



NITIN SPINNERS LTD.



REF: NSL/SG/2025-26
Date : 05.08.2025

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Company Code – 532698

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E),
Mumbai – 400 051.
Company ID - NITINSPIN

Sub. : Investors' Presentation on the Financial Results for the Quarter ended 30th June, 2025 in pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find attached copy of Investors' Presentation on the Financial Results for Quarter ended 30th June, 2025. The same is also available on the website of the Company www.nitinspinners.com.

Thanking you,
Yours faithfully,
For- Nitin Spinners Ltd.

(Sudhir Garg)
Company Secretary & VP (Legal)
M.No: ACS 9684

Encl. a/a

CIN. : L17111RJ1992PLC006987

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NITIN SPINNERS LIMITED


Q1 FY2026 - Investor Presentation



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Q1FY26 Performance Highlights





Commenting on the results, Mr. Dinesh Nolkha – Chairman and Managing Director said:

“We began FY26 on a steady note, utilizing our capacities at an optimum level . However, on export front, demand was marginally low, as customers have been temporarily cautious due to tariff-related concerns and geopolitical tensions. Going forward, we anticipate a healthy demand in the second half of the financial year with better clarity on strategic trade agreements and expected tariffs.

With our clear focus on execution, quality, and strategic capacity expansion in value added segments, we remain confident in delivering sustained performance in the future.”

Revenue

Rs.793.3 Crs
-1% YoY



EBITDA

Rs.111.3 Crs
-6% YoY



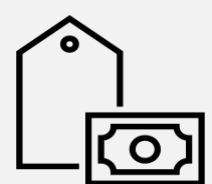
PAT

Rs.41.0 Crs
-2.7% YoY



EPS

Rs.7.29 per share



Profit And Loss Statement

Particulars (Rs. Crs)	Q1 FY26	Q1 FY25	Y-o-Y	Q4 FY25	Q-o-Q	FY25
Total Revenue	793.32	802.97	-1.20%	841.29	-5.70%	3,305.65
EBITDA	111.25	118.80	-6.36%	120.32	-7.54%	471.43
EBITDA Margin (%)	14.02%	14.80%	-77bps	14.30%	-28bps	14.26%
Depreciation	36.87	36.71		36.62		147.7
Other Income	1.78	1.43		0.85		3.59
Finance Cost	21.03	26.60		21.38		90.38
Profit Before Tax	55.13	56.92		63.17		236.94
Tax	14.14	14.8		16.8		61.51
Profit After Tax	40.99	42.12	-2.68%	46.37	-11.60%	175.43
PAT Margin (%)	5.17%	5.25%		5.51%		5.31%
EPS (As per Profit after Tax)	7.29	7.49		8.25		31.20
Cash EPS	13.85	14.02		14.76		57.48

Revenue Bifurcation

	Q1 FY26		Q1 FY25		Q4 FY25		FY25	
<u>Products</u>	Rs. Crs	%	Rs. Crs	%	Rs. Crs	%	Rs. Crs	%
Yarn	581.5	73.3%	585.9	73.0%	613.1	72.9%	2,402.0	72.7%
Fabrics	170.9	21.5%	173.3	21.6%	181.6	21.6%	730.2	22.1%
Others	40.9	5.2%	43.7	5.4%	46.7	5.5%	173.5	5.2%
Total	793.3	100%	803.0	100%	841.3	100%	3,305.7	100%

	Q1 FY26		Q1 FY25		Q4 FY25		FY25	
<u>Geographical Split</u>	Rs. Crs	%	Rs. Crs	%	Rs. Crs	%	Rs. Crs	%
Exports	491.6	62.0%	511.9	63.8%	531.6	63.2%	2,111.1	63.9%
Domestic	301.7	38.0%	291.1	36.2%	309.7	36.8%	1,194.6	36.1%
Total	793.3	100%	803.0	100%	841.3	100%	3,305.7	100%

Production And Sales Volume

	Q1 FY26	Q1 FY25	Q4 FY25	FY25
<u>Production</u>				
Yarn (MT)	27,202	26,299	26,858	1,07,417
Knitted Fabric (MT)	1,104	1,300	1,498	6,022
<u>Woven & Finished Fabrics</u>				
Griege Woven Fabric Production (Mn Mtrs)	8.72	8.8	8.59	35.22
Finished Fabric Production (Mn Mtrs)	8.07	7.65	8.00	31.85
<u>Sales Volume</u>				
Yarn (MT)	22,769	21,544	23,301	89,769
Knitted Fabric (MT)	1,124	1,333	1,565	6,027
Finished Woven Fabrics (Mn Mtrs)	8.42	8.07	8.41	33.82

