October 25, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.
Scrip Code: 543398

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex Bandra East,
Mumbai 400 051
Scrip Symbol: LATENTVIEW

Dear Sir/Madam,

Sub: Revised Investor Presentation on the Unaudited Financial Results for the quarter and half year ended September 30, 2025.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have enclosed herewith the revised Investor Presentation on the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025, that will be circulated to the Investors/ Analysts for the Earnings Call scheduled on October 27, 2025 at 09:30 AM IST.

This announcement is also made available on website of the company i.e., https://www.latentview.com/.

This is for your information and records.

Thanking you,

For **Latent View Analytics Limited**

PARTHASARATHY SRINIVASAN Digitally signed by PARTHASARATHY SRINIVASAN Date: 2025.10.25 15:21:23 +05'30'

P. Srinivasan

Company Secretary and Compliance Officer

latentview

20 years

Building What's Next

Q2FY26

Investor Presentation

24 October 2025

Safe Harbour

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Building What's Next

Turning Back the Clock

Organizational growth through key evolutionary stages

2007 - 2014

Established foundational projects and strategic partnership with Microsoft

Leadership strengthened with the appointment of a growth-focused CEO to drive strategic direction.

Deloitte.

Technology Fast 500 Asia Pacific 2009 & Technology Fast 50 India 2012

2015 - 2020

Develop industry specific verticals to enhance relevance and expertise

Enhanced operational maturity and expanded client offerings through specialized services.

FROST & SULLIVAN

Analytics Solutions Provider of the Year 2017

2021 - Present

Transitioned to a public company, unlocking new growth opportunities and enhancing brand visibility.

Strengthened data and AI capabilities through strategic acquisitions, positioning for future innovation.

THE MOST SUBSCRIBED IPO EVER

Latent View Gets ₹1.12-Lakh cr Bids for ₹600-cr Public Offer

DECISION POINT
A LATENTVIEW COMPANY

$100 Mn milestone reached in FY25

Key strategic positions for the next 3 years

Deepening Client Relationships

Identification of diamond accounts based on potential value tiers, working on deepening client relationships to enable accelerated growth.

Enhance Data Engineering through Databricks Partnership

Foster data engineering innovation and best practices in partnership with Databricks, empowering clients with cutting-edge cloud data solutions.

AI Strategy

Core team driving the embedding all facets of AI into business processes, with investment in talent upskilling for advanced analytics and AI.

Key Focus areas over next 3 years

Continue Driving Impact through Scalable GenAI Solutions

Empower Business Transformation with LatentView's RAISE, delivering GenAI-driven solutions.

Enhance Data Engineering through Databricks partnership

Foster data engineering innovation and best practices in partnership with Databricks, empowering clients with cutting-edge cloud data solutions.

Expand Marketing Analytics for deeper client insights

Drive a Data-Driven Marketing Model to enhance product, channel, and customer experience strategies.

Grow Nearshore Centers for improved client support

Strengthen client proximity and support through expanded nearshore centers at Canada, Mexico and LATAM, enhancing delivery efficiency and client responsiveness.

Increase APAC presence with GCC to capture regional demand

Expand India GCC hubs with a focused charter for rapid scaling, meeting growing demand, & enhancing regional expertise to support client need.

Invest in Talent Upskilling for advanced analytics and AI

Accelerate talent growth with L&D partnerships and in-house bootcamps, building a skilled, scalable workforce for future.

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20 years

Building
What’s
Next

Recognition & Impact Across Borders

Preferred data and analytics partner to Fortune 500 companies

Over 1600
Global Footprint

4.2%
Yearly revenue growth from existing customers

4
New logos added

7.2% (QoQ)
Growth in USD

INDUSTRY RECOGNITION OF OUR WORK IN FY25

FORRESTER
Marketing Measurement & Optimization Services
2025 Landscape

ISG
Retail-CPG & Supply Chain Analytics
2025 Leader

AIM RESEARCH
Agentic AI Service Providers
2025 Leader
PeMa Quadrant

CSCMP edge
CSCMP EDGE
3Vs Business Innovation Award
2025 Finalist

AIM CYPHER
Most Innovative Use of AI in Service Delivery
Minsky Award @ Cypher 2025

