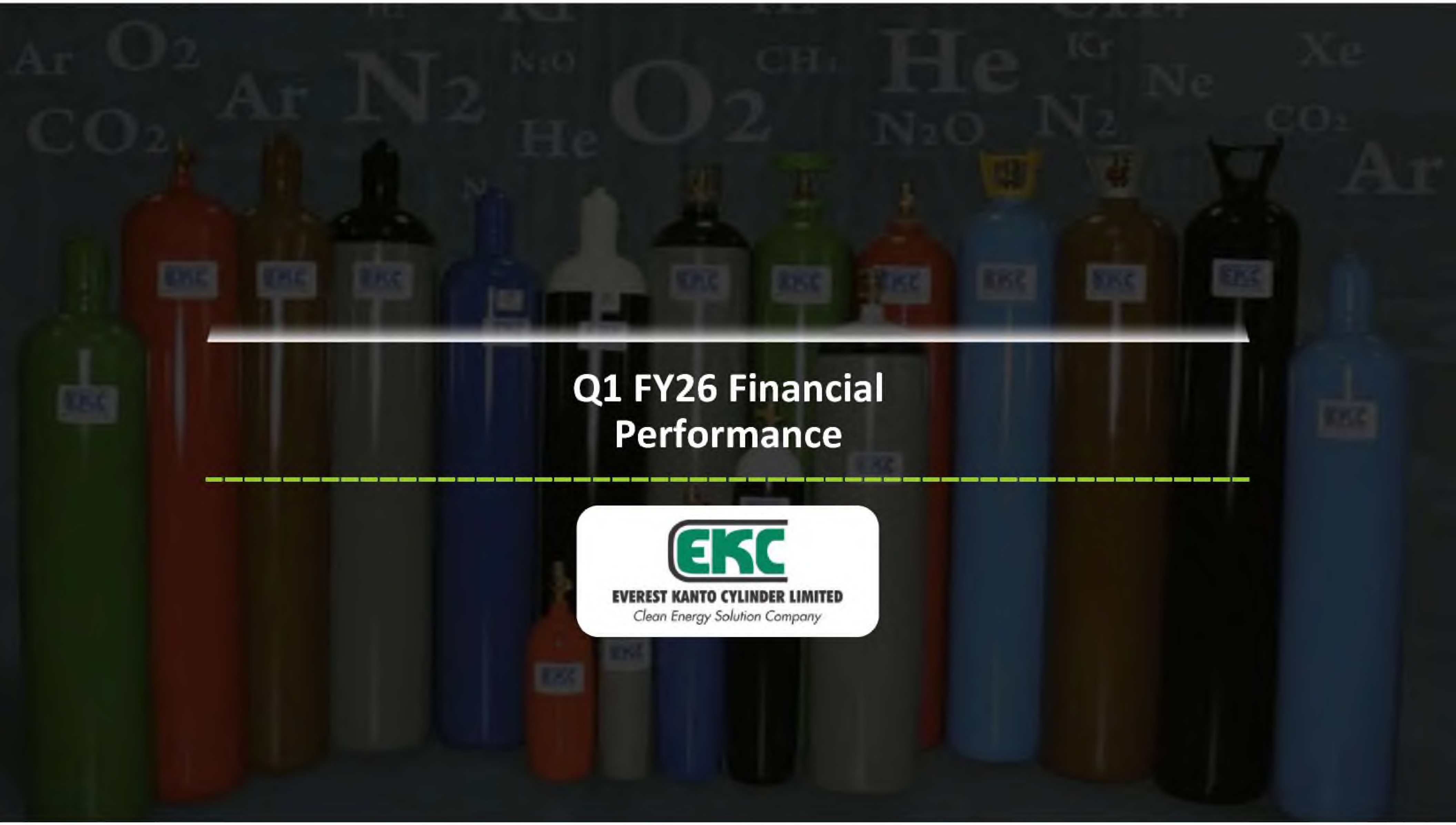


Q1 FY26 Financial Performance

EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Consolidated Key Performance Highlights – Q1 FY26 (YoY comparisons)

EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Consolidated Revenues stood at **Rs. 386.9 crore, up 12.9%**

EBITDA stood at **Rs. 61.3 crore, margins at 15.8%**

Profit Before Tax stood at **Rs. 52.8 crore, margins at 13.6%**

Profit After Tax stood at **Rs. 51.6 crore, margins at 13.3%**

EPS stood at **Rs. 4.6**

India business up **20.9%** to **Rs. 237.0** crore

UAE business stood at **Rs. 46.5** crore

USA business up **21.2%** to **Rs. 108.6** crore

Quarterly Overview – Q1 FY26 vs Q1 FY25 (Y-o-Y)

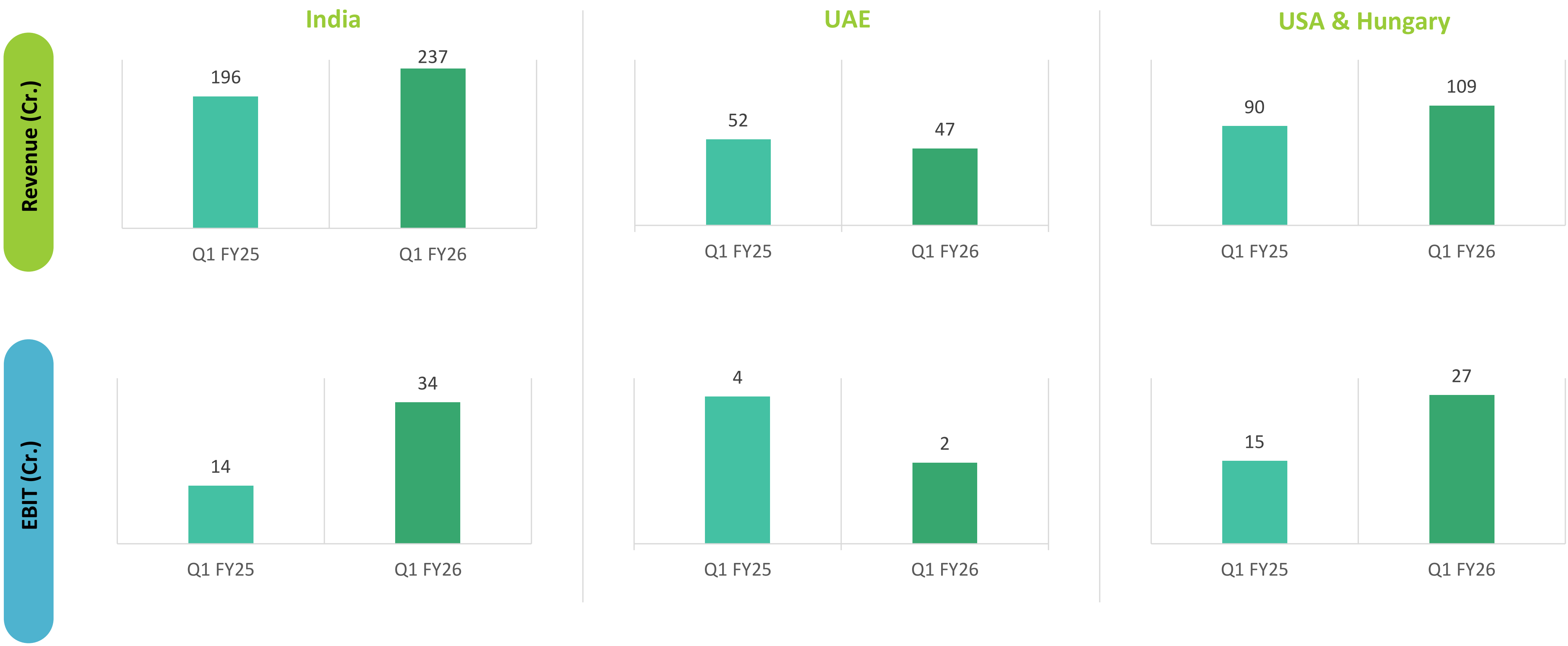
	Consolidated	Standalone
Revenues	Rs. 386.9 Cr ⬆ 12.9%	Rs. 237.0 Cr ⬆ 20.9%
EBITDA	Rs. 61.3 Cr ⬆ 47.8%	Rs. 40.7 Cr ⬆ 122.0%
PBT	Rs. 52.8 Cr ⬆ 60.6%	Rs. 36.5 Cr ⬆ 132.7%
PAT	Rs. 51.6 Cr ⬆ 84.9%	Rs. 26.1 Cr ⬆ 11.0%