Capex Update

Capacity Expansion

- Spinning- 22000 MTPA
- Weaving & Finishing Fabric- 35 Mn Mtrs/PA

Project Cost

- Approx Rs. 1,120 Crores
- To be Funded by**
- Internal Accruals
- Term Debts

Key Rationale

- Adding premium and value added products
- Widen Product Portfolio
- To enter new markets
- Integrated operations
- Reduce operational costs
- Reduce carbon footprint
- Responsible sourcing
- Margin expansion

Power Saving Initiatives

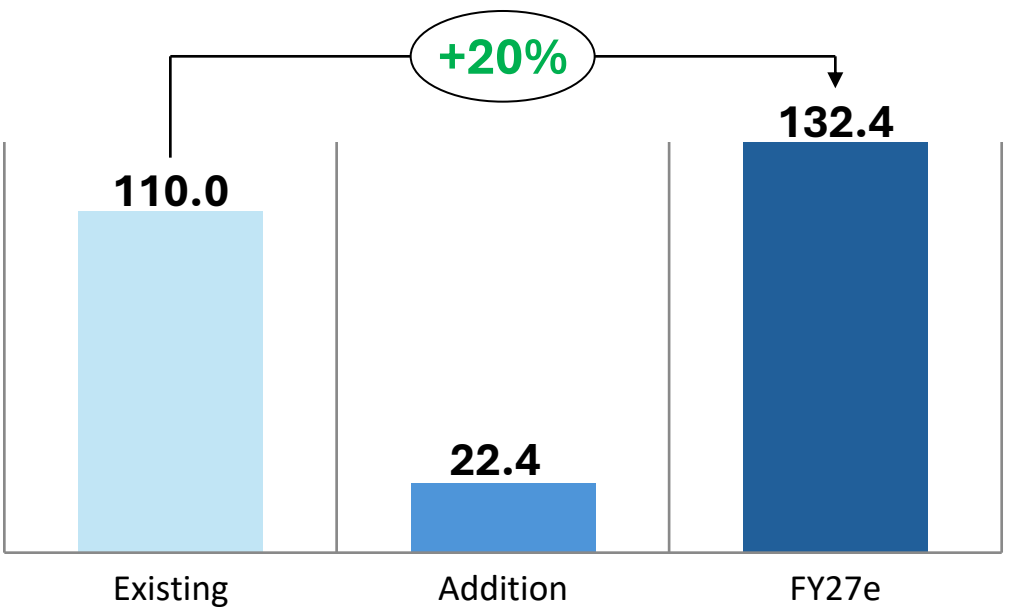
- Adding 11MW(DC)/9.6MW(AC)– Renewable Solar Power Capacity
- Signed a Power Purchase agreement for procurement of 18 MW Hybrid Power under Group Captive Model.

Policy Benefits

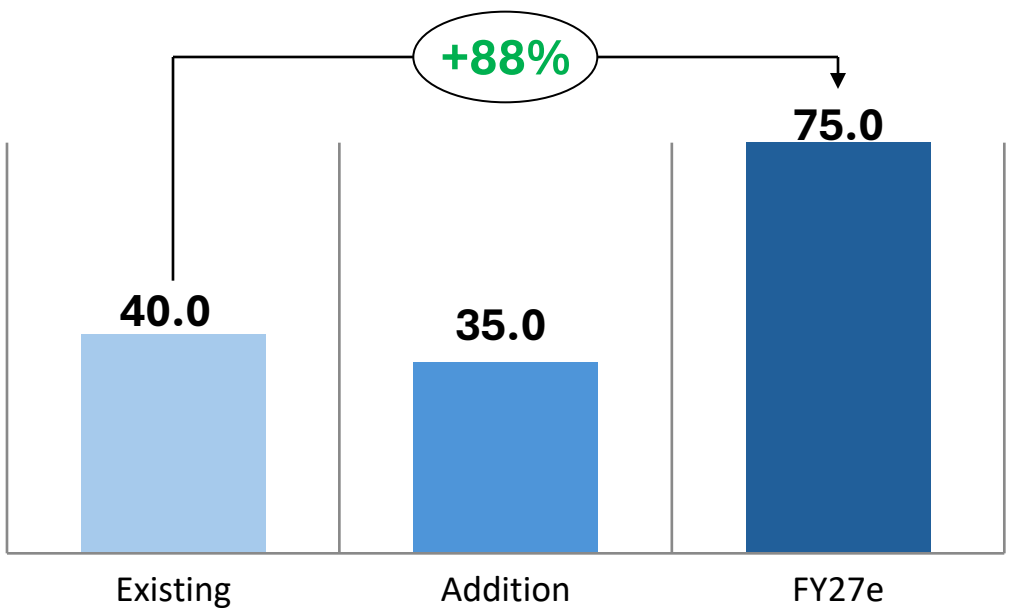
- This Project shall be eligible for Interest Subsidy, Capital subsidy and Electricity Duty Benefits under Rajasthan Investment Promotion Scheme (RIPS) 2024

