

November 10, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051
Trading Symbol: "SOLARINDS"
Through NEAPS

To,
BSE Limited
Floor no. 25, PJ Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 532725
Through BSE Listing Center

Sub: Fact Sheet - Presentation on Unaudited Financial Results for the quarter and half year ended on September 30, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited Financial Results of the Company for the quarter and half year ended on September 30, 2025.

The above information is also available on the website of the Company, i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited

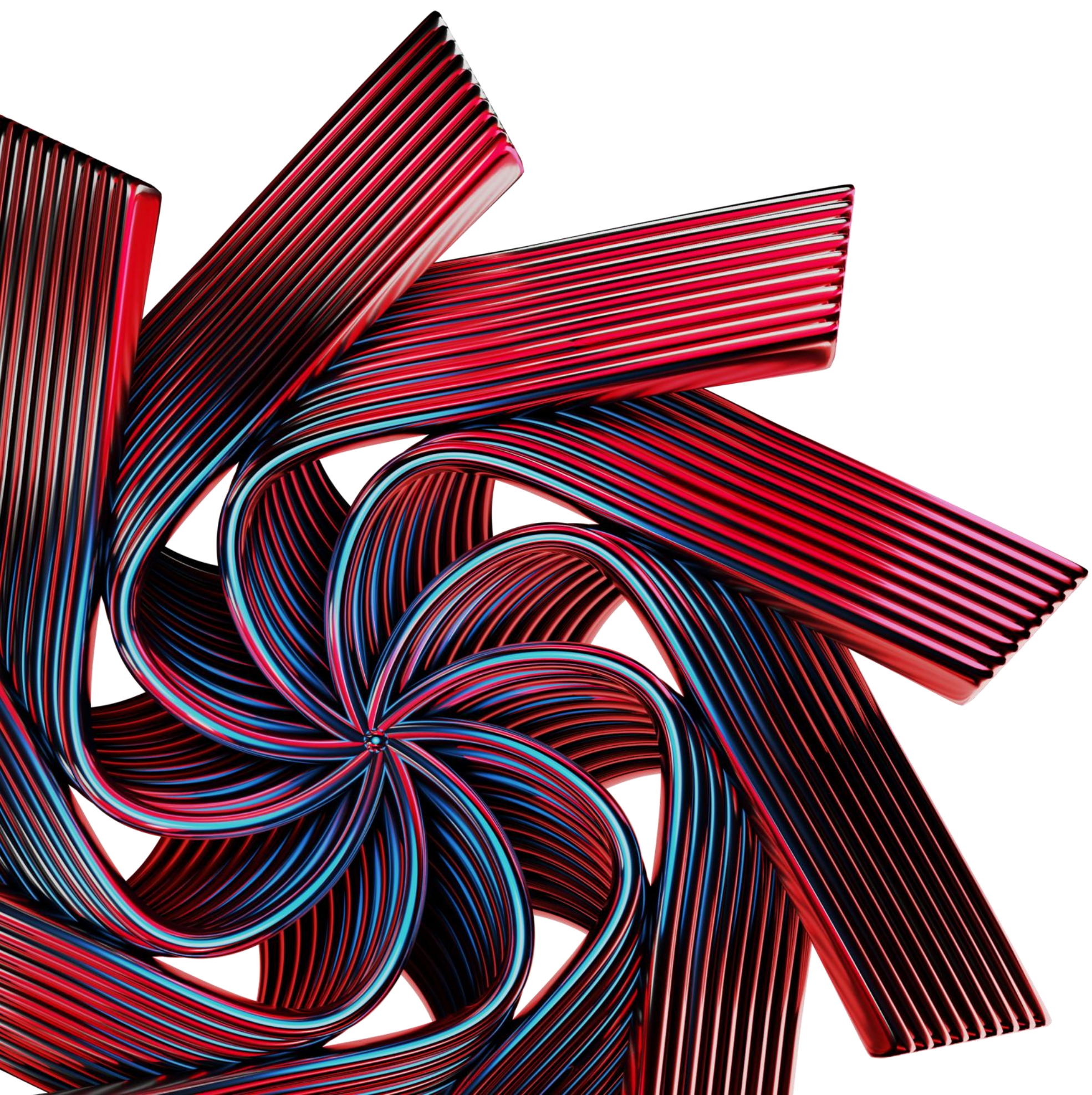
**Khushboo Pasari
Company Secretary &
Compliance Officer**