Great Place To Work.
Great Place to Work
2025-26

KEY TECHNOLOGY PARTNERSHIPS

databricks NVIDIA Microsoft

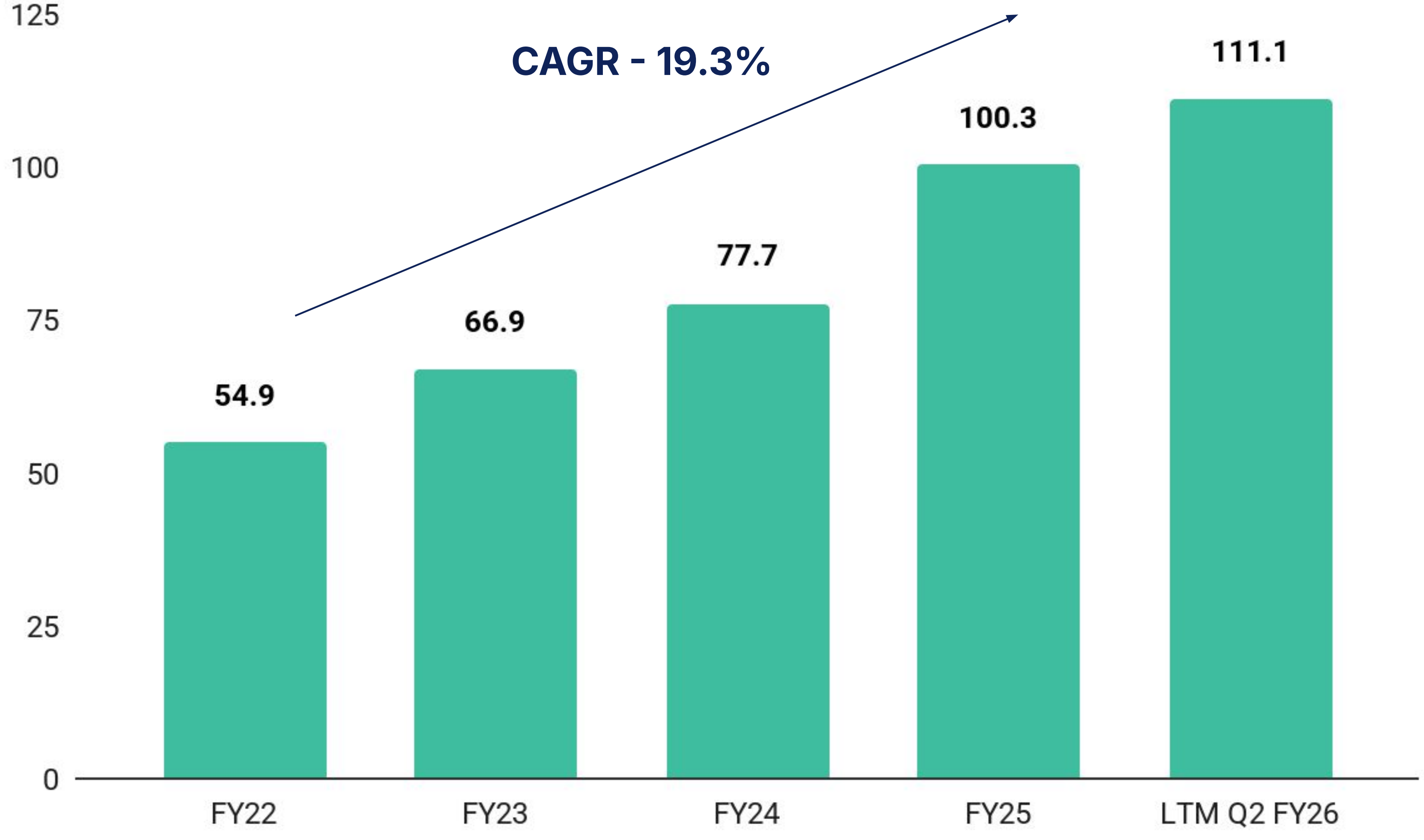
Driving success for our clients across the globe

Our **1,650+** workforce across **NORTH AMERICA, LATAM, APAC, UK, and EU,** seamlessly supporting our clients through a combination of **Onshore, Nearshore, and Offshore** delivery models.

