

14th August, 2025

To,

BSE Limited

PJ Towers, Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051

Scrip code : 532707

Trading Symbol : DYNPRO

Dear Sir,

Sub : Presentation on the Unaudited Financial Results for the Quarter ended June 30, 2025

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a presentation on the Unaudited Financial Results of the Company for the Quarter ended June 30, 2025 for the results announced on 13th August, 2025.

The aforesaid presentation is also being hosted on the website of the Company, www.dynemic.com in accordance with the Regulation 46 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same on record.

Thanking you,

Yours faithfully,

For Dynemic Products Limited

Varsha Mehta

Company Secretary & Compliance Officer

Encl : As above

DYNEMIC PRODUCTS LTD.

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Tel : +91-79-27663071, CIN : L24100GJ990PLC013866

Unit – I : 6401,6402,6415,6416,6400,6400/1 ,GIDC Estate, Ankleshwar 393 002

Unit – II : 3709/6, 3710/1,3710/3, GIDC Estate, Ankleshwar 393 002

Unit – III : D/3/3/1, GIDC Estate, Dahej 392 130

An ISO 9001, ISO 14001 & FSSC 22000 CERTIFIED COMPANY



Dynemic Products Limited

Investor Presentation Q1 25-26

Disclaimer

This presentation does not provide individually tailored advice but is an effort to express views that may be considered debatable, and may not conform to different views on the topic and does not contain any information of strategic nature emerging from Dynemic Products Limited.

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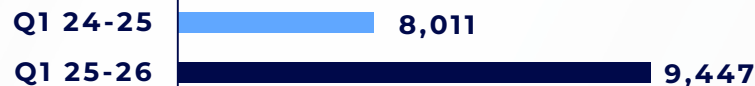
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This presentation may contain forward looking statements including statements regarding our intent, belief or current expectations. While due care has been used in the preparation of forecast information, actual results may vary in a materially positive or negative manner.

Financial Highlights (consolidated)

Revenue

(Rs. in lakhs)



EBITDA

(Rs. in lakhs)



EBITDA

(%)