Solar Industries India Limited

Regd. Office : "Solar" House, 14,
Kachimet, Amravati Road,
Nagpur - 440023, Maharashtra, INDIA
CIN : L74999MH1995PLC085878

✉ solar@solargroup.com
🌐 www.solargroup.com
☎ +91 712 663 4567
📠 +91 712 663 4578



SOLAR INDUSTRIES INDIA LTD
Q2FY26 & HYFY26

**INVESTOR
PRESENTATION**

Snapshot

Q2FY26 vs Q2FY25

Rs. In Cr

		Sales	EBIDTA	PBT	PAT
Q1	26	2082	582	490	361
	25	1716	475	402	304
VS		↑ 21%	↑ 23%	↑ 22%	↑ 19%

HYFY26 vs HYFY25

Rs. In Cr

		Sales	EBIDTA	PBT	PAT
HY	26	4237	1146	971	714
	25	3401	949	809	604
VS		↑ 25%	↑ 21%	↑ 20%	↑ 18%



QUARTERLY RESULT

Rs. In Cr

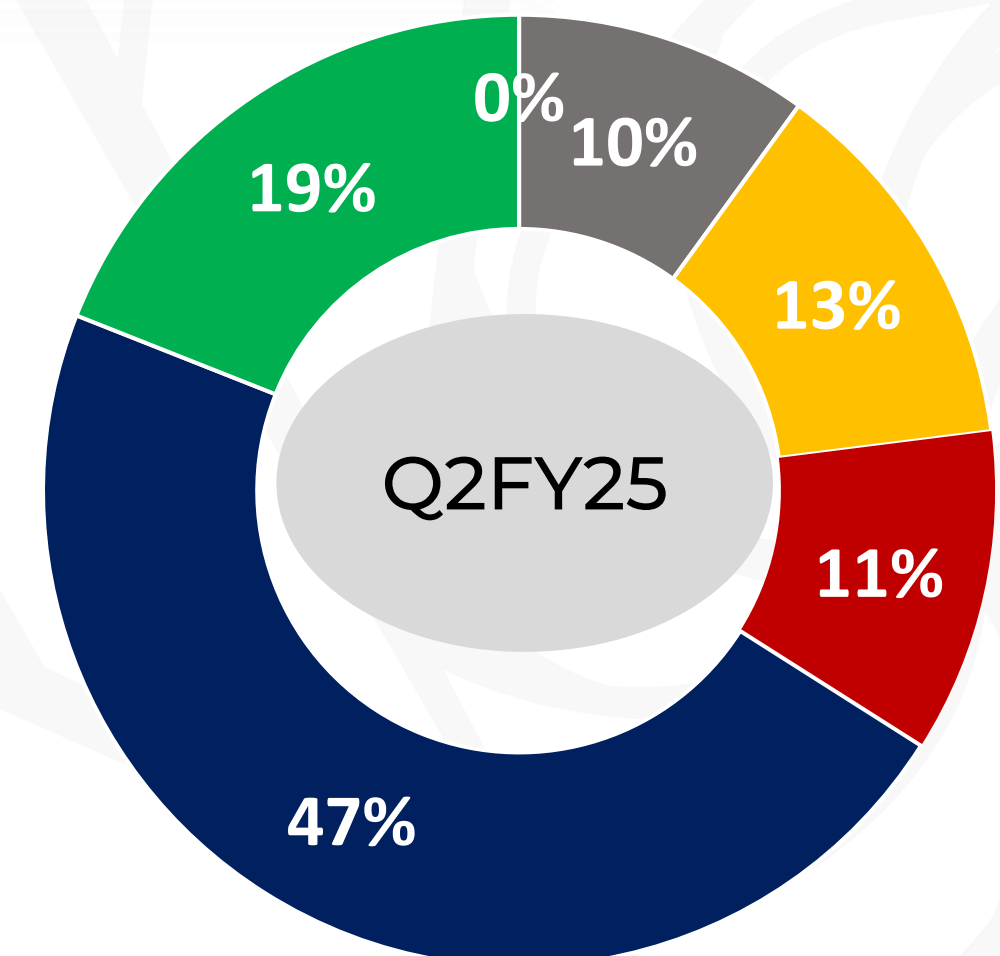
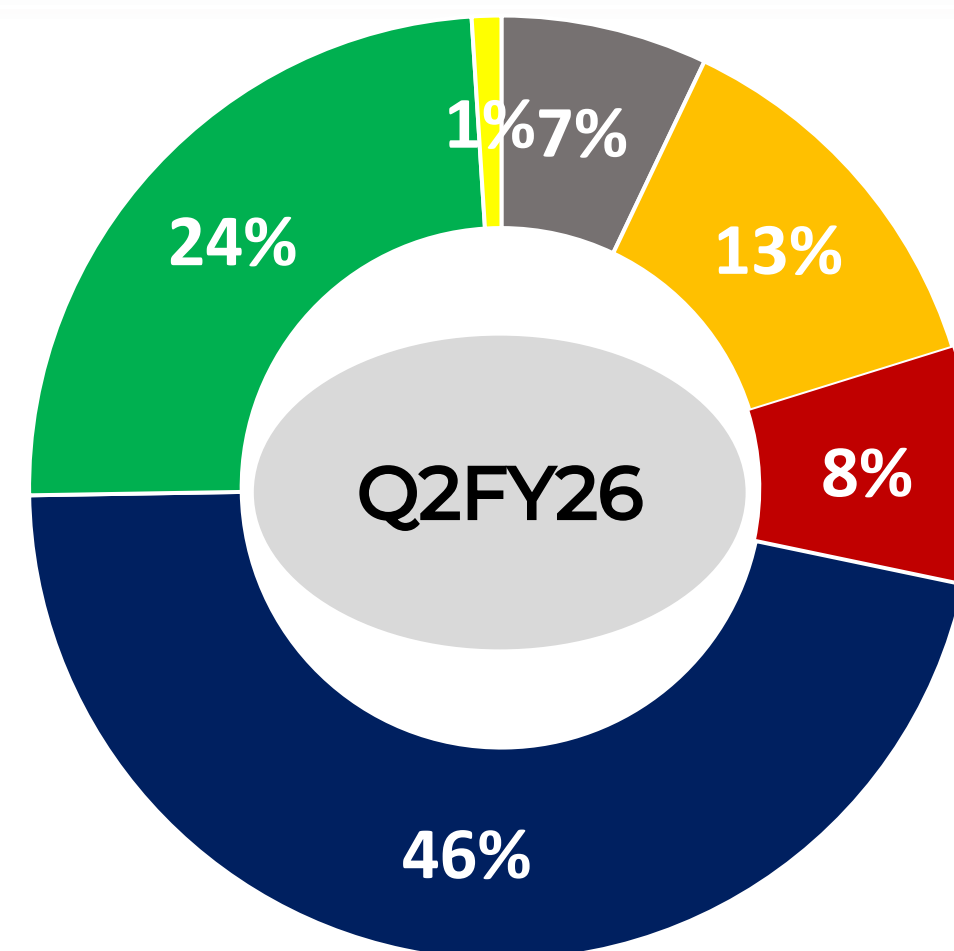
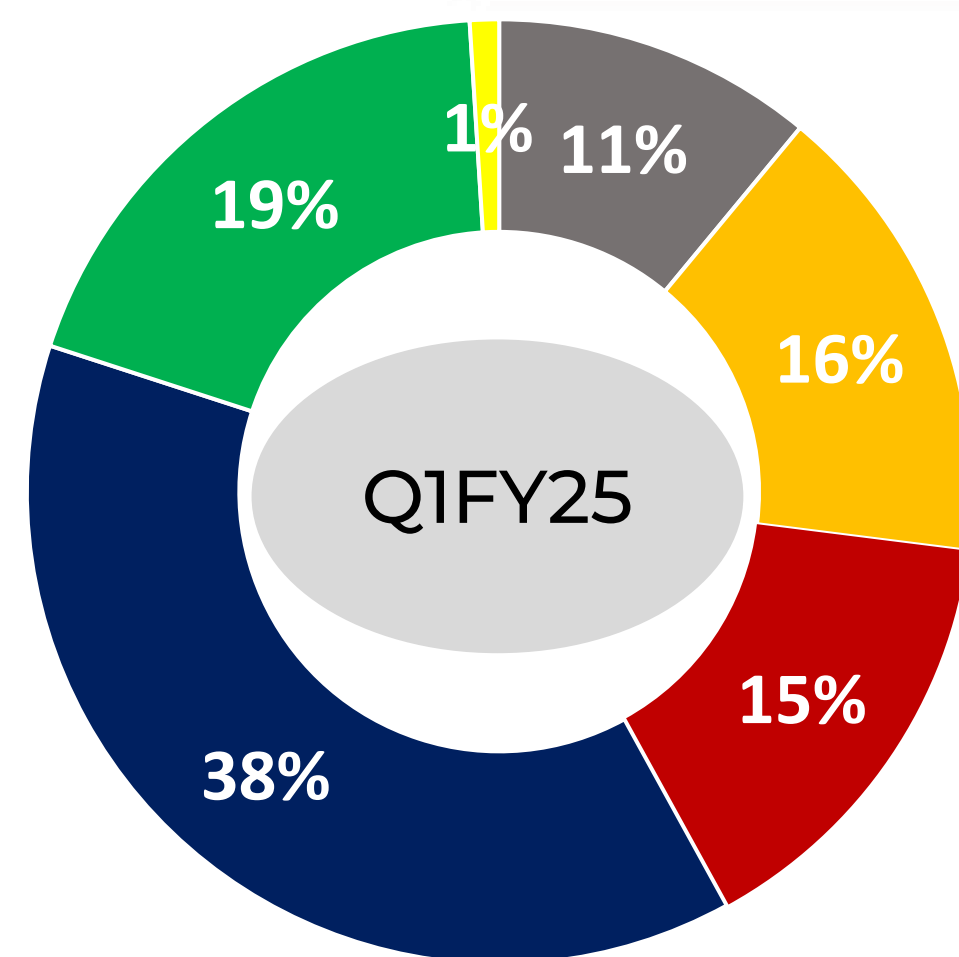
% of Net Sales