Building
What's
Next

Financial Momentum & Outlook

Revenue growth from year of listing (in $Mn)



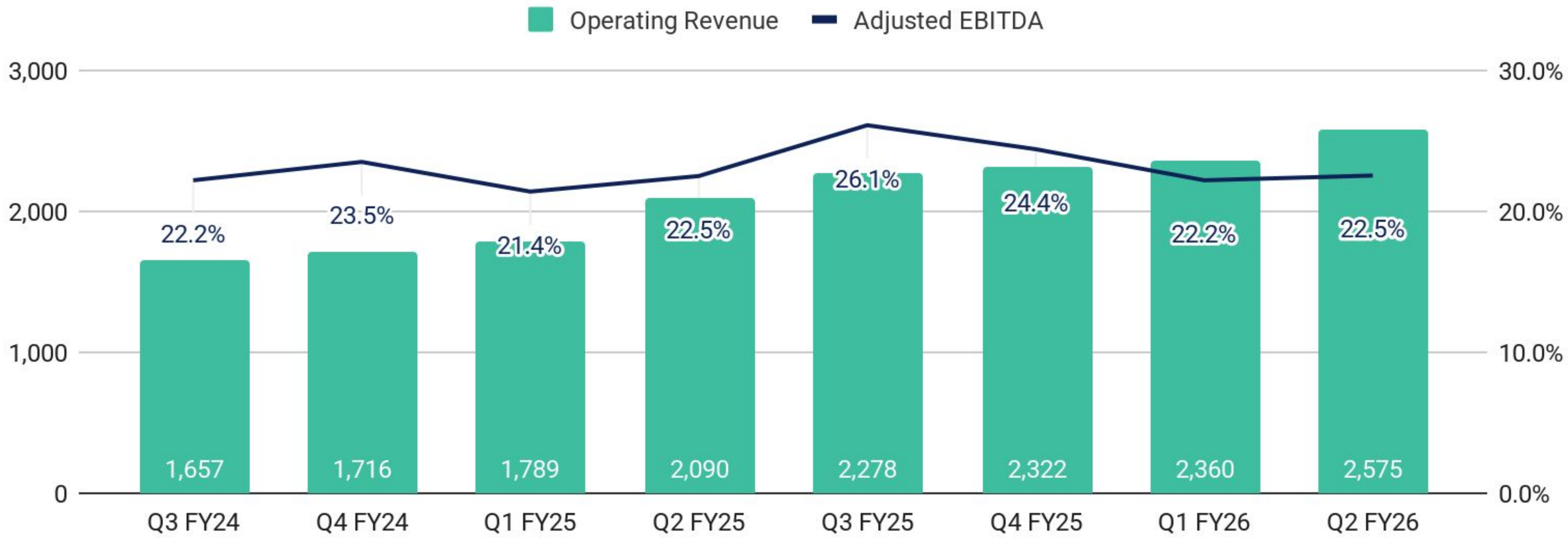
Grown by **2.02x** since FY22, driven by strong relationships with **our top customers**.

76% of our revenue today comes from clients we have been served for over **5 years**.

Our **Financial Services and Consumer** verticals grew in revenue by **94%** and **23%** YoY respectively.

Comparison

Quarter-on-Quarter (8 quarters) & Year Ended (3 fiscal years) (figures in ₹Million)

