

KEC INTERNATIONAL LTD. RPG House 463, Dr. Annie Besant Road Worli, Mumbai 400030, India +91 22 66670200

www.kecrpa.com

February 07, 2020

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex Bandra (East), Mumbai 400 051 **BSE** Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001

Symbol: KEC

Script Codes:

Equity: 532714

Debt: 955184, 955189 & 955190

CP: 717680, 717704, 717778, 718222,

718324

Dear Sir/ Madam,

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Sub: Press Release and Investor Presentation- Financial Result

Please find enclosed herewith a copy of the press release and Investor presentation on the Unaudited Financial Results of the Company for the quarter and nine months ended on December 31, 2019.

This is for your information and records.

Thanking you, Yours faithfully,

For KEC International Limited

Amit Kumar Gupta

Company Secretary & Compliance Officer

Encl: as above



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Press Release for Q3 and 9M FY20 Performance

KEC delivers robust Q3 FY20 Performance with PAT growth of 29%

Q3 FY20 PBT growth of 19% Q3 FY20 Revenue growth of 16% Interim Dividend of 170%

Mumbai, February 07, 2020: KEC International Ltd., a global infrastructure EPC major and an RPG Group Company, today announced its results for the third quarter (Q3 FY20) and nine months (9M FY20) ended December 31, 2019.

Consolidated Financial Performance:

Q3 FY20 v/s Q3 FY19

REVENUE: Increased by 16% to Rs. 3,073 crore from Rs. 2,647 crore

EBITDA: Increased by 13% to Rs. 319 crore from Rs. 281 crore

EBITDA Margin: 10.4% in Q3 FY20 against 10.6% in Q3 FY19

PROFIT BEFORE TAX: Increased by 19% to Rs. 203 crore from Rs. 170 crore

PROFIT AFTER TAX: Increased by 29% to Rs. 145 crore from Rs. 112 crore

9M FY20 v/s 9M FY19

REVENUE: Increased by 16% to Rs. 8,294 crore from Rs. 7,159 crore

EBITDA: Increased by 15% to Rs. 864 crore from Rs. 751 crore

EBITDA Margin: 10.4% in 9M FY20 against 10.5% in 9M FY19

PROFIT BEFORE TAX: Increased by 15% to Rs. 521 crore from Rs. 455 crore

PROFIT AFTER TAX: Increased by 25% to Rs. 373 crore from Rs. 297 crore

Interim Dividend:

We have declared an Interim Dividend of 170% of the face value, at Rs. 3.40 per share on face value of Rs. 2 per share – Total Outflow of Rs. 105.38 crore including Dividend Distribution Tax.



An MRPG Company



Mr. Vimal Kejriwal, MD & CEO, KEC International Ltd. commented, "We are very pleased with the consistent growth in both Revenue and Profitability, reflecting a strong performance amidst global uncertainties. Our robust and well diversified order book gives us confidence to deliver on our growth targets for the year."

About KEC International Limited

KEC International is a global infrastructure Engineering, Procurement and Construction (EPC) major. It has presence in the verticals of Power Transmission and Distribution, Railways, Civil, Solar, Smart Infrastructure and Cables. The Company is currently executing infrastructure projects in over 30 countries and has a footprint in 100+ countries (includes EPC & Supply). It is the flagship Company of the RPG Group.

About RPG Enterprises

RPG Enterprises, established in 1979, is one of India's fastest growing business groups with a turnover of US\$ 4 Billion. The group has diverse business interests in the areas of Infrastructure, Tyres, Pharma, IT and Specialty as well as in emerging innovation led technology businesses.