Particulars	Q1FY26	Q2FY26	Q2FY25	% Change	Q1FY26	Q2FY26	Q2FY25	Change
Net Sales	2154	2082	1716	21%				
Material Consumed	1094	988	843	17%	50.80%	47.44%	49.13%	(1.69)
Employee Cost	184	195	145	34%	8.53%	9.35%	8.43%	0.92
Other Expenses	341	347	283	23%	15.85%	16.66%	16.52%	0.14
EBIDTA	564	582	475	23%	26.18%	27.95%	27.70%	0.25
Depreciation	56	61	44	39%	2.60%	2.91%	2.54%	0.37
Interest/ Fin	27	31	30	3%	1.27%	1.48%	1.73%	(0.25)
PBT	481	490	402	22%	22.31%	23.55%	23.42%	0.13
TAX	128	128	103	24%	-	-	-	-
PAT	353	361	304	19%	16.37%	17.36%	17.70%	(0.34)

QUARTERLY CUSTOMERS

Rs. In Cr

Customer	Q1FY26	% of sales	Q2FY26	% of sales	Q2FY25	% of sales	Change YoY
CIL	238	11%	156	8%	169	10%	(8%)
Non-CIL & Institutional	348	16%	271	13%	224	13%	21%
Housing & Infra	312	15%	171	8%	191	11%	(10%)
International	826	38%	963	46%	799	47%	21%
Defence	418	19%	506	24%	322	19%	57%
Others	12	1%	15	1%	11	-	36%
Total	2154		2082		1716		21%