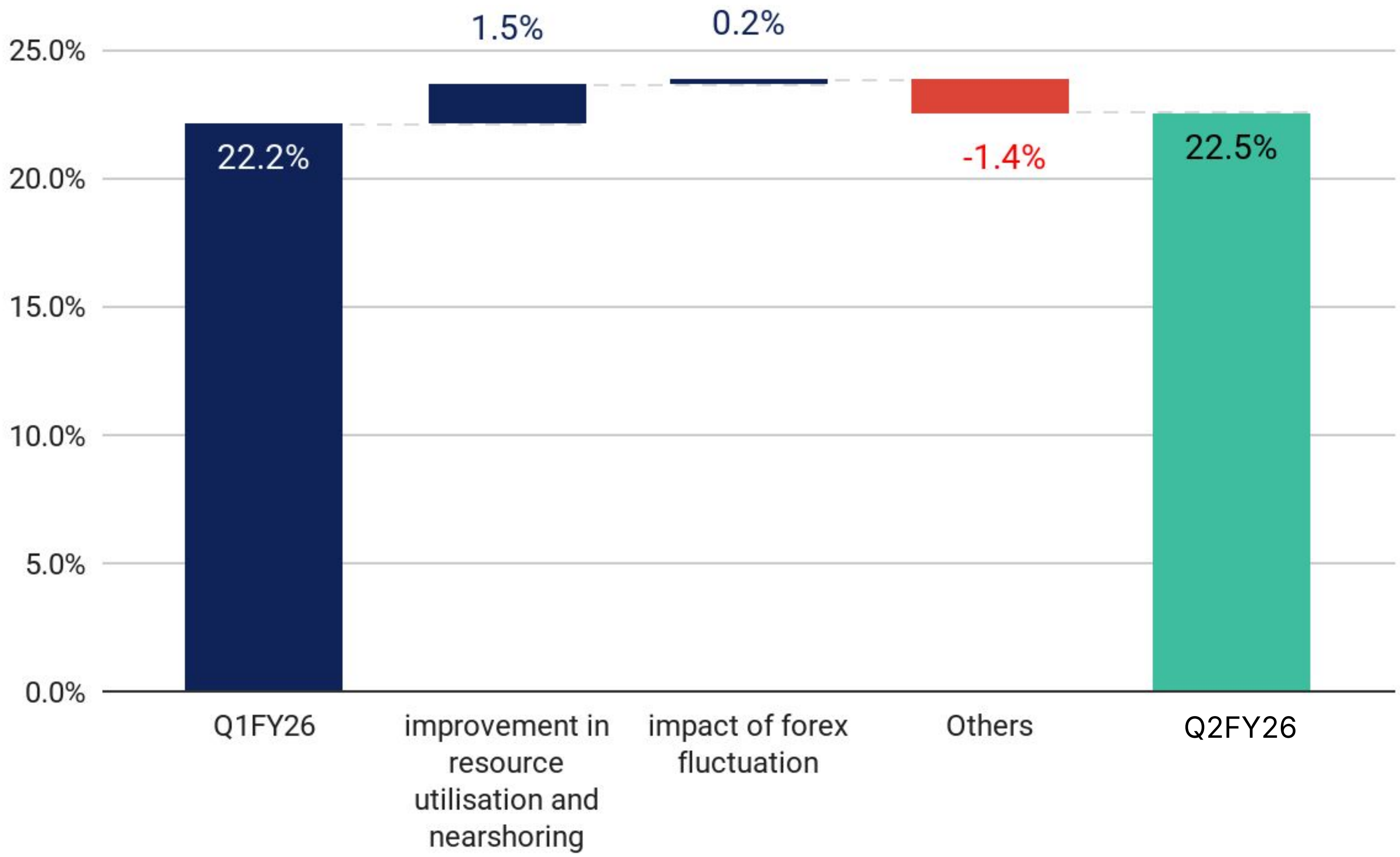


Period	Operating Revenue (₹Mn)	Adjusted EBITDA	Adjusted EBITDA (%)	Reported PAT	Reported PAT (%)	Basic EPS
FY25	8,479	2,012	23.7%	1,735	18.9%	8.45
FY24	6,407	1,360	21.2%	1,587	22.2%	7.73
FY23	5,388	1,451	26.9%	1,554	26.1%	7.71

Consolidated Financial Summary Q2FY26

				On a quarterly basis				
Key Performance Metric	**Q2FY25**	**Q1FY26**	**Q2FY26**	**YoY Growth (%)**	**QoQ Growth (%)**	**FY24**	**FY25**	**YoY Growth (%)**
Revenue in $ Mn	**24.9**	**27.6**	**29.6**	**18.8%**	**7.2%**	**77.7**	**100.3**	**29.1%**
Total Revenue from Operations	**2,090**	**2,360**	**2,575**	**23.2%**	**9.1%**	**6,407**	**8,479**	**32.3%**
Other Income	226	234	186	-17.7%	-20.5%	737	689	-6.5%
Total Income	**2,316**	**2,594**	**2,761**	**19.2%**	**6.5%**	**7,144**	**9,168**	**28.3%**
Adjusted EBITDA	470	523	580	23.5%	11.0%	1,360	2,012	47.8%
Adjusted EBITDA(%)	**22.5%**	**22.2%**	**22.5%**	**0.0%**	**0.4%**	**21.1%**	**23.7%**	**2.5%**
Less: Transaction related expense	-17	-19	-19	-	-	-	-	-
Reported EBITDA	453	504	561	23.9%	11.4%	1,360	1,957	43.8%
Reported EBITDA(%)	**21.7%**	**21.4%**	**21.8%**	**0.1%**	**0.4%**	**21.1%**	**23.1%**	**1.8%**
Reported PBT	583	620	617	5.9%	-0.4%	1,970	2,287	16.1%
Reported PBT(%)	**25.2%**	**23.9%**	**22.3%**	**-2.8%**	**-1.5%**	**27.6%**	**25.0%**	**-2.6%**
Reported PAT	399	506	457	14.6%	-9.6%	1,586	1,735	9.4%
Reported PAT(%)	**17.2%**	**19.5%**	**16.6%**	**-0.7%**	**-2.9%**	**22.2%**	**18.9%**	**-3.3%**
Reported Basic EPS	**1.94**	**2.46**	**2.15**	**10.8%**	**-12.6%**	**7.73**	**8.45**	**9.3%**
Reported Diluted EPS	**1.92**	**2.45**	**2.14**	**11.5%**	**-12.7%**	**7.68**	**8.41**	**9.5%**