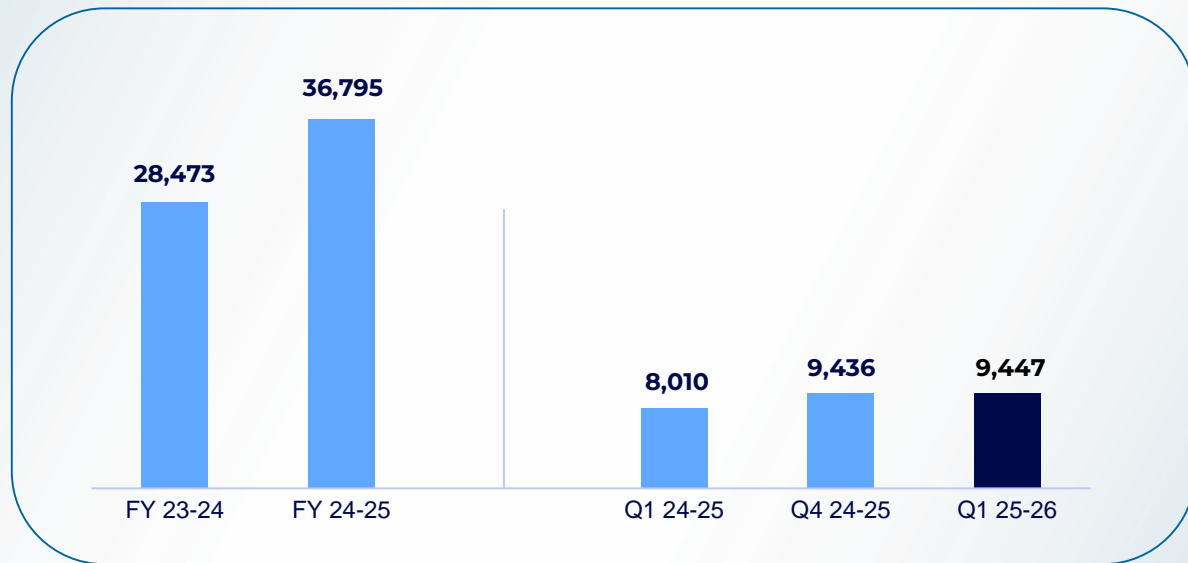


PBT

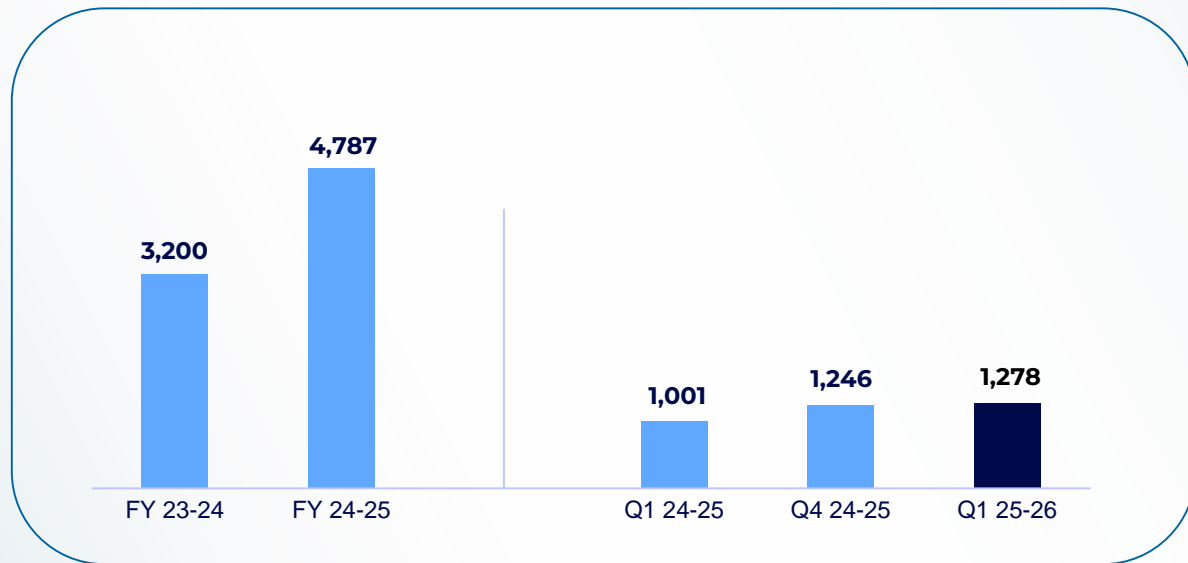
(Rs. in lakhs)