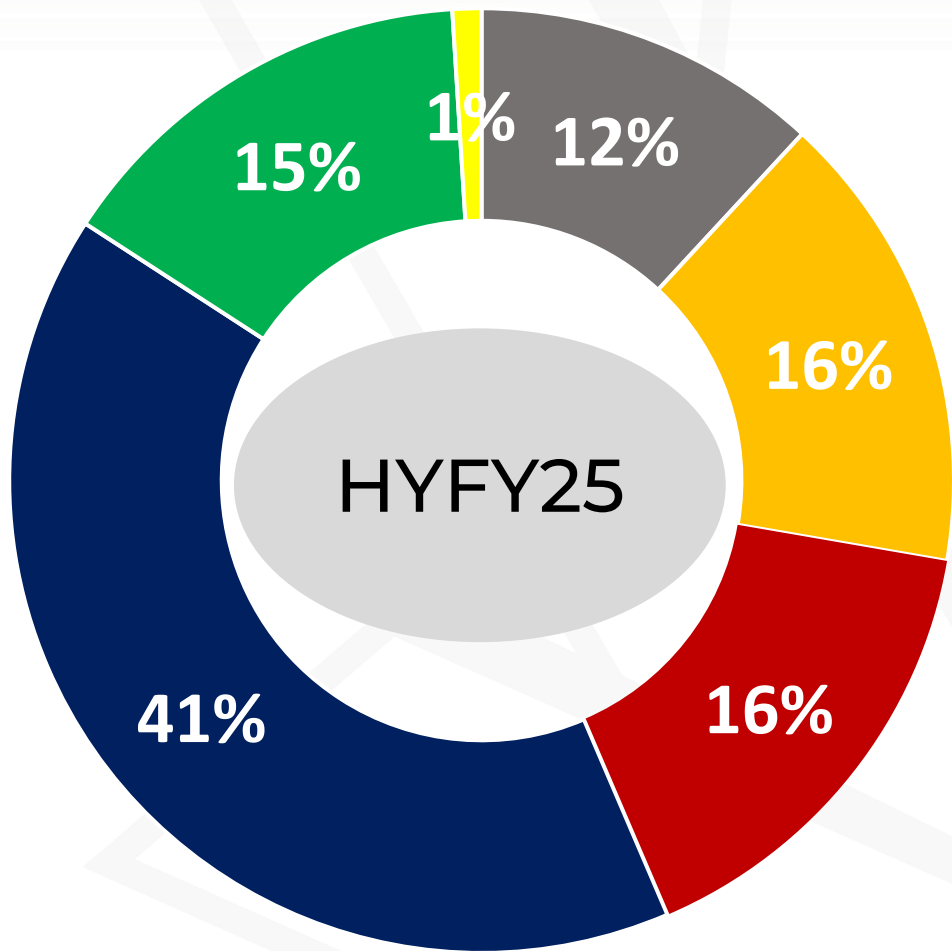
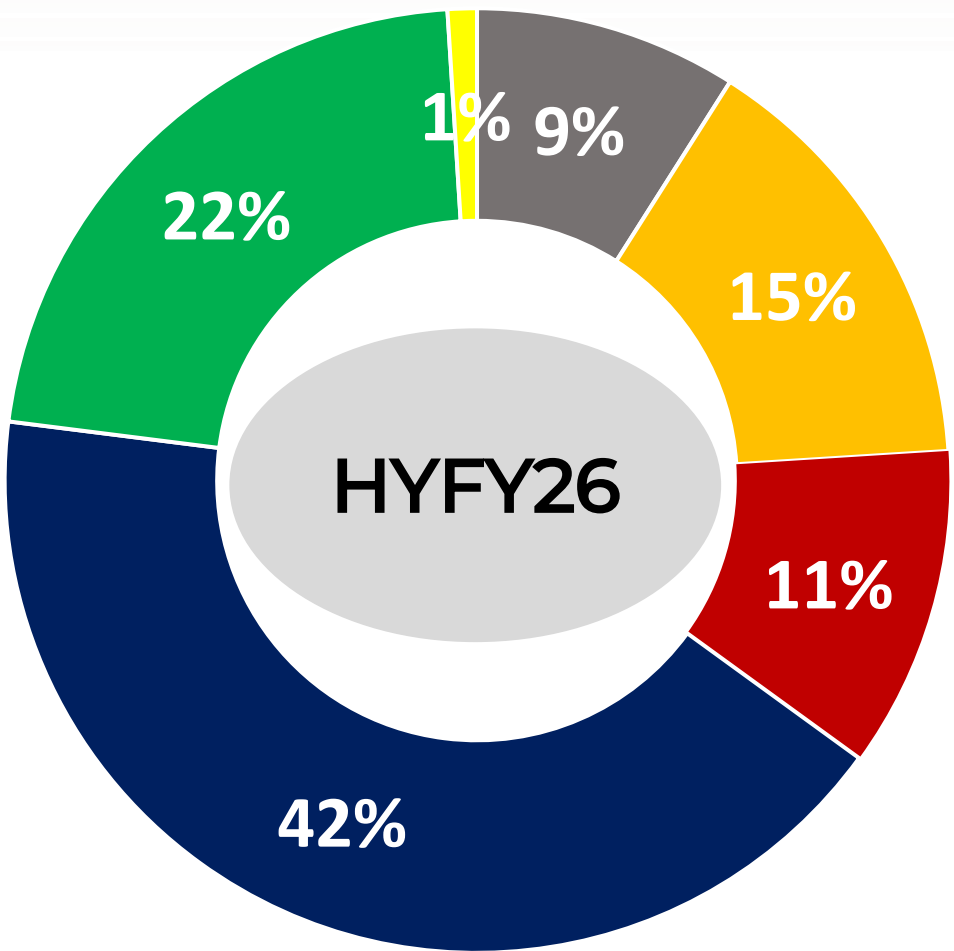
HALF YEARLY RESULT