Adjusted EBITDA Margin Movement - Q1 to Q2FY26



Others include:

Higher spends in **visa** and **marketing costs** during the quarter.

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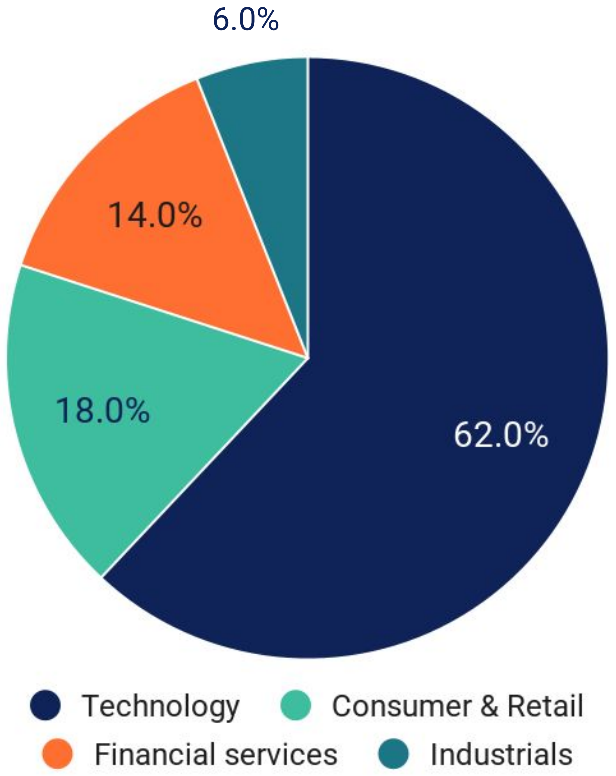
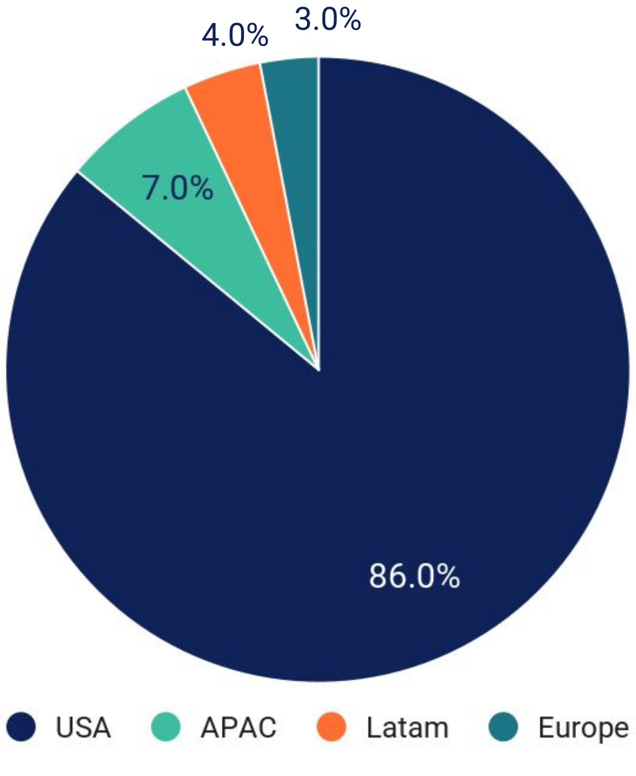
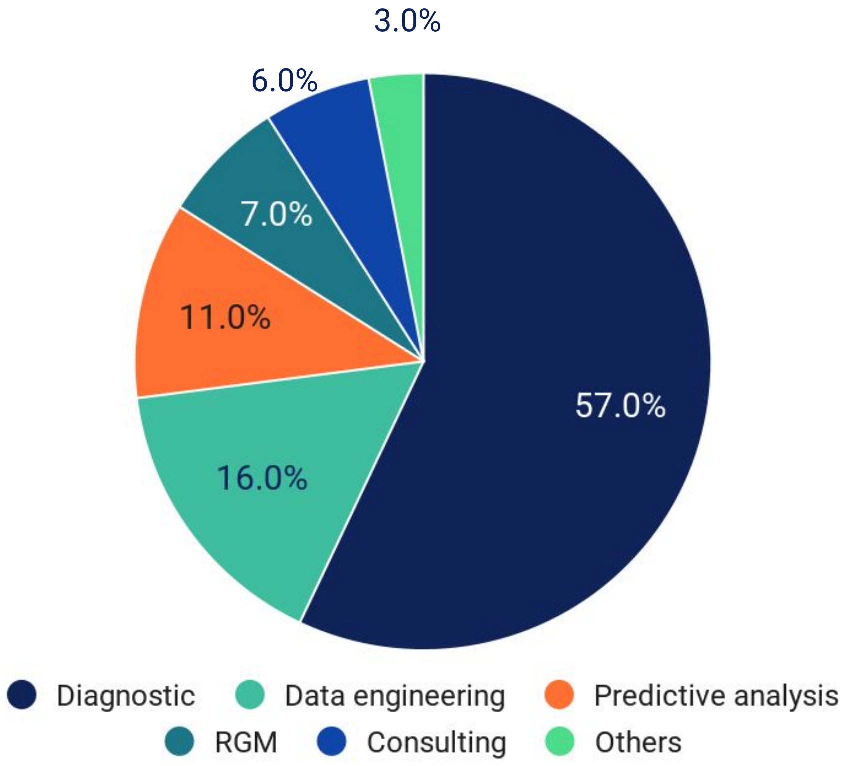
Building What's Next