- Consolidated revenues grew 12.9% YoY in Q1 FY26, supported by higher demand in the domestic and international markets
- In Q1 FY26, India and the USA witnessed strong YoY growth of 20.9%, and 21.2%, respectively

- EBITDA growth was underpinned by strong topline expansion, supported by sustained demand across both domestic and US markets
- Margins expanded, benefiting from improved operating leverage and a favourable product mix
  - Consolidated EBITDA margin stood at 15.8% (vs. 12.1% in Q1 FY25)
  - Standalone EBITDA margin stood at 17.2% (vs. 9.4% in Q1 FY25)

- Consolidated PAT came in at Rs. 51.6 crore
  - Includes an exceptional gain of Rs. 12.6 crore, representing Employee Retention Credit (ERC) received by CP Industries, US subsidiary, from the Department of the Treasury, Internal Revenue Service, USA

Geographical Revenue/Margins Breakup – Q1 FY26



Abridged P&L Statement (Standalone)

Particulars (Rs. Cr)	Q1 FY26	Q1 FY25	Y-o-Y	FY25
Revenues from Operations	**237.0**	**196.0**	**20.9%**	**946.2**
Total Expenditure				
•COGS	132.1	117.9	12.0%	577.3
•Employee benefits expense	10.6	9.7	9.4%	40.7
•Other expenses	53.5	50.0	7.0%	227.6
EBITDA	**40.7**	**18.3**	**122.0%**	**100.6**
EBITDA Margin (%)	***17.2%***	***9.4%***	***783 bps***	***10.6%***
Other Income	4.6	4.1		13.9
Finance Costs	2.9	0.8		9.2
Depreciation and Amortization	5.9	6.0		24.6
PBT	**36.5**	**15.7**	**132.7%**	**80.7**
Tax expense	-10.4	-4.0		-20.9
Exceptional Gain/(loss)	0.0	0.0		-6.5
PAT	**26.1**	**11.7**	**122.8%**	**53.3**
PAT Margin (%)	**11.0%**	**6.0%**	**504 *bps***	**5.6%**
EPS Diluted (Rs.)	**2.33**	**1.04**	124.0%	**4.8**

Abridged P&L Statement (Consolidated)

