



KEC INTERNATIONAL LTD.
RPG House
463, Dr. Annie Besant Road
Worli, Mumbai 400030, India
+91 22 66670200
www.kecrpg.com

January 28, 2021

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Symbol: KEC

Equity: 532714

Dear Sir/Madam,

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

Subject: Press Release and Investor Presentation – Financial Results

Please find enclosed herewith a copy of the Press Release and Investor Presentation on the Unaudited Financial Results of the Company for the quarter and nine months ended on December 31, 2020.

The above is for your information and records.

Thanking you,

Yours sincerely,

For KEC International Limited

**Amit Kumar
Gupta**

Digitally signed by Amit Kumar Gupta
DN: c=IN, o=Personal,
1.2.4.20=b7e8678b2d6b381cb8f4761d9cbb
4338253df2c8e93e8fc7768f8e86438a00a1,
postalCode=400705, st=Maharashtra,
serialNumber=de98bd80d8994e4be9f0dd2
399144eba7e782d70287df6aad1994f0b522f
a08a, cn=Amit Kumar Gupta
Date: 2021.01.28 19:40:54 +05'30'

**Amit Kumar Gupta
Company Secretary & Compliance Officer**

Encl: as above



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FINANCIAL PERFORMANCE FOR QUARTER & NINE MONTHS ENDED 31 DECEMBER 2020

KEC delivers Steady Performance amidst Challenging Times

Revenue growth of 7% YoY
Significant reduction in Interest cost by 60 bps for the quarter
Robust Order Book + L1 of ~Rs. 24,000 crore

Mumbai, January 28, 2021: KEC International Ltd., a global infrastructure EPC major and an RPG Group Company, today announced its results for the third quarter (Q3 FY21) and nine months (9M FY21) ended December 31, 2020.

Consolidated Financial Performance:

Q3 FY21 v/s Q3 FY20

Revenue: Rs. 3,289 crore against Rs. 3,073 crore

EBITDA: Rs. 299 crore against Rs. 319 crore

EBITDA Margin: 9.1% against 10.4%

Interest as % to Revenue: 2.0% against 2.6%

Profit Before Tax (PBT): Rs. 199 crore against Rs. 203 crore

PBT Margin: 6.0% against 6.6%

Profit After Tax (PAT): Rs. 145 crore against Rs. 145 crore

9M FY21 v/s 9M FY20

Revenue: Rs. 8,754 crore against Rs. 8,294 crore

EBITDA: Rs. 787 crore against Rs. 864 crore

EBITDA Margin: 9.0% against 10.4%

Interest at % to Revenue: 2.3% against 2.9%

Profit Before Tax (PBT): Rs. 490 crore against Rs. 521 crore

PBT Margin: 5.6% against 6.3%

Profit After Tax (PAT): Rs. 358 crore against Rs. 373 crore



Mr. Vimal Kejriwal, MD & CEO, KEC International Ltd. commented, *“We have delivered a steady performance for the quarter, amidst global uncertainties. Our Railway and Civil businesses continue their growth momentum as they expand their portfolio in new and emerging segments. Despite the challenging environment, we have been successful in maintaining our profitability at the same level as the corresponding quarter. With a robust and diversified order book + L1 of around Rs 24,000 crore, we are confident of concluding the year with a good growth, despite the challenging circumstances.”*

About KEC International Limited

KEC International is a global infrastructure Engineering, Procurement and Construction (EPC) major. It has presence in the verticals of Power Transmission and Distribution, Railways, Civil, Solar, Smart Infrastructure and Cables. The Company is currently executing infrastructure projects in over 30 countries and has a footprint in 100+ countries (includes EPC & Supply). It is the flagship Company of the RPG Group.

About RPG Enterprises

RPG Enterprises, established in 1979, is one of India's fastest growing business groups with a turnover of US\$ 4 Billion. The group has diverse business interests in the areas of Infrastructure, Tyres, Pharma, IT and Specialty as well as in emerging innovation led technology businesses.