Performance Pulse: Revenue, Workforce & Client Success

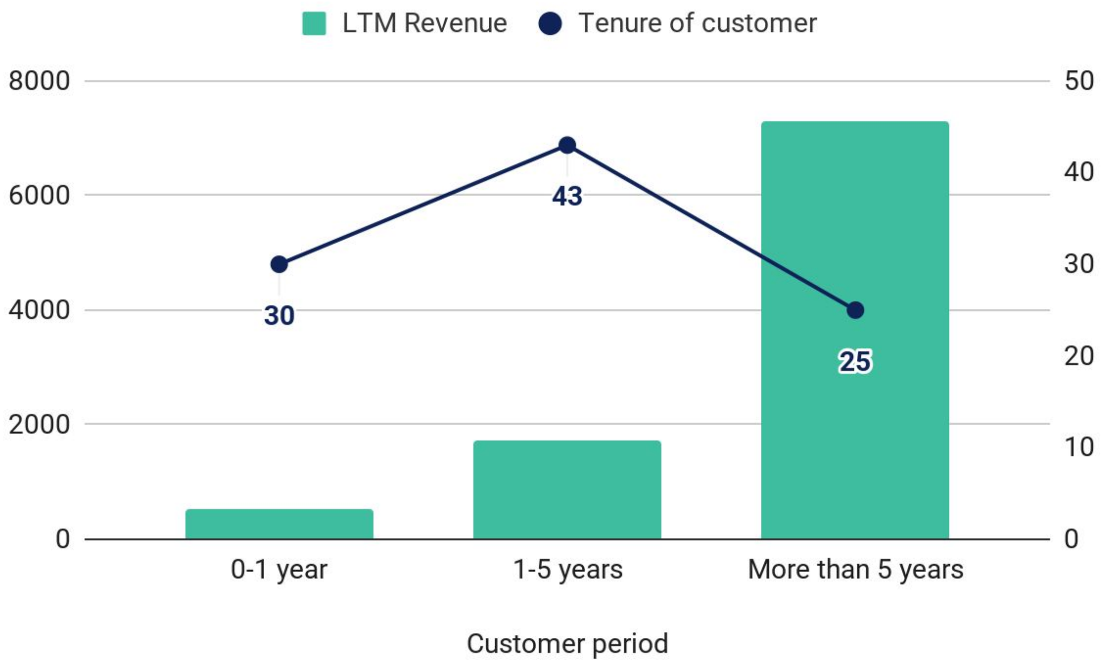
Revenue by Industry and Functions







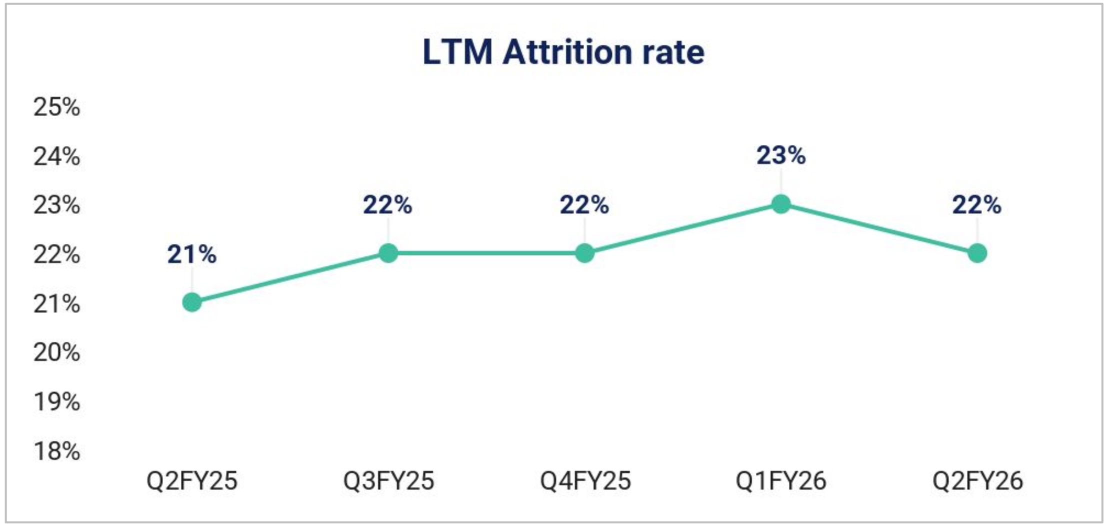
Operating Metrics

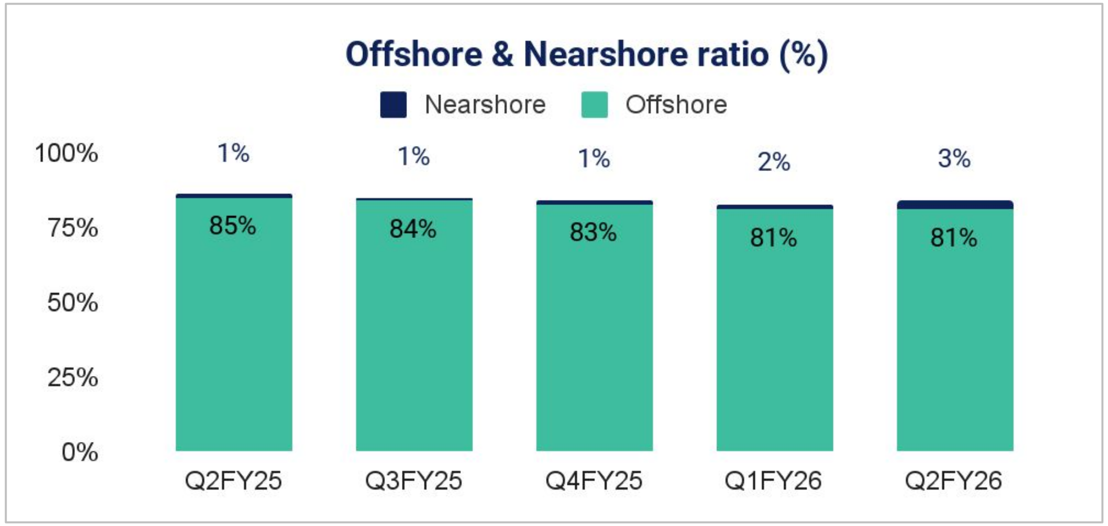


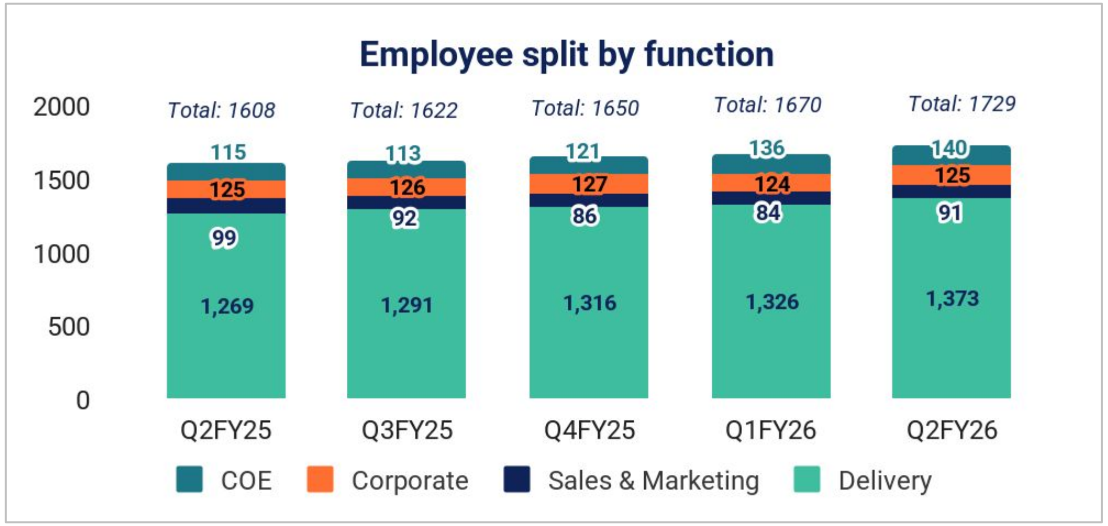
Client Concentration	Q1FY26	Q2FY26
Top 5 Clients	62%	60%
Top 10 clients	75%	74%
Top 20 clients	86%	85%

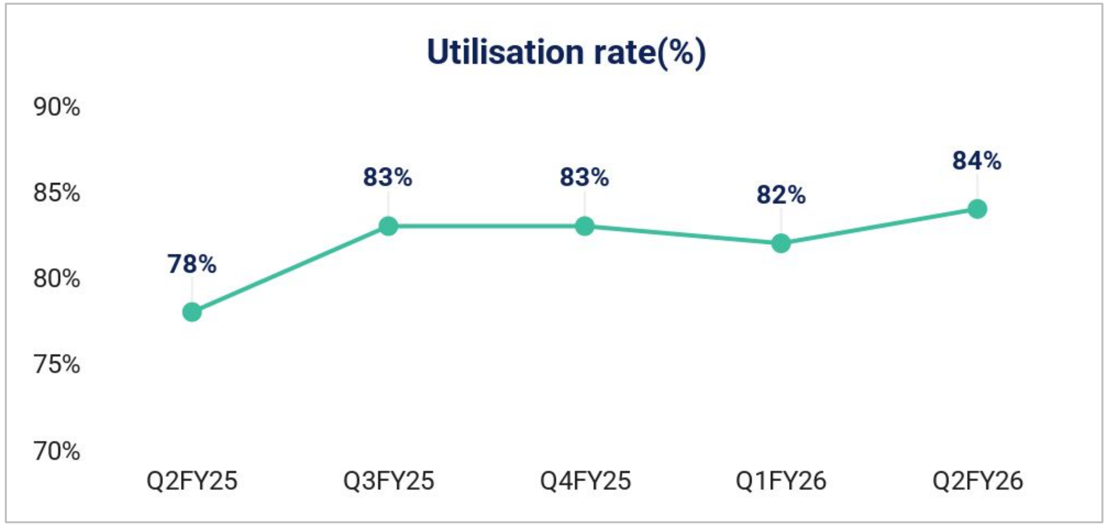
	LTM Q1FY26		LTM Q2FY26	
CLIENTS SERVICED (98 LTM Q2FY26; 97 LTM Q1FY25)	3	➡	4	Over ₹500Mn
	12	➡	12	₹100 to ₹500Mn
	10	➡	8	₹50 to ₹100Mn
	72	➡	75	Under ₹50Mn
REVENUE MIX (in %)	53	➡	58	Over ₹500Mn
	28	➡	25	₹100 to ₹500Mn
	8	➡	6	₹50 to ₹100Mn
	11	➡	12	Under ₹50Mn

Employee Metrics









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20 years

Building What's Next

Leading the way for our growth

Fueled by Strong Governance

Executive Directors

VENKAT VISWANATHAN

Chairperson

PRAMADWATHI JANDHYALA

Independent Directors

ANINDYA GHOSE

RAGHUTTAMA RAO

DIPALI SHETH

REED CUNDIFF

MUKESH BUTANI

Experience behind the wheel

RAJAN SETHURAMAN

Chief Executive Officer

RAJAN BALA VENKATESAN

Chief Financial Officer

REMADEVI THOTTATHIL

Chief Human Resources Officer

20 years

Building What's Next

Thank You

Latent View Analytics Limited

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