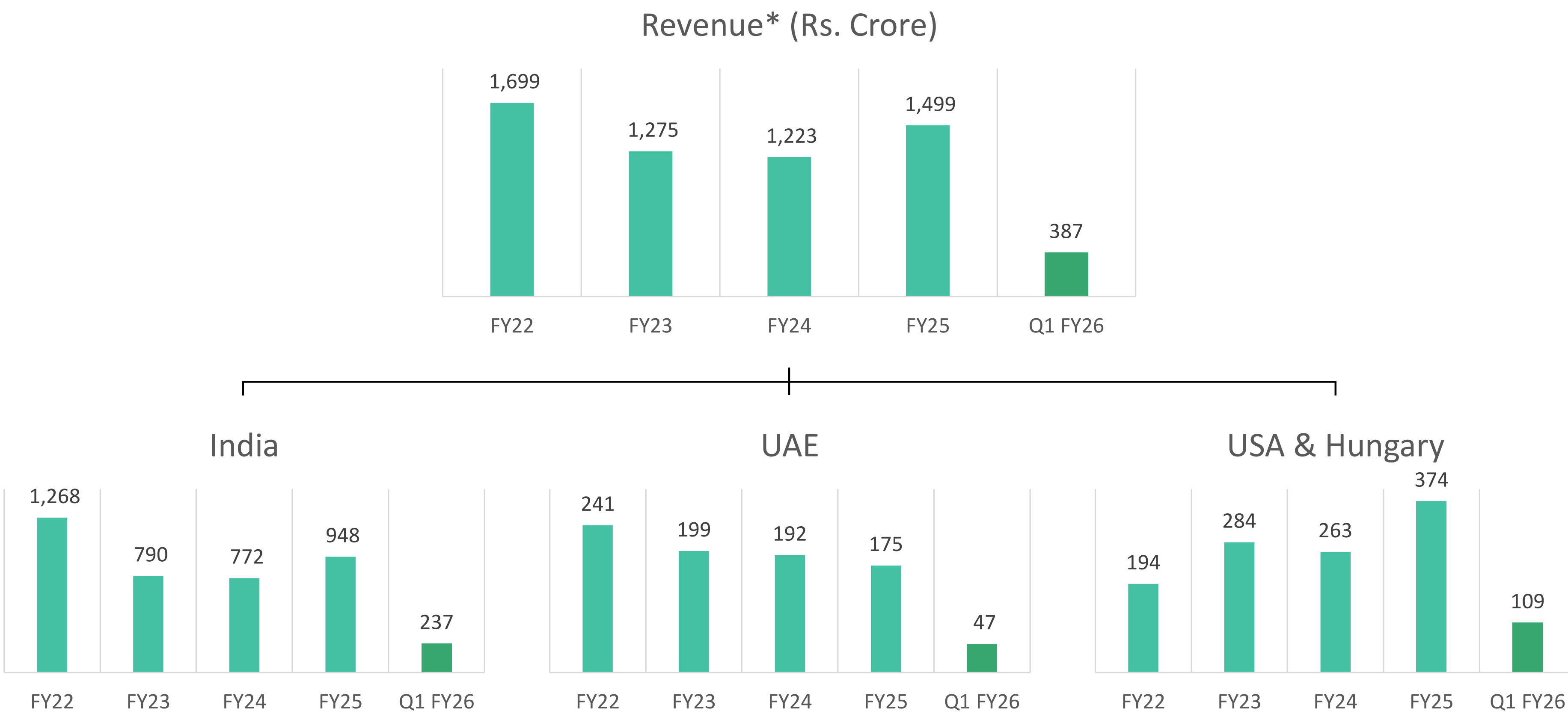
EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Particulars (Rs. Cr)	Q1 FY26	Q1 FY25	Y-o-Y	FY25
Revenues from Operations	**386.9**	**342.8**	**12.9%**	**1,499.2**
Total Expenditure				
•COGS	199.6	182.3	9.5%	818.4
•Employee benefits expense	39.1	33.1	18.2%	148.7
•Other expenses	86.9	86.0	1.1%	356.6
EBITDA	**61.3**	**41.5**	**47.8%**	**175.5**
EBITDA Margin (%)	***15.8%***	***12.1%***	***374 bps***	***11.7%***
Other Income	6.1	3.6		9.9
Finance Costs	3.9	2.2		13.5
Depreciation and Amortization	10.7	10.0		41.5
PBT	**52.8**	**32.9**	**60.6%**	**130.4**
Tax expense	-13.9	-5.0		-26.2
Exceptional Gain/(loss)	12.6	0.0		-6.5
PAT	**51.6**	**27.9**	**84.9%**	**97.7**
PAT Margin (%)	**13.3%**	**8.1%**	**519 *bps***	**6.5%**
EPS Diluted (Rs.)	**4.6**	**2.5**	84.0%	**8.7**

