

August 7, 2025

To.

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex

Bandra (E)

Mumbai - 400 051

Trading Symbol: "SOLARINDS"

Through NEAPS

To,

BSE Limited

Floor no. 25, PJ Towers

Dalal Street

Mumbai – 400 001

Scrip Code: 532725

Through BSE Listing Center

Sub: Fact Sheet - Presentation on Unaudited Financial Results for the guarter ended on June 30, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited Financial Results of the Company for the quarter ended on June 30, 2025.

The above information is also available on the website of the Company, i.e. www.solargroup.com.

This is for your information and record.

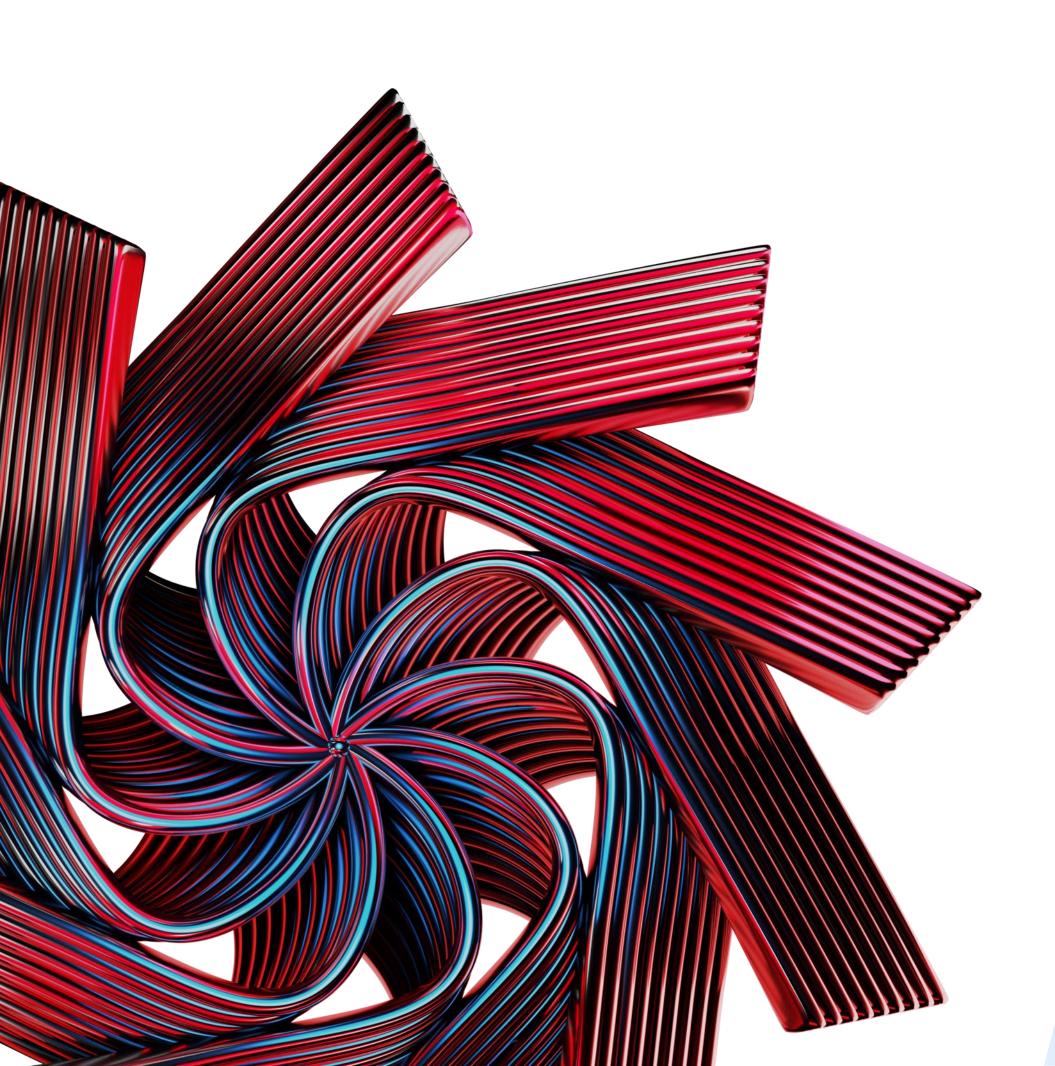
Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited

Khushboo Pasari **Company Secretary & Compliance Officer**





SOLAR INDUSTRIES INDIA LTD

Q1FY26

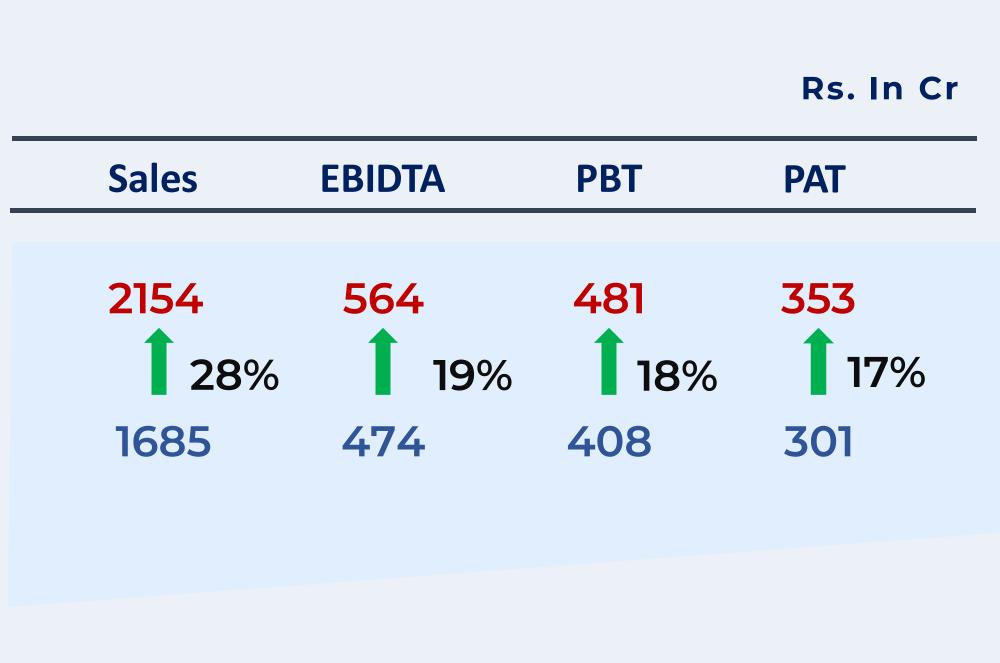
BOARD PRESENTATION

Snapshot Q1FY26 vs Q1FY25

26

25

Q1 VS







QUARTERLY RESULT

Rs. In Cr

% of Net Sales

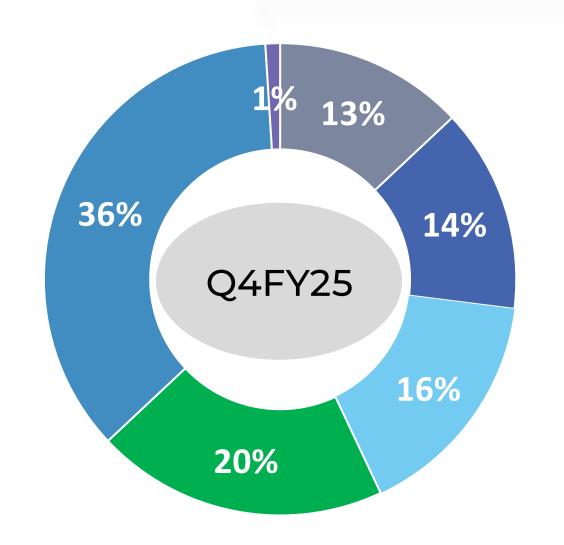
Particulars	Q4FY25	Q1FY26	Q1FY25	% Change	Q4FY25	Q1FY26	Q1FY25	Change
Net Sales	2167	2154	1685	28%			 - - - - - -	
Material Consumed	1165	1094	870	26%	53.79%	50.80%	51.65%	(0.85)
Employee Cost	174	184	131	40%	8.01%	8.53%	7.78%	0.75
Other Expenses	288	341	234	48%	13.28%	15.85%	13.90%	1.95
EBIDTA	546	564	474	19%	25.21%	26.18%	28.11%	(1.93)
Depreciation	51	56	40	40%	2.33%	2.60%	2.37%	0.23
Interest/ Fin	29	27	27	-%	1.33%	1.27%	1.63%	(0.36)
PBT	464	481	408	18%	21.43%	22.32%	24.23%	(1.91)
TAX	118	128	108	19%	_	_	- - - -	_
PAT	346	353	301	17%	15.98%	16.37%	17.84%	(1.47)