Capacity Expansion by FY27e

Spinning (Thousand Tonnes/pa)



Weaving and Finishing Fabric (Mn Mtrs/pa)



Company Overview



India’s Leading manufacturer of Cotton & Blended Yarn, Knitted Fabrics, Greige & Finished Woven Fabrics

- Established in **1992** Headquartered in Bhilwara (Rajasthan)
- Plants located at **Bhilwara & Chittorgarh, Rajasthan**
- Global Presence Across 55+countries
- State of the art infrastructure with **modern technology**
- Eco friendly practices** – Use of Sustainable fibres like BCI , Organic and Regen Cotton, Recycled Fibres into product line about 43 %
- Renewable Energy** Capacity : 18.8 MW
- Robust Distribution Network**



FY25

Rs. 3,305 Crs	471.43 Crs 14.26%	175.43 Crs 5.31%
Total Revenue	EBITDA Margin	PAT Margin

Revenue Bifurcation

72.66%	22.09%	5.25%
Yarn	Fabrics	Others

Domestic: **36%** Export: **64%**

Current Production Capacity

1,10,000 Tons	11,000 Tons	40 Mn Mtr
Yarn	Knitted Fabric	Woven Fabric

Our Current Capabilities



4,34,832
Spindles



5,864
Rotors

264

Airjet Spinning Position



222

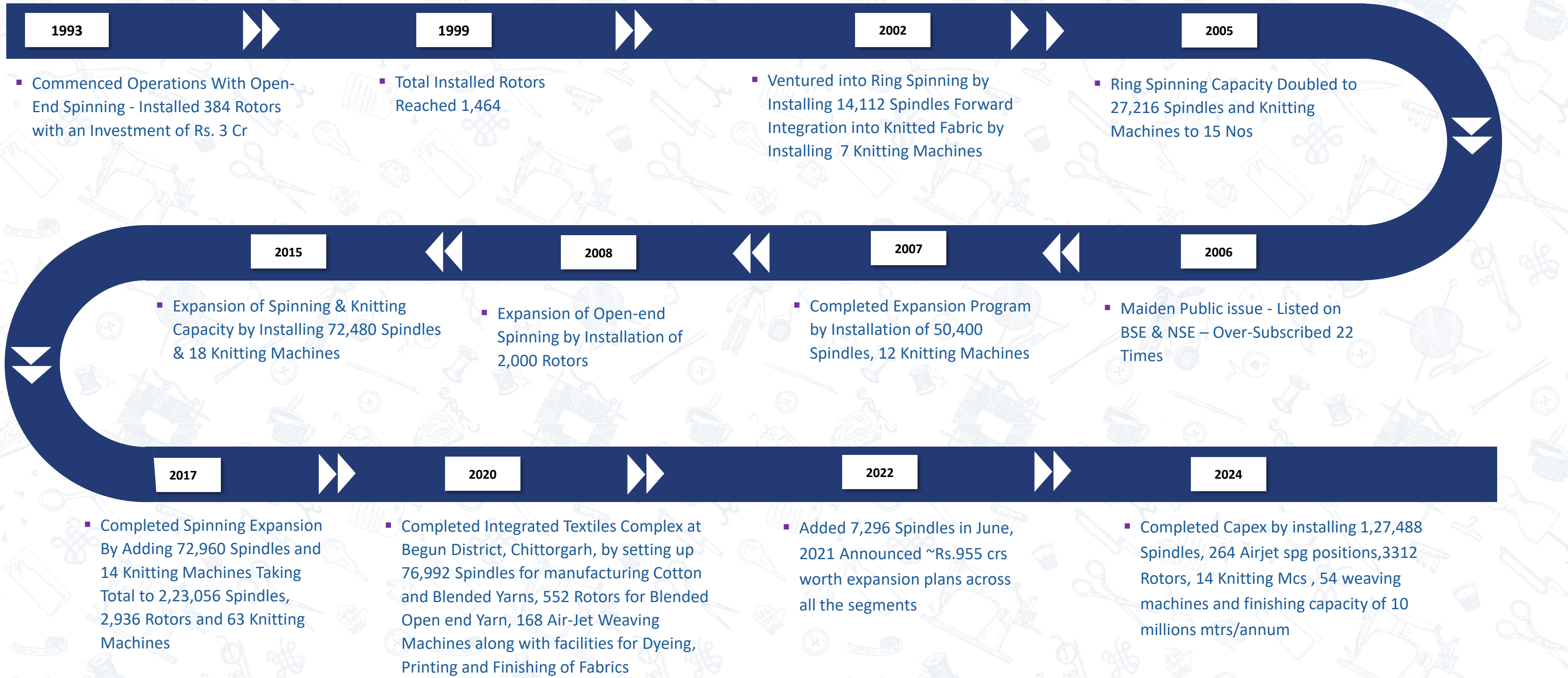
Airjet Weaving Machine



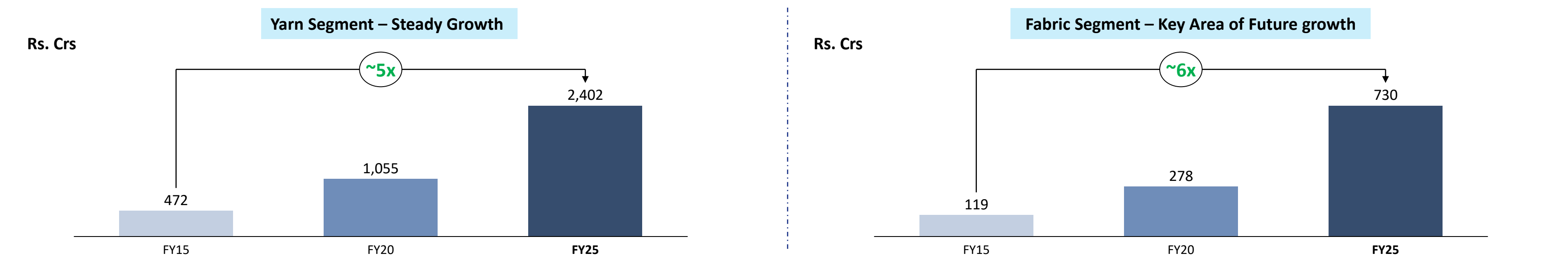
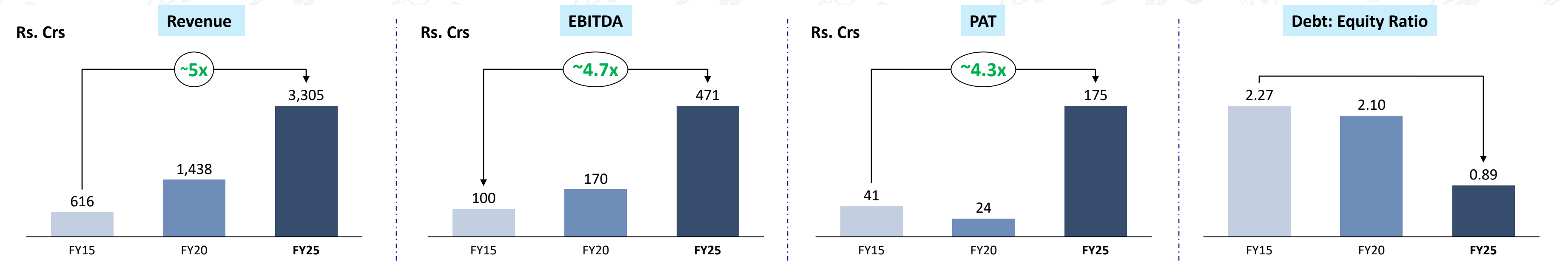
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Circular Knitting Machine

Our Journey



Our Achievements Over The Years...