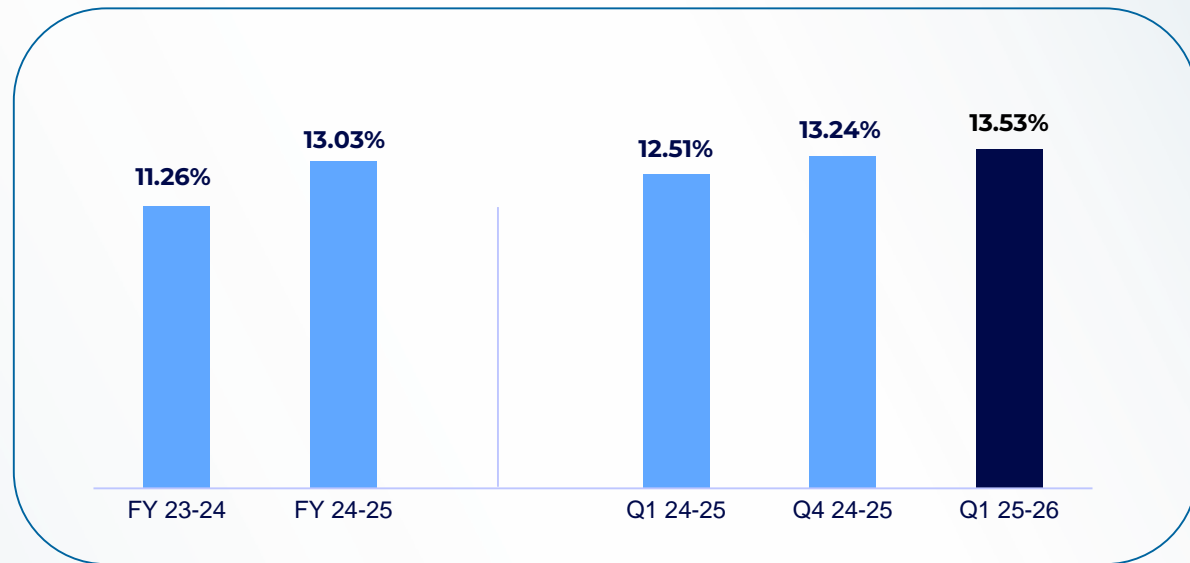
Revenue (consolidated) (Rs. in lakhs)



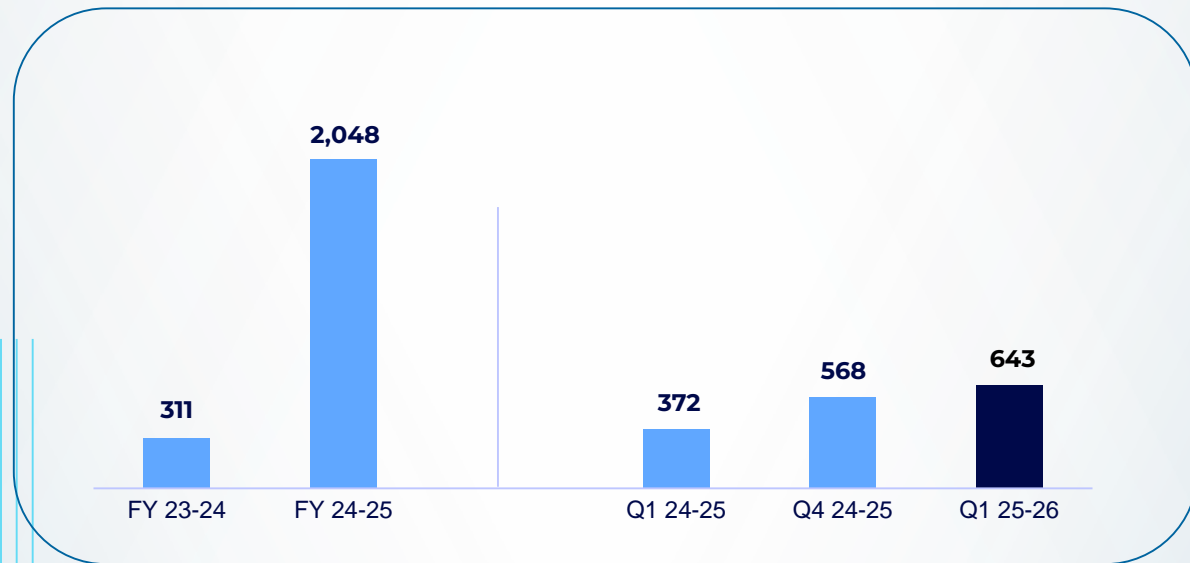
EBITDA (consolidated) (Rs. in lakhs)