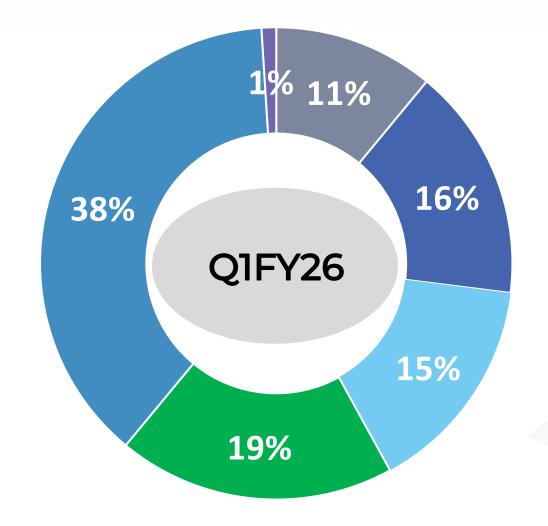


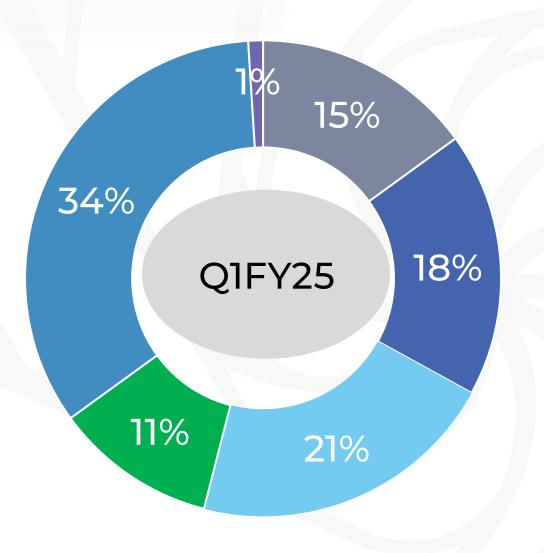
QUARTERLY CUSTOMERS

Rs. In Cr

Customer	Q4FY25	% of Sales	Q1FY26	% of sales	Q1FY25	% of sales	Change YoY
CIL	286	13%	238	11%	246	15%	(3%)
Non-CIL & Institutional	312	14%	348	16%	304	18%	14%
Housing & Infra	357	16%	312	15%	353	21%	(12%)
Defence	430	20%	418	19%	194	11%	115%
International	764	36%	826	38%	579	34%	43%
Others	18	1%	12	1%	9	1%	43%
Total	2167		2154		1685		28%