Steady Build-Up of Operational Capacity Over Time

+

Optimized capacity utilization

+

Strong Balance Sheet

+

Transitioned sales mix towards higher value-added products

+

Embedded eco-friendly fibers (Organic, BCI, Recycled) into product lines

Delivered Sustainable and Strong Growth Over the Years, Supported by Strategic Capex Investments and a Strengthened Balance Sheet

Yarns – Our Core Strength



The company offers a wide range of products to cater varied customer needs and end user application

Our Range Of Yarns Include

- | | | |
|--|---|---|
| <ul style="list-style-type: none">100% cotton and blendedRing spun combed and cardedOpen end yarnsCompact yarns | <ul style="list-style-type: none">Slub yarnsCore spun yarnsMultifold yarnsYarns made from Supima Giza, | <ul style="list-style-type: none">Organic, BCI cotton etcYarns made from Recycled FibresCount range 6 to 100sGassed Yarn |
|--|---|---|

Capacity Profile

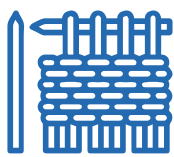
Yarn

1,10,000 Tons

End User Application



Woven Apparel



Knitted Apparel



Furnishing Fabrics



Terry Towel



Tea bags



Medical Fabrics

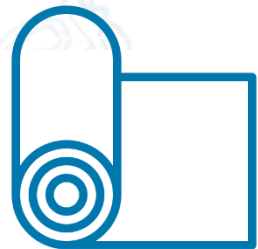


Denims

Growth Drivers/ Business Outlook

- Strategic Emphasis on High-Value Yarn Products:** Addition of premium speciality and multifibre blended yarns like Cotton linen, Cotton Modal, Cotton Viscose and Dyed yarn in the Yarn Portfolio, to sustain better margins
- Entry into New Volume Markets:** Expansion into volume-driven markets by introducing innovative products with superior quality standards to achieve product differentiation
- New Product Development :** Continuous efforts in product re-engineering and development of new offerings to cater to evolving market demands
- Use of sustainable Fibres:** Increasing use of sustainable fibres like organic, BCI cotton and recycled fibres

Fabrics – Value Addition To Drive Next Growth



A diverse portfolio of dyed, printed, and knitted fabrics catering to the growing global demand in fashion, apparel, and workwear industries

Finished Woven Fabric

- 100% Cotton, Cotton Spandex Fabrics
- Poly/Cotton, Poly/Cotton Spandex Fabrics
- RFD, Bleached, Dyed, Print and Yarn Dyed Fabrics
- Special Finishes** - Water Repellent, Nano Care, Soil Release, Anti Bacteria Finish, Aero Finish, Bio Polish
- Various Weaves** - Twills, Gabardines, Broken Twill, Ripstop, Canvas, Mattie's, Ducks,
- Health & Eco** – Friendly Fabrics made from BCI/Organic Cotton

Knitted Fabric

- Single Jersey
- Open width with Elastene
- 3 t fleece
- Interlock

Capacity Profile

Finished Woven Fabric
40 Mn Mtr

Knitted Fabric
11,000 Tons

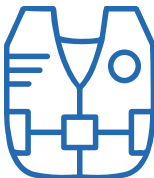
End User Application



Fashion and image wear



Health care apparel



Industrial and Protective wear



Uniform



Hotel apparel



Defence wear



Sports Wear



Baby Wear



Comfort Wear



Winter Wear



Inner Wear

Growth Drivers/ Business Outlook

- Focus on Finished Woven Fabrics:** Going forward, the primary focus will be on the finished woven fabric segment, with the addition of 35 Mn meters of new capacity to drive growth and capture higher-margin opportunities
- In-House Utilization & Revenue Contribution:** 60% of the spinning production will be used in-house for the fabric division, with the majority of additional revenue from the new capex expected to come from this segment, enhancing margin profiles
- Diversified Product Offerings:** Expanding from formal wear to fashion and casual wear, including menswear, womenswear, and kidswear, with enhanced multi-fibre options for women's apparel and multiwear categories
- New Industry Penetration:** Capability to cater to industries such as furnishings and specialized segments like fire retardant dress materials
- Sustainability as a Growth Driver:** ESG-focused measures like Zero liquid discharge, zero coal and renewable power will help tap brands emphasizing sustainability, creating new growth opportunities