Rs. In Cr		% of Net Sales				
Particulars	HYFY26	HYFY25	% Change	HYFY26	HYFY25	Change
Net Sales	4237	3401	25%			
Material Consumed	2082	1713	22%	49.15%	50.38%	(1.23)
Employee Cost	378	276	37%	8.93%	8.11%	0.82
Other Expenses	688	518	33%	16.25%	15.22%	1.03
EBIDTA	1146	949	21%	27.05%	27.90%	(0.85)
Depreciation	117	84	39%	2.75%	2.46%	0.29
Interest/ Fin	58	57	2%	1.38%	1.68%	(0.30)
PBT	971	808	20%	22.90%	23.97%	(1.07)
TAX	256	211	21%	-	-	-
PAT	714	604	18%	16.85%	17.77%	(0.92)

HALF YEARLY CUSTOMERS

Rs. In Cr

Customer	HYFY26	% of sales	HYFY25	% of sales	Change YoY
CIL	394	9%	415	12%	(5%)
Non-CIL & Institutional	619	15%	527	15%	17%
Housing & Infra	482	11%	544	16%	(11%)
International	1790	42%	1378	41%	30%
Defence	924	22%	517	15%	79%
Others	28	1%	20	1%	40%
Total	4237		3401		25%



| Order Book Status Rs. 17100 Cr+



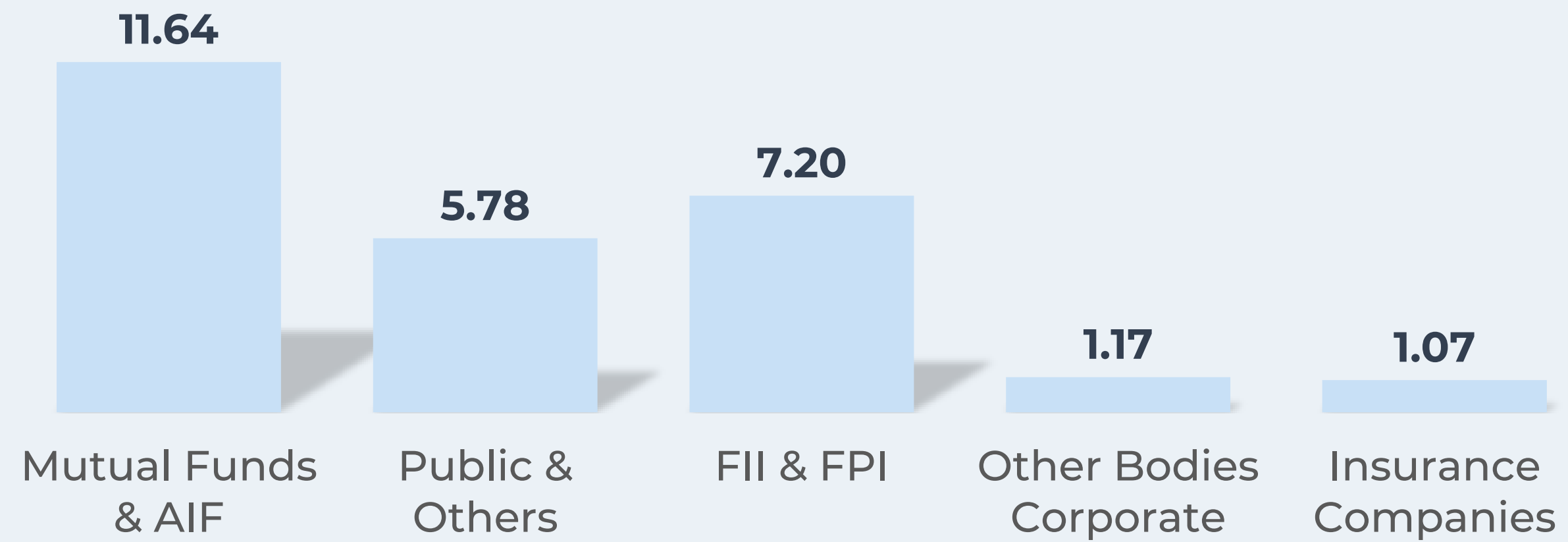
CIL & SCCL Rs.1600 cr+

Defence Rs. 15500 cr+



Shareholding as on 30.09.25

Promoter's Holding : 73.15%



Mutual Funds

SBI-MF (3.32), Kotak Fund (3.09), Axis (1.07), Others (4.16)

FII

Vanguard (1.14), Ishares (0.99%), Others (5.07)

SOLAR 

An abstract graphic on the left side of the slide, composed of white lines. It includes several overlapping, tilted rectangular shapes and a series of concentric, slightly offset circular arcs, creating a sense of motion or a stylized sunburst.

Power to Propel

THANK YOU