Historical Financials

EKC
EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Financial Summary



** Net of inter-segment revenues*

Abridged Balance Sheet (Consolidated)

EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company

Assets (Rs. Crore)*	2021	2022	2023	2024	2025
Fixed Assets	358.9	371.8	456.6	493.0	579.8
Other Non-Current Assets	51.2	76.1	19.2	17.5	37.6
Financial assets	-	-	10.3	16.4	15.6
Deferred Tax Assets (net)	22.4	-	-	5.4	5.7
Current Tax Assets (net)	1.0	-	-	-	-
Net Current Assets	428.5	603.4	647.4	645.5	742.8
Assets held for Sale (net)	2.7	10.8	11.8	11.2	8.9
Total	**864.7**	**1,062.1**	**1,145.2**	**1,189.2**	**1,390.5**

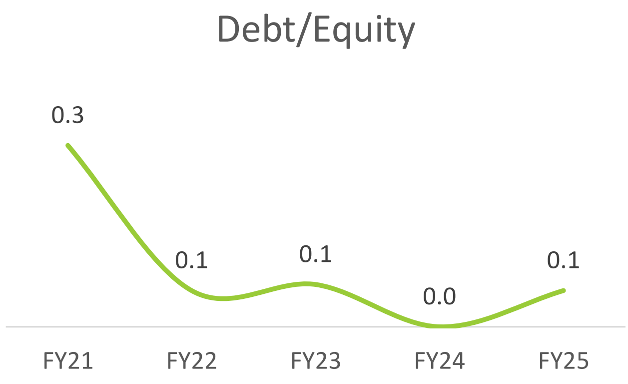
Liabilities (Rs. Crore)*	2021	2022	2023	2024	2025
Shareholder Funds	628.3	902.9	999.5	1,100.2	1,206.4
Long - Term Debt	90.0	42.5	30.0	24.9	52.0
Other Non-Current Financial Liabilities and Provisions	33.7	32.6	15.0	15.8	9.0
Deferred Tax Liability	-	12.7	6.9	8.5	6.7
Short-Term Debt	112.7	71.2	93.9	39.8	116.4
Total	**864.7**	**1,062.1**	**1,145.2**	**1,189.2**	**1,390.5**