Technology

Our **best in-class technology** and state-of-art machineries results in cost efficiency, **faster turn around** and further enhances our efficiency quotient



Reprocessing

Our ability to **reprocess the waste** and use that as an input yields additional **savings of raw material**



Renewable

Captive solar power plants of 18.8MW help in **reducing power cost**



Research

With focused endeavors on **R&D and value enhancement**, we have successfully entered multiple markets



Supply Chain

Optimum plant positioning facilitates streamlined logistics, leading to a **quicker turnaround time (TAT)** and cost-effective logistics management



Raw Material

Large availability of cotton within 250km radius with production of nearly 10 lakh bales of cotton

CSR and Environment Sustainability Initiatives

Conservation of water by **installing Zero liquid discharge system**, Sewage water treatment plant and Rainwater Harvesting

Renewable Solar power capacity stood at 18.8 MW

Conservation of Energy by **installing energy efficient equipment** and various energy saving measures

Use of **Sustainable cotton** and **fibres**



Construction of Women hostel in Bhilwara

Contribution for **cotton development and research**

Construction of **roads, drainage system** and **water harvesting system** in rural area

Promoting **education of differently-abled children**, construction of **rooms in school**

Contribution for **Construction of Hostel** for higher Studies

Awards And Certifications

Key Awards & Accolades



Recent Awards by TEXPROCIL

-  **Gold Trophy for Highest Exports of Cotton Yarn of Counts 50s and below in Category III for the year 2022-2023**
-  **Gold Trophy for Highest Employment Generation (Overall) for the year 2022-23**
-  **Gold Plaque for Highest Exports of Cotton Yarn of Counts 51s and above in Category I for the year 2022-2023**

Certifications



TEXPROCIL AWARDS

- ✂ **Silver Trophy** for Second Highest Exports of Cotton Yarn of Counts 50's and below in Category III for the year 2021-22 and 2019-20 and bronze trophy under category II for the year 2015-16
- ✂ **Gold Trophy** for the highest export performance in Cotton Yarn-Counts 51s & above under Category I for the year 2020-21
- ✂ **Gold Trophy** for the highest export performance in Grey fabrics- under Category II for the year 2020-21
- ✂ **Silver Trophy** for Second Highest Exports in the category of Grey Fabrics for the years 2006-07, 2007-08 and 2017-18 and Bronze Trophy for the years 2010-11, 2014-15 and 2015-16

STATE AWARDS

- ✂ **Conferred** with Rajasthan Energy Conservation Award and won first prize in large scale spinning category for the year 2022, 2014-15 and 2015-16 and won second prize in 2017-18 and 2018-19
- ✂ **State Award** for "Excellence in Exports" for the years 2020-21, 2016-17, 2013-14, 2010-11 and 2007-08 by the Government of Rajasthan
- ✂ **Safety Award** for 2025 and 2022 under Rajasthan Factory Safety Award Scheme

Tailwinds Shaping the Sector

Export recovery is gaining pace, with India’s position in global yarn trade getting strong

Cotton yarn volumes are scaling up, underpinned by a stable pricing environment .

Trade agreements with Major consuming countries will drive demand and margins

India’s domestic demand remains stronger and increase in buying power will further boost demand for high value textiles

The industry is entering a phase of structural stability, with balanced capex, disciplined inventory levels, and steady credit profiles



Nitin Spinners – Strategically Aligned for Growth

- **Export presence** across Asia, Europe, and Latin America positions us to benefit from the global demand rebound
- **Integrated manufacturing** across yarns, fabrics, and finished textiles enables agility in volume expansion and product mix optimization
- **Improving capacity utilization** and **value-added product** focus are **driving margin enhancement** aligned with favorable industry spreads
- **Established presence** in **home textiles** and **finished fabrics** allows us to ride the export momentum, aligned with India’s strengthened global positioning
- **Disciplined capex and prudent working capital management** are ensuring financial strength and supporting sustained profitability