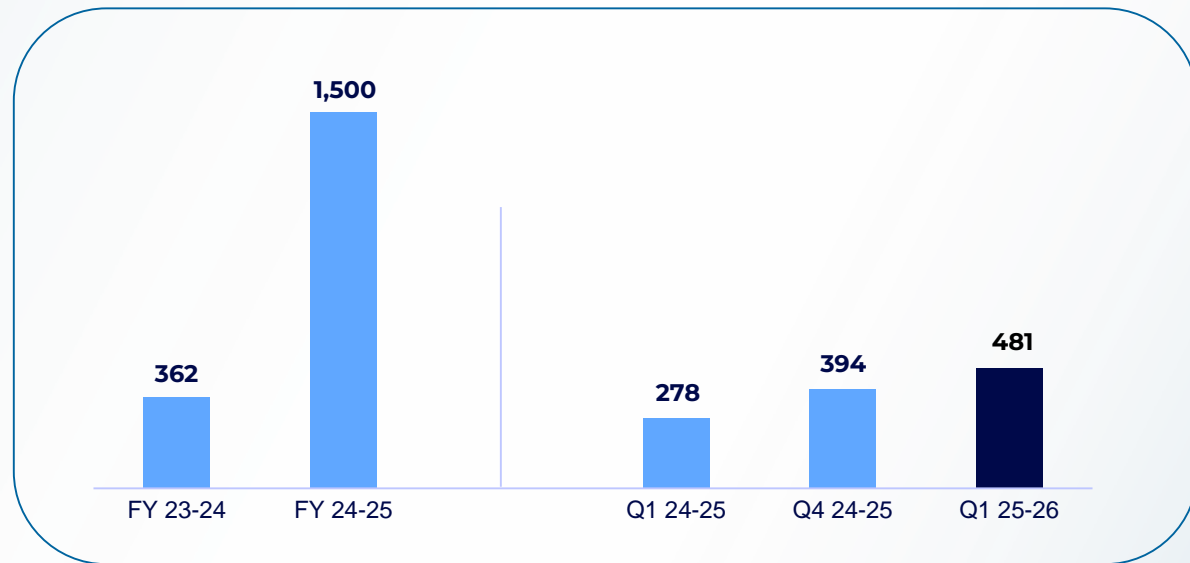
EBITDA (consolidated) (%)



PBT (consolidated) (Rs. in lakhs)



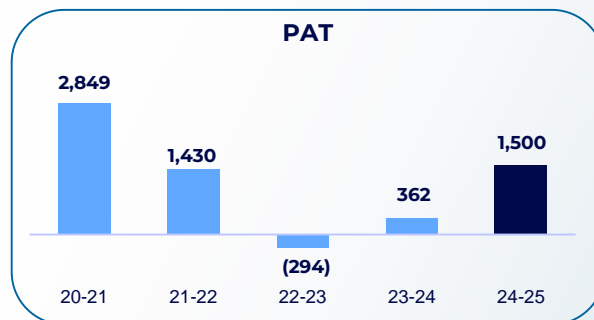
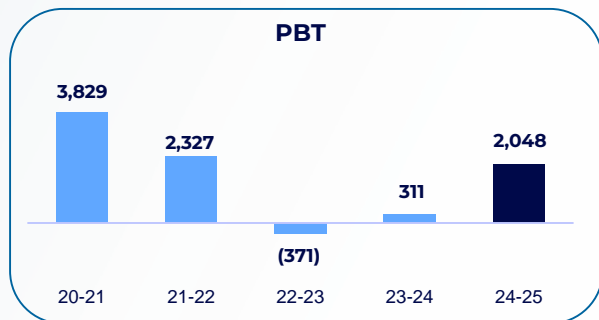
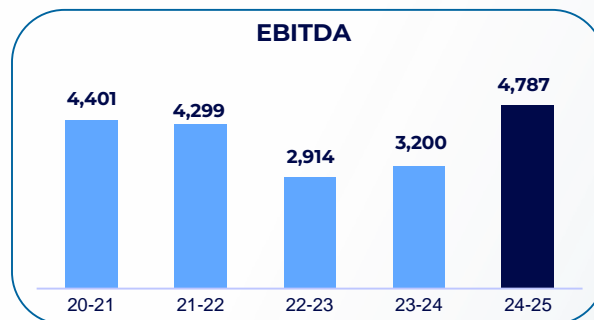
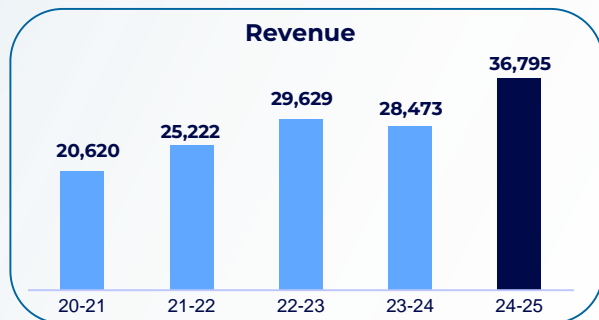
PAT (consolidated) (Rs. in lakhs)