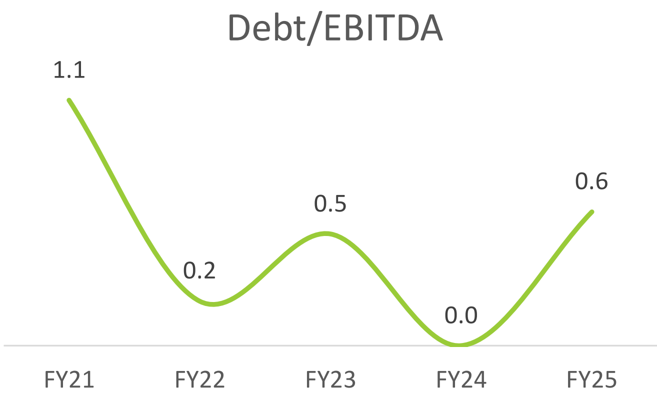
**As on 31st March*

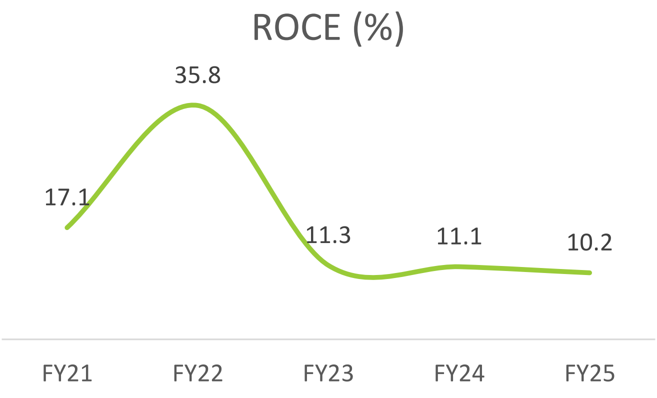
Notes: Net Current Assets = Current Assets – (Current Liabilities + Current Provisions + Current Tax Liabilities)
Long Term Debt includes Current Maturities of Long-Term Debt
The above Balance Sheet is an extract of financial statements and has been regrouped for presentation

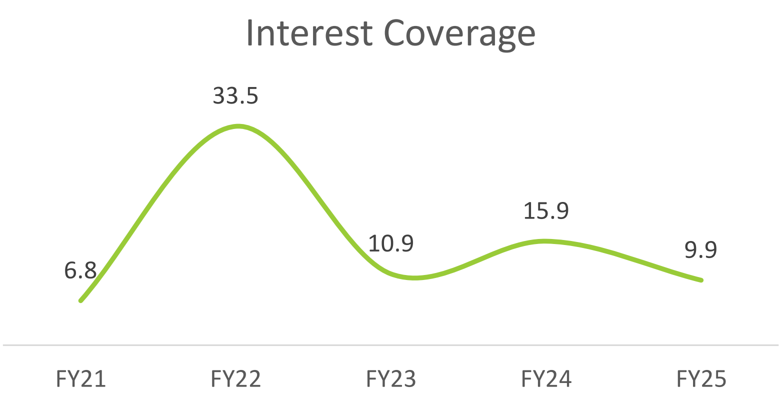
Ratio

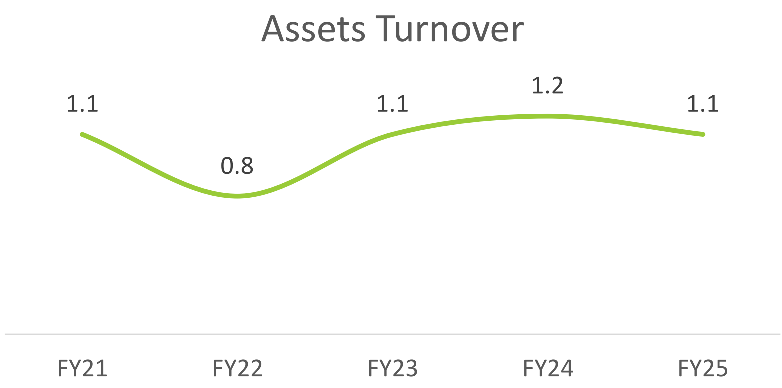
EVEREST KANTO CYLINDER LIMITED
Clean Energy Solution Company











About Us

Everest Kanto Cylinder Limited (EKC) (BSE: 532684, NSE: EKC), established in 1978, is a clean energy solutions company and a leading global manufacturer of seamless steel gas cylinders with over 20 million industrial gas and CNG cylinders currently in service.

EKC operates two manufacturing facilities in India located at Tarapur (Maharashtra) and Kandla SEZ (Gujarat) and two international facilities at Jebel Ali Free Zone in Dubai and Pittsburgh (PA), USA, with aggregate capacity of about 1.5 million cylinders annually. EKC's product range of industrial, CNG and jumbo cylinders is used for high pressure storage of gases such as oxygen, hydrogen, nitrogen, argon, helium, air etc. and finds applications in a wide variety of industries such as manufacturing, fire equipment/suppression systems, medical establishments, aerospace/ defense and automobiles apart from some specialized usage areas.

Given its strong position in the Indian domestic market and wide acceptance across several key international markets built over the last four decades, EKC is poised to benefit from the increasing usage of gases in industrial production and automobile sectors based on both economic and environmental considerations.

For more information about us, please visit www.everestkanto.com

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Thank You