Consolidation Of Leadership Position

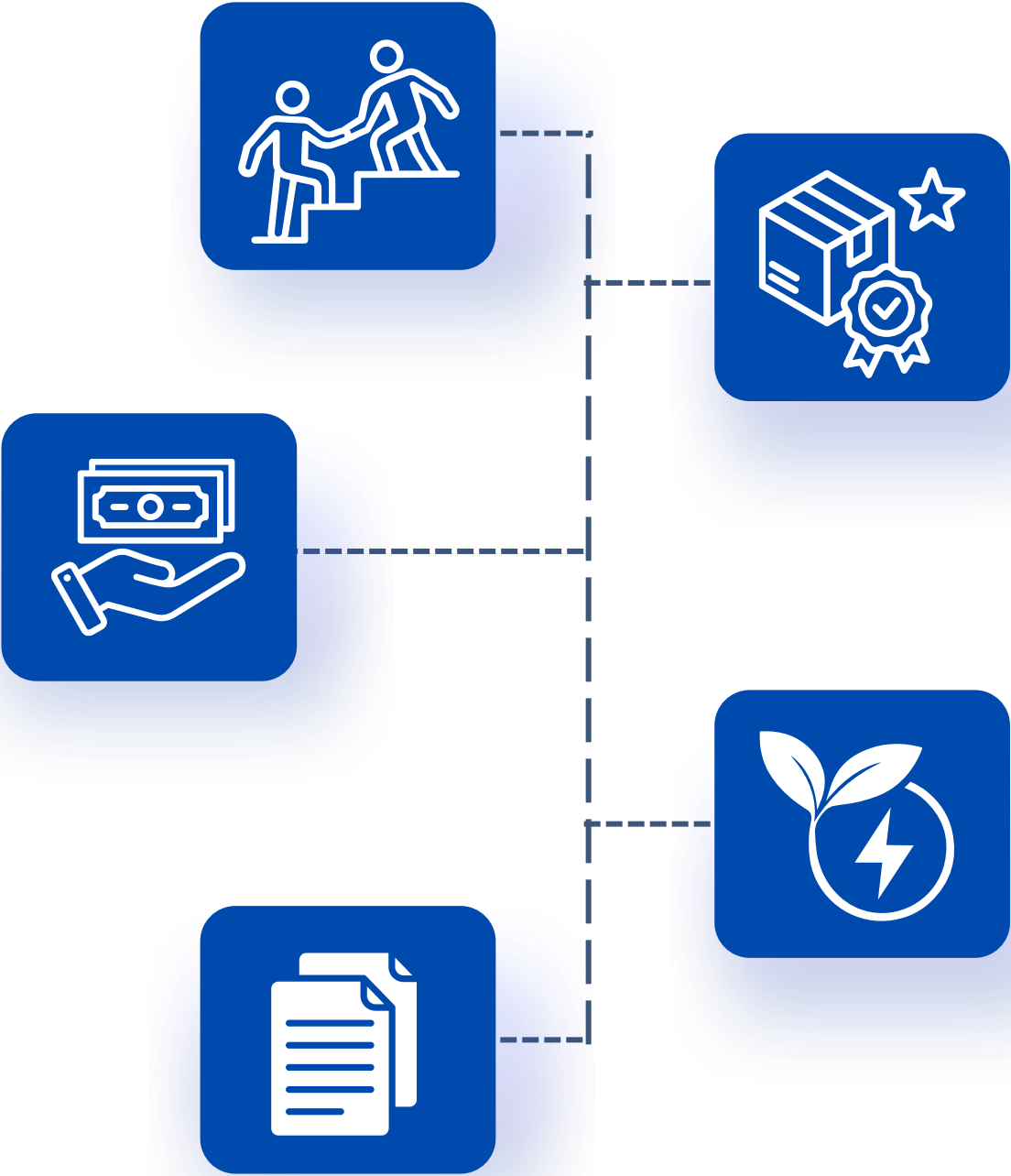
Strive to maintain the leadership position garnered over the years with consistent growth

Improving Cost Efficiency

Continued focus on improving cost and production efficiencies

State Government Initiatives

The proposed expansion plan is covered under the Rajasthan Investment Promotion Scheme 2024, which offers various incentives for new investments



Proportion Of Value-added Products

Doubling fabric capacity to target higher-margin segments and introducing new, high-value products across yarns and fabrics to cater to evolving market demands

Sustainability And Renewable Energy

Investing in necessary capex to expand renewable power capacity, including solar power, to reduce greenhouse gas emissions and operational costs, supporting long-term sustainable growth

Thank You!

Company :



CIN: L17111RJ1992PLC006987

Mr. P Maheshwari - CFO

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Investor Relations Advisors :

SGA Strategic Growth Advisors

CIN: U74140MH2010PTC204285

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