Quarterly performance (consolidated) (Rs. in lakhs)

Particulars	FY 23-24	FY 24-25	Q1 24-25	Q4 24-25	Q1 25-26
Income from operations	28404.48	36752.10	8005.10	9408.93	9442.86
Expenditure	25204.90	31964.71	7003.72	8163.20	8165.07
EBITDA	3199.58	4787.39	1001.38	1245.73	1277.79
EBITDA %	11.26%	13.03%	12.51%	13.24%	13.53%
Other income	68.24	43.16	5.40	26.67	3.88
Depreciation	1668.40	1643.02	408.58	406.60	412.70
EBIT	1599.42	3187.53	598.20	865.80	868.97
EBIT %	5.61%	8.66%	7.47%	9.18%	9.20%
Finance cost	1289.28	1139.38	226.40	297.18	225.48
Share of Associates and JV	0.56	0.56	0.05	0.34	0.04
PBT	310.70	2047.59	371.75	568.28	643.45
PBT %	1.09%	5.56%	4.64%	6.02%	6.81%
Tax expense	(51.19)	547.54	93.79	174.41	162.12
PAT	361.89	1500.05	277.96	393.87	481.33
PAT %	1.27%	4.08%	3.47%	4.17%	5.09%
Other comprehensive income	22.10	8.92	0.00	8.92	0.00
Reported Net profit	383.99	1508.97	277.96	402.79	481.33
NPM %	1.35%	4.10%	3.47%	4.27%	5.09%

Yearly comparison (consolidated) (Rs. in lakhs)



Management comments

Revenue Growth

The company has delivered strong financial performance, recording a 29% year-on-year revenue growth. Revenue increased from ₹28,473 lakhs in FY 2023–24 to ₹36,795 lakhs in FY 2024–25, underscoring sustained market demand and efficient operational execution.

This positive momentum has continued into the current quarter, with ₹9,293 lakhs in revenue from product sales. This includes contributions of ₹3,130 lakhs from Dyes and Intermediates and ₹6,068 lakhs from Food Colors, reflecting the company's diversified product portfolio and strong customer base.

Debt Reduction

As of June 30, 2025, the company has successfully repaid term loans totaling ₹11353 lakhs. The outstanding term loan balance stands at ₹2770 lakhs, of which ₹2016 lakhs is scheduled for repayment within the current financial year, and the remaining ₹754 lakhs will be repaid in subsequent years. This disciplined debt reduction underscores the company's commitment to financial prudence and balance sheet strength.

EBITDA Performance

The company's EBITDA margin continues to improve, supported by increased capacity utilization and revenue growth. For Q1 FY 2025–26, the EBITDA margin stood at 13.53%. With sustained growth in production and sales, further margin expansion is anticipated in the upcoming quarters.

Production Capacity

The company operates with a total production capacity of 22,644 MT per annum, positioning it well to meet existing market demand and support future expansion. This scalable capacity enhances the company's competitive position within the specialty chemicals sector.

Thank you !

Dynemic Products Limited

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