



Sadbhav Engineering Limited

MEDIA RELEASE

4th November, 2015

(All amounts are in Rs. crs unless specified)

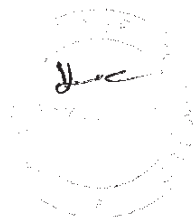
Sadbhav Engineering Limited reported its financial performance for the quarter ended 30th September, 2015 today. Highlights of the unaudited financial results are as below -

a) Standalone results

Particulars	Q2FY16	Q2FY15	% growth	H1FY16	H1FY15	% growth
Income from operations	745.91	594.62	25.44	1,575.20	1,280.13	23.05
Construction expenses	602.44	482.84	24.77	1,282.21	1,054.16	21.63
<i>% of sales</i>	80.77	81.20		81.40	82.35	
Employee expenses	31.92	24.54	30.09	60.22	44.07	36.64
<i>% of sales</i>	4.28	4.13		3.82	3.44	
Other expenses	30.81	27.66	11.41	62.64	50.80	23.29
<i>% of sales</i>	4.13	4.65		3.98	3.97	
EBITDA	80.75	59.59	35.49	170.14	131.10	29.77
<i>% of sales</i>	10.82	10.02		10.80	10.24	
Depreciation	21.44	22.31	(3.93)	41.76	44.26	(5.65)
Finance cost	17.60	22.10	(20.38)	38.79	44.21	(12.27)
<i>% of sales</i>	2.36	3.72		2.46	3.45	
Other income	2.83	1.80	57.24	4.54	3.36	35.22
PBT before exceptional item	44.55	16.98	162.34	94.12	45.98	104.69
<i>% of sales</i>	5.97	2.86		5.98	3.59	
Exceptional item	(11.78)	-	N.A.	(11.78)	-	N.A.
PBT after exceptional item	32.76	16.98	92.95	82.34	45.98	79.07
<i>% of sales</i>	4.39	2.86		5.23	3.59	
Taxes	6.57	6.84	(4.03)	16.67	8.85	88.32
PAT	26.20	10.14	158.42	65.67	37.13	76.87
<i>% of sales</i>	3.51	1.70		4.17	2.90	

b) Standalone Quarterly revenue breakup

	Q2FY16	% of total sales	Q2FY15	% of total sales	% growth
Transport sector	592.59	79.45	446.30	75.06	32.78
- BOT	461.01	61.81	299.61	50.39	53.87
- EPC	131.57	17.64	146.69	24.67	(10.31)
Irrigation sector	31.45	4.22	34.97	5.88	(10.07)



Mining sector	119.84	16.07	111.86	18.81	7.13
Power generation	1.99	0.27	1.49	0.25	33.56
Total	745.91	100.00	594.62	100.00	25.44

c) Standalone Half yearly revenue breakup

	H1FY16	% of total sales	H1FY15	% of total sales	% growth
Transport sector	1,099.18	69.78	925.64	72.31	18.75
- BOT	868.00	55.10	579.82	45.29	49.70
- EPC	231.18	14.68	345.82	27.01	(33.15)
Irrigation sector	232.05	14.73	102.81	8.03	125.71
Mining sector	240.06	15.24	248.23	19.39	(3.29)
Power generation	3.86	0.25	3.45	0.27	11.88
Total	1,575.20	100.00	1,280.13	100.00	23.05

d) Order book breakup

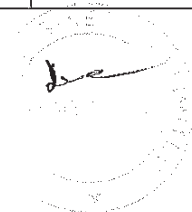
	As on 30.09.15	% of total	As on 30.09.14	% of total	As on 30.06.15	% of total
Transport sector	5,419.98	58.24	3,703.22	44.37	4,424.75	52.39
- BOT	989.98	10.64	2,566.75	30.75	1,403.51	16.62
- EPC	4,430.00	47.60	1,136.47	13.62	3,021.23	35.77
Irrigation sector	1,732.70	18.62	1,918.62	22.99	1,748.80	20.70
Mining sector	2,153.44	23.14	2,724.43	32.64	2,272.94	26.91
Total	9,306.12	100.00	8,346.28	100.00	8,446.49	100.00

e) Top 5 projects by execution during Q2FY16

Project	Segment	Execution during Q1FY16 (Rs.crs.)
Rohtak-Hissar	Transport – BOT	189.63
Bhilwara-Rajsamand	Transport – BOT	94.50
Mysore-Bellary	Transport – BOT	89.45
Shreenathji-Udaipur	Transport – BOT	80.80
Jodhpur-Pachpadra	Transport – EPC	55.91

f) New orders added during Q2FY16

Project	Segment	Length (kms)	Quoted price (Rs. crs.)	Construction period/ Maintenance period
Development of Six-Lane Eastern Peripheral Expressway (NH No. NE - II) in the state of Haryana and Uttar Pradesh on EPC Mode - Package - I From 1.000 kms to 22.000	Transport - EPC	21.00	792.00	2.5 years/ 4 years





Development of Six-Lane Eastern Peripheral Expressway (NH No. NE - II) in the state of Haryana and Uttar Pradesh on EPC Mode - Package - II From 22.000 kms to 46.500	Transport – EPC	24.50	756.00	2.5 years/ 4 years
Total			1.548.00	