Order Book Status Rs. 16800 Cr+







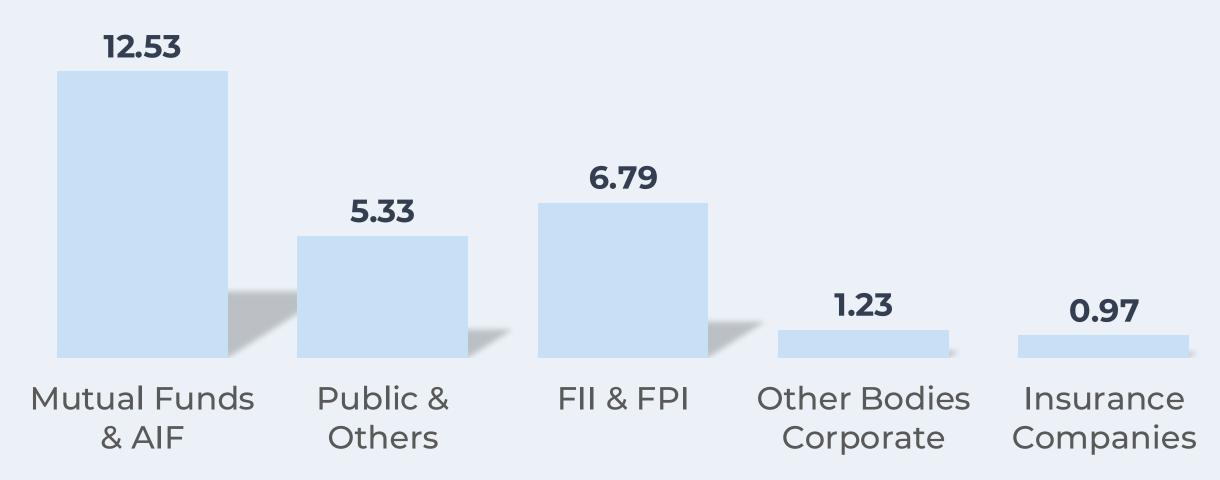
CIL & SCCL Rs.1800 cr+

Defence Rs. 15000 cr+



Shareholding as on 30.06.25

Promoter's Holding: 73.15%



Mutual Funds

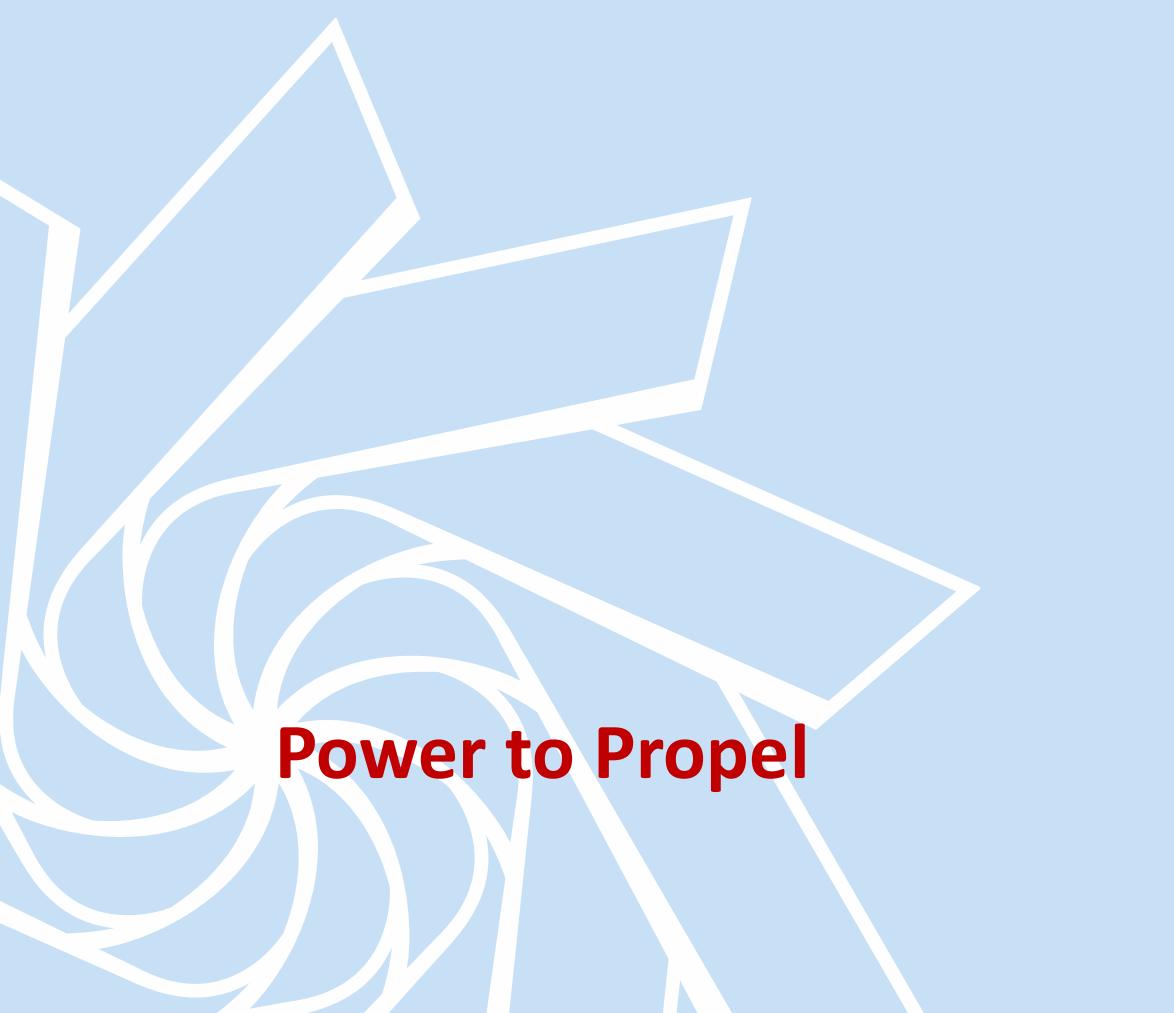
SBI-MF (3.32), Kotak Fund (3.18), HDFC (1.86), Others (4.17)

FII

Vanguard (1.12), Ishares (0.94%), Others (4.73)







THANK YOU